

Appendix 2 – MIJB Audit Actions In Progress



2022/23 - Midlothian IJB Medium-Term Financial Planning

Action Code	Audit Recommendation (Risk Rating)	Notes	Rating	Due Date	Progress	Service
IA.MIJB-MTFP.01	The Chief Finance Officer should develop a documented financial planning process that records in an agreed template the timeline and critical steps required for the prompt development of the Medium-term Financial Plan for the IJB. This should be shared with the Board and Partners for information.	Q2 23/24: The IJBs financial plan is developed in line with both partners and their financial planning process.	Low	31-Dec-2023	10%	Chief Finance Officer
IA.MIJB-MTFP.02	The Medium-term Financial Plan should be developed to include a more explicit link to the Midlothian IJB Strategic Plan and its priorities for the years ahead. This should also include the Board's strategic priorities in a local and national context, alongside the financial risks associated with the plan's assumptions.	Q2 23/24: No progress as yet.	Medium	31-Dec-2024	0%	Chief Finance Officer