

# Midlothian Integration Joint Board



**Thursday 18<sup>th</sup> April 2024, 14:00-16:00**

## **Midlothian Integration Joint Board Annual Performance Report 2023-24: Update & Timeline**

**Item number: 5.11**

### **Executive summary**

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Midlothian Integration Joint Board (IJB) is required by Scottish Government and the Public Bodies (Joint Working) (Scotland) Act 2014 to publish an Annual Performance Report.

The Midlothian IJB Annual Performance Report provides information on the health and wellbeing of the people and communities in Midlothian and assesses progress in relation to the nine National Health and Wellbeing Outcomes. It also describes financial performance and the quality of health and social care services delivered during 2023/24.

The broad content of the Annual Performance Report will be approved with the Strategic Planning Group (SPG) reviewing the first draft on 23<sup>rd</sup> May 2024. Management data are expected to be received from Public Health Scotland sometime in May 2024. The first full draft of the Annual Performance Report will be discussed and scrutinised at the Strategic Planning Group (SPG) meeting on the 27<sup>th</sup> June 2024.

The data will be scrutinised at the Performance, Assurance, and Governance Group (PAGG) on 11<sup>th</sup> July 2024 following the receipt of validated data from Public Health Scotland (PHS) Local Intelligence Support Team (LIST), with a reserve date of 8<sup>th</sup> August 2024 if required.

Following review, scrutiny, and amendment, the Midlothian IJB Annual Performance Report 2023/24 will be presented to the Board for approval and the delegated authority for Morag Barrow, Chief Officer, to publish this report before 31<sup>st</sup> August 2024.

#### **Board Members are asked to:**

- **Note** that as 2023/24 is a reporting year for the Health and Care Experience survey, all indicators will be updated.
  - **Note** the timeline for data publication, governance meetings, and scheduled activities.
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# Midlothian Integration Joint Board

## Midlothian Integration Joint Board Annual Performance Report 2023-24: Update & Timeline

### 1 Purpose

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- 1.1 The Midlothian Annual Performance Report provides information on the health and wellbeing of people and communities in Midlothian and an assessment of progress in relation to the nine National Health and Wellbeing Outcomes. It also describes financial performance, and the quality of health and care services delivered during 2023-24.

### 2 Recommendations

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- 2.1 As a result of this report what are Members are asked to:
- Note that as 2023/24 is a reporting year for the Health and Care Experience survey, all indicators will be updated.
  - Note the timeline for data publication, governance meetings, and scheduled activities.

### 3 Background and main report

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- 3.1 Midlothian IJB are required by Scottish Government and the Public Bodies (Joint Working) (Scotland) Act 2014 to publish an annual report detailing key achievements of the previous financial year and an assessment of performance against the national core suite of integration indicators and progress towards achieving the 9 National Health and Wellbeing Outcomes.
- 3.2 The purpose of the Annual Performance Report is to provide an overview of performance of the IJB in planning and carrying out integrated functions and is produced for the benefit of the IJB, Health and Social Care Partnerships, and local people and communities. It must be made publicly available, written using plain English, and make good use of graphics and case studies to bring performance data to life. All published reports must also meet legal accessibility standards.
- 3.3 Public Health Scotland (PHS) presents annual rates for the Core Suite of Integration Indicators for each Integration Authority area and Scotland. These indicators were developed to help Integration Authorities to review progress towards achieving each of the National Health and Wellbeing Outcomes which focus on improving how services are provided and the difference that integrated health and social care services should make for people. Some indicators are based on survey feedback while others are derived from data routinely collected for other purposes, such as hospital activity data and National Records of Scotland death records.

- 3.4 Integration Authorities have been required by legislation to report on the Core Suite of Integration Indicators within their Annual Performance Reports since 2016/17. The indicators were developed in consultation with a wide range of stakeholders and are intended for consideration within the wider context of health and social care.
- 3.5 Indicator values are derived from national data sources to enable comparability between local areas and with Scotland. There are 23 indicators in total. The indicators reported comprise of nine indicators based on the Health and Care Experience Survey which asks about people's experiences of accessing and using various services, and ten other measures mainly using health activity, community and deaths information. The remaining four indicators cannot be reported as national data is not available or there is not yet a nationally agreed definition.
- 3.6 The non-validated management data for the National Core Suite of Integration Indicators are expected to be received from Public Health Scotland in May 2024. The next validated release of this publication will be in July 2024.
- 3.7 The Health and Care Experience (HACE) survey is an online and postal survey sent to a random sample of people registered with a general practice in Scotland. This is the successor to the GP and Local NHS Services Patient Experience Survey, and has been run every two years since 2009. The survey asks about people's experiences of:
- accessing and using their general practice and out of hours services
  - aspects of care and support provided by local authorities and other organisations
  - caring responsibilities and related support.
- 3.8 Fieldwork for the 2023 to 2024 survey has now closed. The results will be published in May 2024. As 2023/24 is a reporting year for the Health and Care Experience survey, all indicators will be updated.
- 3.9 Governance Timeline  
The table below sets out the timeline of all governance meetings and the scheduled activity, for each stage up to and including publication.

Date	Group	Activity
28 <sup>th</sup> March 2024	Performance Assurance and Governance Group	Agree APR timeline
18 <sup>th</sup> April 2024	Midlothian Integration Joint Board	Note APR timeline
23 <sup>rd</sup> May 2024	Strategic Planning Group	Draft APR to SPG
30 <sup>th</sup> May 2024	Performance Assurance and Governance Group	Review Health And Care Experience data (if available)

27 <sup>th</sup> June 2024	Strategic Planning Group	Final Draft APR to SPG
11 <sup>th</sup> July 2024	Performance Assurance and Governance Group	Review Integration Indicators (if available)
8 <sup>th</sup> August 2024	Performance Assurance and Governance Group	Review Integration Indicators (if required)
22 <sup>nd</sup> August 2024	Midlothian Integration Joint Board	IJB approve for publication
31 <sup>st</sup> August 2024	Publication	

The broad content of the Annual Performance Report will be approved with the Strategic Planning Group (SPG) reviewing the first skeleton draft on 23<sup>rd</sup> May 2024. Management data is expected to be received from Public Health Scotland in May 2024. The first full draft of the Annual Performance Report will be discussed and scrutinised at the Strategic Planning Group (SPG) meeting on the 27<sup>th</sup> June 2024.

- 3.10 The data will be scrutinised at the Performance, Assurance, and Governance Group (PAGG) on 11<sup>th</sup> July 2024 following the receipt of validated data from Public Health Scotland (PHS) Local Intelligence Support Team (LIST), with a reserve date of 8<sup>th</sup> August 2024 if required.
- 3.11 Following review, scrutiny, and amendment, the Midlothian IJB Annual Performance Report 2023/24 will be presented to the Board for approval and the delegated authority for Morag Barrow, Chief Officer, to publish this report before 31st August 2024.

## 4 Policy Implications

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- 4.1 IJBs have a legal obligation to produce an annual performance report in line with [The Public Bodies \(Joint Working\) \(Content of Performance Reports\) \(Scotland\) Regulations 2014](#) and the Scottish Government Guidance: [Health and Social Care Integration Partnerships: reporting guidance](#).
- 4.2 This includes reporting on the national [Core Suite of Integration Indicators](#) provided by Public Health Scotland, to report on progress towards the [9 National Health and Wellbeing Outcomes](#) which apply to integrated health and social care.
- 4.3 The Midlothian IJB Annual Performance Report will comply with all the requirements with the exception of a breakdown of spend per locality. Systems to facilitate a robust report on this are not yet in place.

## 5 Directions

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- 5.1 This report does not relate to any specific Directions.

## 6 Equalities Implications

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- 6.1 There are no equalities implications arising directly from this report. However, the report itself will be written with accessibility in mind. This includes being structured and written in a way that is easily followed and understood by those in our communities who may wish to read the report. This report meets the legal requirements for accessibility standards.

## 7 Resource Implications

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- 7.1 There are no resource implications arising from this report.

## 8 Risk

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- 8.1 IJBs have a legal obligation to produce an annual performance report which meets the requirements set by Scottish Government. Not complying will pose legislative risks and it will be more difficult for the IJB to undertake its duties related to accountability and good governance.

## 9 Involving people

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- 9.1 The report highlights the involvement of users of people and communities in the development and recommissioning of services.

## 10 Background Papers

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- 10.1 No background papers.

<b>AUTHOR'S NAME &amp; DESIGNATION</b>	Gill Main, Integration Manager Elouise Johnstone, Strategic Programme Manager: Performance
<b>CONTACT INFO</b>	Via email or MS Teams
<b>DATE</b>	31/03/24

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**Appendices:** N/A.