

Midlothian Integration Joint Board



Thursday 25th August 2022, 14.00-16.00

Annual Performance Report 2021-22

Item number: 5.5

Executive summary

The IJB is required by Scottish Government and the 2014 Joint Working Act to publish an Annual Performance Report.

The Midlothian Annual Performance Report provides information on the health and wellbeing of the people of Midlothian and assesses performance towards meeting the 9 National Health and Wellbeing Outcomes. It also describes the financial performance of the Partnership and the quality of health and care services delivered during 2021-22.

The first framework draft of the Annual Performance Report was discussed and scrutinised at the Strategic Planning Group (SPG) meeting held on the 3rd August 2022. The group made recommendations relating to structure and content to ensure

- closer links between the vision of the Strategic Commissioning Plan 2019/22 (right care, right place, right time) and the performance data
- greater use of lived experience to articulate the difference our service offers and supports have made in the lives of people and communities
- to include a focus on the performance of our hosted service is e.g., dietetics

A full draft Annual Performance Report will be discussed at the SPG meeting on 14th September. IJB Board Members will receive a copy of the draft and are invited to either attend SPG to discuss the draft or to liaise directly with the Integration Manager.

Board Members are asked to:

- **Note the proposed content of the Annual Performance Report**
 - **Provide feedback on the proposed content**
 - **Note an invitation to the Strategic Planning Group to discuss a full draft on 14th September 2022**
-

Midlothian Integration Joint Board

Annual Performance Report 2021-22

1 Purpose

- 1.1 The attached draft Midlothian Annual Performance Report provides information on the health and wellbeing of the people of Midlothian and an assessment of our performance towards achieving the 9 National Health and Wellbeing Outcomes. It also describes the financial performance of the IJB, and the quality of health and care services delivered during 2021-22.

2 Recommendations

- 2.1 As a result of this report what are Members are asked to:
- **Note the proposed content of the Annual Performance Report**
 - **Provide feedback on the proposed content**
 - **Note an Invitation to the Strategic Planning Group to discuss a full draft on 14th September 2022**

3 Background and main report

- 3.1 The IJB are required by Scottish Government and the 2014 Joint Working Act to publish an annual report detailing key achievements of the previous financial year and an assessment of performance against the national core suite of integration indicators and in meeting the 9 National Health and Wellbeing Outcomes.
- 3.2 The purpose of the Annual Performance Report is to provide an overview of performance of the IJB in planning and carrying out integrated functions and is produced for the benefit of the IJB, Partnerships and their communities. It must be made publicly available, written using plain English, and make good use of graphics and case studies to bring performance data to life. All published reports must also meet legal accessibility standards.
- 3.3 In recognition of the impact of Covid-19 on the planning and delivery of Health and Social Care, Scottish Government extended the date of publication of Annual Performance Reports through the Coronavirus [Scotland Act \(2020\) Schedule 6, Part 3](#).
- 3.4 The National Core Suite of Integration Indicators were received from Public Health Scotland at the end of July and are included in the report, along with July release of the 21/22 the Midlothian IJB performance against MSG indicators. This data is required by Scottish Government to be updated following the September release of data so remains for management purposes at this time.

- 3.5 Information on the number of responses for the Health and Care Experience Survey (which is used to give the data indicators 1-9) was requested from Public Health Scotland to support understanding of this data. This information has been included in the draft Annual Performance Report.
- 3.6 As the report covers April 2021 to March 2022 in sharing our activities and achievements over the year, we have aimed to reflect the ongoing impact of Covid-19 whilst still presenting a balanced report of both HSCP activities.
- 3.7 The first framework draft of the Annual Performance Report was discussed and scrutinised at the Strategic Planning Group (SPG) meeting held on the 3rd August 2022. The group recognised the challenge of retrospective review in the context of a previous Strategic Commissioning Plan and made recommendations relating to structure and content.
- 3.8 As a consequence, the content and structure of draft Annual Performance Report has been reviewed to ensure
- closer links between the vision of the Strategic Commissioning Plan 2019/22 (right care, right place, right time) and the performance data
 - greater use of lived experience to articulate the difference our service offers and supports have made in the lives of people and communities
 - to include a focus on the performance of our hosted service is e.g., dietetics
- 3.9 A full draft Annual Performance Report will be discussed at the SPG meeting on 14th September. IJB Board Members will receive a copy of the draft when papers are circulated to the SPG and are invited to either attend SPG to discuss the draft or to liaise directly with the Integration Manager.
- 3.10 The final draft of the Annual Performance Report will be presented to the Board on 13th October 2022 for approval.

4 Policy Implications

- 4.1 IJBs have a legal obligation to produce an annual performance report in line with [The Public Bodies \(Joint Working\) \(Content of Performance Reports\) \(Scotland\) Regulations 2014](#) and the Scottish Government Guidance: [Health and Social Care Integration Partnerships: reporting guidance](#).
- 4.2 This includes reporting on the national [Core Suite of Integration Indicators](#) provided by Public Health Scotland, using these to support reporting on how well we are progressing the [9 National Health and Wellbeing Outcomes](#) which apply to integrated health and social care.
- 4.2 This Midlothian Annual Performance Report complies with all the requirements with the exception of a breakdown of spend per locality. Systems to facilitate a robust report on this are not yet in place.

5 Directions

- 5.1 This report does not relate to any specific directions.

6 Equalities Implications

- 6.1 There are no equalities implications arising directly from this report. However, the report itself has been written with accessibility in mind. This includes being structured and written in a way that is easily followed and understood by those in our communities who may wish to read the report. The final report will meet the legal requirements for accessibility standards.

7 Resource Implications

- 7.1 There are no resource implications arising from this report.

8 Risk

- 8.1 IJBs, have a legal obligation to produce an annual performance report which meets the requirements set by Scottish Government. Not complying will pose legislative risks and it will be more difficult for the IJB to undertake its duties related to accountability and good governance

9 Involving people

- 9.1 The report highlights the involvement of users of people and communities in the development and recommissioning of services

10 Background Papers

n/a

AUTHOR'S NAME	Gill Main
DESIGNATION	Integration Manager
CONTACT INFO	Via email or MS Teams
DATE	08/08/2022

Appendices:

Appendix 1: Draft Annual Performance Report Contents Page