Notice of Meeting and Agenda



Planning Committee

Venue: Virtual Meeting,

Date: Tuesday, 11 January 2022

Time: 13:00

Executive Director: Place

Contact:

Clerk Name: Democratic Services

Clerk Telephone:

Clerk Email: democratic.services@midlothian.gov.uk

Further Information:

This is a meeting which is open to members of the public.

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1 Welcome, Introductions and Apologies

2 Order of Business

Including notice of new business submitted as urgent for consideration at the end of the meeting.

3 Declaration of Interest

Members should declare any financial and non-financial interests they have in the items of business for consideration, identifying the relevant agenda item and the nature of their interest.

3 - 6

4 Minute of Previous Meeting

4.1 Minute of Meeting held on 23 November 2021 – For Approval.

5 Public Reports

- Planning (Scotland) Act 2019 (PSA19) The Fourth National Planning Framework (NPF4) Public Consultation Report by Chief Officer Place.
- **5.2** Planning Performance Framework Annual Report 2020-21 185 194 Report by Chief Officer Place.

Applications for Planning Permission – Reports by Chief Officer Place.

- 5.3 Appeal Against Non-Determination: Application for Planning
 Permission 20/00144/DPP for 46 Dwellinghouses, Formation of
 Access Roads and Car Parking and Associated Works at Land at
 the former Wellington School, Penicuik.
- 5.4 Application for Planning Permission 21/00446/DPP for Residential 247 280 Development Including Formation of Roads, Parking, Drainage, Open Space and Associated Works (Amendment to Design, Layout, Housetypes and Numbers Approved by Planning Permission 12/00745/DPP) at Land between Belwood Road and Mauricewood Road, Penicuik.

6 Private Reports

No private reports to be discussed at this meeting.

7 Date of Next Meeting

The next meeting will be held on Tuesday 15 March 2022 at 1.00 pm.

Plans and papers relating to the applications on this agenda can also be viewed at https://planning-applications.midlothian.gov.uk/OnlinePlanning

Minute of Meeting



Planning Committee

Date	Time	Venue
Tuesday 23 November 2021	1.00 pm	Via MS Teams

Present:

Councillor Imrie (Chair)	Councillor Alexander
Councillor Cassidy	Councillor Curran
Councillor Hackett	Councillor Hardie
Councillor Johnstone	Councillor Lay-Douglas
Councillor McCall	Councillor McKenzie
Councillor Muirhead	Councillor Munro
Councillor Parry	Councillor Russell
Councillor Smaill	Councillor Wallace
Councillor Winchester	

In Attendance:

Peter Arnsdorf	Planning, Sustainable Growth and Investment Manager
William Venters	Legal Services
James Gilfillan	Consultant Policy and Planning
Mike Broadway	Democratic Services Officer

1. Apologies

Apologies for absence were intimated on behalf of Councillor Milligan.

2. Order of Business

The order of business was as set out in the Agenda.

Prior to the start of the formal business, in response to a question from Councillor McCall, the Clerk explained the circumstances which had led to the agenda document pack requiring to be re-issued following the unfortunate and unintended omission of one of the agenda items. The Committee noted the position.

3. Declarations of interest

No declarations of interest were intimated at this stage of the proceedings.

4. Minutes of Previous Meetings

The Minute of Meeting of 12 October 2021 was submitted and approved as a correct record.

5. Reports

Agenda No	Report Title	Presented by:
5.1	Eskbank and Ironmills Conservation Area Character Appraisal and Management Plan and Newtongrange Conservation Area Character Appraisal and Management Plan	Peter Arnsdorf

Outline of report and summary of discussion

The purpose of this report was to seek agreement to undertake a formal consultation on; the draft 'Conservation Area Character Appraisal and Management Plan' for the Eskbank and Ironmills Conservation Area, attached as Appendix A to the report; and separately the draft 'Conservation Area Character Appraisal and Management Plan' for the Newtongrange Conservation Area, attached as Appendix B to the report.

The Planning Manager, in response to Members comments, highlighted that Dalkeith & District, Eskbank & Newbattle and Newtongrange Community Councils, along with other relevant local community groups, would be notified of the consultations and would be invited to make comment, although he acknowledged they may require additional assistance to do so. Comments regarding the possible inclusion of addition information regarding the protection of trees were also taken on board.

Decision

The Committee:

 Approved the draft Eskbank and Ironmills Conservation Area Character Appraisal and Management Plan and the draft Newtongrange Conservation Area Character Appraisal and Management Plan for consultation;

- Noted that comments received through the proposed consultations would be reported back to the Committee; and
- Authorised the Planning, Sustainable Growth and Investment Manager to make any necessary minor editing and design changes to the draft Conservation Area Character Appraisal and Management Plans prior to publication.

Action

Planning, Sustainable Growth and Investment Manager

Agenda No	Report Title	Presented by:
5.3	Supplementary Guidance: Low Density Rural Housing	Peter Arnsdorf

Outline of report and summary of discussion

The purpose of this report was to seek agreement to undertake a formal consultation on proposed Supplementary Guidance on 'Low Density Rural Housing'.

The draft Supplementary Guidance: a copy of which was appended to the report, set out additional guidance to support developers in preparing planning applications for housing development on the designated sites allocated under MLDP policy RD2: Low Density Rural Housing. It included:

- Detail on the layout and design sought for the development of the sites;
- Details on the landscape and biodiversity requirements, including a list of acceptable plant species to be utilised and features of biodiversity interest to be retained or enhanced;
- Details on public access arrangements;
- The nature of associated business uses and longer-term management matters in relation to Low Density Rural Housing; and
- Information on the provision of water and drainage at the sites and any potential flooding matters.

Decision

The Committee:

- Approve the draft Low Density Rural Housing Supplementary Guidance for consultation; and
- Noted that a further report would be brought forward for consideration following the conclusion of the proposed consultation period.

Action

Planning, Sustainable Growth and Investment Manager

Agenda No	Report Title	Presented by:
5.3	Application for Planning Permission for 46 Dwellinghouses, Formation of Access Roads and Car Parking and Associated Works at Land at the former Wellington School, Penicuik (20/00144/DPP)	Peter Arnsdorf

Outline of report and summary of discussion

This application was for planning permission for the erection of 46 dwellinghouses, formation of access roads and car parking and associated works at land at the former Wellington School, Penicuik.

The Committee, having acknowledged the issue raised earlier in the meeting by Councillor McCall regarding the later circulation of the application report, gave consideration to her further suggestion that there would be merit in visiting the site prior to determining the application. In discussing the practicalities and also any potential implications arising from such a course of action, Members sought clarification on a number of issues from the Planning Manager.

Decision

After further discussion, the Committee agreed to continue consideration of the application to allow a site inspection visit to take place.

Action

Planning, Sustainable Growth and Investment Manager/Democratic Services

6. Private Reports

No items for discussion

7. Date of Next Meeting

The next meeting will be held on Tuesday 11 January 2022 at 1.00pm

The meeting terminated at 1.31 pm





PLANNING (SCOTLAND) ACT 2019 (PSA19) – THE FOURTH NATIONAL PLANNING FRAMEWORK (NPF4) PUBLIC CONSULTATION

Report by Chief Officer Place

1 PURPOSE OF REPORT

1.1 This report informs the Committee of the publication of the fourth National Planning Framework (NPF4) and provides a brief overview of the key issues and current consultation process. It is intended that a further report be submitted to the Committee in March 2022 setting out a proposed formal response to the consultation.

2 BACKGROUND

- 2.1 In September 2019, the Government published its programme for implementing the Planning (Scotland) Act 2019 (PSA19) which received royal assent on 25 July 2019. It proposed a series of consultations with local planning authorities, key agencies, key stakeholders, community organisations and members of the public on the necessary secondary legislation and additional guidance required to implement various sections of the new Act, including the NPF4.
- 2.2 NPF4 sets out the Scottish Government's vision, ambition and policy for land use and development until 2045.
- 2.3 The Covid-19 pandemic and subsequent emergency lockdown restrictions in early 2020 and again in late 2020/early 2021 have affected the Government's programme and resulted in the delayed publication of NPF4 by around 12 months.
- 2.4 The Council has engaged in the various consultation events to date including:
 - Submitting a response to the initial "call for ideas" on NPF4 in March 2020:
 - Collaborating (as part of SESplan) on the preparation and submission of an interim Regional Spatial Strategy for South East Scotland (September 2020) to further inform the preparation of NPF4:
 - Submitting a response to the draft regulations in respect of preparing and registering Local Place Plans (LPPs) in June 2021; and

 Submitting a response to the housing methodology and proposed NPF4 housing figures consultation in May 2021 (Planning Committee 21 May 2021 item 5.1)

3 PUBLIC CONSULTATION

- 3.1 Draft NPF4 was published for consultation on 10 November 2021. The closing date for responses is 31 March 2022. During this same period, associated new development planning regulations and guidance have been published (17 December 2021) for consultation.
- 3.2 A copy of the draft NPF4 and supporting Housing Land Requirement Explanatory Note are attached as Appendix A and B for Committee's information. The Government has also published a useful overview of the draft NPF4 presented by the Chief Planner which is available online at https://www.transformingplanning.scot/news/news/draft-national-planning-framework-npf4-published/
- 3.3 The Government is asking local authorities to consider a number of consultation questions (58 in total) in respect of the various sections of the document covering:
 - Part 1 A Proposed National Spatial Strategy for Scotland. The draft NPF4 sets out a national spatial strategy for Scotland to 2045. It highlights the Government's target to reach net zero emissions by 2045 and the need to make significant progress towards achieving this by 2030 and it acknowledges the critical role the approach to planning and development will play to this end. The strategy sets out a vision where each part of Scotland is planned and developed to create: a) Sustainable Places; b) Liveable Places; c) Productive Places; and d) Distinctive Places. The strategy and the policies that support its delivery is based on six development principles covering: 1) Compact Growth; 2) Local Living; 3) Balanced Development; 4) Conserving and Recycling Assets; 5) Urban and Rural Synergy; and 6) Just Transition. Draft NPF4 identifies five Action Areas to support the delivery of the strategy and sets out priorities for each area. The five Action Areas cover: North and West Coast Innovation; Northern Revitalisation; North East Transition 2; Central Urban Transformation (this includes Midlothian); and Southern Sustainability.
 - Part 2 Eighteen Proposed National Developments. The proposed national developments support and align with the spatial strategy including six Scotland wide and twelve location specific projects;
 - Part 3 Proposed National Planning Policies. There are thirty five proposed national planning policies aligned with the four key planning themes:

- a. Sustainable places policies 1 6;
- b. <u>Liveable places</u> policies 7 15;
- c. $\underline{\text{Productive places}} \text{policies } 16 23$; and
- d. Distinctive Places policies 24 35;

Policies 1 – 6 are universal policies and are material to all planning decisions. They focus on a people centred and place based approach to planning and identify a plan-led system of sustainable development and climate change as being key priorities. The remaining policies are largely topic or subject based and grouped under each of the other themes.

- Part 4 Delivering the Spatial Strategy. This section sets out the general approach and specific actions, tools and mechanisms required to ensure the successful and effective delivery of the spatial strategy. This includes, amongst other things, adopting an "infrastructure first" approach throughout the planning process; multi-agency collaboration to align resources and deliver of the strategy; local place plans; changes to planning obligations; land assembly (compulsory purchase powers); masterplan consent areas; and investing in the planning service (new regulations on planning fees and the introduction of a realistic charging regime for additional services).
- Part 5 Annexes. This section includes a statement on how development will contribute to meeting the national outcomes (section 3A (3) (c) Town and Country Planning (Scotland) Act 1997); the proposed all tenure housing numbers by local authority; and a glossary of definitions.

4 DRAFT NPF4

4.1 Draft NPF4 marks a significant change to the development planning process and current development plan hierarchy. It replaces Strategic Development Plans (SDPs) as part of the statutory development plan and once approved by Scottish Ministers it will not only have a direct influence on the form and content of the next Midlothian Local Development Plan (MLDP), but will be a primary consideration in the determination of planning applications (and any subsequent appeals).

Initial Observations

Part 1 - Proposed Spatial Strategy

4.2 NPF4 will form part of the statutory development plan, covers the whole country and includes revised Scottish Planning Policy (SPP) - it is reasonably short but accessible document, written in a concise and clear style. It is not dissimilar to the style and format adopted by SESplan for the second South East Scotland Strategic Development Plan (SDP2).

- 4.3 The proposed strategy is based around five Action Areas, which support the spatial principles mentioned in section 3.3 above and sets out the planning priorities in each area. The Action Areas incorporate the challenge to reduce carbon emissions and promote low carbon living and net zero development solutions; decarbonise infrastructure, strengthen resilience, support the transition to green prosperity and a well-being economy; and sustain and enhance natural capital. The Action Areas cover large geographic areas crossing several local authority boundaries and existing regional partnership areas, including existing City Region boundaries. Midlothian lies within the Central Urban Transformation Action Area, which covers the Glasgow City Region, Edinburgh City Region, the Tay Cities and Loch Lomond and The Trossachs National Parks, but also links to the Southern Sustainability Action Area (comprising Dumfries & Galloway and The Scottish Borders) via Borders Rail and key strategic road connections.
- 4.4 The priorities for the Central Urban Transformation Action Area are:
 - Pioneer low-carbon, resilient urban living;
 - Reinvent and future-proof city centres;
 - Accelerate urban greening;
 - Rediscover urban coasts and waterfronts;
 - Reuse land and buildings;
 - Invest in net zero housing solutions;
 - Grow a wellbeing economy;
 - Reimagine development on the urban fringe; and
 - Improve urban accessibility.

Part 2 - National Developments

- 4.5 NPF4 identifies eighteen national developments twelve are site/area specific and six are Scotland wide in nature. The proposed national developments relevant to Midlothian and the surrounding area, and which may have policy implications for the next MLDP include:
 - The Central Scotland Green Network this initiative is well established (NPF2, NPF3) and NPF4 acknowledges the important role supporting a greener approach to development can play in tackling the challenges of climate change and biodiversity loss by building and strengthening nature networks.
 - <u>Urban Mass/Rapid Transit Networks</u> to support the reduction of transport related emissions, improve overall air quality, reduce demand for private motor vehicle use, support the roll out of 20 minute neighbourhoods and improve transport equity across the Edinburgh City Region;
 - <u>Urban Sustainable</u>, <u>Blue and Green Drainage Solutions</u> –
 extending the Glasgow Strategic Drainage Partnership approach
 to the Edinburgh City Region. Promoting a strategic catchment
 area solution for surface water and drainage infrastructure.

Nature based solutions should be prioritised over engineered solutions.

Other Scotland wide national developments which will also relate to Midlothian and potentially the next MLDP include:

- The National Walking, Cycling and Wheeling Network –
 facilitating the shift from motor vehicles and development of a
 sustainable travel network linking settlements services amenities,
 employment and multi-modal hubs;
- <u>Circular Economy Material Management Facilities</u> promoting and managing secondary materials and their reprocessing back into the economy to achieve a circular economy. Introduces a requirement for facilities to manage secondary materials; repurposing facilities; reprocessing facilities and recycling facilities;
- <u>Digital Fibre Network</u> ensuring the roll-out of enhanced digital connectivity to provide high speed broadband or equivalent mobile services.

Part 3 - National Planning Policy

- 4.6 NPF4 is designed to give local development plans (LDP) a clear steer to set out a long-term vision for the future of their places. The proposed policy framework seeks to remove the need to repeat policies again at the LDP level whilst at the same time provide local planning authorities room to tailor policies to reflect local circumstances. The proposed national planning policies are intended to introduce more consistency and predictability in planning decisions and to allow planning authorities to focus their resources on supporting the delivery of good quality development(s).
- 4.7 The proposed national planning policies are categorised by the four themes referenced in paragraph 3.3 (part 3) above. Across each theme the policies reinforce the need to address the climate emergency, to mitigate, build resilience and ensure effective adaptation to the impact of climate change as well as bringing forward net zero solutions for future development, place-making and capturing the benefits of transitioning to a greener, circular economy and a more sustainable way of living.
- 4.8 In that context new policies on a plan-led approach to sustainable development; 20 minute neighbourhoods (compact, accessible neighbourhoods servicing local needs and reducing the need to travel unsustainably); infrastructure first; sustainable transport and travel; green energy; zero waste; minerals; trees, woodland and forestry, all play an important part in achieving that net zero future. They will also influence thinking, and shape the structure and focus of what the policy framework and content of the next MLDP should include.

- 4.9 The removal of the requirement for SDPs means that Scottish Ministers through NPF4 are now responsible for setting the housing land requirements for all council areas (Policy 9 Quality Homes). Committee considered a report on the draft housing figures at its meeting in May 2021. The draft housing figures are expressed as a minimum all tenure housing land requirement and are based on the accredited Housing Needs and Demand Assessment (HNDA) methodology. At its meeting in May 2021 Committee agreed not to propose any adjustment to the draft housing figures for Midlothian (8,050 over a 10 year period).
- 4.10 The drive to reduce greenhouse gas emissions as well as identify mitigation and adaptation measures to combat climate change are key strands to the national policies section of NPF4. Policy 11 relates to heat and cooling and requires future LDPs to take account of the area's local heat and energy efficiency strategy (LHEES), areas of heat network potential and any designated heat network zones (HNZ) when allocating land. The Council was unsuccessful in its recent bid for Government funding to assist with the preparation of its first LHEES and therefore it remains at an early stage of this process. However, with the establishment of Midlothian Energy Limited (MEL) the Council is in a good position to deliver on this policy and investigate potential low/zero carbon heat network opportunities beyond the planned Shawfair Community Heating scheme. As its commercial energy partner, Vattenfall will also bring further opportunities for MEL to establish potential contacts and collaborations with private and third sector partners in this field.
- 4.11 Alongside the heat and cooling policies, policies 12, 19 and 20 relating to blue green infrastructure, green energy and waste, all focus on nature based, renewable energy and recycling solutions to support new development and assist the transition to net zero. It is in this policy context where the principle behind NPF4 of not having to repeat policy at the LDP level may become clear. All these policies relate to similar policies in the adopted MLDP (policies NRG1 to 6 and policies WAST1 to 6) which may be superseded by the NPF4 policies or require revision or be replaced by new policies.
- 4.12 There is also a clear signal of the Government's intent to move towards a net zero carbon future in respect of its revised policy on minerals (policy 22 Minerals). The support for safeguarding areas of search for construction aggregates remains but there is a strong presumption against similar safeguarding and extraction of fossil fuels. This is an obvious and necessary policy shift by the Government to support the transition to net zero and is another key policy area of the current MLDP, which will require to be changed in the forthcoming review (policies MIN1, 2 and 3).
- 4.13 Draft NPF4 includes policies relating to city, town, commercial and local centres (policies 24 27). Policies 24-26 embrace the existing town centre first approach based largely on promoting and maintaining the vitality and viability of existing centres. However, the policies are now

also aligned with delivering the 20 minute neighbourhood principle and demonstrating enhanced accessibility to established centres – how they are connected by walking, wheeling, cycling and public transport. Policy 27 introduces new policy support for Town Centre Living and encourages planning authorities to provide a proportion of their housing land requirements in town centres and to be proactive in identifying opportunities. This marks a shift from the current provision in the adopted MLDP but represents an opportunity to generate additional footfall associated with both the daytime and night-time economies through an increased resident population. It also aligns with current Council thinking in respect of options for redeveloping Dalkeith in the emerging Dalkeith Town Centre Masterplan.

4.14 PSA19 introduces a requirement for local authorities to prepare forestry and woodland strategies. Policy 34 in NPF4 acknowledges the role forestry and woodland can have in respect of carbon capture (as well as being an important natural asset for biodiversity and recreation) and the contribution it makes towards mitigating and adapting to the impacts of climate change for the future. The current MLDP policy on woodlands, trees and hedges (policy ENV11) will be reviewed to reflect NPF4, local circumstances and the status and scope of a future forestry and woodland strategy for Midlothian.

Part 4 - Delivering the Spatial Strategy

- 4.15 This section of NPF4 sets out the likely mechanisms and general approach the Government will draw on to deliver the spatial strategy it is not its final position. The NPF4 is clear that Government's ongoing engagement programme will include a series of workshops to discuss delivery in more detail.
- 4.16 Draft NPF4 acknowledges the importance of a collaborative approach to align interests and investments along with involving multi-agency groups and organisations to play a part. The infrastructure first principle will be key and will tie in national programmes such as the Government's Infrastructure Investment Programme (IIP) and strategic processes such as the second Strategic Transport Projects Review 2 and the City Region Growth Deals.
- 4.17 Draft NPF4 also acknowledges the role regions working together can have in helping to deliver the spatial strategy as well as statutory processes and mechanisms including: the proposed national planning policies; local development plans; regional spatial strategies; planning obligations; land assembly; masterplan consent areas; and local place plans. It also advocates further investment in the planning service by introducing regulations for revised planning fees and giving consideration to supporting a realistic charging regime for additional planning services both of which are welcomed proposals.

Part 5 – Annexes

4.18 This section addresses how the NPF4 meets the national planning outcomes, the minimum all tenure housing land requirement by local authority area and a glossary. Committee will note that they have previously considered the draft housing figures at their meeting in May 2021 and that these housing targets remain the same.

5 RECOMMENDATION

- 5.1 It is recommended that the Committee:
 - a. Notes the update on the draft NPF4 set out in this report; and
 - Notes that a further report will be submitted to the March b. Committee seeking approval to submit a formal response to public consultation on draft NPF4.

Peter Arnsdorf Planning, Sustainable Growth and Investment Manager

Date: 23 December 2021

Neil Wallace, Lead Officer Development Plans **Contact Person:**

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Background Papers: The Fourth National Planning Framework – Draft

(Scottish Government, 10 November 2021)

attached as Appendix A;

Draft NPF4 Housing Land Requirement Explanatory

Report (Scottish Government, 10 November 2021)

attached as Appendix B.

Appendix A



Scotland 2045



Our Fourth National Planning Framework

Draft



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Liveable Places



Infrastructure first

Quality homes

Sustainable travel and transport

Heat and cooling

Blue and green infrastructure, play and sport

Sustainable flood risk and water management

Lifelong health, wellbeing and safety



Productive Places

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Sustainable tourism

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Distinctive Places



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How to use this document

This is a consultation draft document and comments are invited from all stakeholders. Further details about how to get involved along with additional supporting materials, including an Integrated Impact Assessment, can be found at www.transformingplanning.scot.

Once approved by the Scottish Parliament and adopted by the Scottish Ministers (expected during 2022), this plan will become part of the statutory development plan and will directly influence planning decisions.

The amended Town and Country Planning (Scotland) Act 1997 directs that the National Planning Framework must contribute to a series of six outcomes: improving the health and wellbeing of our people; increasing the population of rural areas; meeting housing needs; improving equality and eliminating discrimination; meeting targets for emissions of greenhouse gases; and securing positive effects for biodiversity. A draft statement of the outcomes and how this draft has contributed to them is set out in Annex A.

Part 1 – sets out an overarching spatial strategy for Scotland in the future. This includes priorities, spatial principles and action areas. This should be used to guide the preparation of regional spatial strategies, local development plans and local place plans. The strategy will also be relevant to wider policies and strategies relating to land use.

Part 2 – sets out proposed national developments that support the spatial strategy.

Part 3 – sets out policies for the development and use of land which are to be applied in the preparation of local development plans; local place plans; masterplans and briefs; and for determining the range of planning consents. This part should be taken as a whole, and all relevant policies should be applied to each application.

Part 4 – provides an outline of how we will deliver this strategy. This will be developed into a standalone, live delivery programme once NPF4 has been approved and adopted.

Ministerial Foreword



Tom Arthur MSPMinister for Public Finance,
Planning and Community Wealth

This, our fourth National Planning Framework, sets out how our approach to planning and development will help to achieve a net zero, sustainable Scotland by 2045.

The challenges that we are facing today demand a change in the way we plan our places for tomorrow. As we recover from the pandemic we have an opportunity to work towards net zero in a way which also tackles longstanding challenges and inequalities. We will need to future-proof places, be more innovative, and involve a wider range of people in planning. A shared spatial strategy can enable the investment and development that we will need, but we must do this in a way that benefits business and communities, our health and wellbeing and the environment. This will require us all to work collectively to ensure that decisions we make today are in the long-term public interest.

This draft National Planning Framework sets out a vision for how our places will change in the future. It reflects priorities across Scottish Government portfolios and brings together a wide range of plans, programmes and policies. It explains how we will work together to build sustainable, liveable, productive and distinctive places. Once adopted, we will support its delivery collectively.

I am very grateful for the thoughts and ideas that we have received from a wide range of stakeholders over the past two years to inform this new draft strategy. We began early engagement in 2020 and whilst the preparation was paused for a time during the pandemic, we have still been able to work collaboratively. We received many well-informed and constructive responses to the Position Statement which we published in November 2020. This input has informed both the strategy and a comprehensive and radical review of our national planning policies.

Our Position Statement engagement showed broad support for the priorities for National Planning Framework and we are now ready to take forward those early conversations and to discuss how we can achieve these outcomes in more detail. I am open to having a wide ranging debate on this – the Scottish Parliament will scrutinise this draft version and set out its views at the end of a period of up to 120 days. Alongside this, we will be consulting widely with stakeholders and the public and I want to see as many, and as wide a range of people as possible, involved in a rich debate about the future of our places. Our Participation Statement sets out opportunities for getting involved and I would encourage everyone to share their views on planning Scotland's future in response to this consultation draft National Planning Framework.

Part 1 – A National Spatial Strategy For Scotland 2045

The purpose of planning is to manage the development and use of land in the long-term public interest. The decisions we make today will have implications for future generations. Scotland in 2045 will be different. We must embrace and deliver radical change so we can tackle and adapt to climate change, restore biodiversity loss, improve health and wellbeing, build a wellbeing economy and create great places.

We have set a target of net zero emissions by 2045, and must make significant progress towards this by 2030. This will require new development and infrastructure across Scotland. We will also have to adapt to the impacts of climate change that are already locked in, including increased flood risk, water scarcity, environmental change, coastal erosion, impacts on forestry and agriculture, extreme weather events, and risks to health, food security and safety. These impacts will not be equal and are likely to particularly affect communities who already face disadvantage. A concerted effort will be needed, with people and places working together to plan for a just transition, so our journey to a net zero society and nature recovery involves, and is fair to, everyone. Just Transition sector plans, co-designed and co-delivered with those impacted, will play an important role in delivering this ambition.

Our approach to planning and development will also play a critical role in supporting nature restoration and recovery. Global declines in biodiversity are mirrored here in Scotland with urbanisation recognised as a key pressure. We will need to invest in nature-based solutions to mitigate climate change whilst also addressing biodiversity loss, so we can safeguard the natural systems on which our economy, health and wellbeing depend. Scotland's natural environment, and the natural capital it supports, underpins our economy and is fundamental to our health and wellbeing. It provides the essentials we all need to survive - including healthier food and clean air and water. A new Scottish biodiversity strategy will set 2030 targets and will respond to a new global framework. Planning will play a critical role in supporting its delivery.

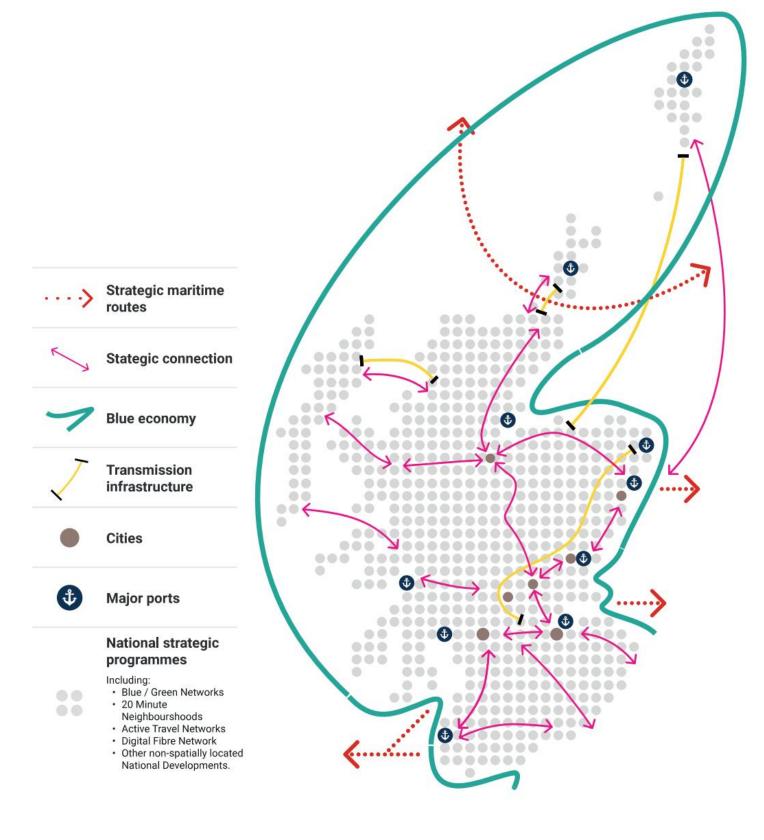
We will plan the place we want Scotland to be carefully. The way we live, learn, work and play in the future will need to be consistent with our ambition to achieve net zero emissions and nature recovery.

Our spatial strategy is a shared vision that will guide future development in a way which reflects our overarching spatial principles. Each part of Scotland can contribute to realising this shared vision. Our rural areas will have vibrant communities and their natural assets are a significant opportunity for long-term carbon sequestration and a greener, fairer and more inclusive wellbeing economy. Cities and towns will be models of healthier and greener living, and a focus for investment in the wellbeing economy. And our islands and coasts will support climate innovation and the blue economy. Physical gateways and virtual connections will bring our places together and maintain our links with the rest of the world.

Each part of Scotland can be planned and developed to create: **sustainable places**, where we reduce emissions and restore and better connect biodiversity; **liveable places**, where we can live better, healthier lives; **productive places**, where we have a greener, fairer and more inclusive wellbeing economy; and **distinctive places**, where we recognise and work with our assets.



National Spatial Strategy



Sustainable places

Our future net zero, nature-positive places will be more resilient to the impacts of climate change and support the recovery and restoration of our natural environment.

This will help Scotland's places to thrive within the planet's sustainable limits and will maximise the new economic and wellbeing opportunities from a just transition to a net zero, naturepositive economy.

The United Nations Intergovernmental Panel on Climate Change has made clear the very real threat and heightened risk the climate emergency poses to the planet; and the health of the planet's ecosystems is declining faster than at any point in human history. Scotland must play its full role in tackling these crises and invest in reducing carbon emissions and restoring the richness and resilience of our natural environment.

Our strategy is to transform the way we use our land and buildings so that every decision we make contributes to making Scotland a more sustainable place. In particular, we want to encourage low- and zero-carbon design and energy efficiency, reduce the need to travel unsustainably, and diversify and expand renewable energy generation. We will secure positive effects for biodiversity, creating and strengthening nature networks and investing in nature-based solutions to support nature recovery and create multiple benefits for our natural capital, health, wellbeing, resilience and jobs. And we will encourage sustainable design and use of resources, including circular economy approaches to construction and development.

Q1: Do you agree that this approach will deliver our future net zero places which will be more resilient to the impacts of climate change and support recovery of our natural environment?

Liveable places

Our future places, homes and neighbourhoods will be better, healthier and more vibrant places to live.

This will ensure that we live in communities that are inclusive, empowered, resilient and safe. It will also help us to be healthy and active, creative and diverse, so that people grow up loved, safe and respected, and realise their full potential.

The COVID-19 pandemic has left a social legacy that requires urgent action, and longer term restructuring. Although these are unprecedented challenges, they also create an opportunity to significantly improve our places, address longstanding inequality and eliminate

discrimination, helping to transform our country for the better. We will need better places to create the conditions for lifelong health and wellbeing for all, restore biodiversity and strengthen our future resilience.

Our strategy is to change the way we live in the future – transformative social and economic change will be needed. We will create places with good-quality homes close to local facilities and services by applying the concept of 20 minute neighbourhoods. We want to make better use of our spaces to support physical activity, relaxation and play, to bring people together and to celebrate our culture, diversity and heritage. We hope to empower more people to shape their places.

Q2: Do you agree that this approach will deliver our future places, homes and neighbourhoods which will be better, healthier and more vibrant places to live?

Productive places

Our future places will attract new investment, build business confidence, stimulate entrepreneurship and facilitate future ways of working – improving economic, social and environmental wellbeing.

This will help us to have a globally competitive, entrepreneurial, inclusive and sustainable economy, with thriving and innovative businesses, quality jobs and fair work for everyone.

A new National Strategy for Economic Transformation will set out how we can work together to recover from the COVID-19 pandemic and build a sustainable economy in the longer term. By helping to deliver this, planning will contribute to our short-term recovery, as well as our long term just transition to a net zero, nature-positive economy.

Our strategy is to build a wellbeing economy that benefits everyone, and every place, in Scotland. The transformations needed to tackle the climate and nature crises, together with the impact of the pandemic, means that green investment is a key priority for the coming years. The way we work is changing, and we will need to be flexible to facilitate future business and employment that benefits communities and improves places. We will play to the economic strengths and opportunities of each part of Scotland. We want to encourage development that supports the prosperity of key sectors, builds community wealth and creates fair work and good green jobs where they are most needed. We will need to support, and be supported by, businesses and communities across Scotland.

Q3: Do you agree that this approach will deliver our future places which will attract new investment, build business confidence, stimulate entrepreneurship and facilitate future ways of working – improving economic, social and environmental wellbeing?

Distinctive places

Our future places will be distinctive, safe and pleasant, easy to move around, welcoming, nature-positive and resource efficient.

This will ensure that people value, enjoy, protect and enhance their environment.

Scotland has a rich and high quality natural and historic environment. We must also tackle challenges in some parts of the country. This may mean changes at local, regional and national scales, for example where there has been past decline, where the pandemic has exacerbated inequalities, or where there is a need to make more efficient and equitable use of our assets. To respond to the global biodiversity crisis, nature recovery and connected blue and green infrastructure must be at the heart of all our future places.

Our strategy is to value, enhance, conserve and celebrate our best places and to build better places for future generations. A stronger commitment to place-making, through a designled approach and a focus on quality, will ensure every new development improves the experience of our places. We will reshape future city and town centres, reuse vacant and derelict land and buildings, enhance our natural and cultural heritage, and create new rural opportunities. We will restore the richness of Scotland's natural environment, protect and enhance our historic environment, and safeguard our shared heritage for future generations. We will work together to ensure that development onshore aligns with national and regional marine plans so that we can protect and enhance the marine environment and unlock the potential of our coastal assets.

Q4: Do you agree that this approach will deliver our future places which will be distinctive, safe and pleasant, easy to move around, welcoming, nature-positive and resource efficient?

Q5: Do you agree that the spatial strategy will deliver future places that overall are sustainable, liveable, productive and distinctive?

Spatial principles for Scotland 2045

As a nation, we will need to make the right choices about where development should be located. No single policy or development on its own will deliver sustainable, liveable, productive and distinctive places. To build a climate-conscious and nature-positive future, our strategy and the policies that support its delivery are based on six overarching principles:

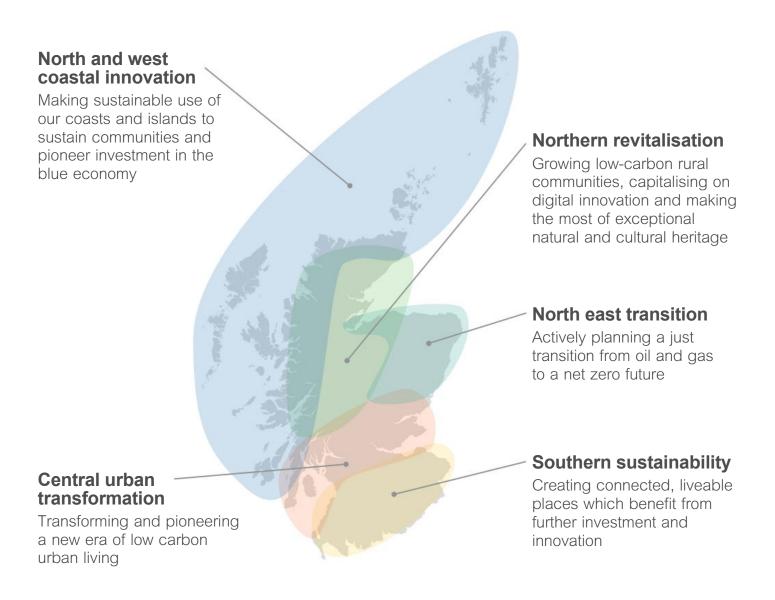
- a) **Compact growth.** We will limit urban expansion where brownfield, vacant and derelict land and buildings can be used more efficiently. This will safeguard land to provide the services and resources we will need in the future, including carbon storage, flood risk management, green infrastructure and biodiversity. By increasing the density of settlements we will reduce the need to travel unsustainably and strengthen local living.
- b) Local living. We will create networks of 20 minute neighbourhoods to support local liveability, reduce the need to travel unsustainably, promote and facilitate walking and cycling, improve access to services, decentralise energy networks and build local circular economies. As an integral part of this, cleaner, safer and greener places and improved open spaces will build resilience and provide wider benefits for people, health and biodiversity, in a balanced way. Virtual connectivity and active travel links will also be important.
- c) Balanced development. We want to support development across Scotland so people have more choice about where they live, learn and work. This will create opportunities for communities in areas of decline, and manage development more sustainably in areas of high demand. In particular, we wish to enable more people to live and remain in rural and island areas, and to actively transform areas of past decline so that we can make best use of our assets.

- d) Conserving and recycling assets. Scotland has many strengths and each place should be planned in a way that works with its distinctive character and identity. We will protect and enhance the assets of each of our places, leaving a positive legacy for future generations. Our focus is on making productive use of existing buildings, places, infrastructure and services, locking in embedded carbon and minimising waste, and supporting Scotland's transition to a circular economy. This includes nationally significant sites for investment which are well served by existing infrastructure and sustainable travel modes, and excellent propositions for redevelopment across urban and rural Scotland and the islands.
- e) **Urban and rural synergy.** Scotland's urban and rural and island areas, and all of the places in between, can work together and share learning and innovation to achieve better places. Our strategy is for Scotland as a whole, bringing together the contributions of our cities, towns, villages and countryside areas to achieve shared objectives. As part of this, we will improve green infrastructure to bring nature into our towns and cities, connecting people with nature, building resilience and helping our biodiversity to recover and flourish.
- f) **Just transition.** Meeting our climate ambition will require a rapid transformation across all sectors of our economy and society. We must ensure that, as we reduce our emissions and respond to a changing climate, that journey is fair and creates a better future for everyone regardless of where they live, what they do, and who they are. The pandemic has demonstrated the capacity of our communities to work together and find their own local solutions to shared challenges. Our strategy builds on this, to ensure local people are more able to shape their places and transition to net zero and environmentally sustainable ways of living.

Q6: Do you agree that these spatial principles will enable the right choices to be made about where development should be located?

Action areas for Scotland 2045

Each part of Scotland can make a unique contribution to building a better future. Our shared spatial strategy will be taken forward in five action areas. Each area can support all spatial principles, and the following section sets out priorities for each of the action areas.



Q7: Do you agree that these spatial strategy action areas provide a strong basis to take forward regional priority actions?

North and west coastal innovation

Innovate Revitalise Transition Transform Sustain

This area broadly comprises the island communities of Shetland, Orkney, the Western Isles, and parts of Highland and Argyll and Bute including the north and west mainland coastline.

Scotland's north and west coast and islands will be at the forefront of our efforts to reach net zero emissions by 2045. This is a diverse area, from Shetland and Orkney in the north, to the Outer and Inner Hebrides and the coastal areas of Highland and Argyll and Bute. Coastal innovation is not unique to this area, but as one of the most renewable energy rich localities in Europe with significant natural resources, there is a real opportunity for this part of Scotland to support our shared national outcomes.



The area benefits from an exceptional environment with coastal and island landscapes that are an important part of Scotland's national identity. It is rich in biodiversity, sustaining many internationally significant ecological sites and species including some of the best remaining temperate rainforest sites in Europe. The islands vary in character. Each has a rich history and distinctive cultural heritage including the St Kilda and the Heart of Neolithic Orkney UNESCO World Heritage Sites. These assets require careful and sustainable management. The relatively high levels of community land ownership and strong ties with the land and sea reflect this area's strong sense of place and local resilience. Scotland's National Islands Plan¹ aims to grow the population and economy, improve transport and housing, and ensure island communities are served by the facilities, jobs, education and services they need to flourish. Environmental wellbeing, clean and affordable energy, strong communities, culture and identity are also priorities.

Key centres where lifeline links provide access to the islands include Lerwick, Kirkwall, Stromness, Stornoway, Wick and Thurso, Ullapool, Mallaig and Oban, whilst Tarbert, Lochgilphead and Campbeltown are important hubs towards the south of the area. These centres provide important services to their wider hinterlands. Local projects are ongoing, including the

regeneration of Stromness, the Stornoway Deep Water Port development, the linked Islands Growth Deal Outer Hebrides Energy Hub project in Stornoway, and the Islands Growth Deal Knab Redevelopment project in Shetland.

There will be significant climate challenges for this part of Scotland. Island and coastal ecosystems, and the communities they support, are naturally more vulnerable to the effects of climate change, sea level rise and extreme events. Of particular concern are the impacts on vulnerable low-lying coastal zones and infrastructure, with potentially wide-ranging effects from biodiversity loss to sea level rise, coastal erosion, flooding and landslips. If we do not take action to plan and build their resilience, including investment in nature-based solutions, island and coastal communities could suffer disproportionately from the impacts of climate change.

A climate and nature conscious approach to development of this area can help to tackle wider challenges. Around 94 of our 900 islands are permanently inhabited, and the size and composition of each population has changed over the years. An ageing population will mean that we need to do more to reverse past patterns of population decline and sustain local facilities and services that support rural and dispersed communities.

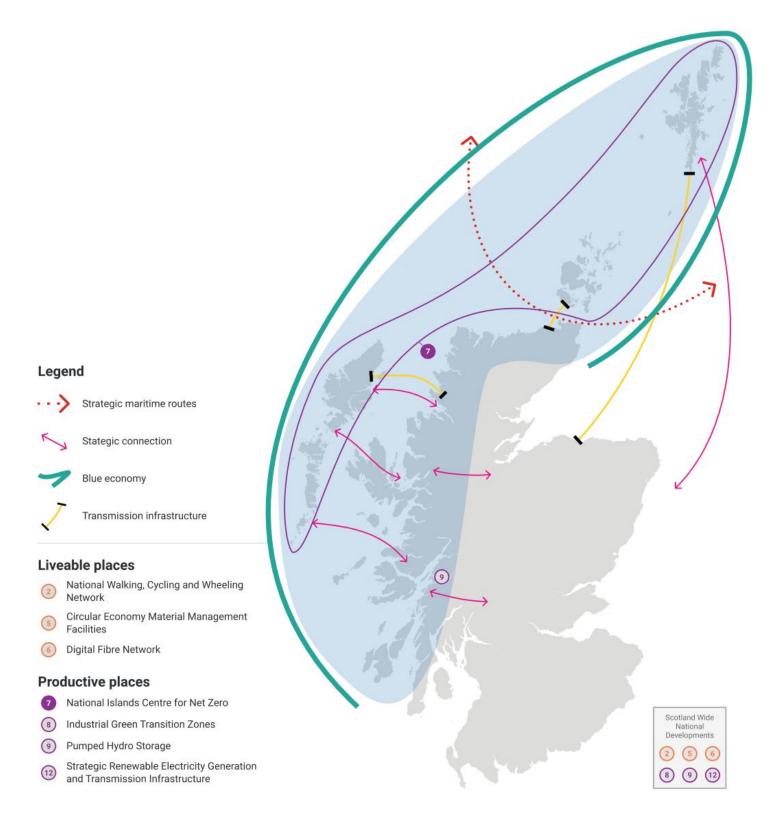
¹ Introduced as a result of the Islands (Scotland) Act 2018

Housing and public service provision, transport, energy consumption and fuel poverty will continue to be significant challenges. Employment varies across the area, and can tend to rely on the public sector, tourism and lower wage sectors, limiting the scope and choice of skilled jobs in some locations. Where skilled jobs exist it can be difficult to attract and retain a local workforce, underlining the importance of building skills to support future investment. There are challenges arising from the end of free movement and changing markets, and the agriculture and fishing industries will need support to ensure the long term sustainability of communities.

Alongside Scotland's marine planning authorities, we can work with the area's exceptional assets and natural resources to build a more resilient future for Scotland's island and coastal communities. In this area we will:

- create carbon-neutral coastal and island communities;
- support the blue and wellbeing economies;
- protect and enhance blue and green infrastructure; and
- strengthen resilience and decarbonise connectivity.

North and west coastal innovation



Actions

1. Create carbon neutral coastal and island communities

Future-proofing local liveability will benefit people as well as the planet. Island and coastal communities will need a bespoke and flexible approach to the concept of 20 minute neighbourhoods, for example by identifying service hubs in key locations with good public transport links. This can build long-term resilience and self-reliance whilst sustaining dispersed communities and rural patterns of development.

Increased coastal flooding and erosion arising from future climate change will need to be considered along with impacts on associated infrastructure such as bridges and transport networks. The majority of island populations live in coastal locations and there is a need for a proactive and innovative approach that works with local communities to address this issue.

Regionally and locally driven plans and strategies will identify areas for future development that reflect these principles – for example, planned population growth on the Western Seaboard of Argyll and in a growth corridor from Tobermory to Oban and on to Dalmally. Community hubs, where people can easily access a variety of services, will need to evolve and grow to support communities and sustain a range of functions. Ports and harbours can be a focal point for electric vehicle charging as well as employment. Sustainable and fair access to affordable healthier food will support future resilience and broader objectives including reduced child poverty and improved health outcomes. Innovative and equitable service provision, including digital solutions, will be needed to support dispersed communities in a low carbon way.

Communities will need greater choice and more flexible and affordable homes to support varying needs. This can be achieved to an extent by refurbishing the existing building stock to reduce the release of embedded carbon, as well as by delivering more affordable, energy efficient new homes. The additional costs of island homebuilding and development generally is a challenge that needs to be factored into a planned approach.

There is a clear need for affordable housing provision across the region to improve choice and access to homes, and in some areas to help offset the impact of second home ownership and short term lets on the market. Local solutions may include key worker housing, temporary homes for workers in remote areas, self-provided homes, including self-build and custom build. Continued innovation of holistic place based solutions, such as the Rural Housing Initiative, will be required to create homes that meet diverse community needs, including homes for an ageing population and to help young people to stay in or return to their communities. Greater efforts to ensure young people have more influence in decisions that affect their future places could support this, as well as helping more people access land and crofts and the reuse of abandoned sites where appropriate.

To reverse past depopulation, planning can help to sustain communities in more peripheral and fragile areas in a way that is compatible with our low carbon agenda and resilient to climate change impacts. Further action should be taken where appropriate to reintroduce people to previously inhabited areas where it can be achieved in line with our climate commitments and wider aspirations to create sustainable places that incorporate principles of 20 minute neighbourhoods and active travel networks. Our coasts will continue to evolve, and development will be needed to sustain and grow communities in a sustainable way. Collaboration and strong alignment of terrestrial and marine planning, at all levels, will also be needed.

2. Support the Blue and Wellbeing Economies

This area has significant opportunities for investment that capitalise on its natural assets and further strengthen the synergies between people, land and sea. This will require strong collaboration and alignment of terrestrial and marine planning, especially as further development of related blue economy activities in the terrestrial environment may increase competition for marine space and resources offshore. To significantly reduce greenhouse gas emissions more renewable energy generation will be needed, bringing unprecedented opportunities to strengthen local economies, build community wealth and secure long-term sustainability. The island authorities have set targets for creating green jobs and for rolling out clean and efficient energy systems to build local resilience. We expect to see continued innovation to unlock the infrastructure and business opportunities arising from a blue and green prosperity agenda.

As a result of its natural advantages, the area is growing its research excellence, and innovation centres are emerging on Orkney, Shetland and the Outer Hebrides, as part of the Islands Growth Deal, that will form a planned joint Islands Hub for Net Zero. Oban is developing as a university town, and the European Marine Science Park is a key opportunity to build the local economy and provide education locally. The Outer Hebrides Energy Hub will build on the region's formidable renewable energy resource by establishing the initial infrastructure necessary to support the production of low carbon hydrogen from renewable energy. The lessons we have learned from the pandemic about remote working could also help to grow communities by extending the range of high quality jobs available locally.

Sea ports are a focus for investment in the blue economy and further diversification of activities could generate additional employment across the area. Potential for business development ranges from long-distance freight to supporting the cruise and marine leisure sectors and decommissioning opportunities. New infrastructure and repurposing of land will

help to shift industrial activity towards supporting the offshore renewables sector. Key strategic sites for industrial investment and associated port infrastructure and facilities include plans for: Dales Voe and Scapa Flow as part of the Islands Growth Deal; Cullivoe; Arnish in Stornoway; Wick; Scrabster; Gills Bay; Kishorn; Oban and Hatston, Kirkwall. Other key nodes on the ferries network, including Ullapool, Uig and Mallaig, will continue to act as important hubs to support communities, investors and visitors.

Proposed space ports, which make use of the area's relatively remote location and free airspace, could support our national ambitions to grow this sector. This includes plans for a Shetland Space Innovation Campus and Outer Hebrides Spaceport 1 in Scolpaig, North Uist as part of the Islands Growth Deal, and space ports at Machrihanish and Benbecula.

Food and drink is a key sector, with aquaculture, distilleries, commercial fishing, and seaweed farming providing a crucial and growing source of employment for many local communities. This sector is of national significance, with whisky generating an estimated £5 billion to the UK economy and salmon accounting for more than 40% of total food exports. By improving the resilience of existing infrastructure we will ensure continued access to international markets. There are significant opportunities to build on experience and expertise through associated research and development. A development hub at Machrihanish to support aquaculture research in association with Stirling University could open up wider opportunities to expand onshore aquaculture at sites across Scotland.

Targeted investment in tourism infrastructure will ensure the coast and islands can capitalise on their rich natural assets, heritage and culture to support better quality and more stable jobs in the sector whilst providing a positive experience for visitors and residents. This sector has been significantly impacted by the pandemic and a short-term focus on recovery can be underpinned by efforts to secure longer-term sustainability. Planning can help to ensure that the Rural Tourism Infrastructure Fund is targeted

to places where the pressure is most significant. Priorities include visitor management of the area's World Heritage Sites. Plans are in place for the Orkney World Heritage Site Gateway that will manage and disperse visitors to the Heart of Neolithic Orkney UNESCO World Heritage Site. The Outer Hebrides Destination Development Project will support the strategic development of tourism infrastructure, bringing together key assets including St Kilda World Heritage Site, the Iolaire Centre, the Hebridean Way, Food and Drinks trail and the Callanish standing stones. Other ongoing projects, including long-distance routes such as the Kintyre Way and the Argyll Sea Kayak Trail and Crinan Canal can help to expand a high-quality offer of exceptional marine tourism across the area as a whole.

Regionally and locally there is a need for smaller scale investment across the area to put in place low maintenance, carefully designed facilities which better support and manage the impact of informal tourism including camping, campervans and day trips. This should reflect the scale and nature of operators including community trusts. Efforts to provide access to education and build skills locally will also support this, with key projects including plans for the redevelopment of the Shetland Campus.

3. Protect and enhance blue and green infrastructure

The coast and islands' natural and cultural assets will require careful planning and management so that their special qualities can continue to form a strong foundation for future development and investment. There are opportunities for local projects across this area to come together and create an enhanced nature network which benefits quality of life and contributes to biodiversity recovery and restoration as well as carbon sequestration.

Significant peatland restoration and woodland creation and restoration, along with blue carbon opportunities will secure wider biodiversity benefits and be a focus for investment to offset carbon and secure existing natural carbon stores. The Lewis Peatlands are internationally recognised as accounting for a significant

proportion of the world's blanket bog habitat and there are opportunities to protect and expand Scotland's temperate rainforest, including some of the best remaining rainforest sites in Europe. Access to the outdoors, as well as active travel, can benefit from continued investment in long-distance walking and cycling routes with a range of projects emerging at a regional scale.

4. Strengthen resilience and decarbonise connectivity

Communities will need resilient transport connectivity to maintain accessibility and lifeline links and further innovation will be required to help modernise connections and decarbonise transport systems. A net zero islands air network and decarbonisation of ferry services will help to secure the viability and service stability of island and remote coastal communities. Communities are keen to explore long term ambitions for fixed links for example across the Sound of Harris and Sound of Barra, and potentially to connect the Outer Hebrides to mainland Scotland, An Islands Connectivity Plan will consider the role of ferries, fixed links and low carbon aviation in securing lifeline links and marine access for both leisure and freight. In addition to the investment potential of the area's ports and harbours, the strategic location of the Northern Isles as a hub for future shipping using long-distance trade routes has significant potential for investment and growth over the longer term. There is also potential to consider decarbonisation of fishing fleets and the aquaculture industry in the future.

Electric vehicle ownership is already high in some parts of the area and continued expansion of charging networks will support further decarbonisation. Key routes and hubs are emerging – examples include the aspiration for an electric spinal route that extends across the Outer Hebrides. This should be viewed as one part of a wider system response to net zero that also strengthens active travel across the area.

Improved digital connectivity is a priority to sustain current businesses and create 'smart' communities. We are committed to investment in ultrafast broadband to ensure every property is connected and to improve mobile coverage.

This will unlock opportunities for rural businesses and remote working, and make future community growth more feasible. Full benefits will be realised by actively tackling the digital divide by building skills, literacy and learning and addressing the financial barriers to internet access. Key projects include the Outer Hebrides Giga Fibre Network and the North Isles Fibre Project.

Resilience and a growing green economy will depend on delivery of improved grid connections, including high voltage grid cables connecting the three island groups to the mainland. This will be complemented by the innovation in low- and zero-carbon fuels and the roll out of locally distributed energy systems to reduce emissions from heating buildings, address significant fuel poverty and secure longer-term resilience.

Q8: Do you agree with this summary of challenges and opportunities for this action area?

Q9: What are your views on these strategic actions for this action area?

Northern revitalisation

Innovate Revitalise Transition Transform Sustain

This area broadly includes Highland with parts of Argyll and Bute, Moray and much of the national parks. There are links west and north to the island communities.

The Highlands of Scotland, together with Moray and parts of mainland Argyll, are world renowned for their stunning landscapes, rich biodiversity and cultural heritage. In some places settlements are dispersed or take the form of low density crofting townships, whilst in others communities come together in key centres. Cairngorms National Park is a national asset with internationally significant habitats and landscapes and there is currently a proposal to make the Flow Country a UNESCO World Heritage Site.



Emissions here are partly offset by the climate sequestration arising from land use and forestry so that the area acts as a net carbon sink overall, and there are few sources of significant industrial emissions. Climate change risks include changing levels of rainfall, increased storm events, temperature rise, flood risk, rising sea levels and associated erosion. Tailored measures will be required to assist communities in adapting to climate change and transitioning to net zero.

This rural heartland is much more than a place of beauty and isolation. Many thriving communities live here, and they depend on local jobs and learning to support their quality of life. Some communities have experienced outmigration, particularly the loss of younger people, especially outwith Inverness. Further population decline is a future risk, particularly for the west and north. Many communities depend on the car and more limited access to services creates disadvantage, despite the quality of life and good health that many people living here enjoy. An ageing population will put pressures on some services.

Parts of the area have recently experienced acceleration of the increase in house prices. Emerging evidence suggests this is a result of the pandemic and a more mobile remote workforce, with some attracted to the area from elsewhere to take up such a work-life style. Without intervention, access to affordable homes,

jobs and services that enable local people to stay in their communities could become more challenging. Fuel and transport poverty is a particular challenge towards the north and west and there are significant areas which do not currently benefit from good-quality digital connectivity.

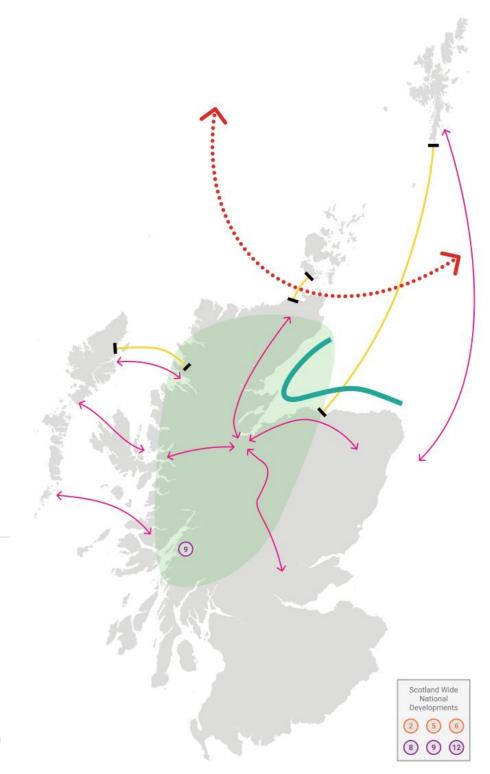
The area's environmental quality, landscape and wildlife sustain key economic sectors including tourism, food and drink, distilling and clean energy. Extensive areas of woodland and peatland act as a carbon sink, contributing significantly to our national sustainability. The area has a strong economy with growing income and low unemployment overall, but there remain pockets of deprivation both in urban areas and in more remote areas where there is a need for low skilled and low paid jobs.

This part of Scotland can make a strong contribution towards meeting our ambition for a net zero and nature positive country by demonstrating how natural assets can be managed and used to secure a more sustainable future.

In this area we will:

- strengthen networks of resilient communities;
- stimulate green prosperity;
- · nurture nature-based solutions; and
- strengthen resilience and decarbonise connectivity.

Northern revitalisation



Legend



Strategic maritime routes



Stategic connection



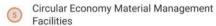
Blue economy



Transmission infrastructure

Liveable places







Productive places

Industrial Green Transition Zones



Strategic Renewable Electricity Generation and Transmission Infrastructure

Actions

5. Strengthen networks of resilient communities

We will do all we can to help reverse depopulation across rural Scotland. Here, as with other more rural areas of Scotland, 20 minute neighbourhoods can be tailored to work with both larger towns and more dispersed settlement patterns.

Inverness plays a vital role as a regional centre for services, health, justice, employment, education, culture and tourism and has seen significant expansion in recent years. Key sites for its growth are located primarily to the east along the Moray coast. A sustainable and adaptive growth strategy will continue to be supported by planned investment in education and health and social care services as well as employment uses. The new railway station serving Inverness Airport will help connect local communities with growing employment opportunities in the wider area. Inverness Castle, as part of the Inverness and Highland City Region Deal, will be redeveloped and opened up to the public, attracting national and international tourists and encouraging visits to the wider Highlands and Islands.

Fort William, Grantown-on-Spey and Aviemore are key settlements, and the area has strong relationships with adjacent more coastal settlements such as Mallaig, Oban, Wick and Thurso. The area also has a strong network of towns including Forres, Elgin and Nairn. In more remote communities there is a need to reverse population decline. Innovation will be required to achieve this in a sustainable way. A place based approach (as demonstrated by Fort William 2040), including work to improve town centres and reuse redundant buildings, will support recovery in a way which responds to the strong character and identity of each of the area's towns and villages. Such an approach is evident in Growth Deal projects such as Moray's Cultural Quarter proposal. A positive approach to rural development should work within a network of hubs, and future service provision will require imaginative solutions so that places can

be resilient and self-supporting. Investment in strategic health, justice and education facilities is already planned. In the longer term digital solutions, including mobile and remote health services and virtual education, will play an increasingly important role.

As with the coastal and island areas, homes will be needed to retain local people and attract new residents of all ages. Many communities have taken ownership of their land and this could form the foundations for future development by unlocking further development sites. Refurbishment of existing rural buildings and halting the loss of crofts could help to repopulate the area, and new homes should align with infrastructure and service provision. They should also be located and designed to minimise emissions and to complement the distinctive character of existing settlements and wider landscapes. As climate change continues to impact, water supplies and drainage will need to be secured and maintained. Flood risk management and changing ecosytems will need to be factored into future plans to ensure nature-based adaptation solutions complement local living. Fuel poverty will require greater energy efficiency and affordable, low-carbon, distributed heat and electricity networks, with a model for increased local generation, bringing particular benefits. Maintaining connectivity will be essential, particularly through public transport that includes rail access and other active travel networks.

6. Stimulate green prosperity

Natural assets and environmental quality underpin the area's main economic sectors and must therefore be protected, restored and used sustainably. A flexible approach to planning will help to attract investment, grow and diversify businesses and enable local entrepreneurship, micro enterprises, self-employment and social enterprises to flourish. Remote working can be capitalised on to build economically active local communities. This will require the continued roll out of high quality digital infrastructure and maintenance and decarbonisation of transport routes to wider markets. Food miles can be reduced over time with the help of

local community-led food growing networks, by supporting locally driven public procurement and, from a land use perspective, protecting higher quality agricultural land.

Ideas are emerging for the area to secure a low carbon future for tourism. Assets such as the North Coast 500 and more recently the Kintyre 66 in the adjacent coastal area, as well as the area's high quality environment and associated food and drink products, attract visitors. However, they also require improvements to infrastructure to support local communities and visitors. This will maintain the quality of the experience and the environment, facilitate lower carbon transport, promote 'leave no footprint' and encourage longer stays. This could involve extending the availability of transport services. There are also many regionally significant opportunities to create jobs by growing support services for outdoor activities such as mountain biking, climbing, walking and angling and in support of the country's winter sport and recreation sector that is primarily focussed in this area.

This area also makes an important contribution to our climate change targets by supporting renewable energy generation. Repowering and extending existing wind farms will optimise their productivity and capitalise on the area's significant natural energy resources, and there is potential to increase offshore wind energy capacity. A carefully planned approach can reduce environmental or other impacts and retain more benefits locally. Community ownership of renewable energy projects at all scales could play a key role in improving resilience, empowering local people to take control of their own assets and helping tackle fuel poverty. Pumped hydroelectric storage at Cruachan and other sites such as Coire Glas can support the energy network, as well as providing tourism and recreation opportunities. and we expect to see a growth in solar power. As technologies continue to develop, storage and other forms of generation will grow. The electricity distribution and transmission network will require upgrading to support the large increase in on and offshore electricity

generation as well as new demand from heat and transport required to achieve net zero. There will also be a need for more community-scale energy generation to serve the needs of local communities directly and build resilience.

Investment in research and development, business opportunities and local centres of expertise will help to retain benefits locally and broaden the range of skilled jobs. There will also be opportunities to build on and repurpose existing assets to create greener jobs, such as the former nuclear installation at Dounreay and development at Fort William associated with the Lochaber Smelter.

The area's coastline contributes to the beauty and experience of the area and is also a hub for economic activity including fishing, the cruise and marine leisure sectors and the offshore renewable energy sector. Key ports include the Cromarty Firth (including Port of Cromarty, Nigg and Highland Deephaven), Corpach, Ardersier, Gills Bay, Inverness, Kishorn and Buckie. Through Opportunity Cromarty Firth and other projects, new facilities and infrastructure will help ports to adapt, unlocking their potential to support the transition from fossil fuels through oil and gas decommissioning, renewable energy and low carbon hydrogen production and storage, and the expansion of supply chain and services. This will in turn benefit communities by providing employment and income for local businesses.

7. Nurture nature-based solutions

The area's natural capital will play a vital role in locking in carbon and building our resilience by providing valuable ecosystem services. This includes sustainable flood risk management, biodiversity, access and education.

Land and sea assets will play an internationally significant role in renewable energy generation and carbon sequestration. The area can act as a strategic carbon and ecological 'mitigation bank' that can make a major contribution to our national climate change commitments. A programme of investment in forestry, woodland creation, native woodlands and peatland restoration will play a key role in reducing our national emissions, providing investment

opportunities, supporting ecosystems and biodiversity and benefiting current and future generations. There are also opportunities to explore the decarbonisation of the forestry sector and the transport of timber, and to build community wealth through new businesses, such as a nationally important tree nursery in Moray.

Wider but closely related priorities include continuing conservation at a landscape-scale, to develop resilient nature networks, deer and moorland management, visitor management and recreation, rural housing, community empowerment and economic development. This will provide good quality local employment, strengthen and diversify local economies and help to secure a sustainable future for local people. The area's rivers are also strategic assets that will continue to benefit from aligned land use, climate adaptation and biodiversity enhancement.

Cairngorms National Park is bringing together conservation, the visitor experience and rural development to provide benefits that extend well beyond the park boundary. Landscapescale solutions to build resilience to climate change, to manage sustainable tourism and outdoor access, and a commitment to reversing biodiversity decline and increasing woodland expansion and peatland restoration, are all key priorities. Demand for development, including in pressured areas, will require a planned response to minimise the impact of second homes on local communities and ensure new housing is affordable and meets local needs.

8. Strengthen resilience and decarbonise connectivity

We will continue to support further investment in digital connectivity but will need to go further to adapt to climate change and make use of emerging technologies. Priorities include satellite and mobile solutions to address 'not spots', and to support local living by reducing the need to travel unsustainably. To complement existing physical connections, smart solutions, local hubs, demand responsive transport and active travel networks will help people to access services and employment and make low-carbon local living a more viable option.

The transport system as a whole will need to be planned to support a shift to more sustainable transport whilst maintaining access to markets and facilities. In line with the transport sustainable investment hierarchy, development should first be focused on locations which make the best use of existing infrastructure and services before building new infrastructure or providing new services. Improvements to the Highland Main Line through electrification and delivery of new stations including at Inverness Airport, will create a sustainable commuter network for Inverness and open up more rural areas to lower carbon development. Our rolling programme of efficient electrification is also a key enabler for growth in rail freight, creating improved connectivity and providing additional capacity with faster journey times, better use of track capacity and lower unit costs. A continued modal shift to rail for both passengers and freight will bring significant environmental benefits over time.

Roads will continue to be arteries upon which local communities and businesses depend. There will be a need to adapt key routes due to the impacts of climate change alongside creating a strong network of charging points, including improvements to the A96 to improve safety and to the A9 to maintain a resilient road link from Thurso and Inverness to the central belt. Remote and rural areas including islands are dependent on reliable accessibility by road including connecting to ferries and ports. facilitating reliable public transport by road, access to essential services and transporting of goods. There is an urgent need for improvements to the A83 to ensure the resilience of the economy and communities of wider Argyll. Continued investment in the national longdistance walking and cycling network provides an opportunity to assist in decarbonising tourism and recreation across the area, whilst also providing, and acting as a spine for, sustainable active travel connections for everyday travel in the vicinity of towns and villages.

Inverness airport is a hub for air connections to dispersed communities and Wick John O'Groats and Broadford Airstrip on Skye are key connections. Oban Airport is also an opportunity

for investment in compliance operations and future drone technology. The Highlands and Islands are aiming to become the world's first net zero aviation region by 2040 by pioneering new approaches including electric aircraft. Investment in technology and facilities will be required to achieve this. The Moray Aerospace Advanced Technology and Innovation Campus (MAATIC) at Lossiemouth is an opportunity to develop skilled work in the aviation sector, in collaboration with the Royal Air Force and Boeing.

Planning permission has been granted for a spaceport at Melness in Sutherland, making use of its location away from populated areas to provide a vertical launch facility that could link with wider opportunities for manufacturing, research and development across Scotland.

Q10: Do you agree with this summary of challenges and opportunities for this action area?

Q11: What are your views on these strategic actions for this action area?

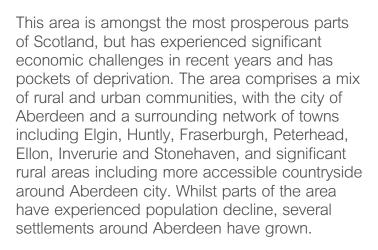
North east transition

Innovate Revitalise **Transition** Transform Sustain

This area broadly includes Aberdeen City and Aberdeenshire with links through Moray towards Inverness, and south towards the Tay estuary.

The north east is a centre for the skills and expertise we will need to meet our climate change commitments. This area will evolve, through a just transition, to move industry and business away from the oil and gas sector towards a cleaner, greener future. We can build on the area's experience to find innovative solutions to climate change.

Emissions generated from this area arise mainly from transport, industrial and commercial activity and domestic properties, with land use and forestry providing carbon sequestration. Car ownership is particularly high in Aberdeenshire. Significant parts of the coast will be vulnerable to future climate impacts.



Affordability and choice of homes remains a challenge, contributing to a housing driven disadvantage within Aberdeen. Projections show that the population of retired people living in Aberdeenshire could grow by around 43% by 2043. There are lower levels of educational attainment and limited access to services for communities along the Aberdeenshire and Moray coast. Many of these places will benefit from further regeneration that builds on their identity and natural assets.

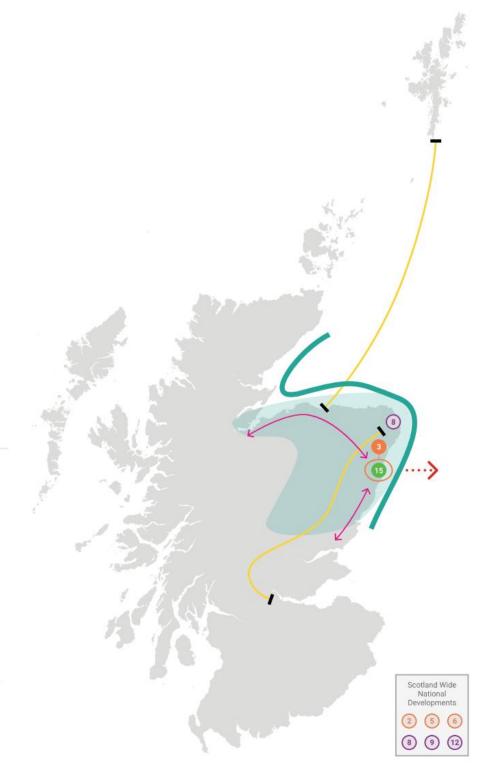


The excellent quality of the built environment, natural assets and cultural heritage already contribute to health and wellbeing in the area and can form the basis of a transition to net zero. Some of our highest quality agricultural land is concentrated here, and the economy benefits from a strong fishing industry, alongside its globally significant energy sector. The dominance of these sectors, together with wider changes including from the pandemic, EU Exit and global markets, means that economic diversification and repurposing of buildings and infrastructure are likely to be key priorities.

In this area we will:

- transition to net zero;
- improve local liveability;
- · regenerate coastal communities; and
- decarbonise connectivity.

North east transition



Legend



Strategic maritime routes



Stategic connection

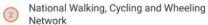


Blue economy

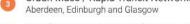


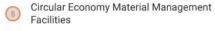
Transmission infrastructure

Liveable places



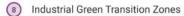






Digital Fibre Network

Productive places



Pumped Hydro Storage

Strategic Renewable Electricity Generation and Transmission Infrastructure

Distinctive places

Aberdeen Harbour

Actions

9. Transition to net zero

Action is required to tackle industrial emissions and transition towards a greener future that benefits existing communities and attracts further investment. Rich in natural assets, this area, along with the wider Moray and Cromarty Firths, has built on its oil and gas experience to pioneer new technologies. This makes it a uniquely investable proposition that could benefit Scotland as a whole.

Greener energy choices, including hydrogen and offshore renewables, have a natural home here and will be at the heart of the area's future wellbeing economy. Investment opportunities focus on the green and blue economy and energy innovation. Significant infrastructure will be required to deliver a hydrogen network for Scotland, including repurposing of existing facilities and the creation of new capacity. £62 million in the Energy Transition Fund is supporting four projects to protect existing jobs and create new jobs in the North East, and across Scotland, by opening up opportunities through energy transition and harnessing private sector funding. This funding aligns with the Aberdeen City Region Deal and continuing support for retraining and skills development. Ports and harbours throughout the area are key assets in the blue economy. As offshore renewables are an important part of Scotland's energy transition, there will be a need to align terrestrial and marine development so as to maximise the potential of this sector.

The relocation of some activity at Aberdeen Harbour to the south harbour has been an important element in planning for the future. Further investment will help to realise its full potential as a low-carbon hub and gateway. This is also a significant opportunity to improve urban liveability by unlocking waterfront sites for mixed use development close to the city centre. Local people will need to be involved in deciding how potentially significant industrial and business activity can be accommodated alongside regenerating a vibrant, redesigned city centre in the coming years.

It is essential that environmental impacts arising from relocation of the harbour and new construction are carefully managed in a way that recognises the location's natural assets and sensitivities. We expect the local development plan and development management decisions, informed by the required impact assessments, to play a crucial role in guiding future development and mitigating any environmental effects to an acceptable level.

10. Improve local liveability

A new focus on local living could help to address the high levels of car ownership and respond to the area's dispersed settlement pattern. Growth corridors extending from the city to Peterhead, Huntly and Laurencekirk will be a focus for future development, and strategic sites include new communities at Chapelton, Grandhome and Countesswells. There is significant potential to promote more compact growth by making better use of brownfield sites and increasing density.

There will be benefits for people of all ages arising from an increase in local living and a shift towards 20 minute neighbourhoods. The area's towns contribute to its sense of place and further town centre regeneration will help communities to adapt to current challenges and future change. Service provision also needs to reflect the area's character. Several new or extended primary and secondary schools and community facilities are planned and the area will support wider rural communities by hosting a new centre of excellence for rural and remote medicine and social care. Access to good-quality open space and opportunities for local food growing, including allotments and community orchards, can benefit health and wellbeing and tackle inequalities as an integral part of placemaking.

The area's growth strategy includes a commitment to building with nature by creating multifunctional blue and green networks and improving green spaces in and around settlements, connecting with the national long-distance cycling and walking network and facilitating active travel. Community-led climate action projects will help to provide locally-driven solutions. A new water supply and waste-water systems will play an important role in building long-term resilience.

11. Regenerate coastal communities

The area benefits from a productive coastline that will be a focus for future economic activity and investment associated with offshore renewable energy and the blue economy. The coast is home to communities who will benefit from continued regeneration and a move towards 20 minute neighbourhoods that reduces the need to travel. Key regional priorities include the regeneration of Banff, Macduff, Fraserburgh and Peterhead. Future coastal vulnerability to erosion, sea level rise and flood risk will need to be factored into development strategies. The fishing industry will continue to contribute to the area's strong sense of place and shared heritage, communities and economy, with some ports and harbours also having opportunities in the cruise and marine leisure sectors.

12. Decarbonise connectivity

Aberdeen is a key transport hub providing vital connections internationally, as well as lifeline services to Orkney and Shetland. Congestion will be reduced as a result of the construction of the Aberdeen Western Peripheral Route, and the A92/A96 Haudagain Improvement project. In the city work is ongoing to lock in the benefits and prioritise sustainable transport, including Aberdeen Rapid Transit. More widely the Aberdeen to Central Belt Rail Improvements will bring benefits to both passengers and freight.

The area can lead the way in promoting low emissions vehicles, active travel and public transport connectivity as part of its contribution to net zero. Links south to the central belt and west towards Inverness remain vital. Work is progressing on the £200m investment being made to improve journey times and capacity between Aberdeen and the Central Belt for passengers and freight. Continuing improvements to digital connectivity and active travel will reduce the need to travel by unsustainable modes and facilitate further remote, home or hub-based working.

Q12: Do you agree with this summary of challenges and opportunities for this action area?

Q13: What are your views on these strategic actions for this action area?

Central urban transformation

Innovate Revitalise Transition **Transform** Sustain

This area broadly covers central Scotland from the Glasgow city region and the Ayrshires in the west to Edinburgh city region in the east, including the Tay cities, the Forth Valley and Loch Lomond and The Trossachs National Park

We will only meet our climate change commitments if we make significant changes to the densely populated central belt of Scotland. Our most urban communities hold the key to reducing emissions from the way we live our lives. We need to work together to decarbonise buildings and transport and tackle congestion, make more efficient use of existing land and buildings, connect to renewable electricity and heat networks and create more inclusive, greener and sustainable places that will stand the test of time.



Many of our largest emitters of greenhouse gas emissions are located in this area, including Grangemouth where industrial activity is concentrated, providing high value manufacturing, maintaining our resilience and providing employment. Other key sources include industrial, manufacturing and waste management sites and facilities. Overall emissions from domestic properties and transport are high as a result of the area's population density and the scale of daily movement within and between city regions. The growing risk of flooding could in the future have significant impacts, as many key settlements and economic assets are located on the Clyde, Forth and Tay estuaries.

Glasgow is Scotland's largest metropolitan area and Edinburgh is a world renowned historic capital city. There are differences between and within these city regions – at a broad scale there are relatively high concentrations of poor health, economic disadvantage and population decline in parts of the Glasgow city region contrasting with strong demand and expected population growth in parts of the Edinburgh city region. The area has a similar pattern of children living in poverty, with strong contrasts between the Glasgow and Edinburgh city regions. Household projections show there will be a continuing demand for more homes. There has been a strong market, high levels of housebuilding and pressure on infrastructure in some 'hot spots'

including the Edinburgh city region, Stirling and Falkirk, and Perth. In contrast, despite good connections and infrastructure capacity, it can be more challenging to encourage the market to deliver new homes towards the west of the central belt where unemployment is also higher.

There are also inequalities within each of the city regions, with local concentrations of economic deprivation. Overall, economic performance is higher in the cities of Edinburgh and Glasgow and lower in surrounding areas including Inverclyde, Ayrshire, along parts of the Clyde Coast and Lanarkshire. The diverse business base reflects nationally important sectors including financial services, business administration, life sciences, distribution and transport, retail and commercial, and manufacturing and production. Glasgow, Edinburgh, Dundee, Perth and Stirling city centres are experiencing significant challenges, caused or accelerated by the pandemic, but each retain a strong character and distinctive identity, offering opportunities for new business, homes, and services. Similar issues apply to the towns across this area.

Beyond the cities and towns there are many high quality environments, from historic burghs and conservation areas to protected biodiversity sites, ancient woodlands and areas of high landscape quality, including the coastline, country and national parks, and canals. This brings opportunities for outdoor recreation within a short distance of the majority of Scotland's population. We have made progress in restoring and reusing areas which were historically a focus for heavy industry and mining, and which left a legacy of disused sites and areas blighted by dereliction. The coast is an integral part of the area's identity, combining natural and cultural heritage and acting as a focus for investment and regeneration.

A coherent strategy that focuses on climate change and responds to the challenges of the pandemic will drive forward change to tackle inequalities and build a new, greener, future for this part of the country.

In this area we will:

- pioneer low-carbon, resilient urban living;
- · reinvent and future-proof city centres;
- accelerate urban greening;
- rediscover urban coasts and waterfronts;
- reuse land and buildings;
- invest in net zero housing solutions;
- grow a wellbeing economy;
- reimagine development on the urban fringe; and
- improve urban accessibility.

Central urban transformation

Legend Strategic maritime routes Stategic connection Blue economy

Liveable places

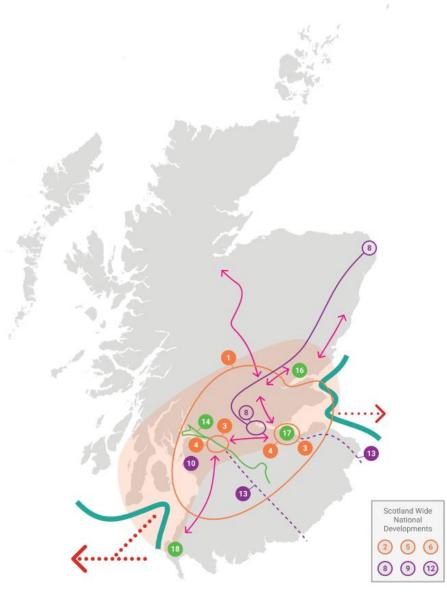
- Central Scotland Green Network
- National Walking, Cycling and Wheeling Network
- Urban Mass / Rapid Transit Networks Aberdeen, Edinburgh and Glasgow
- Urban Sustainable, Blue and Green Drainage Solutions Edinburgh and Glasgow
- Circular Economy Material Management Facilities
- Digital Fibre Network

Productive places

- Industrial Green Transition Zones
- Pumped Hydro Storage
- **Hunterston Strategic Asset**
- Strategic Renewable Electricity Generation and Transmission Infrastructure
- High Speed Rail

Distinctive places

- Clyde Mission
- **Dundee Waterfront**
- Edinburgh Waterfront
- Stranraer Gateway



Actions

13. Pioneer low-carbon, resilient urban living

This area will require concerted effort to develop a network of 20 minute neighbourhoods, and clusters of communities with fair access to a range of services that support sustainable living. Planning should focus on revitalising cities and towns at scale, supporting a finer grained approach to placemaking, and a more intricate mix of land uses and density. This should incorporate networks of natural spaces and blue and green infrastructure, to create health and wellbeing benefits, increase resilience to climate change and support the growth of green job opportunities.

The car-based design of some of our places, including many suburban areas and new towns, mean that a significant shift to a more people centred approach will be required. Planning can help retrofit facilities and services into areas where they are scarce, such as predominantly residential areas, to enable better integrated mixed use areas. City, town and neighbourhood centres can be at the heart of this if they are planned to strengthen self-sufficiency and bring services and jobs closer to homes. The recommendations of the recent town centre review can be delivered by supporting a wider range of uses and making the most of their assets.

Accessibility will be a key part of the transition and will involve investment in infrastructure and services in line with the sustainable travel and investment hierarchies, to improve fair access and reduce carbon emissions. Active travel networks will need to expand to make walking, wheeling and cycling an attractive, convenient, safe, and sustainable choice for everyday travel. There are significant opportunities for investment in heat networks, energy storage and the circular economy to create more sustainable neighbourhoods.

As a nation we have a particular obligation to do more to tackle the concentration of poor health outcomes in west central Scotland. Action is needed to reduce inequality and improve health and wellbeing so that everyone is able to thrive. Better places can do more to support lifelong health and wellbeing by providing more affordable, warmer homes that are connected to services. Access to quality greenspace and nature-based solutions can help to mitigate health inequalities and improve physical and mental health, by providing opportunities for play, socialising, relaxation and physical activity. We also need to reduce urban car use to help tackle emissions and air pollution. Local and affordable access to health and social care facilities will need to be built into our future places and can benefit from continuing investment in digital infrastructure and innovation.

14. Reinvent and future proof city centres

Scotland's city centres are socially and culturally important, supporting our productivity and stimulating innovation and investment. The pandemic has generated severe impacts and longer-term challenges for our city centres. The City Centre Recovery Taskforce is developing a shared vision for their future and the City Centre Recovery Fund will support their recovery and repurposing. This is a nationally significant opportunity to contribute to Scotland's economic recovery and to achieve a wellbeing economy.

The Glasgow city region is reimagining its future to build in climate resilience, develop a wellbeing economy, improve health and wellbeing and support environmental regeneration. The city centre, an exceptional asset and a primary location and cultural destination, has been significantly impacted by unprecedented changes in working patterns, service provision and the retail sector. Whilst these changes may not be sustained in the long term, now is the time to accelerate work to diversify the city centre and invest in maintaining and reusing existing buildings so that it can evolve to be a more carbon conscious place. Existing connections mean the centre could sustain many more homes, revitalising places and creating a 24 hour city that is safe and open to everyone. Significant investment in schools, community services and greenspace will be needed to achieve this and more creative use of the public realm and a low emission zone will help to make this a safer and healthier environment for

people of all ages. Innovative solutions, such as retrofitting energy efficiency measures to social housing across the city, could be extended to help improve the built fabric of the city centre's commercial properties.

Edinburgh has similar challenges and opportunities for positive change. High interest in investment and associated demand for new homes means that planning will need to help deliver sustainable development that supports the quality of life of existing and future residents. As a capital city with a World Heritage Site at its core, it will be crucial that future development takes into account the capacity of the city itself and its surrounding communities and makes the most of its exceptional heritage assets, places and cultural wealth. The City Centre Transformation Plan supports a move away from a car-based city centre to create a more liveable and attractive place to live, work and visit. The Forth Bridge is also an inscribed UNESCO World Heritage Site, and our rich industrial and cultural heritage remains apparent across the area.

Dundee is well on the way towards reinventing itself through regeneration of the waterfront, unlocking strategic sites for new homes and new opportunities for innovation and economic development arising such as the Eden Project, the Michelin Scotland Innovation Park and at the port. Continued regeneration in this area, building on the city's rich culture, sense of place and appetite to innovate will also contribute to the overall aims for this part of Scotland. The V&A will continue to be a focal point for this, evolving to become a National Centre for Design within this UNESCO City of Design. Perth is managing housing development in strategic development areas and transport infrastructure investment and the creation of a bus and rail interchange to support modal shift and establish a new gateway to the city. Stirling is bringing forward new opportunities for innovation and investment, building on the city's strong heritage and supported by the area's educational institutions.

15. Accelerate urban greening

The greening of the built environment, including former industrial areas, is a long-held ambition that we now need to expedite to significantly reduce emissions, adapt to the future impacts of climate change and tackle biodiversity loss. Investment in green infrastructure will support urban sustainability, help to restore biodiversity, contribute to our overall targets for reducing emissions and improve health and wellbeing. By weaving blue and green infrastructure across our urban fabric we can ensure that nature and the outdoors are accessible to everyone, supporting lifelong health and wellbeing and creating places that are more resilient to flooding.

There is much that we have already learned from past work, for example initiatives to naturalise former mining features, reclaiming canals as a cultural heritage and natural asset, and extensive woodland creation. Wider woodland expansion across more urban areas could make a significant contribution to improving air quality and quality of life by reducing pollution, managing water and cooling urban environments. Blue and green networks can help to deliver compact and liveable cities.

Many initiatives will come together to achieve urban greening:

- The Central Scotland Green Network will continue to bring together environmental enhancement projects. Initiatives such as the John Muir Pollinator Way demonstrate how nature networks can help restore and better connect biodiversity and enhance green infrastructure at a landscape scale.
- The Glasgow City Region Green Network, a long-term transformational programme of environmental action, can achieve a step change in the quality and benefits of green places across west central Scotland and bring enhanced biodiversity closer to communities. As part of this, the Clyde Climate Forest is proposing natural solutions at scale across the Glasgow city region.
- The Inner Forth Futures Partnership is tackling the effects of climate change and providing recreation benefits through projects such as peatland restoration and woodland expansion.

- The River Leven Project in Fife is a holistic place based approach to development.
 Blue and green infrastructure will support investment and provide environmental, health and wellbeing benefits for communities.
- The Tayside strategic green and active travel network also aims to create regionally significant assets that contribute to the quality of the area.
- There is a particular opportunity to build on the successful regeneration of our canals to provide an invaluable strategic greenspace that connects communities across the area as a whole, contributes to its strong post-industrial heritage and provides wider functions such as water management to support future resilience to climate change. The potential of a canal asset should be recognised as a shared priority.

16. Rediscover urban coasts and waterfronts

The region's coasts and firths define the area's history and shapes its sense of place. There is potential to unlock the strategic importance of coasts, estuary and river corridors for climate mitigation, resilience and positive environmental change. Coastal change will need to be managed to build long term resilience and future-proof our waterfronts. Progress has been made to create long-distance walking and cycling routes and to open up access to waterfront spaces and reclaim them as a resource for people as well as industry. There will be a need to tackle coastal erosion, flood risk and storm surges, and to build in natural solutions which work with the unique biodiversity and landscape character of these important places.

These coasts are rich in cultural and natural heritage. Along the Inner Forth various projects provide multiple benefits, including flood management, cultural landscape enhancement, habitat creation, access and tourism. Edinburgh's waterfront regeneration is ongoing with Granton benefiting from an ambitious masterplan, the tram extension to Leith progressing and potential development at Seafield helping to redefine the city's relationship with its coastline, reusing existing assets and helping Edinburgh to become a more liveable

city. A masterplanned approach to regenerating the Edinburgh Waterfront can take into account opportunities for the Port of Leith to service the offshore energy sector.

The successful regeneration of Dundee Waterfront has demonstrated the potential to make sustainable use of our urban coasts, and ongoing proposals include the creation of a marina at Victoria Dock and further development of central waterfront sites.

A national collaboration to support the Clyde Mission also has significant potential to accelerate change, attract investment and achieve wider benefits for communities. This ambitious project will reuse extensive areas of vacant and derelict land in accessible locations. The wider Clyde Coast, an iconic area rich in cultural heritage and natural assets, can be reimagined through collective efforts on regeneration in coastal communities such as Dunoon and Rothesay. The area's accessibility by train and water means that it is an ideal location for low-carbon tourism and leisure.

Key ports in this area can play a central role in supporting the expansion of renewable energy, in particular offshore wind energy. It will also be important to make use of the infrastructure to reduce road haulage and secure a more sustainable freight sector which directly links to international markets. There are opportunities for enhanced cruise facilities for the Forth as well as the Clyde where Greenock Ocean Terminal, supported by the Glasgow City Region Deal, can act as a key gateway. There may be opportunities to make use of harbour facilities to support the marine leisure industry.

As the highest single source of industrial emissions in Scotland, and a key part of our future resilience and manufacturing base, continued investment at Grangemouth, and the strategic sites it includes, will be required. Plans are emerging for innovative industry in the Falkirk/ Grangemouth Investment Zone, building on the area's strengths in chemicals and making the most of strategic assets including the port and rail connection. There is great potential, not only to reduce emissions at the Grangemouth complex, but also to grow the cluster into a hub

of low-carbon manufacturing that can help unlock wider decarbonisation across the country, with its strategic location, infrastructure, assets and skills base. Opportunities include renewable energy innovation, bioenergy hydrogen production with carbon capture and storage, and repurposing of existing strategic and critical infrastructure such as pipelines. The skills, knowledge and experience that is currently situated there for the petrochemicals sector is a prime resource for the transition to net zero. This can form a focal point in a wider masterplan for Forth Valley that brings together opportunities for energy with the circular economy to support wider investment in green economic opportunities.

Hunterston is a strategic asset with deepwater access, where there are plans for new economic development and employment uses. Coastal sites formerly used for baseload power generation – specifically Longannet and Cockenzie - benefit from existing assets and infrastructure that can be repurposed to form the basis of new proposals. At Cockenzie work is ongoing to develop an opportunity for a Climate Evolution Zone to generate employment and provide essential infrastructure for net zero, linked with a new sustainable settlement at Greater Blindwells. There is scope to build on the strategic location and rail connectivity of Longannet to benefit local communities around this part of the Forth. There are further opportunities for a range of economic activities and investment in ports associated with a green economy at Montrose, Dundee, Rosyth, Burntisland, and Methil. The Levenmouth rail link will reconnect Leven to the mainline rail network with new stations at Leven and Cameron Bridge by 2024 subject to consenting processes. This will enhance the communities it serves and contribute positively to the lives of people who live there by unlocking access to social, cultural, employment and educational opportunity.

Development of ports on the east coast will also need to take account of the potential for a substantial increase in freight and passenger traffic between Scotland and continental Europe linked to the Scotlish Government's objective that Scotland should accede to the European Union as an independent Member State at the earliest possible opportunity.

17. Reuse land and buildings

A more liveable Central Belt means that we will need to do more to reuse empty buildings and vacant and derelict land, particularly spaces which have not been used for decades and can be accessed by sustainable modes. This will reduce further urban sprawl and improve local environments. Around 40% of Scotland's vacant and derelict land is concentrated in the Glasgow city region and its redevelopment is a key priority. Edinburgh has committed to building a significant share of future housing development on brownfield sites and progress is being made in Dundee to repurpose disused sites including the creation of a new innovation park on the former Michelin site.

A combination of incentives, investment and policy support for productively reusing brownfield land and buildings at risk will be required to steer development away from greenfield locations. Public sector-led development can shape future markets and deliver development in places where change is needed the most and can deliver multiple benefits. Redevelopment should include, but not be limited to, housing development. By de-risking sites and taking an infrastructure-first approach, this land can help to achieve a better distribution of new homes to meet our future needs. This will also reduce pressure in places where growth is no longer sustainable. Key projects include the Dundee Eden Project and redevelopment of Ravenscraig, a longstanding post-industrial site where new development can bring new models of low-carbon living at scale.

18. Invest in net zero housing solutions

As well as building new homes to net zero standards, more will need to be done to upgrade the existing housing stock to reduce emissions and adapt to future climate impacts. Energy efficiency, sustainable accessibility, zero emissions heating solutions and water management will be key challenges. Areas which are largely residential and car-based could be diversified by supporting local businesses to provide services including leisure, active living, hospitality and retail.

There is a particular pressure for affordable housing solutions in the south east of Scotland and there is also an opportunity for future housing development to help reduce emissions. Edinburgh has committed to building affordable homes at scale, and will need to work with the region to accommodate wider need and demand in a strategic way. Seven strategic sites, supported through the Edinburgh and South East Scotland City Region Deal, could accommodate up to 45,000 homes and associated economic and employment benefits including: Blindwells, Calderwood, Dunfermline, Edinburgh Waterfront, Shawfair, Tweedbank and Winchburgh. The need for proposals to be supported by low carbon transport solutions, in line with the Infrastructure Investment Plan and National Transport Strategy investment hierarchies and infrastructure first approach, will be critical to their success. The Edinburgh and South East Scotland City Deal identifies infrastructure investment and includes a commitment from partners to put in place a regional developer contributions framework building on work undertaken to look at cross boundary transport challenges. These interventions and commitments, taken with the additional transport investment made through the Deal, will ensure the city region continues to grow and flourish. Regionally significant services including healthcare and social care facilities and investment in the learning estate is also planned to support future growth and sustain the wellbeing of existing, new and expanding communities.

Emissions from our homes need to be very substantially reduced – by 2030, they must fall by 68% from 2020 levels. There are opportunities to address the impact of climate change on communities whilst also generating renewable heat and facilitating urban cooling from our rivers. Mine water, solar and onshore support for offshore renewables, including development that makes use of existing infrastructure at strategic hubs, all provide opportunities for decarbonisation.

There is a continuing need to invest in renewing and improving the capacity of flooding, water and drainage infrastructure to build the resilience of communities. A catchment-scale approach, using nature-based solutions, can also provide benefits for the health and quality of life of Scotland's urban communities particularly where solutions seek to deliver multiple benefits, including biodiversity gain and active travel routes. This approach can also be more costeffective than hard engineering solutions and create lasting jobs. For example, the Glasgow city region recognises the challenges for future adaptation and is identifying sustainable solutions to sea level rise, urban overheating, and water management.

Engineered solutions to adapt our water and drainage infrastructure will be required in some circumstances, but should support more natural benefits as far as possible. There is scope to continue, and extend, the lessons from the Metropolitan Glasgow Strategic Drainage Plan to future proof infrastructure in support of the long term growth and development of Edinburgh. The Lothian Drainage Partnership is taking this forward with projects emerging within Edinburgh and at the ClimatEvolution Zone in East Lothian. At a local scale there is significant potential to expand raingardens and sustainable urban drainage systems to help manage surface water as part of blue and green infrastructure for our future cities and towns.

19. Grow a wellbeing economy

This area has a diverse business base and is a key engine of growth for Scotland as a whole. There are many clusters of sites and businesses which form the basis of regional propositions for investment. In line with our aspirations to build a wellbeing economy, opportunities for investment and development should be designed to maximise economic, social and environmental wellbeing, rather than focusing on growth alone. A planned approach can help to target future development in areas of significant economic disadvantage so that new and better jobs are more fairly distributed to help address national, regional and more localised inequality.

The pandemic has brought obvious challenges but has also unlocked opportunities to take forward new models of working that could better support our wellbeing and improve our places in the longer term. The continued growth of remote and local working and the creation of hubs within groups of settlements could significantly reduce the need to travel, whilst also helping to grow local businesses and communities. Existing offices have the potential to be repurposed to achieve higher density mixed use neighbourhoods with a lower carbon footprint and require careful planning to ensure future communities are properly supported by appropriate services.

Many business and investment sites are located along key transport corridors and new approaches may be required as investment transitions away from locations that can only be reached by car towards more accessible areas that are connected by low-carbon and active travel options.

A number of clear investment propositions are supported:

- The Clyde Mission will stimulate investment in sites along the Clyde to build a wellbeing economy and achieve a step-change in the quality of the environment for communities. Key sites extend from Greenock Ocean Terminal to Queens Quay, Tradeston, the Broomielaw and Glasgow City Centre, to Clyde Gateway – a longstanding regeneration project which has made exceptional progress in transforming communities and overcoming inequality.
- Aligning with the Clyde Mission, the Ayrshire Councils are working together through their Ayrshire Growth Deal and Community Wealth Building programme to build economic resilience and address unemployment, poverty and inequality across their area, with town centres at the heart of communities. This includes proposals for advanced manufacturing and aerospace engineering which will make use of the existing infrastructure and investment opportunities available at Glasgow and Prestwick airports. Glasgow is already a centre of expertise for

- manufacturing satellites and will benefit from the associated development of a network of spaceports across the country, whilst supporting wider industry and employment. The Ardeer peninsula is also a significant site for redevelopment of the wider Ayrshire area.
- The Edinburgh City region supports investment in significant clusters including the Bioquarter, Mid Fife, Dunfermline, Guardbridge St. Andrews, Galashiels, Cockenzie, Midlothian and the M8 corridor. A strategy for West Edinburgh is emerging which guides a wide range of uses to create a sustainable extension to the city, with added benefit from associated improvements to the quality of place of existing communities. Proposals focus on locating development on and around existing transport corridors and work is ongoing to improve accessibility including the Edinburgh tram extension. Further investment should take into account the impact of new development on potentially compounding existing capacity constraints and congestion, and prioritise sustainable choices.
- The Tay Cities Region has a strong regional proposal for developing clusters of investment in research and innovation supporting a range of sectors in both urban and rural areas including life sciences, energy, digital, and food production.

A wellbeing economy goes beyond strategic investment sites to link more closely with the wellbeing of communities and their local environments. It will be critical to recognise the importance of anchor institutions who can support local investment in our places and natural and historic assets, provide education, employment and other services, and act as community hubs. Communities can drive forward community-led housing initiatives to help meet the needs of local people. Significant investment in our health and social care, justice and learning estates will continue to provide important sources of employment and income for smaller scale local businesses. Town centres throughout this area will also play a critical role in driving a new economic future. The recent town centre review highlights opportunities to

expand the range of services and facilities they offer, reuse redundant buildings and provide new homes for a wide range of people. This in turn will ensure their crucial role in defining our sense of place is protected and enhanced, future-proofing a key asset for Scotland as a whole

20. Reimagine development on the urban fringe

Whilst predominantly urban, this part of Scotland benefits from a rich and diverse rural area and there are many areas where town meets countryside. These green areas and natural spaces are key assets, sustaining communities that could become better places to live if we can achieve this in a way that is compatible with our wider aims for climate change, nature restoration and 20 minute neighbourhoods. The pandemic has demonstrated that many people are looking for more space at home and in their communities. It will be important to plan positively and imaginatively to make sustainable use of the countryside around our cities and towns.

These areas have important functions – providing vital ecosystem services and spaces for local food growing, outdoor access and recreation. They support carbon sequestration, including through peatland restoration, woodland creation and conserving natural habitats and there is scope for innovation in key sectors including sustainable food production. Digital connectivity is key to realising the potential for smaller-scale rural development more widely, for example in Ayrshire and South Lanarkshire. We can make use of the area's assets to grow tourism and leisure close to where people live. Within Forth Valley a National Tartan Centre, the Canal corridor, the Frontiers of the Roman Empire: Antonine Wall World Heritage Site, Ochil Hills and Whisky Trail create a unique heritage offering which will support local employment and strengthen the area's sense of place. Tourism is a key theme in the emerging regional economic strategy for the Forth Valley and both the Falkirk Growth Deal and Stirling and Clackmannanshire City Region Deal.

There are landscape-scale opportunities within Loch Lomond and The Trossachs National Park to restore and enhance nature and respond to climate change, including through woodland creation and peatland restoration, as well as natural flood risk management. The National Park will continue to support the quality of life and health of the urban population and its future priorities include new infrastructure provision to provide a quality visitor experience and support people to connect with nature, as well as a greener tourism sector supported by innovative low carbon transport solutions. Long-distance active travel and rail routes have untapped potential to provide sustainable tourism solutions. The area's communities can adapt to support more localised living and working opportunities, with improved digital connectivity and affordable housing. More integrated planning and land management offers opportunities to support land use change and reduction of greenhouse gas emissions. The approach also links with and relates to the action area to the north.

21. Improve urban accessibility

A focus on community wealth building, together with growing opportunities for longer term remote working, could address the high levels of transport movement by private car and challenges of congestion and air pollution across the area. Local living, including 20 minute neighbourhoods, will help to minimise future commuting and ensure jobs and income can be spread more evenly across the area. Accessibility and transport affordability can support more resilience which benefits communities who are less connected.

By putting in place mass transit systems for Edinburgh through plans to extend the tram network, and for Glasgow including the Glasgow Metro and multi-modal connectivity, we have an opportunity to substantially reduce levels of carbased commuting, congestion and emissions from transport at scale.

Connections to the rest of the UK will be strengthened in the longer term through high speed rail connectivity, with stations expected in Glasgow and Edinburgh. Decarbonisation of freight will require the construction of new hubs and associated facilities to support logistics. This will also support growing interest in express logistics from rail operators that would see passenger Electrical Multiple Units converted to carry small freight, targeting the UK parcel market. Ports on the Clyde, Forth and Tay coasts will also play a key role in this transition.

Digital connectivity will facilitate remote working, supporting the growth of towns and villages outwith the larger cities and potentially leading to a renaissance in more rural living. It will be crucial to address digital inequality, whether through cost, infrastructure or skills development, as virtual service provision continues to grow.

Q14: Do you agree with this summary of challenges and opportunities for this action area?

Q15: What are your views on these strategic actions for this action area?

Scotland 2045

Southern sustainability

Innovate Revitalise Transition Transform **Sustain**

This area broadly includes Dumfries and Galloway and The Scottish Borders, with links to the Ayrshires and Glasgow city region in the west and to the Edinburgh city region in the east.

The South of Scotland is strategically important with a strong sense of identity centred on networks of towns and villages, supported by distinctive landscapes and coasts. This is a place with a rich cultural heritage and exceptional environmental assets and natural resources. This area is ambitious for positive change in the coming years, and the immediate work to recover from the pandemic will form the basis of a longer term plan to respond to the challenges of climate change and support nature restoration and recovery.



Emissions in this area are moderate, with transport and industry emissions being partly offset by land use. The area has significant areas of woodland and peatland which act as a carbon sink and form the basis for future investment opportunities. The few sites that are significant sources of greenhouse gas emissions include industrial and commercial activities, including some food and drink processing facilities. Coastal erosion and flood risk is expected to be a significant challenge in the future, particularly where there is a risk of impacting on key transport corridors or settlements.

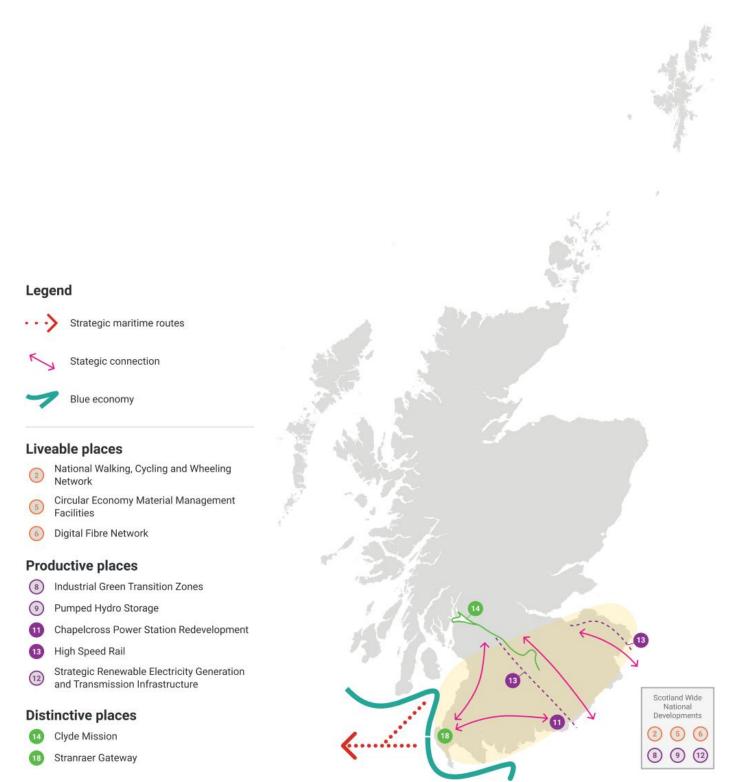
Finding a new way of rural living that is consistent with climate change will be a challenge for this part of Scotland, given the relatively high levels of dependence on the car and the dispersed population. It is predominantly rural in character with small settlements and many rural homes, farms and smallholdings. Despite having high levels of wellbeing and quality of life, population decline is projected to continue in the west of the area, with fewer younger people and more retired people living there in the area in the future. The area's economy depends on low wage and public sector employment and this presents challenges for building a wellbeing economy.

Our strategy aims to ensure that this part of Scotland is recognised as a good place to live and work, and features more strongly as a destination in its own right.

In this area we will:

- create a low carbon network of towns;
- support sustainable development;
- innovate to sustain and enhance natural capital; and
- strengthen resilience and decarbonise connectivity.

Southern sustainability



Actions

22. Create a low-carbon network of towns

Settlements across this area provide services to the surrounding rural communities. The towns are well placed to be models of sustainable living with many undergoing regeneration including Stranraer, Jedburgh, Galashiels, Hawick and Eyemouth. Quality of life for people living in the area will depend on this network in the future and it should form the basis of a tailored response to the 20 minute neighbourhood concept. Town centres can be strengthened as they recover from the pandemic. New measures to build resilience to climate change will be required including flood risk management in key settlements.

The area is already investing in regenerating and future-proofing its towns and wider communities. The Stranraer Gateway Project is an opportunity to consolidate and bring new impetus to regenerate this strategically located settlement. Plans include expansion of the marina, supported by the Borderlands Inclusive Growth Deal, and low carbon heating can be incorporated as part of the transformation of the wider town. Nearby Cairnryan is a crucial gateway to Scotland, with a need to make best use of existing connections.

The future growth of the area aims to consolidate existing settlements, capitalise on the strong sense of place of its towns and ensure accessibility by locating new development close to the Borders Rail Line. The Borderlands Place Programme, future Regional Land Use Partnerships and other strategic initiatives can support an integrated approach to protecting and restoring the area's natural assets, enhancing the built environment and achieving a greener, fairer and more inclusive wellbeing economy across the area.

23. Support sustainable development.

The future sustainability of the area will depend on the creation of high-quality and green jobs for local people. The local economy will need to diversify to sustain a wider range of businesses and jobs. An emphasis on community wealth building will help to reduce dependence on public sector employment and a relatively low-wage economy associated with rural and primary sectors. The current approach to investment focuses on strategic growth corridors linking economic hubs with transport routes. Whilst the strategic road network is an asset and contributes to the area's connections north and south, a long term strategy will require innovation and fresh thinking to ensure that future growth reflects our commitment to reducing greenhouse gas emissions and reducing inequality.

Employment opportunities can support population growth, help to retain more young people and transition the area away from its current dependence on low wage sectors. New ways of working including remote working could attract more people to live here, supporting the economy and sustaining local services and facilities. This will also benefit from continued support for local skills development and centres of further and higher education including the Galashiels campus of Heriot Watt University and Glasgow University at the Crichton Campus, Dumfries.

Significant investment sites include the former nuclear power station at Chapelcross which benefits from existing grid connections and is an opportunity to repurpose the land by establishing a green energy park which contributes to national ambitions and innovation. Low carbon accessibility will be a key challenge, as the site is remote from Annan and not served by public transport. Providing access to wider markets, the port at Cairnryan could create further strategic growth opportunities. The expansion of Tweedbank and an inclusive approach to economic development in the Central Borders and Tweeddale are also strategic opportunities.

The area has aspirations to become a prime outdoor recreation and green tourism destination. Key projects include the South West Coastal Path, and projects supported by the Borderlands Inclusive Growth Deal; the Mountain Biking Innovation Centre at Innerleithen, updating the cycling experience and facilities at some of the 7stanes sites and Destination Tweed which will deliver a multi-user path and cycle route from Moffat to Eyemouth. More could be made of the area's border location and attractions to ensure visitors make better use of local services and support the economy and communities.

24. Innovate to sustain and enhance natural capital

This area's forests and woodland are a nationally significant asset and its extensive peatland will need to support carbon storage and sequestration. The Borderlands Natural Capital Programme will develop trials and sector strategies to restore biodiversity, build resilience and make the most of the area's natural assets to support climate change mitigation and adaptation. This will build on the successes of a range of nature restoration projects in the area, such as the Carrifran Wildwoods project.

The South of Scotland Regional Land Use Pilot is providing significant opportunity to work with landowners, landed interests and others to look at the multi-benefits from land use and to maximise natural capital opportunities.

The South of Scotland is also an important centre for renewable energy generation. Proposals for consolidating and extending existing wind farms and associated grid improvements and supply chain opportunities will require a carefully planned approach. The Solway Firth has significant potential for renewable energy generation in the future, but development will require careful planning given the sensitivity of the environment and its international importance for nature conservation. Decarbonisation of existing homes will be required, as well as a strategic approach to rolling out electric vehicle charging.

25. Strengthen resilience and decarbonise connectivity

The west of the area has a close relationship, and strategic connection to, Northern Ireland and Ireland via Cairnryan, as well as across

the English border to Carlisle and onwards to European markets. The connection to Northern Ireland and Ireland is already a focus for freight movements as a result of EU Exit.

In the east, the Scottish Borders has a role to play as part of the Edinburgh City Region, with the Borders Railway opening up new sites for sustainable development towards the north, and the south sustaining rural industries and connections to Northumberland.

The area's low-carbon future will depend on supporting modal shift and reducing car use, given current dependence on the car and need to improve access to services, education and employment. Low emissions vehicles will only go some of the way towards addressing future challenges. Further work is required to build the case for improvements to public transport routes. Public transport, including the bus network, will play an important role in decarbonisation and developing innovative solutions and linkages to the rail system. Active travel should be supported with wheeling, walking and cycling within and between towns and other communities linked to strategic routes for residents and visitors. This is important not only for local sustainability but also as a strategic attraction to take advantage of major outdoor recreation opportunities.

There is also a need to secure better digital connectivity to unlock the potential of rural living and home or hub working. The Borderlands Digital Infrastructure Programme will play a key role in supporting connectivity and responding to future technology and innovation.

Q16: Do you agree with this summary of challenges and opportunities for this action area?

Q17: What are your views on these strategic actions for this action area?

Q18: What are your overall views on this proposed national spatial strategy?

Part 2 – National Developments

National developments are significant developments of national importance that will help to deliver our spatial strategy.

Eighteen national developments are proposed to support the delivery of our spatial strategy. These national developments range from single large scale projects or collections and networks of several smaller scale proposals. They are also intended to act as exemplars of the place principle and placemaking approaches.

In taking forward national developments we expect delivery partners to:

- design and progress their developments in a way which supports community wealth building;
- manage known and predicted climate risks arising from the development and its location;
- improve biodiversity and restore habitats as far as possible;
- consider how the development interacts with the provision of heat for the surrounding area, potentially in connection with a Local Heat and Energy Efficiency Strategy and emerging plans for the heat sector in the longer term;
- ensure alignment with Scotland's National Marine Plan, as well as any relevant sectoral and regional marine plans; and
- ensure that associated transport interventions to facilitate access to or from the locations are in line with sustainable transport and sustainable investment hierarchies. Strategic

transport interventions for Government will be identified in the second Strategic Transport Projects Review and Islands Connectivity Plan, and some recommendations may require working with partners for their delivery.

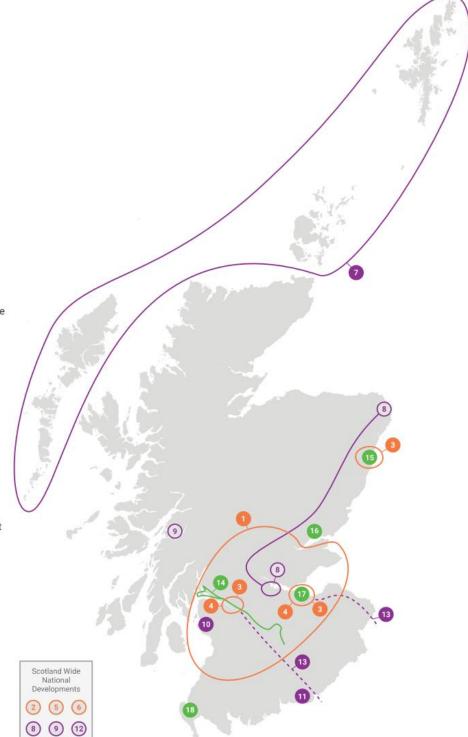
Where more than one national development applies to a development proposal, this simply serves to confirm that national development handling procedures should be applied.

This designation means that the principle of the development does not need to be agreed in later consenting processes, providing more certainty for communities, business and investors. Appropriate consents and associated impact assessments will still be undertaken in line with statutory obligations. Further information about national developments can be found at www.transformingplanning.scot.

An assessment of the likely impact of each proposed national development's lifecycle greenhouse gas emissions on achieving national greenhouse gas emissions reductions targets² (with the meaning given in the Climate Change (Scotland) Act 2009) has been included. This is a strategic level assessment and it follows that there is considerable uncertainty as to the detailed scale and location of development that may occur and around the implementation of new technologies. The assessment is based on the detail provided at the time of the assessment, and the conclusion may alter depending on the nature and detail of the projects taken forward.

² Research project: Lifecycle Greenhouse Gas Emissions of NPF4 Proposed National Developments Assessment Findings (LUC 2021) available online at https://www.transformingplanning.scot/national-planning-framework/

National Developments



Liveable places

- Central Scotland Green Network
- National Walking, Cycling and Wheeling Network
- Urban Mass / Rapid Transit Networks Aberdeen, Edinburgh and Glasgow
- Urban Sustainable, Blue and Green Drainage Solutions Edinburgh and Glasgow
- Circular Economy Material Management Facilities
- Digital Fibre Network

Productive places

- Islands Hub for Net Zero
- 8 Industrial Green Transition Zones
- Pumped Hydro Storage
- 10 Hunterston Strategic Asset
- Chapelcross Power Station Redevelopment
- Strategic Renewable Electricity Generation and Transmission Infrastructure
- 13 High Speed Rail

Distinctive places

- Clyde Mission
- Aberdeen Harbour
- Dundee Waterfront
- Edinburgh Waterfront
- Stranraer Gateway

National developments to deliver sustainable, liveable places

1. Central Scotland Green Network

This national development is one of Europe's largest and most ambitious green infrastructure projects. It will play a key role in tackling the challenges of climate change and biodiversity loss including by building and strengthening nature networks. A greener approach to development will improve placemaking, can contribute to the roll-out of 20 minute neighbourhoods and will benefit biodiversity connectivity. This has particular relevance in the more urban parts of Scotland where there is pressure for development as well as significant areas requiring regeneration to address past decline and disadvantage. Regeneration, repurposing and reuse of vacant and derelict land should be a priority.

Priorities include enhancement to provide multifunctional green infrastructure that provides greatest environmental, lifelong physical and mental health, social wellbeing and economic benefits. It focuses on those areas where greening and development can be mutually supportive, helping to improve equity of access to quality green space, and supporting communities where improving wellbeing and resilience is most needed, including to help people adapt to future climate risks.

Nature-based solutions for climate change adaptation and mitigation may include woodland expansion and peatland restoration as a priority. The connectivity of biodiversity rich areas may be enhanced through nature networks, including corridors and stepping stones to provide enhanced natural capital and improved ecosystem services.

Location

Central Scotland local authorities within a boundary identified by the Green Action Trust.

Need

This national development is needed to improve quality of place and create new opportunities for investment. This will support delivery of our spatial strategy which highlights the importance of accelerating urban greening in this most densely populated part of Scotland.

Designation and classes of development

A development within the Central Scotland Green Network area and within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) Land for new and/or extensions to areas for multi-functional green infrastructure including for: emissions sequestration; adaptation to climate change; biodiversity enhancement;
- b) Reuse of vacant and derelict land and buildings for greening and nature-based solutions;
- New and/or upgraded sustainable surface water management and drainage systems and the creation of blue space;
- d) Use of land for allotments or community food growing; and
- e) Routes for active travel and or recreation.

Lifecycle greenhouse gas emissions assessment

2. National Walking, Cycling and Wheeling Network

This national development facilitates the shift from vehicles to walking, cycling and wheeling for everyday journeys contributing to reducing greenhouse gas emissions from transport and is highly beneficial for health and wellbeing.

The upgrading and provision of additional active travel infrastructure will be fundamental to the development of a sustainable travel network providing access to settlements, key services and amenities, employment and multi-modal hubs. Infrastructure investment should be prioritised for locations where it will achieve our National Transport Strategy 2 priorities and outcomes, to reduce inequalities, take climate action, help deliver a wellbeing economy and to improve health and wellbeing. This will help to deliver great places to live and work.

Location

All Scotland.

Need

Reducing the need to travel unsustainably is the highest priority in the sustainable transport investment hierarchy. This national development will significantly support modal shift and deliver multiple outcomes including our commitment to a 20% reduction in car kilometres, associated emissions reduction, health and air quality improvement. This will support the delivery of our spatial strategy by creating a more sustainable distribution of access across Scotland as a whole.

Designation and classes of development

A development within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development:

a) New/and or upgraded routes suitable for a range of users for walking, cycling and wheeling that help create a national network that facilitates short and longer distance journeys and linkages to multi-modal hubs.

Lifecycle greenhouse gas emissions assessment

3. Urban Mass/Rapid Transit Networks

This national development supports low-carbon mass/rapid transit projects for Aberdeen, Edinburgh and Glasgow.

To reduce transport emissions at scale, we will require low-carbon transport solutions for these three major cities that can support transformational reduction in private car use.

Phase 1 of the second Strategic Transport Projects Review (STPR2) recommended the development of the Glasgow 'Metro' and Edinburgh Mass Transit in these cities and their associated regions. In Aberdeen, the North East Bus Alliance has been awarded funding through Transport Scotland's Bus Partnership to develop the Aberdeen Rapid Transit system identified in the Regional Transport Strategy and being considered in the STPR2.

This will support placemaking and deliver improved transport equity across the most densely populated parts of Scotland, improving access to employment and supporting sustainable investment in the longer term.



The type of interventions will be determined through the ongoing development of business cases and studies but could include the provision of new systems or extensions to existing sustainable and public transport networks.

Location

Aberdeen, Glasgow and Edinburgh city regions.

Need

This national development will help reduce transport related emissions overall, improve air quality, reduce the demand for private vehicle use, support the roll out of 20 minute neighbourhoods and improve transport equity.

Designation and classes of development

A development within one or more of the Classes of Development below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development. This relates to development supported by the Strategic Transport Projects Review 2 consisting of new or upgraded:

- a) Track or road infrastructure:
- b) Fuelling or power infrastructure;
- c) Passenger facilities; and
- d) Depots servicing the networks.

Lifecycle greenhouse gas emissions assessment

4. Urban Sustainable, Blue and Green Drainage Solutions

This national development aims to build on the benefits of the Metropolitan Glasgow Strategic Drainage Partnership, to continue investment and extend the approach to the Edinburgh city region.

Our biggest cities and their regions will require improved infrastructure to ensure they are more resilient to climate change. A strategic, catchment scale approach to adaptation through surface water and drainage infrastructure investment will reduce impacts and risks for our urban population and is



an example of an infrastructure-first approach. Nature-based solutions which may include blue and green infrastructure should be prioritised, with use of built engineered structures minimised and optimised as far as possible. Delivery of multiple climate, wellbeing and economic benefits should form the basis of the approach. Whilst this national development focuses on Edinburgh and Glasgow other cities and towns may benefit from similar approaches.

Location

City and wider catchment areas of Glasgow and Edinburgh.

Need

A large proportion of our population lives in our largest cities. The management of surface water drainage at scale across these city regions will help us to adapt to extreme weather events that will become more frequent as a result of climate change. Whilst focused on drainage, a nature-based approach to surface water management has the potential to deliver multiple health, wellbeing, economic and climate adaptation and emissions reduction benefits. It will also free up sewer capacity for connections to new development.

Designation and classes of development

A development in the Glasgow and Edinburgh city regions within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development:

a) Spaces, infrastructure, works, structures, buildings, pipelines and nature-based approaches for surface water management and drainage systems.

Lifecycle greenhouse gas emissions assessment

5. Circular Economy Materials Management Facilities

This national development supports the development of facilities required to achieve a circular economy. This sector will provide a range of business, skills and employment opportunities as part of a just transition to a net zero economy.

The range and scale of facilities required to manage secondary materials and their reprocessing back out into the economy is not yet clear. However, it is clear that sites and facilities will be needed to retain the resource value of materials so that we can maximise the use of materials in the economy and minimise the use of virgin materials in order to reduce greenhouse gas emissions. This is particularly significant for the construction and demolition industries and decommissioning industry.

Careful assessment of specific proposals will be required to ensure they provide sustainable low carbon solutions, include appropriate controls, manage any emissions and mitigate localised impacts including on neighbouring communities and the wider environment.

Location

All Scotland.

Need

This national development helps maximise Scotland's potential to retain the energy and emissions values within materials already in the economy.

Designation and classes of development

A development within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development:

- a) Facilities for managing secondary materials;
- b) Repurposing facilities;
- c) Reprocessing facilities; and
- d) Recycling facilities.

Lifecycle greenhouse gas emissions assessment

6. Digital Fibre Network

This national development supports the continued roll-out of world class broadband across Scotland.

Our strategy requires enhanced digital connectivity to provide high speed broadband or equivalent mobile services, prioritising those areas with weaker networks as part of the R100 programme and Project Gigabit, including urban, island specific and rural enhancements. This is a significant utility including 4G and 5G mobile infrastructure facilitating home based working, renewable energy development, rural repopulation and access to services. The data transmission network can also support the availability and use of 'big data'. Digital capability is a feature of a number of City Region and Growth Deals.

Opportunities should be taken to deliver the infrastructure as part of other infrastructure upgrades or installation works such as energy transmission, transportation, and travel networks where appropriate.

Location

All Scotland.

Need

This is a fundamentally important utility, required to support development, community wellbeing, equal access to goods and services, and emissions reduction from reduced demand for travel. This will help to deliver our spatial strategy by complementing a new emphasis of living locally, and by helping to sustain and grow rural and island communities.

Designation and classes of development

A development within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) Installation of new and/or upgraded broadband cabling on land and sub-sea for fixed line and mobile networks; and
- b) Green data centres.

Lifecycle greenhouse gas emissions assessment

Sullom Voe

Scapa Flow

National developments to deliver sustainable, productive places

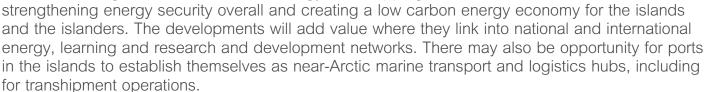
7. Islands Hub for Net Zero

Description

This national development supports proposed developments in the Western Isles, Shetland and Orkney island groups, for renewable energy generation, renewable hydrogen production, infrastructure and shipping, and associated opportunities in the supply chain for fabrication, research and development, in particular at the proposed Orkney Research and Innovation Campus. Any strategy for deployment of these technologies must enable decarbonisation at pace and cannot be used to justify unsustainable levels of fossil fuel extraction or impede Scotland's just transition to net zero.

This is aligned with low carbon energy projects within the Islands Growth Deal and encompasses other projects that can facilitate net zero aims.

The use of low and zero emission fuels will play a crucial role in decarbonising island and mainland energy use, shipping,





Stornoway

Location

Western Isles, Shetland, Orkney and surrounding waters.

Need

These classes of development support the potential of the three island authorities to exemplify a transition to a net zero society. This will support delivery of our spatial strategy by helping to sustain communities in rural and island areas by stimulating employment and innovation.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) Buildings, land and structures for development providing employment related to delivering the Islands Hub for net-zero;
- New or updated on and/or offshore infrastructure for energy generation from renewables of or exceeding 50 megawatts capacity;
- c) Electricity transmission cables and converter stations on and offshore of or exceeding 132kv;
- d) Infrastructure for the production, storage and transportation of low and zero-carbon fuels (that are not electricity or heat) including renewable hydrogen; and hydrogen production related chemicals including ammonia with appropriate carbon capture linked to transport and storage infrastructure;

- e) Improved oil storage infrastructure for Stornoway, with appropriate emissions abatement;
- f) Quay to service marine energy, energy transportation, energy decommissioning, fabrication or freight handling, including new or enhanced associated laydown or operational area at Arnish, Scapa Flow, and Kirkwall;
- g) Quay and handling facilities for ultra large container ships in Scapa Flow; and
- h) Oil terminal modifications at Scapa Flow and Shetland to maintain asset use moving towards net zero emissions.

Lifecycle greenhouse gas emissions assessment

8. Industrial Green Transition Zones

To secure a just transition to a net zero economy, the decarbonisation of nationally important industrial sites in a way that ensures continued jobs, investment and prosperity for these areas and the communities that depend on them is essential. Industrial Green Transition Zones (IGTZ) will support the generation of significant economic opportunities while minimising carbon emissions. Technologies that will help Scotland transition to net zero will be supported at these locations, with a particular focus on low carbon and zero emissions technologies including renewables and the generation, storage and distribution of low carbon hydrogen.

The deployment of hydrogen and Carbon Capture Utilisation and Storage at these locations must demonstrate decarbonisation at pace and cannot be used to justify unsustainable levels of fossil fuel extraction or impede Scotland's just transition to Net Zero. Hydrogen and CCUS are emerging industries, both government and industry in Scotland wish to accelerate and maximise the deployment of green hydrogen. For projects that utilise carbon capture and storage, we want to ensure the highest possible capture rates in the deployment of these technologies. While there are examples internationally where CCS projects have been associated with offshore Enhanced Oil Recovery. we understand there to be no plans for offshore Enhanced Oil Recovery as part of the Scottish Cluster. However, if any IGTZ is found to be incompatible with Scotland's transition to net zero, Scottish Government policy will change accordingly. Further detail will be set out in the forthcoming Energy Strategy.

The role of upstream emissions as part of the consideration of the acceptability of development proposals and the role of thermal generation will therefore be considered and this will inform the finalised version of the National Planning Framework 4.

Industrial Green Transition Zones are:

- The Scottish Cluster encompasses a Carbon Capture, Utilisation and Storage (CCUS) projects network and is a key strategic vehicle for industrial decarbonisation, energy generation, and the transportation and storage of captured carbon. The designation relates to projects that form a Scottish Cluster in the first instance specifically Peterhead, St Fergus and Grangemouth, as well as further industrial transition sites that are expected to emerge in the longer term. This national development will support the generation of significant economic opportunities for low-carbon industry as well as minimising carbon emissions at scale, and will play a vital part in maintaining the security and operability of Scotland's electricity supply and network. The creation of hydrogen and deployment of negative emissions technologies, utilising CCS, at commercial scale will establish the opportunities to decarbonise industry, transport and heat, as well as other sectors, and pave the way for the transportation and storage infrastructure to support the growing hydrogen economy in Scotland.
- Grangemouth Investment Zone currently hosts strategic and critical infrastructure, high value employment and manufacturing of materials that are currently vital for everyday life. This role will continue in the long term but must seek to decarbonise given the significant contribution of the industrial activities to Scotland's emissions. It is a key location in the Scottish Cluster for carbon capture and storage, and hydrogen deployment. The Grangemouth Investment Zone will be a focus for transitioning the petrochemicals industry and associated activities into a leading exemplar of industrial decarbonisation, significantly helped through the coordination activities of the Scottish Government's Grangemouth Future Industry Board. Decarbonisation could include opportunities for: renewable energy innovation; bioenergy; hydrogen production with carbon capture and storage; and repurposing of existing strategic and critical infrastructure such as pipelines.

Location

St Fergus, Peterhead, and Grangemouth.

Need

This national development is required to meet our targets for emissions reduction. It also supports a just transition by creating new jobs in emerging technologies and significant economic opportunities for lower carbon industry. It will help to decarbonise other sectors, sites and regions, paving the way for increasing demand to be complemented by the production of further hydrogen in the future. This will also help to deliver our spatial strategy by supporting investment in the North East and the Central Belt where there has been a relatively high level of output from fossil fuel industries.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development.

Hydrogen and CCUS are emerging industries, both government and industry in Scotland wish to attain the highest technologically possible capture rates in the deployment of these technologies. While there are examples internationally where CCS projects have been associated with offshore Enhanced Oil Recovery, we understand there to be no plans for offshore Enhanced Oil Recovery as part of the Scottish Cluster.

- a) Carbon capture with high capture rates and negative emission technologies, transportation and storage of captured carbon forming part of or helping to create an expandable national network;
- b) Pipeline for transportation and storage of captured carbon;
- c) Onshore infrastructure including compression equipment, supporting pipeline transportation and shipping transportation of captured carbon and/or hydrogen;
- d) Offshore storage of captured carbon;

- e) New and/or upgraded buildings and facilities for the utilisation of captured carbon;
- f) Infrastructure for the production of hydrogen;
- g) On or near-shore geological storage of hydrogen;
- h) Port facilities for the transport and handling of hydrogen and carbon dioxide;
- The application of Carbon Capture and Storage technology to existing or replacement thermal power generation;
- j) Production, storage and transportation with appropriate emissions abatement of: bioenergy; hydrogen production related chemicals including ammonia;
- k) New and/or upgraded buildings for industrial, manufacturing, business, and educational or research uses related to the industrial transition;
- I) Town centre regeneration at Grangemouth;
- m) Grangemouth flood protection scheme;
- n) New and/or upgraded green and blue infrastructure;
- o) New and/or upgraded utilities and/or local energy network; and
- p) New and or upgraded facilities at the port for inter-modal freight handling and passenger facilities at Grangemouth.

Lifecycle greenhouse gas emissions assessment

9. Pumped Hydro Storage

This national development will play a significant role in balancing and optimising electricity generation and maintaining the operability of the electricity system as part of our transition to net zero. This is necessary as we continue to move towards a decarbonised system with much more renewable generation, the output from which is defined by weather conditions.

This national development supports additional capacity at existing sites as well as new sites. Cruachan in Argyll is a nationally important example of a pumped storage facility with

significant potential for enhanced capacity that could create significant jobs in a rural location.



Location

All Scotland, with an initial focus on Cruachan.

Need

This national development supports pumped hydro storage capacity within the electricity network through significant new or expanded sites. This supports the transition to a net zero economy through the ability of pumped hydro storage schemes to optimise electricity generated from renewables by storing and releasing it when it is required.

Designation and classes of development

A development within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) New and/or expanded and/or upgraded water holding reservoir and dam;
- b) New and/or upgraded electricity generating plant structures or buildings;
- c) New and/or upgraded pump plant structures or buildings;
- d) New and/or expanded and/or upgraded water inlet and outlet pipework;

- e) New and/or upgraded substations and/or transformers directly required for the pumped hydro scheme; and
- f) New and/or replacement transmission cables directly linked to the pumped hydro scheme.

Lifecycle greenhouse gas emissions assessment

10. Hunterston Strategic Asset

This national development supports the repurposing of Hunterston port as well as the adjacent former nuclear power station site. Hunterston has long been recognised as a strategic location for the port and energy sectors given its deepwater access and existing infrastructure.

The location and infrastructure offers potential for electricity generation from renewables, and a variety of commercial uses including port, research and development, aquaculture, the circular economy.



New development will need to work with the capacity of the transport network, include active travel links and be compatible with a location adjacent to sites with nuclear power uses. Designated biodiversity sites will require protection and enhancement where possible, and sustainable flood risk management solutions will be required. Aligned with the Ayrshire Growth Deal, investment in this location will support a wellbeing economy by opening up opportunities for employment and training for local people. A community wealth building approach is expected to form a part of future development proposals to ensure the benefits are retained locally as far as possible.

Location

Hunterston Port and Hunterston A power station site.

Need

These classes of development support the redevelopment and reuse of existing strategic assets and land contributing to a net zero economy. It also supports delivery of our spatial strategy by stimulating investment in the west of Scotland, potentially contributing to the wider aim of tackling inequalities.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) Infrastructure to support a multi-modal deep water harbour;
- b) Land and buildings for bulk handling, storage, processing and distribution.
- c) Facilities for marine energy generation technology fabrication and decommissioning;

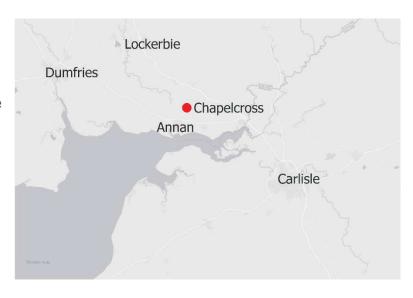
- d) Facilities for marine energy servicing;
- e) Land and buildings for industrial, commercial, research and development, and training uses;
- f) Infrastructure for the capture, transportation and long term storage of greenhouse gas emissions, where transportation may be by pipe or vehicular means;
- g) Infrastructure for the production, storage and transportation of low carbon and renewable hydrogen; and hydrogen production related chemicals including ammonia; and
- h) Infrastructure for the generation and storage of electricity from renewables of or exceeding 50 megawatts.

Lifecycle greenhouse gas emissions assessment

11. Chapelcross Power Station Redevelopment

This national development supports the redevelopment of Chapelcross, a former nuclear power station site of significant scale regionally and nationally, and our strategy supports the reuse of the site to help deliver on net zero and provide opportunities for communities in the South of Scotland.

Final uses for the site remain to be agreed, but the site has locational advantage to act as an energy hub with opportunities including: business development with a particular focus on energy and energy



supply chain; energy generation from solar; electricity storage; generation of heat; production and storage of low carbon and renewable hydrogen. This could link to ambitions for low-carbon heat and vehicle fuel at Stranraer.

The proposal aims to create new job opportunities, including high value employment. A community wealth building approach will ensure that benefits are retained locally as far as possible, and this in turn will help to sustain and grow the local population. We also support opportunities to reduce the fuel costs for local communities to tackle fuel poverty. Sustainable access to the site for workers and commercial vehicles will be required.

Location

Site of the former Chapeloross power station.

Need

This national development supports the reuse of a significant area of brownfield land in a rural area with economically fragile communities. It will also support the just transition to net zero.

Designation and classes of development

A development within the former Chapelcross power station site within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

a) Commercial, industrial, manufacturing, and office related development occurring on the Chapelcross development site.

- b) Generation of electricity from renewables of exceeding 50 megawatts capacity;
- c) Production of low carbon and renewable hydrogen and related chemicals (including ammonia), its transmission, transportation and storage, with carbon capture as necessary;
- d) Active and sustainable travel connection to the site.

Lifecycle greenhouse gas emissions assessment

12. Strategic Renewable Electricity Generation and Transmission Infrastructure

This national development supports renewable electricity generation, repowering, and expansion of the electricity grid.

A large increase in electricity generation from renewable sources will be essential for Scotland to meet its net zero emissions targets. Certain types of renewable electricity generation will also be required, alongside developments and increases in storage technology and capacity, to provide the vital services, including flexible response, that a zero carbon network will require. Generation is for consumption domestically as well as for export to the UK and beyond, with new capacity helping to decarbonise heat, transport and industrial energy demand. This has the potential to support jobs and business investment, with wider economic benefits.

The electricity transmission grid will need substantial reinforcement including the addition of new infrastructure to connect and transmit the output from new on and offshore capacity to consumers in Scotland, the rest of the UK and beyond. Delivery of this national development will be informed by market, policy and regulatory developments and decisions.

Location

All Scotland.

Need

Additional electricity generation from renewables and electricity transmission capacity of scale is fundamental to achieving a net zero economy and supports improved network resilience in rural and island areas. Island transmission connections in particular can facilitate capturing the significant renewable energy potential in those areas as well as delivering significant social and economic benefits.

Designation and classes of development

A development within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) Electricity generation, including electricity storage, from renewables of or exceeding 50 megawatts capacity;
- b) New and/or replacement high voltage electricity lines and interconnectors of 132kv or more; and
- c) New and/or upgraded infrastructure directly supporting high voltage electricity lines and interconnectors including converter stations, switching stations and substations.

Lifecycle greenhouse gas emissions assessment

13. High Speed Rail

This national development supports the implementation of increased infrastructure to improve rail capacity and connectivity on the main cross-border routes, the east and west coast mainlines.

Rail connectivity that can effectively compete with air and road based transport between the major towns and cities in Scotland, England and onward to Europe is an essential part of reducing transport emissions, making best use of the rail network and providing greater connectivity opportunities. There can be significant emissions savings of approximately 75% to be made when freight is transported by rail instead of road.

Enhancement would be in addition to and in conjunction with High Speed 2 (HS2) and other enhancements identified by the UK Government.

Scottish Ministers have an agreement with the UK Government to develop infrastructure enhancements 'North of HS2' and Scottish Ministers continue to press the UK Government on the imperative that all nations and regions of Britain benefit from the prosperity that HS2 will deliver both in its construction and its implementation. The Strategic Transport Projects Review 2 is appraising and will provide the strategic case for investment in the rail network in Scotland, over and above the commitments within HS2.

Location

Central and southern Scotland to the Border with England.

Need

This national development aims to ensure a low emissions air-competitive journey time to cities in the UK as well as connectivity with European cities and benefits to freight. This will support Scotland's ability to attract and compete for investment.

Designation and classes of development

A development within one or more of the Classes of Development described below and that is of a scale or type that would otherwise have been classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) New and/or upgraded railway track and electrification solution (overhead cabling and pylons or on track);
- b) New and/or upgraded multi-modal railway stations to service high-speed lines; and
- c) Depot facilities for high speed trains and/ or related to the construction and onward maintenance of the UK high-speed rail infrastructure.

Lifecycle greenhouse gas emissions assessment

National developments to deliver sustainable, distinctive places

14. Clyde Mission

This national development is a national, placebased Mission to make the Clyde an engine of economic success for Glasgow, the city region and Scotland.

The Clyde Mission is focused on the River Clyde and the riverside from South Lanarkshire in the east to Inverclyde and Argyll and Bute in the west and focusing on an area up to around 500 metres from the river edge. This footprint includes the parts of the Clyde Gateway, River Clyde Waterfront, North Clyde River Bank and River Clyde Corridor frameworks.



Across this area significant land assets are under-utilised, and longstanding inequality, in relation to poor environment and health outcomes require to be tackled as a national priority. An ambitious redevelopment programme is being taken forward under Five Missions. It is a collective, cross-sector effort and partnership working will help bring forward assets and sites that are ready for redevelopment to sustain a range of uses. This will repurpose and reinvigorate vacant and derelict land and supporting local living as well as adapting the area to the impacts of climate change, where nature-based solutions would be particularly supported.

Location

The river and land immediately next to it (up to around 500 metres from the river) along its length.

Need

These classes of development revitalise a major waterfront asset which is currently under-utilised. This will support the delivery of our spatial strategy by attracting investment and reuse of vacant and derelict land in west central Scotland where there is a particular need to improve quality of place, generate employment and support disadvantaged communities. It will also support adaptation to climate risks.

Designation and classes of development

A development within the Clyde Mission area and within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

a) Mixed use, including residential, redevelopment of vacant and derelict land;

- b) New, reused and/or upgraded buildings and facilities for residential, commercial, business and industrial uses;
- c) Upgrade of existing port and harbour assets for servicing marine functions including freight and cruise uses and associated landside commercial and/or industrial land for supporting services;
- d) New and/or upgraded active and sustainable travel and recreation routes and infrastructure; and
- e) New and/or upgraded infrastructure for climate adaptation, including nature-based, green and blue solutions.

Lifecycle greenhouse gas emissions assessment

15. Aberdeen Harbour

This national development supports the continued and repurposing of Aberdeen Harbour. The harbour is a strategically important asset supporting the economy of the north east of Scotland.

The south harbour can act as a cluster of port accessible offshore renewable energy research, manufacturing and support services. The facilities are also important for international connections.

At the south harbour the focus should be on regenerating existing industrial land and reorganising land use around the harbour in line with the spatial strategy of the local development plan. By focusing future port activity here, parts of the existing harbour in the city centre will become available for mixed use development, opening up development land to help reinvigorate in Aberdeen city centre.



This can help provide significant economic opportunities, in line with the objectives of the Aberdeen City Region Deal. Environmental benefits, for example to enhance access and improve the quality of green space and active travel options should be designed in to help offset any potential impacts on the amenity of local communities with relevant projects addressing environmental sensitivities through careful planning, assessment and implementation. As part of the consenting process, consideration through all relevant statutory assessment regimes such as Environmental Impact Assessment (EIA) and Habitats Regulations Appraisal (HRA) will be required, where applicable at project level.

The extent to which this should include additional business and industrial development outwith the existing north and south harbours is a matter to be determined in the relevant local development plan, and is outwith the scope of this national development.

Location

Aberdeen Harbour, Aberdeen South Harbour.

Need

This national development supports the optimisation of Aberdeen Harbour to support net zero and stimulate economic investment. It is also a significant opportunity to support better placemaking including city centre transformation, and regeneration of existing land by optimising the use of new and existing assets. This will deliver our spatial strategy by helping the north east of Scotland to achieve a just transition from a high-carbon economy whilst improving quality of place.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development:

- a) Mixed use development reusing land at the existing (north) Aberdeen Harbour;
- b) Upgraded port facilities at Aberdeen Harbour and completion of South Harbour;
- c) New and/or upgraded green infrastructure;

- d) Buildings and facilities for commercial, manufacturing and industrial uses;
- e) Infrastructure for renewable hydrogen production and hydrogen production related chemicals including ammonia; and
- f) Transport infrastructure, including for sustainable and active travel, for the South Harbour as supported by the Aberdeen City Region Deal.

Lifecycle greenhouse gas emissions assessment

16. Dundee Waterfront

This national development supports the redevelopment of the Dundee Waterfront zones including: the Central Waterfront, Seabraes, City Quay, Dundee Port, Riverside Business Area and Nature Park, and the Michelin Scotland Innovation Parc.

Continued delivery of the waterfront transformation is crucial to securing the role of the city as a location for investment in the net zero economy. Supporting population growth alongside economic opportunities, and skills and career development, is important in



continuing to demonstrate the sustainability of urban living in Scotland and a just transition to the net zero economy.

Further projects associated with this include: the Michelin Scotland Innovation Parc which will become an innovation hub for net zero emission mobility; the Eden Project; and an expansion to Dundee Port. This national development includes reusing land on and around the Dundee Waterfront to support the lifelong health and wellbeing of communities, deliver innovation and attract investment. As the development progresses it will be important to support sustainable and active transport options and to build in adaptation to future climate risks.

Location

Dundee Waterfront zones: Central Waterfront, Seabraes, City Quay, Dundee Port, Riverside Business Area and Riverside Park; Michelin Scotland Innovation Parc.

Need

This national development supports the continued revitalisation of Dundee waterfront, expanded to include Michelin Scotland Innovation Parc in support of the Tay Cities Regional Economic Strategy and its continued use for economic purposes. Waterfront locations may be particularly vulnerable to climate change and so development requires to be carefully designed to manage likely risks.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009' is designated a national development:

a) New and/or upgraded buildings for mixed use and/or residential development;

- b) New and/or upgraded buildings for commercial, industrial, business, storage, distribution, research, educational, tourism use;
- c) New and/or upgraded utilities;
- d) New and/or upgraded active and sustainable travel routes:
- e) Land reclamation for port expansion;
- f) New and/or upgraded port facilities for vessel berthing and related landside activities including for lay-down, freight handling and marine sector services; and
- g) New and/or upgraded green and blue infrastructure.

Lifecycle greenhouse gas emissions assessment

Dunfermline

Edinburgh

Dalkeith

17. Edinburgh Waterfront

This national development supports the regeneration of strategic sites along the Forth Waterfront in Edinburgh.

The waterfront is a strategic asset that contributes to the city's character and sense of place and includes significant opportunities for a wide range of future developments.

Development will include high quality mixeduse proposals that optimise the use of the strategic asset for residential, community, commercial and industrial purposes, including



This will help maintain and grow Edinburgh's position as a capital city and commercial centre with a high quality and accessible living environment. Development locations and design will need to address future resilience to the risks from climate change, impact on health inequalities, and the potential to incorporate green and blue infrastructure.



Edinburgh, initial focus on Leith to Granton.

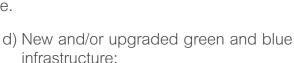
Need

Waterfronts in our largest urban areas are frequently under-utilised and contain significant areas of vacant and derelict land as well as existing infrastructure assets. Their location may be particularly vulnerable to climate change and likely risks will require careful management. This will support delivery of our spatial strategy, which recognises the importance of our urban coastline in supporting our sense of place, economy and wellbeing.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) New and/or upgraded buildings for mixed use and/or residential development;
- b) New and/or upgraded buildings for commercial, industrial, business use;
- c) New and/or upgraded utilities;



- e) New and/or upgraded active and sustainable travel routes:
- f) New and/or upgraded port facilities for vessel berthing and related landside activities including for lay-down, and marine sector services.

Lifecycle greenhouse gas emissions assessment

18. Stranraer Gateway

This national development supports the regeneration of Stranraer.

Stranraer is a gateway town. It is located close to Cairnryan, a key port connecting Scotland to Northern Ireland, Ireland and beyond to wider markets.

High quality place-based regeneration will help address socioeconomic inequalities in Stranraer and to support the wider population of south west Scotland by acting as a hub and providing a platform for future investment. This will be supported by any strategic transport interventions that emerge from the second Strategic Transport Projects Review which embeds the National Transport Strategy's sustainable travel and investment hierarchies.

Cairnryan Newton Stewart Stranraer

Location

Stranraer and associated transport routes.

Need

Loch Ryan and Stranraer act as a gateway to Scotland. Reusing the assets in this location will support the wellbeing, economy and community in line with the regional growth deal. It will help to deliver our spatial strategy by driving forward regeneration of a key hub.

Designation and classes of development

A development in the location within one or more of the Classes of Development described below and that would otherwise have been of a scale or type that is classified as 'major' by 'The Town and Country Planning (Hierarchy of Developments) (Scotland) Regulations 2009', is designated a national development:

- a) Development contributing to Stranraer Waterfront regeneration;
- b) Marina expansion;
- c) Redevelopment of Stranraer harbour east pier;
- d) Sustainable road, rail and freight infrastructure for access to Stranraer and/or Cairnryan;
- e) New and/or upgraded infrastructure for transportation and use of low carbon fuels; and
- Reuse of vacant and derelict land and buildings, including regeneration of Blackparks industrial estate.

Lifecycle greenhouse gas emissions assessment

Q19: Do you think that any of the classes of development described in the Statements of Need should be changed or additional classes added in order to deliver the national development described?

Q20: Is the level of information in the Statements of Need enough for communities, applicants and planning authorities to clearly decide when a proposal should be handled as a national development?

Q21: Do you think there are other developments, not already considered in supporting documents, that should be considered for national development status?

Part 3 – National Planning Policy



Sustainable Places (Universal Policies)

To achieve a net zero, nature-positive Scotland, we must rebalance our planning system so that climate change and nature recovery are the primary guiding principles for all our plans and all our decisions. That includes emissions reduction and the adaptations we need to make in order to be resilient to the risks created by a warmer climate. It also means ensuring that our approach to planning is designed to help Scotland's biodiversity and better connect our biodiversity rich areas, and to invest in nature-based solutions, benefiting people and nature.

A place based approach is at the heart of creating a more sustainable and fair Scotland. The planning system should apply the Place Principle which commits us to take a collaborative place-based approach to future development. This must involve working with stakeholders and local communities to create liveable, healthier and sustainable places that improve lives, builds economic prosperity and contribute to net zero and environmental ambitions.

The following Universal Policies should apply to all planning decisions.

We want our places to help us tackle the climate and nature crises and ensure Scotland adapts to thrive within the planet's sustainable limits.

Q22: Do you agree that addressing climate change and nature recovery should be the primary guiding principles for all our plans and planning decisions?

Policy 1: Plan-led approach to sustainable development

All local development plans should manage the use and development of land in the long term public interest. This means that new local development plans should seek to achieve Scotland's national outcomes (within the meaning of Part 1 of the Community Empowerment (Scotland) Act 2015) and the UN Sustainable Development Goals.

Policy 1: Plan-led approach to sustainable development

Q23: Do you agree with this policy approach?

Policy 2: Climate emergency

- a) When considering all development proposals significant weight should be given to the Global Climate Emergency.
- b) All development should be designed to minimise emissions over its lifecycle in line with the decarbonisation pathways set out nationally.
- c) Development proposals that will generate significant emissions, on their own or when combined with other proposals or when considered in combination with other proposals, allocations or consented development, should not be supported unless the applicant provides evidence that this level of emissions is the minimum that can be achieved for the development to be viable and it is also demonstrated that the proposed development is in the long-term public interest.

Development proposals for national, major or EIA development should be accompanied by a whole-life assessment of greenhouse gas emissions from the development. In decision making the scale of the contribution of development proposals to emissions in relation to emissions reduction targets should be taken into account. Where significant emissions are likely (even as minimised) in relation to national decarbonisation pathways but the planning authority is minded to grant consent, emissions off-setting measures may be considered including nature-based solutions. Such measures should take place on-site as an integral part of the overall development, or off-site where on-site provision is not possible or insufficient.

d) Development proposals for **new**, **or alterations to**, **buildings**, **infrastructure and spaces should** be designed to be **adaptable to the future impacts of climate change**.

Proposals to sensitively incorporate climate adaptation and mitigation measures for existing buildings, infrastructure and spaces, should generally be supported.

Policy 2: Climate emergency

Q24: Do you agree that this policy will ensure the planning system takes account of the need to address the climate emergency?

Policy 3: Nature crisis

- a) Development plans should **facilitate biodiversity enhancement**, nature recovery
 and nature restoration across the development
 plan area, including by: facilitating the
 creation of nature networks and strengthening
 connections between them to support
 improved ecological connectivity; through the
 creation of new or restoration of degraded
 habitats; and, through measures to increase
 populations of priority species. Nature
 networks, which connect biodiversity rich
 areas, may include international, national and
 locally protected sites, and Other Effective
 Area-Based Conservation measures (OECMs).
- b) Development proposals should **contribute to the enhancement of biodiversity**, including restoring degraded habitats and building and strengthening nature networks and the connections between them.
- c) Any potential adverse **impacts** of development proposals on biodiversity, nature networks and the natural environment should be minimised through careful planning and design. Design should take into account the need to reverse biodiversity loss, safeguard the services that the natural environment provides and build the resilience of nature by enhancing nature networks and maximising the potential for restoration.
- d) Development proposals for national, major and of EIA development or development for which an Appropriate Assessment is required should only be supported where it can be demonstrated that the proposal will **conserve and enhance biodiversity**, including nature networks within and adjacent to the site, so that they are in a demonstrably better state than without intervention, including

through future management. Applications for farmed fish or shellfish development are excluded from this requirement. To inform this, proposals should:

- be based on an understanding of the existing characteristics of the site and its local, regional and national ecological context prior to development, including the presence of any irreplaceable habitats;
- wherever feasible, integrate and make best use of nature-based solutions, demonstrating how this has been achieved;
- be supported by an assessment of potential negative effects which should be fully mitigated in line with the mitigation hierarchy prior to identifying enhancements;
- provide significant biodiversity enhancements, in addition to any proposed mitigation. Biodiversity enhancements should include supporting nature networks, linking to and strengthening habitat connectivity within and beyond the development. Biodiversity enhancements should be secured within a reasonable timescale and with reasonable certainty. They should include management arrangements for their long term retention and monitoring, wherever appropriate.
- e) Proposals for local development should only be supported if they include appropriate measures to **enhance biodiversity**, in proportion to the nature and scale of development. Applications for individual householder development, farmed fish or shellfish development, or which fall within scope of the policy above, are excluded from this requirement. Development proposals which integrate nature-based solutions and deliver positive effects for biodiversity should be supported.

Policy 3: Nature crisis

Q25: Do you agree that this policy will ensure that the planning system takes account of the need to address the nature crisis?

Policy 4: Human rights and equality

- a) Planning should respect, protect and fulfil human rights, seek to eliminate discrimination and promote equality.
- b) Planning authorities, applicants, key agencies and communities have a responsibility to consult and engage others collaboratively, meaningfully and proportionately.

 Throughout the planning system, opportunities are available for everyone to engage in local development planning and the development decisions which affect them. Such engagement, undertaken in line with statutory requirements, should be early, collaborative, meaningful and proportionate. Support or concern expressed on matters material to planning should be given careful consideration in developing and in considering development proposals.

Policy 4: Human rights and equality

Q26: Do you agree that this policy effectively addresses the need for planning to respect, protect and fulfil human rights, seek to eliminate discrimination and promote equality?

Policy 5: Community wealth building

- a) Development plans should address

 community wealth building priorities by
 reflecting a people-centred approach to local
 economic development. Spatial strategies
 should support community wealth building;
 address economic disadvantage and
 inequality; and provide added social value.
- b) Proposals for development within the categories of national developments and major developments should contribute to community wealth building objectives.

Policy 5: Community wealth building Q27: Do you agree that planning policy should support community wealth building, and does this policy deliver this?

Policy 6: Design, quality and place

- a) Development proposals should be **designed** to a high quality so that the scale and nature of the development contributes positively to the character and sense of place of the area in which they are to be located.
- b) Development proposals should incorporate the key principles of Designing Streets, Creating Places, New Design in Historic Settings and any design guidance adopted by planning authorities and statutory consultees. Where relevant and appropriate, development proposals should also demonstrate through design tools, such as a Design Framework, Place Standard Tools, Development Brief, Masterplan, Design Guide, Design Code, Design Statement or Design and Access Statement, that an inclusive and design-led approach has been taken to development.
- c) Development proposals should be able to demonstrate how the six qualities of successful places have been incorporated into the design of the development so that it contributes positively to the character and quality of the area and the way it functions.
- d) Development proposals that are **poorly designed**, including those that are not
 consistent with the six qualities of successful
 places, should not be supported.
- e) Proposals that are **detrimental to the character or appearance of the surrounding area** taking into account effects on daylight,
 sunlight, noise, air quality and privacy should
 not be supported, in order to protect amenity.

Policy 6: Design, quality and place Q28: Do you agree that this policy will enable the planning system to promote design, quality and place?

The Six Qualities of Successful Places

1. Designed for lifelong health and wellbeing: supporting safety and improving mental and physical health.

By encouraging active lifestyles, through walkable neighbourhoods, as well as ensuring equitable access for everyone (regardless of gender, age, ability and culture) to well-designed buildings and a nature-rich local environment, including quality blue/green spaces that are cared for and well maintained.

2. Safe and pleasant: supporting safe, pleasant and welcoming natural and built spaces.

By designing, or retrofitting, spaces of all sizes and purposes to bring a sense of 'joy' and allowing people (whether individuals, families and groups) to meet safely, feel at ease, be included and feel positive towards being playful. Including climatic adaptation, shading, shelter – good use of blue and green infrastructure and wellbeing-promoting natural spaces, tackling vacant and derelict land, air quality and known environmental hazards.

3. Well connected and easy to move around: supporting networks of all scales.

Maximising connectivity (including digital), easy to move around and reducing car dependency – by designing places for everyone for walking and wheeling, providing for active travel, step free transitions between public and private spaces, simple transitions from one form of transport to another and good public transport routes.

4. Distinctive: supporting attention to local architectural styles and natural landscapes.

To be interpreted, literally or creatively, into designs to reinforce identity – by drawing on historic environment assets, cultural heritage, stories and communities for inspiration as well as examining building types, colours, materials, skylines and landscapes, and acknowledging the sense of place and identity that people feel for their heritage and history.

5 Sustainable: supporting net zero, nature-positive, and climate-resilient places.

With resource-efficient, regenerative design and a sustainable environmental footprint, including through: energy efficiency; integration of nature-based solutions; and resilient, confident, future-proof planning of resources, to create healthier, attractive, sustainable places to live, invest, work and play.

Supporting the just transition to a net zero, nature-positive Scotland which makes best use of natural assets for communities and supports their right to a healthy environment.

6 Adaptable: supporting commitment to investing in the long-term value of buildings, streets and spaces.

By building in flexibility in line with circular economy principles, so that they can quickly be changed to accommodate different uses as well as maintained over time. By recognising the need to change and cope with social, economic and environmental pressures as well as accepting the critical role of ongoing maintenance to ensure resilience and community wellbeing over time. Reusing and repurposing existing buildings and assets can also support our net zero ambitions and the circular economy.



Liveable Places

20 minute neighbourhoods We want our places to support local living.

20 Minute Neighbourhoods are a method of achieving connected and compact neighbourhoods designed in such a way that all people can meet the majority of their daily needs within a reasonable walk, wheel or cycle (within approx. 800m) of their home. The principle can be adjusted to include varying geographical scales from cities and urban environments, to rural and island communities. Housing would be planned together with local infrastructure including schools, community centres, local shops, greenspaces and health and social care to significantly reduce the need to use unsustainable modes of travel, to prioritise quality of life, reduce inequalities, increase levels of health and wellbeing and respond to the climate emergency. This can also include providing digital services where appropriate.

We urgently need to reduce the need to travel unsustainably and to encourage people to live more locally. This can be achieved by building on the Place Principle in the creation of 20 minute neighbourhoods where the accessibility credentials and the quality of our places support our health and wellbeing, reduce inequalities and respond to the requirements for the creation of resilient places to cope with and tackle climate change. The planning system should support development that will contribute to the creation of walkable, liveable and thriving places that provide and encourage sustainable travel options, provide communities with local access to the wide range of facilities, services, work and opportunities for socialising, leisure and play activities that they need to support a healthier and flourishing community.

This concept will apply differently in urban and rural areas and should be guided by the Place Principle and place-based working that informs

the local development plan. Communities will be well-placed to inform the approach to their own areas. Dense urban areas will more easily be able to benefit from a network of 20 minute neighbourhoods and the focus should be on maintaining mixed uses and improving the quality and diversity of local areas, particularly for communities who face more disadvantage. Retrofitting facilities in areas which are predominantly residential should also help to reduce the need to travel.

The application of the 20 Minute Neighbourhood will vary across the country and will need to be adjusted to suit local circumstances particularly in rural areas where the delivery of services and extent of local infrastructure may not necessarily be supported by the surrounding density of population. 20 Minute Neighbourhoods are however an opportunity to rethink how housing, service provision, city, town or village centres could be re-configured to support new ways of working, homeworking and community hubs in line with localism objectives and reducing demand for motorised travel.

Policy 7: Local living

Decision makers can determine what facilities can reasonably be expected to be accessible from homes, taking into account local circumstances, as well as the role of digital connectivity in providing some services remotely.

a) Local development plans should **support the principle of 20 minute neighbourhoods,**including through the spatial strategy,
development proposals, associated site briefs
and masterplans. The approach should take
into account the local context for the plan
and reflect the particular characteristics of the
area. It should set out proposals to support
the development and network of 20 minute
neighbourhood by bringing together relevant
policies in this NPF to promote development

that will contribute to the creation of safe, walkable, liveable and thriving places that provide and encourage sustainable travel options, provide communities with local access to the wide range of facilities, services, work, natural spaces and opportunities for socialising, leisure and play activities that they need to support a healthier and flourishing and climate resilient community.

- b) Development proposals that are **consistent with the principles of 20 minute neighbourhoods should be supported.** To
 inform this, relevant development proposals,
 including those for homes, should be safe,
 take into account the infrastructure of a place
 and be accessed easily by walking, wheeling
 and cycling from homes. Consideration should
 be given to:
 - local public transport and safe walking, wheeling and cycling networks;
 - local employment opportunities, good connections to public transport, jobs and services within the region;
 - · local shopping areas;

- local health and social care facilities and services;
- local childcare, schools and lifelong learning opportunities;
- local playgrounds and informal play opportunities, parks, green streets and spaces, community gardens, sport and recreation facilities;
- safe streets and spaces;
- affordable housing options, ability to age in place, housing diversity;
- the level of interconnectivity with the surrounding neighbourhood. Proposals should demonstrate how the development will relate to, and enhance, the local area.

Policy 7: Local living

Q29: Do you agree that this policy sufficiently addresses the need to support local living?

Infrastructure first

We want an infrastructure-first approach to be embedded in Scotland's planning system.

An infrastructure-first approach to planning means putting infrastructure considerations at the heart of place making. It is based on:

- early engagement and collaboration between relevant stakeholders to better inform land use and investment decisions;
- having an evidence based understanding of potential impacts on infrastructure and infrastructure needs from early in the development planning process;
- providing clarity over infrastructure requirements and their planned delivery to meet the needs of communities; and
- ensuring infrastructure considerations are integral to planning decision making.

Taking an infrastructure first approach will support the provision of the infrastructure, services and facilities that are necessary to create liveable and sustainable places. It can also support our drive towards a more sustainable use of infrastructure, making better use of existing assets and prioritising low-carbon infrastructure, supporting Scotland's transition to net zero.

Policy 8: Infrastructure First

- a) Local Development Plans and delivery programmes should be based on an infrastructure-first approach. They should:
 - align with relevant infrastructure plans and policies; including the Infrastructure Investment Plan (investment hierarchy) and National Transport Strategy (sustainable travel and investment hierarchies), the Strategic Transport Projects Review, and the National Marine Plan;
 - be informed by evidence on infrastructure capacity, condition, needs and deliverability;
 - set out the infrastructure requirements of the spatial strategy, informed by the evidence base, and how and by whom this will be delivered; and

- indicate the type, level and location of the contributions (financial or in kind) that development will be required to make.
- b) Where a development proposal **creates an infrastructure need,** it should demonstrate how account has been taken of the Scottish Government Investment Hierarchy, including the utilisation of existing infrastructure.
- c) Development proposals which provide (or contribute to) infrastructure that is identified as necessary in Local Development Plans and their delivery programmes should be supported.
- d) Development proposals should mitigate their impacts on infrastructure. Development proposals should not be supported unless provision is made to mitigate those impacts. Where planning conditions, planning obligations or other legal agreements are to be used, the relevant tests should be met.

Policy 8: Infrastructure First

Q30: Do you agree that this policy ensures that we make best use of existing infrastructure and take an infrastructure-first approach to planning?

Quality homes

We want to support the delivery of high quality, sustainable homes that meet the needs of people throughout their lives.

Good quality homes should be at the heart of great places and contribute to strengthening the health and wellbeing of Scotland's communities. To help tackle climate change, we will need more energy efficient, net zero emissions homes. This can also support a greener, fairer and more inclusive wellbeing economy and has the potential to help build community wealth. The planning system should support the delivery of more and better homes, in the right locations, providing choice across tenures that meet the diverse housing needs of people and communities across Scotland.

Policy 9: Quality homes

- a) Local development plans should **identify a housing target for the area it covers, in the form of a Housing Land Requirement**.
 Representing how much land is required, it should at least meet the 10 year Minimum All-Tenure Housing Land Requirement (MATHLR) set out in Annex B.
- b) A deliverable housing land pipeline should be established for the Housing Land Requirement. Representing when land will be brought forward, it should set out short, medium- and long-term sites which can be supported by the infrastructure requirements of the spatial strategy. Locations that may be suitable for new homes beyond the plan period can also be identified. Where sites in the deliverable housing land pipeline do not progress to delivery as programmed and alternative delivery mechanisms are not possible, longer term deliverable sites should be brought forward. Site de-allocation should be considered where they are no longer deliverable. The Delivery Programme and Housing Land Audit should be used to manage the development pipeline.

- c) Land should be allocated to meet the Housing Land Requirement in sustainable locations that create quality places for people to live. The location of where new homes are allocated should be consistent with the principles of 20 minute neighbourhoods and an infrastructure-first approach. In rural and island areas, authorities are encouraged to set out tailored approaches to housing which reflect locally specific market circumstances and delivery approaches. Diverse needs and delivery models should be taken into account across all areas, as well as allocating land to ensure provision of accommodation for Gypsy/Travellers and Travelling Showpeople.
- d) Development proposals for homes should be of a high quality and contribute to making great places. Their design should reflect the six qualities of successful places. Homes should be adaptable to changing and diverse needs and lifestyles.
- e) Development proposals for more than 50 dwellings should be accompanied by a **statement of community benefit.** Planning authorities may wish to extend this to smaller proposals, for example in rural areas. Planning authorities should take this information into account when assessing proposals. The statement should explain the contribution of the proposal to:
 - meeting local housing requirements, including affordable homes;
 - providing or enhancing local infrastructure, facilities and services; and
 - improving the residential amenity of the surrounding area.
- f) Proposals for new homes that improve affordability and choice should be supported. An equalities led approach to addressing identified gaps in provision should be taken, informed by the Evidence Report or Local Housing Strategy, whichever is latest. This could include: self-provided homes; accessible, adaptable and wheelchair accessible homes; build to rent; affordable homes; a range of size of homes such as those for larger families; homes for older people; people undertaking further and higher education; and other specialist groups.

- g) Proposals for public or private, permanent or temporary, Gypsy/Traveller and Travelling Showpeople sites on land not identified for this use in the development plan should be supported where a need is identified unless:
 - the proposed site relates to protected land or features and that the design of the proposal does not mitigate against any unacceptable impacts; or
 - the proposed site cannot be adequately accessed and serviced; or
 - there would be an unacceptable impact on the character, appearance or amenity of the area. Judgements should focus on the acceptability of the development being proposed.
- h) Development proposals that make provision for affordable homes in areas where there is an identified requirement should be supported. Proposals for market homes should generally only be supported where a contribution to the provision of affordable homes on a site is at least 25% of the total number of homes. A higher contribution than this benchmark may be sought where justified by evidence of need. The contribution should generally be for serviced land within a site to be made available for affordable housing. Local authorities can also determine in local development plans the locations or circumstances where a lower contribution may be appropriate. This could include, for example, where there is evidence of impact on viability, small-scale developments or where a planning authority wishes to incentivise particular types of homes to diversify the supply, for example self-build, accessible or build-to-rent homes.
- i) New homes on land not identified for housebuilding in the local development plan should not be supported. Exceptions should be limited to circumstances where the planning authority determines that:
 - overall progress in the build-out of sites included in the housing land pipeline is exceeding delivery timelines set out in the most up-to-date delivery programme for the plan; and

- the proposal is supported by an agreed timescale for build-out; and
- the proposal is otherwise consistent with the plan spatial strategy and other relevant policies including on 20 minute neighbourhoods, rural places and infrastructure:

or

 the proposal is consistent with policy on rural places;

or

 the proposal is for a new home or homes on a small site within an existing residential area;

or

- the proposal is for the delivery of affordable homes of less than 50 units as part of a local authority supported affordable housing plan.
- j) Householder development proposals should be supported where they:
 - do not have a detrimental impact on the character or environmental quality of the house and the surrounding area by virtue of size, design and materials; and
 - do not have a detrimental effect on the neighbouring properties in terms of physical impact, overshadowing or overlooking; and
 - are to provide adaptations relating to people with health conditions that lead to particular accommodation needs that will allow them to live in a home or be cared for there; and
 - are to provide adaptations in response to risks from a changing climate.

Policy 9: Quality homes

Q31: Do you agree that this policy meets the aims of supporting the delivery of high quality, sustainable homes that meet the needs of people throughout their lives?

Sustainable travel and transport

We want to reduce the need to travel unsustainably, decarbonise our transport system and promote active travel choices.

Scotland's transport system should contribute to the creation of great places through prioritising the need to reduce inequalities; taking climate action; helping to deliver a greener, fairer and more inclusive wellbeing economy. The planning system should support development that minimises the need to travel unsustainably and prioritises walking, wheeling, cycling, public transport and shared transport options in preference to single occupancy private car use for the movement of people. The planning system should ensure that the National Transport Strategy 2 Sustainable Travel and Investment Hierarchies are integrated into the appraisal and assessment of development proposals and decisions in order to make best use of existing infrastructure, and reduce unsustainable travel and transport of goods.

Policy 10: Sustainable transport

- a) Local development plans should aim to reduce the need to travel unsustainably by prioritising locations for future development that can be accessed by sustainable modes. A Plan's spatial strategy should be informed by evidence of the area's existing and committed transport infrastructure capacity.
- b) Local development plans should be informed by an appropriate and effective transport appraisal undertaken in line with Development Planning Transport Appraisal Guidance (DPTAG). Plans should be informed by evidence of the area's transport infrastructure capacity, and by an appraisal of the plan's spatial strategy, and reasonable alternatives to it, on the transport network. This should identify any potential cumulative transport impacts and mitigation proposed to inform the infrastructure-first approach. The spatial strategy should reflect the sustainable travel hierarchy and transport investment hierarchy by making best use of existing infrastructure and services and also help to deliver 20 minute neighbourhoods. Where

- there is likely to be an impact on the trunk road or rail network, early engagement with Transport Scotland is required.
- c) Where a new development or a change of use is likely to **generate a significant increase in the number of person trips**, a transport assessment should be carried out. This should identify any potential cumulative effects which need to be addressed. It should set out measures required to address the transport impact of the development, and improve accessibility and safety for all modes of travel (in line with the Sustainable Travel and Investment Hierarchies).
- d) Development proposals for **significant travel generating uses**, or smaller-scale developments where it is considered important to monitor travel patterns resulting from development, will only be supported if they are accompanied by a Travel Plan with supporting planning conditions/ obligations. Travel Plans should set out clear arrangements for delivering mode share targets, monitoring and evaluation.
- e) Development proposals that have the potential to affect the operation and safety of the strategic transport network need to be fully assessed to determine their impact. Where it has been demonstrated that existing infrastructure has the capacity to accommodate a development without adverse impacts on safety or unacceptable impacts on operational performance, further investment in the network is not likely to be required. Where such investment is required in line with the sustainable investment hierarchy, the cost of the mitigation measures required to ensure the continued safe and effective operation of the network should be met by the developer.
- f) While new junctions on trunk roads are not normally acceptable, the case for a new junction will only be considered where significant prosperity or regeneration benefits can be demonstrated. New junctions will only be considered if they are designed in accordance with <u>Design Manual for Roads</u> and <u>Bridges</u> and where there would be no adverse impact on road safety or operational performance.

- g) Development proposals should put people and place before **unsustainable travel** where appropriate, and respond to characteristics of the location of the proposal. Effective design can reduce the number and speed of vehicles and provide safe crossings on local roads. Design of new transport infrastructure can be a valuable opportunity to incorporate blue and green infrastructure and nature rich habitats (such as natural planting or water systems) where possible.
- h) Planning applications for significant travel generating uses should not be supported at locations which would **increase reliance on the private car**, and where:
 - direct, easy, segregated and safe links to local facilities via walking, wheeling and cycling networks are not available or cannot be made available before occupation;
 - access to local facilities via public transport networks would involve walking or wheeling more than 400m;
 - the Transport Assessment does not identify satisfactory ways of meeting sustainable transport requirements in line with the NTS2 hierarchies.
- i) Development proposals should demonstrate:
 - how the development will provide for and prioritise transport in line with the sustainable travel and investment hierarchies;
 - consideration of the need to integrate transport modes;
 - the need to as far as possible facilitate access by reliable public transport, ideally supporting the use of existing services or new services that do not require on-going public sector funding.
 - the provision of electric, hydrogen, and other low or zero-emission vehicle and cycle charging points that are provided in safe and convenient locations.

- j) Proposals to improve, enhance or provide active travel infrastructure or public transport and multimodal hubs should be supported where they can be demonstrated to be deliverable and will be effective in relation to delivering mode share targets.
- k) Proposals for new and upgraded transport infrastructure must consider the **needs of users of all ages and abilities**, including in line with relevant equalities legislation.
- I) Development proposals should consider the need to supply safe and convenient cycle parking to serve the development, sheltered where possible, unless it can be demonstrated that existing nearby provision is sufficient. Cycle parking should, be more conveniently located than car parking serving the development. Flatted residential development should give consideration to the need to provide secure and convenient storage for range of cycle types and sizes, depending on the type, location and accessibility of the development and the likely needs of the users.
- m) Development proposals which are ambitious in terms of **low/no car parking** have a role to play in very accessible urban locations, well-served by sustainable transport modes. In such circumstances, consideration should be given to the type, mix and use of development, car ownership levels, the surrounding uses, and the accessibility of the development by sustainable modes.

Policy 10: Sustainable transport

Q32: Do you agree that this policy will reduce the need to travel unsustainably, decarbonise our transport system and promote active travel choices?

Heat and cooling

We want our places to help us achieve zero emissions from heating and cooling our buildings and adapt to changing temperatures.

Heat networks can help contribute to Scotland's net zero ambitions by using and storing heat from low or zero emissions sources, such as surplus or waste heat, heat from large scale heat pumps, particularly in conjunction with geothermal systems or bodies of water or hydrogen to provide zero emissions heat to homes. Examples of potential sources of waste heat include data centres, hydrogen production, the waste water system and industrial processes.

Policy 11: Heat and cooling

- a) Local development plans should take into account the area's Local Heat & Energy Efficiency Strategy (LHEES) and areas of heat network potential and any designated heat network zones (HNZ) when allocating land.
- b) Development proposals, including retrofit where appropriate, should be supported where they **connect to existing heat networks.** In particular, development proposals within or adjacent to a Heat Network Zone should be designed and constructed to connect to the existing heat network.
- c) Development proposals in locations where a heat network is planned but not yet in place should only be supported where they are designed to allow for the cost-effective connection at a later date. This may include, for example, allocating space in plant rooms for heat exchangers and thermal stores, safeguarding suitable routes for pipework from the site boundary and making provision for connections to the future network at the site boundary.
- d) Development proposals with **no demonstrable effective solution to connecting to a heat network** should provide an alternative low or zero emissions heating system.
- e) National and major development with **waste or surplus heat** should be co-located in areas of heat demand and are expected to be supported by a heat and power plan which

- clearly demonstrates how energy recovered from the development would be used to produce electricity and heat. Pipe runs should be safeguarded to enable later development of heat networks, including connection and pipework to the curtilage of development.
- f) Development proposals for **energy infrastructure** should take into account
 heat maps and zoning for heat and energy
 efficiency. They should be supported where
 they repurpose former fossil fuel infrastructure
 for the production of low carbon energy, are
 either within or adjacent to a Heat Network
 Zone and can be cost-effectively linked to an
 existing or planned heat network.
- g) Domestic biomass energy systems should not be supported where networked systems are available. Where no alternatives are available, applications for flues can be supported provided that the impact on local air quality and of smoke on neighbouring properties has been considered; and the associated biomass burner is a type formally approved for use in smoke control areas.
- h) Applications should be supported where they seek to **repurpose former fossil fuel infrastructure** for the production and handling of low carbon energy. Where the repurposed infrastructure will generate surplus heat, planning applications should be supported where they are either within or adjacent to a Heat Network Zone and can be costeffectively linked to an existing or planned heat network
- i) To reduce overheating and reliance on air conditioning systems as far as possible, development proposals for buildings that will be occupied by people should be designed to promote sustainable temperature management, where possible prioritising natural or passive solutions.

Policy 11: Heat and cooling

Q33: Do you agree that this policy will help us achieve zero emissions from heating and cooling our buildings and adapt to changing temperatures?

Blue and green infrastructure, play and sport

We want our places to be greener, healthier, and more resilient to climate change by supporting and enhancing blue and green infrastructure and providing good quality local opportunities for play and sport.

Networks of blue and green infrastructure are an integral part of successful places. Blue and green infrastructure (such as green spaces, sustainable urban drainage systems, urban trees and green roofs and walls) can offer a wide range of benefits. They can support lifelong health and wellbeing, climate resilience, flood risk management, temperature regulation in urban areas, reduction of air and noise pollution, biodiversity and nature networks, while also supporting good, green jobs. Accessible, high quality natural and civic spaces can be used by communities for many activities: exercise and recreation, play, sport and connecting with nature. The planning system should support development that expands and strengthens networks of blue and green infrastructure, to help us respond to our climate change and biodiversity goals, and support our placemaking ambitions.

Outdoor spaces for play, sport and recreation can make a significant contribution towards creating more liveable and healthier places. Children experience a range of health, wellbeing and educational benefits from outdoor play, and learning in, and connecting with nature. Providing quality opportunities for children of all ages to play will benefit their physical and cognitive development, and uphold their right to engage in play and recreational activities. The planning system should support development that expands opportunities for play in the public realm and in a range of different types of open and green spaces, and which addresses unequal access to play spaces and facilities.

Policy 12: Blue and green infrastructure, play and sport

- a) Local development plans should identify and protect blue and green infrastructure, safeguarding existing assets. Plans should also identify opportunities to enhance and expand provision and access to blue and green infrastructure (at strategic and local scales). Development allocations should be chosen taking account of the areas that can best contribute to enhancing and delivering key green networks and priorities.
- b) Local development plans should identify new, enhanced provision or improved access to play opportunities for children as part of enhancing and expanding blue and green infrastructure. Blue and green infrastructure should provide opportunities for play and recognise the need for, and provide publicly accessible, outdoor opportunities for formal, informal and incidental play. These facilities should be good quality, accessible and suitable for different ages and abilities, to satisfy current and likely future needs and demand in the community.
- c) Development proposals that result in fragmentation or net loss of existing blue and green infrastructure should not be supported unless it can be demonstrated that the overall integrity of the network of blue and green infrastructure will be maintained.
- d) Development proposals in **regional and country parks** should only be supported where they are compatible with the uses, natural habitats and character of the park.
- e) Development proposals should not be supported where they result in the loss of **outdoor sports facilities**, unless the proposal:
 - is ancillary to the principal use of the site as an outdoor sports facility; or
 - involves only a minor part of the facility and would not affect its use; or
 - meets a requirement to replace the facility which would be lost, either by a new facility or by upgrading an existing facility to provide a better quality facility. The location should be convenient for users and the overall playing capacity of the area should be maintained; or

- can demonstrate, in consultation with sportscotland where appropriate, that there is a clear excess of provision to meet current and anticipated demand in the area, and that the site would be developed without detriment to the overall quality of provision.
- f) Development proposals that result in the quantitative and/or qualitative **loss of children's outdoor play provision** should not be supported, unless it can be demonstrated that there is no ongoing or future demand or it is replaced by a newly created, better-quality or more appropriate provision within the development proposal.
- g) Development proposals for temporary or permanent open space, green space or play space on unused or under-used land should be supported.
- h) Development proposals should **incorporate** and enhance blue and green infrastructure wherever possible. They should be designed to be multifunctional and consistent with the six qualities of successful places. This means paying particular attention to, for example: ensuring that the needs of all potential users are met; connections with wider green networks for people and wildlife; responding to local character and distinctiveness; building in resilience; and maximising use throughout the year. Designs should take account of existing provision and identified requirements, to ensure the proposed blue green infrastructure is of an appropriate type(s), quantity, quality and accessibility.
- Major development proposals for new homes, and other major development likely to be used by children and young people should incorporate well-designed, good-quality provision for play, recreation and relaxation.
- j) Development proposals that include **new** streets and public realm should incorporate the principles of Designing Streets and inclusive design to enable children and young people to play and move around safely and independently; maximising the opportunities for informal and incidental play in the neighbourhood.

- k) New, replacement or improved play provision should, as far as possible and as appropriate:
 - provide stimulating environments;
 - be inclusive;
 - be suitable for different ages of children and young people;
 - be easily and safely accessible by children and young people independently; including those with a disability;
 - incorporate trees and/or other forms of greenery;
 - form an integral part of the surrounding neighbourhood;
 - be well overlooked for passive surveillance;
 - be linked directly to other open spaces and play areas.
- I) The long-term stewardship of blue and green infrastructure should be addressed to maintain its quality and integrity.

 Development proposals should provide effective management and maintenance plans wherever this is necessary. Developers must provide details of the functions of the blue and green infrastructure, the maintenance requirements, together with the party responsible for these, and demonstrate funding arrangements for their long-term delivery to the satisfaction of the local authority before construction starts.

Policy 12: Blue and green infrastructure, play and sport

Q34: Do you agree that this policy will help to make our places greener, healthier, and more resilient to climate change by supporting and enhancing blue and green infrastructure and providing good quality local opportunities for play and sport?

Sustainable flood risk and water management

We want our places to be resilient to future flood risk and to make efficient and sustainable use of water resources.

The frequency, pattern and severity of flooding is expected to increase as a result of climate change leaving some places in Scotland more vulnerable to the impacts of flooding. The planning system should strengthen future resilience to flood risk by reducing the vulnerability of existing and future development to flooding. It should also encourage the use of natural flood risk management to provide wider benefits for people and nature.

Policy 13: Flooding

- a) Local development plans should strengthen community resilience to the current and future impacts of climate change, including identifying opportunities to implement natural flood risk management and blue green infrastructure. Plans should take into account the probability of flooding from all sources. New development proposals in flood risk areas, or which can impact on flood risk areas, should be avoided. A cautious approach should be taken, regarding the calculated probability of flooding as a best estimate, not a precise forecast.
- b) Development proposals should not be supported within the **Future Functional Floodplain** unless they are for:
 - **essential infrastructure** where the location is required for operational reasons;
 - water compatible uses;
 - redevelopment of an existing building or site within a built-up area for an equal or less vulnerable use:
 - the site is within a built up area and has protection from an existing or committed flood protection scheme.

Any of the above exceptions must meet the following criteria:

all risks have been fully assessed and understood;

- any first occupied /utilised floor of a development is above the future flood level, plus an allowance for freeboard;
- there is no reduction in floodplain capacity, increased risk for others, or a need for future flood protection schemes;
- safe operation and access/egress can be achieved during the design flood event;
 and
- flood-resistant and resilient materials and construction methods are used; and
- the ability to make future adaptations to accommodate the effects of climate change can be demonstrated.
- c) Small scale extensions and alterations to existing buildings are outwith the scope of this policy, provided that they would not have a significant effect on the storage capacity of the functional floodplain or local flooding problems.
- d) Development proposals for Most Vulnerable and Civil Infrastructure uses in **areas outwith the functional floodplain** should incorporate additional measures to ensure that they remain safe and operational during more extreme events up to and including the 0.1% design flood.
- e) Development proposals should not be supported:
 - within areas at risk of surface water flooding unless the risk can be successfully mitigated;
 - where the design for surface water drainage and ground water drainage increases discharge to the public sewer network:
 - where the proposed drainage solution
 has a negative impact on the overall
 catchment; unless adequate land is set
 aside for blue and green infrastructure and
 the design and construction permits safe
 operation and function of the proposal in a
 storm event and that managed water flow is
 not impeded.

- f) To avoid increased surface water flooding development proposals should only be supported if they:
 - minimise the area of impermeable surface; and
 - provide adequate drainage of surface water wherever practicable by blue and green infrastructure (such as Sustainable Drainage Systems (SuDS) including raingardens).
- g) Development proposals should only be supported if they can be connected to the **public water mains**. If connection is not feasible, connection to a wholesome supply of drinking water that is resilient to periods of water scarcity can be supported in exceptional circumstances.
- h) Development proposals which create, expand or enhance opportunities for **natural flood risk management and blue-green infrastructure** should be supported.

Policy 13: Sustainable flood risk and water management

Q35: Do you agree that this policy will help to ensure places are resilient to future flood risk and make efficient and sustainable use of water resources?

Lifelong health, wellbeing and safety

We want places to support health, wellbeing and safety for all, and to strengthen the resilience of communities.

Places are important for physical and mental health and overall wellbeing. The places where children and young people grow up shape the opportunities that they have and influence the course of their life. The planning system should support development that reduces health inequalities and creates an environment that promotes active and healthier lifestyles.

Policy 14: Health and wellbeing

- a) Local development plans should aim to create vibrant, healthier and safe places and should seek to tackle health inequalities particularly in places which are experiencing the most disadvantage. The provision of health and social care facilities and infrastructure to meet the needs of the community should be a key consideration.
- b) Development proposals should not be supported where **significant adverse health effects** are likely to occur. A health impact assessment will be required for all proposed development that is considered likely to generate significant health effects or is within the categories of national developments, or major developments or is EIA development.
- c) Development proposals that would have a significant adverse effect on air quality should not be supported.
- d) Development proposals that would result in unacceptable levels of **noise** will not be supported. A noise impact assessment will be required where significant exposure to noise is likely to arise from the proposed development.
- e) Development proposals for, or including, space or facilities for local community food growing and allotments should be supported.

Policy 15: Safety

Development proposals in the vicinity of majoraccident hazard sites should take into account the potential impacts on the proposal and the major-accident hazard site of being located in proximity to one another. Applications regarding the presence of hazardous substances should take account of the potential impacts on surrounding populations and the environment. Decisions should be informed by, amongst other things, the Health and Safety Executive's planning applications advice (including on hazardous substances consent), and, in relevant cases, that of the Office of Nuclear Regulation. Similar considerations apply in respect of development proposals either for or near licensed explosive sites (including military explosive storage sites).

Policies 14 and 15: Health, wellbeing and safety

Q36: Do you agree that this policy will ensure places support health, wellbeing and safety, and strengthen the resilience of communities?



Productive Places

Land and premises for business and employment

We want our places to support new and expanded businesses and investment, stimulate entrepreneurship and promote alternative ways of working in order to achieve a green recovery and build a wellbeing economy.

Scotland's recovery from COVID-19 provides an opportunity to consider the sort of economy we want to have and to focus efforts on supporting good, green jobs, businesses and industries for the future. Our green economic recovery will support our ambitions to build a wellbeing economy that maximises economic, social and environmental wellbeing for everyone. Planning has a central role to play in achieving these ambitions, and in supporting business, industry and innovation. Economic success will be sustainable and inclusive and support the health and wellbeing of our communities and environment. We want to enable investment that supports the just transition to a net zero, naturepositive economy. As part of this, community wealth building initiatives will help us to strengthen the social and environmental value of future business investment.

Policy 16: Business and Employment

 a) Local development plans should set out proposals to meet requirements for employment land, infrastructure and investment in a way which supports a greener, fairer and more inclusive wellbeing economy.

- b) Development proposals for business and employment uses in sites allocated for those uses in the local development plan should be supported, provided that environmental impacts have been assessed and considered acceptable. Net economic benefit should be taken into account, in the context of Scotland's ambitions for a wellbeing economy.
- c) Development proposals for home-working, live-work units and micro-businesses should be supported where it can be demonstrated that the scale and nature of the proposed business will be compatible with the surrounding area and there will be no unacceptable impacts on neighbouring uses.
- d) Development proposals for business, general industrial and storage and distribution uses should be compatible with the primary business function of the area. Other employment uses should be supported where they will not prejudice the primary business function of the area, are compatible with the business/industrial character of the area, and comply with other plan policies.
- e) Conditions for **site restoration** at the end of the period of commercial use should be considered in appropriate instances.
- f) Development proposals for business, general industrial and storage and distribution uses outwith areas identified for those uses in the local development plan should be supported where the nature and scale of the activity will be compatible with the surrounding area and there will be no unacceptable impacts on neighbouring uses and the natural environment.

- g) Development proposals for business and industrial uses must take into account:
 - surrounding residential amenity and sensitive uses;
 - population **health and wellbeing**, including **inequalities**;
 - environmental quality and historic environment assets;
 - access, parking and traffic generation and air quality.

Policy 16: Land and premises for business and employment

Q37: Do you agree that this policy ensures places support new and expanded businesses and investment, stimulate entrepreneurship and promote alternative ways of working in order to achieve a green recovery and build a wellbeing economy?

Sustainable tourism

We want our places to inspire people to visit Scotland, and to support sustainable tourism which benefits local people and is consistent with our net zero and nature commitments.

Tourism can bring a wealth of economic, social and cultural benefits to our communities, cities and regions, supporting resilience and stimulating job creation but it is facing a number of challenges including the recovery from COVID-19. The planning system should support the recovery of the tourism sector, ensuring that communities have a share in tourism benefits and that tourism uses are sustainable and safeguard our environmental, cultural and community assets.

Policy 17: Tourism

- a) Local development plans should support the **resilience of the tourism sector,** including by identifying proposals for tourism development which reflect sector driven tourism strategies.
- b) Development proposals for **new or extended tourist facilities or accommodation**, including caravan and camping sites, should be supported in locations that can contribute to the viability, sustainability and diversity of the local economy.
- c) Development proposals in areas where existing tourism provision is having adverse impacts on the environment or the quality of life and health and wellbeing of local communities should only be supported if satisfactory measures are proposed to alleviate existing pressures and prevent further adverse impacts.
- d) Proposals for **huts** will be supported where the nature and scale of the activity will be compatible with the surrounding area and the proposal complies with relevant good practice guidance.³

- e) Development proposals for the reuse of existing buildings for **short term holiday letting** should not be supported if it would result in:
 - an unacceptable impact on the local amenity or character of a neighbourhood or area; or
 - the loss of residential accommodation where such loss is not outweighed by local economic benefits.
- f) Development proposals that involve the change of use of a tourism-related facility should only be supported if it can be demonstrated that the existing use is no longer viable and that there is no requirement for alternative tourist facilities in the area.
- g) Development proposals for tourist facilities should take into account:
 - the contribution made by the development to economic prosperity, local employment and community wealth building;
 - compatibility with the surrounding area in terms of the nature and scale of the activity and impacts of increased visitors;
 - impacts on communities, for example by hindering the provision of homes and services for local people;
 - access, parking and traffic generation.

Policy 17: Sustainable tourism

Q38: Do you agree that this policy will help to inspire people to visit scotland, and support sustainable tourism which benefits local people and is consistent with our net-zero and nature commitments?

³ New hutting developments: good practice guidance on the planning, development and management of huts and hut sites.

Culture and creativity

We want our places to reflect and facilitate enjoyment of, and investment in, our collective culture and creativity.

Culture and the creative industries are central to Scotland's health and wellbeing and cultural, social, economic and environmental prosperity and can also be an important catalyst for regeneration and town centre vibrancy that strengthens the sense of place. The planning system should support the expansion of Scotland's creative industries and ensure that there are equitable opportunities available for local communities to participate in artistic and cultural activities.

Policy 18: Culture and creativity

- a) Local development plans should recognise and support opportunities for jobs and investment in the creative sector, culture, heritage and the arts.
- b) Development proposals should seek to make provision **for public art** where they involve a significant change to, or the creation of new, public open spaces.
- c) Development proposals for creative workspaces or other cultural uses that will utilise the temporary use of vacant spaces or property should be supported.
- d) Development proposals should not be supported where they would result in the **loss** of an arts or cultural venue unless:
- there is no longer a sustainable demand for the venue and after marketing the site through relevant local and national agents and online platforms at a reasonable rate for at least 12 months there has been no viable interest from potential operators; or
- the venue, as evidenced by consultation, no longer meets the needs of users and cannot be adapted; or

- alternative provision of equal or greater standard is made available at a suitable location within the local area; and
- the loss of the venue doesn't result in loss or damage to assets or objects of significant cultural value.

Development proposals within the vicinity of existing arts venues should fully reflect the **agent of change principle.** They should only be supported where they can demonstrate that measures can be put in place to ensure that existing noise and disturbance impacts on the proposed development would be acceptable and that existing venues and facilities can continue without additional restrictions being placed on them as a result of the proposed new development.

Policy 18: Culture and creativity

Q39: Do you agree that this policy supports our places to reflect and facilitate enjoyment of, and investment in, our collective culture and creativity?

Green energy

We want our places to support continued expansion of low-carbon and net zero energy technologies as a key contributor to net zero emissions by 2045.

Scotland's energy sector has a significant role to play in reducing carbon emissions and contributing to a green, fair and resilient economic recovery. A wide range of renewable technologies are capable of delivering these benefits, although it is likely that the onshore wind sector will play the greatest role in the coming years. The planning system should support all forms of renewable energy development and energy storage, together with new and replacement transmission and distribution infrastructure. It should also support new and emerging technology including hydrogen and carbon capture utilisation and storage (CCUS).

Policy 19: Green Energy

- a) Local development plans should seek to ensure that an area's full potential for electricity and heat from renewable sources is achieved. Opportunities for new development, extensions and repowering of existing renewable energy developments should be supported.
- b) Development proposals for **all forms of renewable energy and low-carbon fuels,**together with enabling works such as
 transmission and distribution infrastructure,
 and energy storage such as battery storage,
 should be supported in principle.
- c) Development proposals for wind farms in National Parks and National Scenic Areas should not be supported.
- d) Outwith National Parks and National Scenic Areas, and recognising the sensitivity of any other national or international designations, development proposals for new wind farms should be supported unless the impacts identified (including cumulative effects), are unacceptable. To inform this, site specific assessments including where applicable Environmental Impact Assessments (EIA) and Landscape and Visual Impact Assessments (LVIA) are required.

- e) Development proposals to **repower, extend and expand existing wind farms** and for the extension of life to existing windfarms should be supported unless the impacts identified (including cumulative effects) are unacceptable.
- f) Development proposals for small scale renewable energy generation technology should be supported.
- g) Areas identified for wind farms should be suitable for use in perpetuity. Consents may be time-limited but wind farms should nevertheless be sited and designed to ensure impacts are minimised and to protect an acceptable level of amenity for adjacent communities.
- h) Major applications for energy generation from low carbon sources, for manufacturing or industrial developments should be accompanied by a **decarbonisation strategy** to demonstrate how greenhouse gas emissions from the process are appropriately abated. That strategy may include carbon capture and storage.
- i) Proposals for negative emissions technologies and carbon capture should be supported in principle.
- j) Development proposals for solar arrays should be supported where the planning authority is satisfied that the arrays would not adversely affect (including the effect of glint and glare) residential amenity, road safety, historic environment assets, or aviation interests. Ground mounted arrays should be installed using pile driven or screw foundations rather than trench foundations to facilitate restoration of the site.
- k) Specific considerations will vary relative to the scale of the proposal and area characteristics but development proposals for renewable energy developments must take into account:
 - net economic impact, including local and community socio-economic benefits such as employment, associated business and supply chain opportunities;
 - the scale of contribution to renewable energy generation targets;

- effect on greenhouse gas emissions reduction targets;
- cumulative impacts taking into account the cumulative impact of existing and consented energy development;
- impacts on communities and individual dwellings, including visual impact, residential amenity, noise and shadow flicker:
- landscape and visual impacts, including effects on wild land;
- effects on the natural heritage, including birds;
- impacts on carbon rich soils;
- public access, including impact on longdistance walking and cycling routes and scenic routes;
- impacts on historic environment assets, including scheduled monuments, listed buildings and their settings;
- impacts on tourism and recreation;
- impacts on aviation and defence interests including seismological recording;
- impacts on telecommunications and broadcasting installations, particularly ensuring that transmission links are not compromised;
- impacts on road traffic and on adjacent trunk roads;
- effects on hydrology, the water environment and flood risk;
- the need for conditions relating to the decommissioning of developments, including ancillary infrastructure, and site restoration, opportunities for energy storage; and
- the need for a robust planning obligation to ensure that operators achieve site restoration.

Policy 19: Green energy

Q40: Do you agree that this policy will ensure our places support continued expansion of low-carbon and net zero energy technologies as a key contributor to net zero emissions by 2045?

Zero waste

We want our places to be more resource efficient, and supported by services and facilities that help to achieve a circular economy.

The circular economy is a significant economic and environmental opportunity to manage waste and resources in a way that contributes to Scotland's net zero and sustainability ambitions and green recovery. The planning system should support development which reflects the waste hierarchy, prioritising the reduction and reuse of materials, and facilitate the delivery of new infrastructure required to achieve this.

The Scottish Government has commissioned an independent review of the role that incineration plays in Scotland's waste hierarchy. Any emerging outcomes will be taken into account in the finalised version of National Planning Framework 4.

Policy 20: Zero Waste

- a) Local development plans should identify appropriate locations for new infrastructure to support the circular economy and meet identified needs in a way that moves waste as high up the waste hierarchy as possible.
- b) Development proposals should aim to **reduce**, **reuse**, **or recycle materials in line with the waste hierarchy**. All developments should aim to use materials with the lowest forms of embodied emissions. Materials should be suitable for reuse with minimal reprocessing. The use of previously used, sustainable, local, recycled and natural construction materials that also store carbon, such as timber, is encouraged. Construction and demolition methods should minimise emissions as far as possible.
- c) Development proposals within the categories of national and major developments should take into account **circular economy principles** and aim to reduce, reuse or recycle waste in line with the waste hierarchy. Where appropriate, they should:
 - reuse existing buildings and infrastructure;
 - minimise demolition and salvage materials for reuse:

- use design and construction measures to minimise waste, reduce pressure on virgin resources and enable building materials, components and products to be disassembled, and reused at the end of their useful life:
- support maintenance, longevity, adaptability and flexibility;
- identify how much waste the proposal is expected to generate and how and where the waste will be managed in accordance with the waste hierarchy, including demonstrating the management of as much waste as possible on site;
- make provision for adequate and accessible storage space and collection systems when the development is operational to support the waste hierarchy, including reuse and recycling;
- set out how performance will be monitored and reported.
- d) Development proposals that are likely to generate waste when operational, including residential, commercial and industrial properties, should include provision to maximise waste reduction and waste separation at source, and minimise the crosscontamination of materials, through:
 - appropriate segregation and storage of waste;
 - appropriate convenient access for the collection of waste; and
 - appropriate recycling and localised waste management facilities.
- e) Development proposals for **waste infrastructure and facilities** (except landfill and energy from waste) should be supported where:
 - there are no unacceptable impacts (including cumulative) on the residential amenity of nearby dwellings, local communities and historic environment assets;
 - environmental (including cumulative) impacts relating to noise, dust, smells, pest control and pollution of land, air and water are acceptable;
 - any greenhouse gas emissions resulting from the processing and transportation of wastes to and from the facility are minimised and offset;

- an adequate buffer zone between sites and settlements is provided taking account of the various environmental effects likely to arise;
- a restoration and aftercare scheme (including appropriate financial mechanisms) is provided and agreed to ensure the site is restored in the event of operator failure.
- f) Development proposals for **new waste** infrastructure (except landfill and energy from waste/incineration) should be supported if the proposal is located within an established area suitable for business (class 4), general industrial (class 5) or storage (class 6) and provided they are in line with Scottish Government objectives on waste management to maximise the value of secondary resources to the economy and move waste as high up the waste hierarchy as possible. Consideration should also be given to co-location with end users of outputs to support the establishment of associated industries and businesses to maximise the value of secondary resources where appropriate. Outwith those areas only small scale facilities needing a location accessible to the public will be supported (e.g. bottle banks and deposit return scheme return points).
- g) Development proposals for **new or extended landfill** sites should only be supported where:
 - there is a demonstrable need for additional landfill capacity taking into account Scottish Government <u>objectives</u> on waste management; and
 - waste heat and/or electricity generation is included. Where this is considered impractical, evidence and justification must be provided.
- h) Proposals for the capture, distribution or use of gases captured from landfill sites or waste water treatment plant should be supported.
- i) Development proposals which involve the recovery of energy from waste should only be supported where the proposal:
 - is in a location identified or supported by the local development plan; and,
 - is consistent with climate change mitigation targets and in line with circular economy principles; and,

- can demonstrate that a functional heat network can be created and provided within the site for appropriate infrastructure to allow a heat network to be developed and that wherever possible, potential local consumers have been identified; and
- is supported by a heat and power plan, which demonstrates how energy recovered from the development would be used to provide electricity and heat, including the scope to efficiently distribute heat to sites which have a long-term high heat demand and where consideration is given to methods to improve the sustainability of the facility, such as carbon capture and storage. The accompanying information should account for future and current annual figures of waste infrastructure capacity needs for a variety of technologies (e.g. those produced by SEPA) including thermal treatment infrastructure and that options for alternative technologies that retain the value of materials have been exhausted. It should also account for potential changes in waste composition and demonstrate that it will not prevent waste being moved further up the waste hierarchy; and
- comply with the Thermal Treatment of Waste Guidelines published by SEPA; and
- should supply a decarbonisation strategy aligned with Scottish Government decarbonisation goals and be refused where the strategy is insufficient; and
- deliver demonstrable community benefits if the energy from waste proposal would treat waste from an area wider than the local authority.

Development proposals should not be supported if they would, either directly or indirectly, **limit** the operation of existing or proposed waste management facilities.

Policy 20: Zero waste

Q41: Do you agree that this policy will help our places to be more resource efficient, and to be supported by services and facilities that help to achieve a circular economy?

Sustainable aquaculture

We want to support investment in aquaculture and minimise its potential impacts on the environment.

Aquaculture is an increasingly important industry for Scotland, helping to sustain economic success in the rural and coastal communities of the north and west. The planning and licensing system should support the prosperity of the finfish, shellfish and seaweed sectors, including by guiding new development to locations that reflect industry needs and take into account wider marine planning.

Policy 21: Aquaculture

- a) Local development plans should guide new aquaculture development to locations that reflect industry needs and take account of environmental impact, including cumulative impacts that arise from other existing and planned aquaculture developments in the area, and wider marine planning.
- b) In order to **safeguard migratory fish species** further salmon and trout open pen fish farm developments on the north and east coasts of mainland Scotland should not be supported.
- c) Development proposals for aquaculture should be supported where they comply with the local development plan, the National Marine Plan and, where relevant, the appropriate Regional Marine Plan.
- d) Development **proposals for fish farm developments** should demonstrate that:
 - operational impacts (including from noise, acoustic deterrent devices (where applicable) light, access, containment, deposition, waste emissions and sea lice, aquaculture litter and odour) are acceptable and comply with the relevant regulatory framework; and that significant cumulative impacts are appropriately managed;
 - the siting and design of cages, lines and associated facilities are appropriate for the location; and,
 - the siting and design of any land based facilities are appropriate for the location.

Policy 21: Aquaculture

Q42: Do you agree that this policy will support investment in aquaculture and minimise its potential impacts on the environment?

Minerals

We want to support the sustainable management of resources and to minimise the impacts of extraction of minerals on communities and the environment.

The extraction and use of minerals makes an essential contribution to the Scottish economy by providing important raw materials for manufacturing, construction, agriculture and other industries. The planning system should safeguard important mineral resources and ensure that sufficient resources are available to meet the demands of industry in a way that minimises the impacts of extraction on the environment and local communities.

Policy 22: Minerals

- a) Local development plans should support the 10-year landbank at all times in the relevant market areas, whilst promoting sustainable resource management, safeguarding important workable mineral resources, which are of economic or conservation value, and take steps to ensure these are not sterilised by other types of development.
- b) Planning applications that seek to explore, develop and produce **fossil fuels** (excluding unconventional oil and gas) will not be supported other than in exceptional circumstances. Any such exceptions would need to demonstrate that the proposal is consistent with national policy on energy and targets for reducing greenhouse gas emissions.
- c) The Scottish Government does not support the development of **unconventional oil and gas in Scotland.** This means development connected to the onshore exploration, appraisal or production of coal bed methane or shale oil or shale gas using unconventional oil and gas extraction techniques, including hydraulic fracturing and dewatering for coal bed methane.
- d) Extraction criteria: Development proposals for the sustainable **extraction of aggregates** should be supported where they:
 - will not result in adverse impacts on biodiversity and the natural environment, sensitive habitats and the historic environment, as well as landscape and visual impacts;

- provide an adequate buffer zone between sites and settlements taking account of the specific circumstances of individual proposals, including size, duration, location, method of working, topography, and the characteristics of the various environmental effects likely to arise;
- demonstrate acceptable impacts (including cumulative impact) on any nearby homes, local communities and known sensitive receptors and designations;
- demonstrate acceptable levels (including cumulative impact) of noise, dust, vibration and potential pollution of land, air and water;
- minimise transport impacts through the number and length of lorry trips and by using rail or water transport wherever practical;
- have appropriate mitigation plans in place for any adverse impacts;
- include schemes for a high standard of restoration and aftercare and commitment that such work is undertaken at the earliest opportunity. As a further safeguard a range of <u>financial guarantee options</u> are available and the most effective solution should be considered and agreed on a site-by-site basis. Solutions should provide assurance and clarity over the amount and period of the guarantee and in particular, where it is a bond, the risks covered (including operator failure) and the triggers for calling in a bond, including payment terms.
- e) Development proposals for **borrow pits** should be supported where:
 - the proposal is tied to a specific project and is time-limited;
 - the operator is required to comply with the mineral extraction criteria; and
 - appropriate restoration proposals are enforceable.

Policy 22: Minerals

Q43: Do you agree that this policy will support the sustainable management of resources and minimise the impacts of extraction of minerals on communities and the environment?

Digital infrastructure

We want our all of our places to be digitally connected.

Digital connectivity has a central role to play in unlocking the potential of our places and the economy and in opening up more remote parts of Scotland for investment and population growth. This will play an increasingly important role in supporting essential services including healthcare and education. We want to ensure that no areas are left behind by closing the digital divide. The planning system should continue to support the roll-out of digital infrastructure across all of Scotland, ensuring that policies recognise the importance of future-proofing infrastructure provision whilst addressing impacts on local communities and the environment.

Policy 23: Digital Infrastructure

- a) Local development plans should support the **delivery of digital infrastructure**, particularly in areas with gaps in connectivity and barriers to digital access.
- b) Development proposals should incorporate appropriate, universal and futureproofed digital infrastructure. This should be done in consultation with service providers.
- c) Development proposals that deliver new digital services or provide technological improvements, particularly in areas with no or low connectivity capacity, should be supported. Planning authorities should not question the need for the service to be provided where proposals are clearly aligned with fulfilling the delivery of local or national policy objectives which support the roll-out of digital infrastructure in areas with no or low connectivity where there are benefits of this connectivity for communities and the local economy.

- d) Development proposals for telecommunications development should be supported where:
 - the visual and amenity impact of the proposed development has been minimised through careful siting, design and where appropriate landscaping;
 - it has been demonstrated that all practicable options and alternative sites have been considered, including the possibility of using existing masts, structures and buildings and/or site sharing;
 - there is no physical obstruction to aerodrome operations, technical sites or existing transmitter/receiver facilities.
- e) Development proposals that are likely to have an adverse effect on the **operation of existing digital infrastructure** or on the delivery of strategic roll-out plans should not be supported unless appropriate mitigation measures can be provided.

Policy 23: Digital infrastructure

Q44: Do you agree that this policy ensures all of our places will be digitally connected?



Distinctive Places

City, town, commercial and local centres

We want our places to support low carbon, healthier urban living.

Our cities and towns are a national asset and their centres bring together a wide range of functions and land uses. As a result of long term change, exacerbated by COVID-19, our city, town and local centres are facing significant and serious economic, environmental and societal challenges. The planning system should help them adapt and be vibrant, healthier, creative, enterprising, accessible and resilient places for people to live, learn, work, enjoy and visit and should identify opportunities to enhance town centres. To do this their role at the heart of place based strategies and in supporting 20 minute neighbourhoods must be recognised and supported. Planning should direct development to the most sustainable locations, that are accessible by a range of sustainable transport modes and provide communities with easy access to the goods and services they need.

Policy 24: Centres

- a) Local development plans should support sustainable futures for city, town and local centres and identify a network of centres.
 This should reflect the principles of 20 minute neighbourhoods and the town centre vision, and take into account how they are connected by public transport and walking, wheeling and cycling.
- b) Development proposals that improve the **vitality and viability of city, town and local centres**, including by extending the mix of types of development, should be supported.

Policy 25: Retail

- a) Development proposals for retail development which will generate significant footfall in:
 - · town centre sites should be supported;
 - edge-of-town centre or commercial centres, should not be supported unless they are explicitly supported by the development plan;
 - out-of-town locations should not be supported.
- b) Retail developments (whether new development, expansions or changes of use) should be of an appropriate scale and should have an **acceptable impact on the character and amenity of the area.** Consideration should be given to the location and design of retail stores, or click-and-collect locker pick up points, to best channel footfall and activity to benefit the place as a whole.
- c) Development proposals should not be supported if they contribute to the number and clustering of some non-retail uses, such as hot food takeaways, including permanently sited vans, betting offices and high interest moneylending premises, if the further provision of particular activities would undermine the character and amenity of centres or the health and wellbeing of centres and their communities, particularly in disadvantaged areas.
- d) When considering proposals for **neighbourhood shopping** planning authorities, developers, owners and occupiers should be flexible and realistic in applying the sequential approach, recognising the principles of 20 minute neighbourhoods. Consideration should be given to where a retail proposal will alleviate a lack of convenience goods/fresh healthier food and drink provision, especially in disadvantaged or remoter areas.

e) In islands and rural areas, shops ancillary to other uses, such as farm shops that will help meet demand for fresh produce, craft shops and shops linked to petrol/service/ **charging stations** should be supported. They can serve a useful role, by providing new sources of jobs and services. The lack of public transport in some rural areas should not preclude small scale retail or service developments, where this would serve local needs. In assessing such proposals planning authorities should take account of the potential impact on nearby town and commercial centres or village/local shops; desirability of providing a service throughout the year; and likely impact of traffic generated and access and parking arrangements.

Policy 26: Town centre first assessment

- a) Development proposals for other uses which will generate significant footfall (or in the case of drive-throughs, a significant number of visitors) including commercial leisure uses, offices, community and cultural facilities and, where appropriate, other public buildings such as libraries, education and healthcare facilities and public spaces where people can gather, should only be considered acceptable in out-of-centre locations if a town-centre first assessment demonstrates that:
 - all town centre, edge of town centre and other commercial centre options have been sequentially assessed and discounted as unsuitable or unavailable;
 - the scale of development proposed is appropriate, and that the proposal cannot reasonably be altered or reduced in scale to allow it to be accommodated in a city, town or local centre;

- the impacts on existing town centres have been thoroughly assessed and there will be no significant adverse effect on the vitality and viability of existing town centres; and
- the proposal will not adversely impact on action to tackle climate change by generating significant levels of additional journeys with reliance on the private car and the proposal fully complies with the transport policy on significant travelgenerating uses.
- b) The town centre-first assessment should identify the potential relationship of the proposed development with the network of **centres** identified in the development plan. Where possible, developers should agree the data required with the planning authority and present information on areas of dispute in a succinct and comparable form. This should demonstrate the potential economic impact of development and any possible displacement effects including the net impact on jobs. It should also consider supply chains and whether local suppliers and workers will be a viable option and the environmental impact of transporting goods and of staff and visitors travelling to the location.
- c) To support the role of town centres in a 20 minute neighbourhood, the town centre first assessment and associated requirements should be applied flexibly and realistically for community, education, health and social care and sport and leisure facilities so that they are easily accessible to the communities that they are intended to serve. Consideration should be given to making more space available for walking, wheeling and cycling as an integral part of this.

Policy 27: Town Centre Living

- a) Town centre living should be encouraged and supported. Planning authorities should seek to provide a proportion of their housing land requirements in city and town centres and be proactive in identifying opportunities.
- b) Development proposals for **new residential development within city/town centres**should be supported. If the development is for the reuse of a vacant building it should be demonstrated that the existing use is no longer viable.
- c) Development proposals for the conversion, or reuse of vacant upper floors for residential use should be supported.
- d) Development proposals for **residential use** at ground floor level should be supported where the planning authority is satisfied the proposal will:
 - · retain an attractive and appropriate frontage;
 - not adversely affect the vitality and viability of a shopping area or the wider town centre; and
 - not result in an undesirable concentration of uses, or 'dead frontages'.

- e) Development proposals for city or town centre living should **ensure suitable residential amenity can be achieved.** This will require careful consideration if the proposed development is in the same built structure as:
 - a hot food shop, amusement centre, amusement arcade, casino or licensed premises (with the exception of hotels, restaurants, cafés or off licences);
 and/or
 - there is a common or shared access with licenced premises or other use likely to be detrimental to residential amenity;

If putting forward proposals for new homes in such cases, the onus will be on the developer to clearly demonstrate that suitable residential amenity can be achieved.

Policies 24 to 27: Distinctive places

Q45: Do you agree that these policies will ensure Scotland's places will support low-carbon urban living?

Historic assets and places

We want to protect and enhance our historic environment, and to support the reuse of redundant or neglected historic buildings.

Our historic environment is important to many aspects of life, from defining the character of the places where we live and work, promoting a sense of belonging and cultural identity and encouraging civic participation to supporting the tourist economy. The planning system should protect and enhance historic environment assets and places and recognise their cultural heritage benefits and associated social, environmental and economic value to our national, regional and local economies, cultural identity, and for their potential to support health and wellbeing, the circular economy, and climate change adaptation.

Policy 28: Historic Assets and Places

- a) Local development plans and their spatial strategies should identify, protect and enhance locally, regionally, nationally and internationally valued historic assets and places.
- b) In considering development proposals and projects with a potentially significant impact on **historic assets or places**, planning authorities should consider whether further and more detailed assessment is required to establish a shared understanding of the cultural significance of historic assets and places. This should then provide a sound basis for understanding the impact of any proposals for change. Development proposals should also be informed by Managing Change Guidance Notes published by Historic Environment Scotland.
- c) Development proposals for the demolition of listed buildings or other works that adversely affect the special interest of a building or its setting should not be supported. This should only be accepted in exceptional circumstances and where it has been adequately demonstrated that all reasonable efforts have been made to retain, reuse and/or adapt the listed building.

- d) Development proposals for the **reuse**, alteration or extension of a listed building should only be supported where its character, special architectural or historic interest and setting are not adversely affected. Development proposals affecting the setting of a listed building should also not adversely affect its character, special architectural or historic interest.
- e) Development proposals should **preserve or**enhance the character and appearance of
 conservation areas and their settings by
 means of use, scale and massing, context,
 high quality design, suitable materials,
 careful layout and siting. Proposals should
 have regard to the character of the area as
 identified in the relevant Conservation Area
 Character Appraisal/Management Plan (if
 available) and should respect the density,
 built form and layout and the architectural
 and historic character of the area.
- f) The demolition of buildings in a **conservation area** which make a positive contribution to its character should not be supported. Before demolition is considered. reasonable efforts should be made to retain, repair and reuse the building. In some cases, demolition may be considered acceptable, for example, if the building is of little townscape value, if its structural condition rules out its retention at reasonable cost, or if its form or location makes its reuse extremely difficult. In instances where demolition is to be followed by re-development within a conservation area, the consent to demolish should only be considered when there is an acceptable design and materials for the new building.
- g) Development proposals should ensure that existing natural and built features which contribute to the character of the conservation area and/or its setting are retained especially structures, boundary walls, railings, trees and hedges.
- h) **Scheduled monuments** are designated to secure their long-term protection in the national interest, in situ and as far as possible in the form they have come down to us. This helps to ensure their long-term

protection wherever possible. Development proposals which affect scheduled monuments should only be supported where they avoid direct impacts on scheduled monuments and any adverse impacts upon their setting, unless exceptional circumstances can be demonstrated. Where it has been satisfactorily demonstrated that there are exceptional circumstances, impacts on the monument or its setting should be minimised and mitigated as far as possible. Scheduled Monuments are designated by Historic Environment Scotland (HES) and regulated through their Scheduled Monument Consent process. Development management decisions should also be informed by HES's Scheduled Monument Consents Policy.

- i) Development proposals affecting sites within the **Inventory of Gardens and Designed Landscapes** should only be supported where they protect, preserve and enhance such places and do not impact adversely upon the cultural significance, character and integrity of the site; nor upon important views to, from and within them; nor upon the setting of component features which contribute to their historical, architectural, archaeological, artistic, scenic, horticultural and nature conservation interest.
- j) Development proposals affecting sites within the **Inventory of Historic Battlefields** should protect and, where appropriate, enhance a battlefield's cultural significance, key landscape characteristics, physical remains and special qualities.
- k) Development proposals that extend offshore should not significantly hinder the preservation objectives of **Historic Marine Protected Areas**.
- Development proposals that affect a World Heritage Site or its setting should only be supported where their Outstanding Universal Value is protected and preserved.
- m) Development proposals that sensitively repair, enhance and bring back into beneficial use historic environment assets identified as being at risk should be supported. The Buildings At Risk Register (BARR) should be

used to inform and guide decision making and investment within the historic environment and other placemaking activities. Planning authorities with the support of Historic Environment Scotland are encouraged to use the BARR as a focus and catalyst for heritage regeneration, as well as an aid for greater understanding and appreciation of a place's historic environment.

- n) Enabling development for historic assets or places that would otherwise be unacceptable, should only be supported where it can be demonstrated that development will secure the future of a historic place or asset at risk of serious deterioration or loss and what is being proposed is the minimum necessary to secure its restoration, adaptation and long term future. The beneficial outcomes for the asset or place should be secured early in the phasing of the development and will be secured through conditions and/or legal agreements.
- o) Development proposals should avoid adverse impacts on non-designated historic environment assets, areas and their setting. Where impacts cannot be avoided they should be minimised and mitigated as far as possible. Planning authorities should protect and preserve these resources in situ wherever feasible. Where it has been demonstrated that retention is not possible, excavation, recording, analysis, archiving and publication may be required through the use of conditions or legal obligations.
- p) When archaeological discoveries are made in the course of development works, they should be reported to the planning authority to enable discussion on appropriate inspection, recording and mitigation measures.

Policy 28: Historic assets and places

Q46: Do you agree that this policy will protect and enhance our historic environment, and support the reuse of redundant or neglected historic buildings?

Urban edges and the green belt

We want to increase the density of our settlements, restore nature and promote local living by limiting urban expansion and using the land around our towns and cities wisely.

Green belts can be used as a settlement management tool around Scotland's towns and cities to help to direct growth to the most appropriate, sustainable locations. Green belts can have a role in protecting and enhancing the character, landscape and natural setting and identity of settlements, providing outdoor access to green networks which link urban and rural areas and supporting nature networks. A green belt will not be necessary for most settlements, as other policies can provide an appropriate basis for directing development to the right locations, and protecting nature, landscapes and green networks.

Policy 29: Urban edges

- a) Local development plans should consider using green belts where appropriate in some of the most accessible or pressured rural or peri-urban areas, where there is significant danger of unsustainable growth in car-based commuting or suburbanisation of the countryside. In such circumstances green belts can provide a more restrictive approach to development, to benefit quality of life and environment in our cities and towns, increase urban density and minimise the need to travel using unsustainable modes. Green belts should be identified or reviewed when preparing plans with detailed boundaries clearly identified.
- b) Development proposals within a green belt designated within the local development plan should not be supported unless for:
 - development associated with agriculture, woodland creation, forestry and existing woodland (including community woodlands); residential accommodation required and designed for a worker in a primary industry within the immediate

- vicinity of their place of employment where the presence of a worker is essential to the operation of the enterprise, or retired workers where there is no suitable alternative accommodation available;
- horticulture, including market gardening and directly connected retailing, as well as community growing;
- recreation, outdoor sport, leisure and tourism uses that are compatible with a countryside or natural setting; and developments that provide opportunities for access to the open countryside (including routes for active travel);
- flood risk management (such as development of blue and green infrastructure within a 'drainage catchment' to manage/mitigate flood risk and/or drainage issues);
- development meeting a national requirement or established need, if no other suitable site is available;
- essential infrastructure (such as digital communications infrastructure, telecoms infrastructure, electricity grid connections, transport proposals and travel networks identified in the local development plan, or new cemetery provision), where these cannot be accommodated anywhere other than the green belt;
- minerals operations and renewable energy developments (where located within an identified area of search);
- intensification of established uses, including extensions to an existing building where that is ancillary to the main use;
- the reuse, rehabilitation and conversion of historic environment assets; and
- one-for-one replacements of existing permanent houses currently in occupation.

- c) Development proposals in such cases will be required to provide a statement identifying the search area and the site options assessed, where applicable the details of the existing or proposed activity to which the proposal relates, and the reasons as to why a green belt location is essential. The primary consideration will be whether the development could instead be located on an alternative site outwith the green belt. Proposals should also support the qualities of successful places and safeguard historic environment assets and green and blue infrastructure. In particular all such applications should ensure the development:
 - does not undermine the purpose of the green belt at that location;
 - is fully compatible with the surrounding established countryside and landscape character;
 - is of a scale, massing, external appearance, and uses materials that contribute to harmony with the visual character of the green belt;
 - has no unacceptable long-term impacts on the environmental quality of the green belt.
- d) Proposals on sites in the green belt for other types of development should not be supported.

Policy 29: Urban edges and the green belt

Q47: Do you agree that this policy will increase the density of our settlements, restore nature and promote local living by limiting urban expansion and using the land around our towns and cities wisely?

Vacant and derelict land and empty buildings

We want to proactively enable the reuse of vacant and derelict land and buildings.

The reuse of vacant and derelict land and properties can contribute to climate change targets and support biodiversity, health and wellbeing improvements and resilient communities by providing much needed greenspace, growing spaces and other community benefits. Redevelopment for housing or businesses can also turn an under-utilised and latent asset into productive use and limit the need for urban expansion. The planning system should prioritise the use of vacant and derelict land and properties including supporting appropriate temporary uses where proposals for permanent development are unlikely to be imminent.

Policy 30: Vacant and Derelict Land

- a) Local development plans should seek to reuse vacant and derelict land and redundant buildings as a priority including in proposals to creatively and sustainably repurpose buildings and structures.
- b) Planning applications for proposals that result in the **permanent or temporary reuse of vacant or derelict land and buildings** should be supported in principle.
- c) Proposals on greenfield sites should not be supported unless the site has been allocated for development or the proposal is explicitly supported by policies in the development plan, and there are no suitable brownfield alternatives.
- d) Where land is known or suspected to be **unstable or contaminated**, development proposals must be able to demonstrate that the land is, or can be made, safe and suitable for the proposed new use.
- e) Development proposals for the **reuse of existing buildings** should be supported,
 taking into account their suitability for
 conversion to other uses. Demolition should
 be regarded as the least preferred option.

Policy 30: Vacant and derelict land

Q48: Do you agree that this policy will help to proactively enable the reuse of vacant and derelict land and buildings?

Rural places

We want our rural places to be vibrant and sustainable.

Scotland's diverse rural places provide valuable natural resources for key economic sectors, especially food and drink, but also energy, tourism, creative industries and life science whilst each area will face unique locational challenges often centred around depopulation and service provision. The planning system should encourage development that helps to support, sustain and grow rural areas and stimulate a greener, fairer and more inclusive wellbeing economy whilst safeguarding and growing the natural assets that underpin businesses and jobs. Rural economic activity, innovation, and diversification should be encouraged, while ensuring that the distinctive character of the rural area, the service function of small towns and natural assets and cultural heritage are safeguarded and enhanced.

Policy 31: Rural places

- a) Local development plans should set out proposals to support the sustainability and prosperity of rural communities and economies. Plans should identify accessible, intermediate and remote areas across the mainland and islands. The spatial strategy should set out an appropriate approach to development in areas of pressure and decline, including proposals for future population growth. It should also be informed by an understanding of population change over time.
- b) Development proposals that support the **resettlement of previously inhabited areas** should be supported where the proposal is consistent with climate change mitigation targets.
- c) Development proposals in **rural areas** should be supported where the development will:
 - reflect the development pressures, environmental assets, and economic needs of the area;

- address issues of need for a rural location and are suitably scaled, sited and designed to be in keeping with the rural character of the area;
- · reuse a redundant or under used building;
- provide an appropriate use of a historic environment asset or is appropriate enabling development to secure the future of historic environment assets; or
- reuse vacant and derelict land or brownfield where a return to a natural state is not likely; or
- provide affordable housing on a small site that may not normally be used for housing where it can be shown that there is a significant unmet local need for affordable housing; or
- contribute towards sustainable settlements and 20 minute neighbourhoods.
- d) Development proposals that contribute to the viability, sustainability and diversity of the local economy should be supported, including:
 - diversification of farms, crofts or other land use businesses, where use of good quality land for development is minimised and businesses viability is not adversely affected:
 - · diversification of existing business;
 - production and processing facilities for local produce and materials, for example sawmills, or local food production;
 - · essential community services;
 - critical infrastructure required to support transport or digital connectivity;
 - small scale developments that support new ways of working such as remote working, homeworking and community hubs;
 - improvement or restoration of the natural environment.

- e) Other than in accessible areas, or areas of pressure identified in local development plans, proposals for **new homes in rural areas outwith existing rural settlements** should be supported, where the proposal:
 - is demonstrated to be necessary to support the sustainable management of a viable rural business or croft, and there is an essential need for a worker (including those taking majority control of a farm business), to live permanently at or near their place of work;
 - is a single home for the retirement succession of a viable farm holding;
 - would involve the subdivision of an existing residential dwelling;
 - would represent the appropriate use of a cultural heritage asset or would be appropriate enabling development to secure the future of historic environment assets;
 - would reuse redundant or disused buildings or reinstate a former dwelling house; or
 - involves redevelopment of derelict land or a brownfield where a return to a natural state is not likely.
- f) Development proposals in **accessible or pressured rural areas** should only be
 supported where they are consistent with
 the spatial strategy set out in the local
 development plan and do not lead to the
 unsustainable growth in long-distance carbased commuting or suburbanisation of the
 countryside.
- g) Development proposals in **remote rural areas**, where new development can often
 help to sustain fragile communities, should be
 supported where they:
 - encourage sustainable development that will provide employment;
 - support and sustain fragile and dispersed communities for example through provision of new housing, and digital infrastructure;
 - include provision for small-scale housing and other development, taking account of environmental protection policies and addressing issues of location, access, siting, design and environmental impact.

- h) Development proposals on **prime agricultural land**, or land of lesser quality that is culturally or locally important for primary use, should not be supported except where it is essential:
 - to meet an established need, for example for essential infrastructure, where no other suitable site is available; or
 - for small-scale development directly linked to a rural business, farm or croft; or essential worker for the rural business be able to live onsite; or
 - for the development of production and processing facilities, associated with the land produce, where no other local site is suitable; or
 - for the generation of energy from a renewable source or the extraction of minerals where this accords with other policy objectives and there is secure provision for restoration to return the land to its former status; and
 - can demonstrate that the layout and design of the proposal minimises the amount of good quality land that is required as far as possible.

Policy 31: Rural places

Q49: Do you agree that this policy will ensure that rural places can be vibrant and sustainable?

Natural places

We want to protect and restore natural places.

Scotland's natural environment underpins our economy, health and wellbeing, biodiversity and climate resilience. We have a shared responsibility to manage our natural assets in a sustainable, regenerative way so they can continue to provide the essential benefits and services upon which people and businesses rely. The planning system should protect, restore and enhance Scotland's natural assets; make best use of nature-based solutions; and actively support our national commitment to reverse biodiversity loss, including by delivering positive effects for biodiversity from new developments and by securing and growing nature networks.

Policy 32: Natural Places

- a) Local development plans should identify and protect locally, regionally, nationally and internationally valued natural assets, landscapes, species and habitats. These assets and areas should be safeguarded in the spatial strategy in a way which corresponds with the level of their statutory status. Spatial strategies should also be designed to better connect nature rich areas through establishing and growing nature networks to help protect and restore the biodiversity, ecosystems and natural processes in their area.
- b) Development proposals that would have an unacceptable impact on the natural environment including biodiversity objectives should not be supported.
- c) Development proposals likely to have a significant effect on an existing or proposed **European site** (designated as a Special Areas of Conservation (SACs) or Special Protection Areas (SPAs) which is not directly connected with or necessary to their conservation management must be subject to an 'appropriate assessment' of the implications for the conservation objectives. The relevant tests for such developments are set out in legislation.

- d) Development proposals that will affect a National Park, National Scenic Area, Site of Special Scientific Interest or a National Nature Reserve should only be supported where the objectives of designation and the overall integrity of the area will not be compromised; or any significant adverse effects on the qualities for which the area has been designated are clearly outweighed by social, environmental or economic benefits of national importance. Planning decisions for development within National Parks must be consistent with the National Parks (Scotland) Act 2000, All Ramsar sites are also European sites and/or Sites of Special Scientific Interest and are extended protection under the relevant statutory regimes.
- e) Development proposals that would be likely to have an adverse effect on a **protected species** should not be supported unless it meets the relevant statutory tests. If there is evidence to suggest that a protected species is present on site or may be affected by a proposed development, steps must be taken to establish their presence. The level of protection afforded by legislation must be factored into the planning and design of the development and any impacts must be fully considered prior to the determination of the application.
- f) Where non-native species are present on a site, or where planting is planned as part of a development, developers should take into account legislation on non-native species.
- g) Development proposals that affect a site designated as a **Local Nature Conservation Site or a Local Landscape Area** should be supported where development will not have significant adverse effects on the integrity of the area or the qualities for which it has been identified; or any such effects are clearly outweighed by social, environmental or economic benefits of local importance.

- h) Planning authorities should apply the **precautionary principle** where the impacts of a proposed development on nationally or internationally significant landscape or natural heritage assets are uncertain but there is sound evidence indicating that damage could occur. If there is any likelihood of damage, modifications to the proposal to eliminate the risk of such damage should be considered and implemented. If there is uncertainty, research, surveys or assessments to remove or reduce uncertainty should be undertaken.
- i) Development proposals for development in areas identified as wild land (per <u>Nature Scot</u> <u>Wild Land Areas map 2014</u>) should only be supported where:
 - the proposed development cannot be reasonably located outside of the wild land area; or,
 - it is for small scale development directly linked to a rural business, croft or required to support a fragile population in a rural area; and,
 - a site based assessment of any significant effects on the qualities of the areas is undertaken, and use of siting, design or other mitigation minimises adverse impacts.

Policy 32: Natural places

Q50: Do you agree that this policy will protect and restore natural places?

Peat and carbon rich soils

We want to protect carbon rich soils and preserve and restore peat.

Peat and carbon rich soils have a critical role to play in helping to achieve net zero by 2045 through sequestering and storing carbon. They also provide essential ecosystem services for nature, people and our economy and will play a key role in helping us to adapt to future climate change.

Policy 33: Soils

- a) Local development plans should protect locally, regionally, nationally and internationally valued soils.
- b) Development proposals should only be supported if they are designed in a way that minimises the amount of **disturbance to soils** on undeveloped land and protects them from damage including erosion or compaction.
- c) Development on peatland, carbon rich soils and priority peatland habitat should not be supported unless essential for:
 - essential infrastructure, where there is a locational need and no other site is suitable; or
 - the generation of energy from a renewable source, where the proposal supports a zero carbon electricity system and will maximise the function of the peatland during its operational life and in decommissioning; or
 - small scale development directly linked to a rural business, farm or croft; or
 - supporting a fragile population in a rural or island area; or
 - restoration of peatland.

A detailed site specific assessment will be required to identify depth, quality and stability of soil and the effects of the development on peatland, including the likely effects of development on CO₂ emissions. This should inform careful project design and ensure that adverse impacts, including emissions release, can be avoided and minimised through siting, design and appropriate mitigation.

Where an assessment identifies peat onsite, a peatland management plan will be required to demonstrate that any unnecessary disturbance, degradation or erosion has been avoided or minimised, including appropriate mitigation measures. Where peatland / peatland vegetation is displaced this must be reintegrated into a functional peatland system, in accordance with the mitigation hierarchy and relevant biodiversity policies.

- d) Development proposals for **new commercial peat extraction, including extensions to existing sites,** should not be supported, unless:
 - the extracted peat is supporting an industry of national importance to Scotland, and
 - · there is no reasonable substitute; and
 - the area of extraction is the minimum necessary and the proposal aims to retain a residual depth of peat of no less than one metre across the whole site; and
 - the time period for extraction is the minimum necessary; and the proposal is supported by a comprehensive site restoration plan which will return the area of extraction back to its original environmental status.

Policy 33: Peat and carbon rich soils Q51: Do you agree that this policy protects carbon rich soils and supports the

preservation and restoration of peatlands?

Trees, woodland and forestry

We want to expand woodland cover and protect existing woodland.

Trees and woodland have a critical role to play in helping to achieve net zero by 2045 through sequestering and storing carbon. They also provide essential ecosystem services for nature, people and our economy and will play a key role in helping us to adapt to future climate change and reversing biodiversity loss. Existing woodlands should be protected wherever possible.

Policy 34: Trees, Woodland and Forestry

- a) Local development plans should identify and protect existing woodland and potential for its enhancement or expansion to avoid habitat fragmentation and improve ecological connectivity, helping to support nature networks. The spatial strategy should identify and set out proposals for the development of forestry and woodlands in their area, in associated Forestry and Woodland Strategies, including their development, protection and enhancement, resilience to climate change, and the expansion of woodlands of a range of types to provide multiple benefits to the physical, cultural, economic, social and environmental characteristics of the area, in accordance with The Right Tree in the Right Place guidance.
- b) Development proposals should not be supported where they would result in:
 - any loss of ancient woodlands, ancient and veteran trees, or adverse impact on their ecological condition;
 - adverse impacts on native woodlands, hedgerows and individual trees of high biodiversity value or identified for protection in the Forestry and Woodland Strategy;
 - fragmenting or severing woodland habitats, unless mitigation measures are identified and implemented;
 - conflict with Restocking Direction, Remedial Notice or Registered Notice to Comply issued by the Scottish Government Forestry Regulator, Scottish Forestry.

- c) Development proposals involving **woodland removal** should only be permitted where it would achieve significant and clearly defined additional public benefits. Where woodland is removed in association with development, developers will generally be expected to provide compensatory planting.
- d) Where a planning application is proposed which includes an area of existing woodland or land identified as being suitable for woodland creation (under the FWS), opportunities to enhance and expand woodland onsite and integrate it into design, or create new woodlands in accordance with the Forestry and Woodland Strategy in association with development, should be considered.
- e) Sustainably managed woodland can bring a range of benefits and planning applications should be supported where they enhance, expand and improve woodland to deliver benefits such as carbon sequestration, improving air quality; enhancing energy efficiency and providing shelter and shade, providing opportunities for woodland play and recreation; improving biodiversity; helping prevent flooding; and other ecosystem services.

Policy 34: Trees, woodland and forestry

Q52: Do you agree that this policy will expand woodland cover and protect existing woodland?

Coasts

We want to help our coastal areas adapt to climate change and to support the sustainable development of coastal communities.

Scotland's coastal areas and their communities support important economic sectors like tourism, outdoor recreation and food and drink but there is a need to address the long-term resilience of some communities against the impacts of climate change. The planning system should consider the long term impacts of climate change and provide a framework for protecting coastal communities and assets, including the potential for using nature-based solutions to support resilience.

Policy 35: Coasts

- a) Local development plan spatial strategies should consider how to adapt coastlines to the impacts of climate change. Plans should recognise that rising sea levels and more extreme weather events resulting from climate change will potentially have a significant impact on coastal and islands areas, and that a precautionary approach to flood risk including by inundation should be taken. An appropriate strategy for development should be set out that reflects the diversity of coastal areas and communities. This should take account of opportunities to use nature-based solutions to improve the resilience of coastal communities and assets.
- b) Development proposals that require a **coastal location** should be supported in areas of developed shoreline where the proposal does not result in the need for further coastal protection measures and does not increase the risk to people of coastal flooding or coastal erosion and is anticipated to be supportable in the long term.
- c) Development proposals in undeveloped coastal areas should only be supported if the proposal is necessary to support the blue economy, net zero emissions or if it would contribute to the economic regeneration or wellbeing of communities whose livelihood depend on marine or coastal activities.

Proposals should not result in the need for further coastal protection measures, taking into account future sea level change or increase the risk to people of coastal flooding or coastal erosion, including through the loss of natural coastal defences including dune systems. Any such developments should also be designed to have a very short lifespan or be in a location that will remain supportable in the long term.

- d) Development proposals for **coastal defence measures** should be supported if:
 - the proposal is consistent with any relevant coastal or marine plans including the National Marine Plan and any Regional Marine Plans, Dynamic Coast maps or local coastal change adaptation plans (shoreline management plans) if available;
 - nature-based solutions are utilised and permit managed future coastal change wherever practical;
 - any in-perpetuity hard defense measures can be demonstrated to be necessary to protect essential assets.
- e) Where a design statement is submitted with any planning application that may impact on the coast it should address any appropriate issues regarding **long term coastal vulnerability and resilience**.

Policy 35: Coasts

Q53: Do you agree that this policy will help our coastal areas adapt to climate change and support the sustainable development of coastal communities?

Part 4 – Delivering Our Spatial Strategy

Delivering our strategy and realising our collective ambitions requires collaborative action from the public and private sectors and wider communities. Actions will range across different scales and include a mix of strategic and project investments. It will be important to focus implementation and monitoring on delivering strategic actions and key developments.

As we refine and work towards a final NPF4 we will work with a range of key partners including Scottish Government portfolios, the Infrastructure Delivery Group, the Scottish Futures Trust, local authorities, the key agencies and others to work up a detailed delivery programme to accompany the final NPF4. Our engagement programme will include a series of workshops to explore delivery in more detail.

We expect that our approach to delivery will draw on the following key delivery mechanisms:

Aligning Resources

A collaborative approach that aligns interests will play a central role in delivering the spatial strategy. We will work with multiple parties to explore opportunities to align existing or planned public sector investment funding to support the delivery of the spatial strategy. We will apply the Place Princple that promotes better joined up actions to deliver improved outcomes for our places. Principly this will be through 'anchor' national programmes and projects outlined in our infrastructure investment plan (IIP) pipeline or those generated through strategic processes such as the second Strategic Transport Projects

Review 2 and the City Region Growth Deals. We will also strengthen the approach to targeting investment to the places where it will have the greatest impact and through our place based investment programme. Further information about which strategies and programmes our themes will align with and a list of potential funding programmes is available on our website at www.transformingplanning.scot and will be refined as we work on a delivery programme to accompany the final NPF4.

Infrastructure First

A key element of planning reform centres around the need to implement an infrastructure first approach through the planning system. This began with recommendations from the independent review of the planning system (2016) which recognised the need for planning to 'regain confidence' in the delivery of infrastructure, with the need for greater coordination and collaboration in infrastructure investment decisions.

We have already made progress towards this by publishing this draft NPF4, which embeds the infrastructure first policy principle into national policy, which will be applied across land use decisions. This policy and forthcoming regulation and guidance will promote the infrastructure first approach through the preparation of local development plans and their associated delivery programmes, which will also implement the changes introduced by the Planning (Scotland) Act 2019. Together, these actions will help strengthen the link between the planning and delivery of infrastructure.

Once these key parts of the new system are in place, further work will be taken forward to support an infrastructure-first approach to the planning system. The Scottish Government will produce new guidance to support innovation to build a more delivery-focused approach to planning. We will also work with partners, including the Scottish Futures Trust and members of the Infrastructure Delivery Group, to identify how planning authorities can be better supported to take full account of infrastructure considerations to inform future development plan spatial strategies.

Once adopted, National Planning Framework 4 will also inform the next iteration of Scotland's Infrastructure Investment Plan, with the spatial priorities guiding future public sector investment.

Delivery of National Developments

Our draft list of national developments have been selected on the basis of their potential to support delivery of the priorities sets out in our national spatial strategy. Many of these projects will be delivered by bringing together public and private sector investors. We will collectively work with key partners to ensure that our final approved list of designated national developments are supported and delivered. Further information about each national development in contained in Annex D.

Development Plan Policy and Regional Spatial Strategies

Scotland's regions, working together, will play a key role in taking forward this strategy. Throughout Scotland places are coming together to develop Regional Economic Strategies underpinning City Region Growth Deals, Regional Economic Partnerships, Regional Land Use Partnerships, and to provide regional input to the Strategic Transport Projects Review 2. Building on this, and by guiding future Regional Spatial Strategies, we will take forward:

Our package of national planning policies (Part 3) which once adopted will be part of the statutory development plan will also help support our strategy. This will improve the predictability

and consistency of the Scottish planning system and set a clear direction for planning decisions that will aid delivery of our strategy.

Local development plans and new regional spatial strategies will also play a vital role in delivering the national strategy at a regional and local level. Planning authorities in particular have a pivotal role to play in enabling future investment and transforming our local places to meet our shared national strategic objectives.

New regional spatial strategies can identify areas for future population growth, align with regional economic strategies and identify key sectors and clusters for future development and investment. We expect them to set out a clear place-based spatial strategy that guides future development across different areas of Scotland. This will include identification of networks of regionally significant centres, growth and investment areas and ensuring that future development and infrastructure works with each area's assets and whilst conserving and enhancing nationally and regionally recognised natural and historic areas and assets.

In line with our national planning policies, local development plans have a key role to play, alongside local housing strategies, in taking forward the Minimum All-Tenure Housing Land Requirement for their area to confirm the amount and location of deliverable land for future housing development. This should be informed by an infrastructure first approach and supported by the accompanying local development plan delivery programme setting out who will be responsible for delivering what infrastructure and how it will be funded. Local development plans will also identify proposals for business development and investment as part of the spatial strategy and support a place based approach to future development. Key aspects include identifying networks of centres, protecting and enhancing the natural and historic environment, and highlighting opportunities for the redevelopment of vacant and derelict land and supporting coastal communities. New guidance on local development plans will bridge the gap between our national strategy and implementation at a local level.

A range of other delivery mechanisms can help to support delivery. These include:

- Local Place Plans. Communities can play an active role in informing the local development plan by identifying their needs, preferences and proposals for new development in their area which supports liveable places. Communities may wish to consider the contribution of local places to economic success, and in particular opportunities for community wealth building. They may also wish to consider the contribution of local place to future development which reflects the strengths, assets and challenges of the community and its local environment. New regulations and guidance on local place plans have been brought forward as a priority as part of our planning reform programme to implement the provisions of the Planning (Scotland) Act 2019.
- Planning obligations. Planning obligations have a key role to play in mitigating the impacts of development and ensuring proposals are acceptable in planning terms where the relevant tests are met, this can include contributions to, or provision of, infrastructure. We are taking forward a review of developer contributions to evaluate the effectiveness of existing mechanisms, which will inform our consideration of new approaches, taking into account the powers introduced by the Planning (Scotland) Act 2019 to introduce an infrastructure levy of Scotland.
- Land assembly. Taking a positive and proactive approach to land assembly, including the use of compulsory purchase powers, can help to achieve planning and placemaking objectives by supporting the delivery of a range of development, infrastructure and regeneration projects in the public interest.
- Masterplan Consent Areas. We will implement the provisions of the Planning (Scotland) 2019 to introduce new regulations for Masterplan

- consent areas. Partners will be able propose Masterplan Consent Areas that essentially secure up-front planning permission for development which accords with a detailed scheme. This can be used to support future investment in priority areas. We will consider how the Scottish Government can support the roll-out of masterplan areas in our future work programmes.
- Investing in the planning service. We recognise that our economic recovery will benefit from a better resourced planning service, and that the recent decline in the capacity of planning authorities needs to be addressed. As a first step, we will bring forward regulations for revised planning fees to help planning authorities to move towards full cost recovery and introduce proportionate, but realistic charging for additional services. We will continue to ensure that additional resources for authorities are linked with performance monitoring and improvement.

Monitoring

The finalised and approved NPF4 will be accompanied by an effective monitoring process. As we work towards an adopted NPF4, we will work with a range of stakeholders to develop an appropriate monitoring programme for NPF4 that allows us to assess progress and take action where required. Monitoring will be required at both a national and local level and needs to be proportionate and effective.

An agreed monitoring programme will need to complement, and potentially combine, wider planning performance work including Planning Performance Frameworks and RTPI work on monitoring outcomes, as well as reflecting national outcomes set out in the National Performance Framework. We will also consider the extent to which monitoring of NPF4 can be linked to the role of the National Planning Improvement Co-Ordinator.

Q54: Do you agree with our proposed priorities for the delivery of the spatial strategy?

Q55: Do you have any other comments on the delivery of the spatial strategy?

Part 5 – Annexes

Annex A - NPF4 Outcomes statement

This statement sets out how the Scottish Ministers consider that development will contribute to each of the outcomes identified in Section 3A(3)(c) of the Town and Country Planning (Scotland) Act 1997.

(a) meeting the housing needs of people living in Scotland including, in particular, the housing needs for older people and disabled people

Scottish Ministers consider that development of land supported by the policies and proposals in the NPF will contribute to this outcome by inclusion of a policy on Quality Homes that supports the delivery of high-quality, sustainable homes that meet the needs of people throughout their lives.

In particular, Policy 9 (c) notes that diverse needs should be taken into account across all areas and Policy 9 (f) states that proposals for new homes that improve affordability and choice should be supported and that an equalities led approach to addressing identified gaps in provision should be taken, which could include: accessible, adaptable and wheelchair accessible homes; a range of size of homes such as those for homes for older people; and other specialist groups.

Furthermore, Policy 7: Local Living states that development proposals that are consistent with the principles of 20 minute neighbourhoods should be supported. As part of this, consideration should be given to: affordable housing options, ability to age in place, housing diversity.

(b) improving the health and wellbeing of people living in Scotland

Scottish Ministers consider that development of land supported by the policies and proposals in the NPF will contribute to this outcome by including policies that recognise that the natural environment is fundamental to our health and wellbeing from food growing, clean air and water, to the health and wellbeing benefits we get from being in nature.

Policy 14 notes the importance of Health and Wellbeing.

Built environment policies that support active and healthier lifestyles and encourage better health and wellbeing for everyone include active travel, green infrastructure, and 20 minute neighbourhoods. A policy has been introduced on lifelong health, wellbeing and safety that directs LDPs to tackle health inequalities and set out policies for air quality, noise and community food growing.

(c) increasing the population of rural areas of Scotland

Scottish Ministers consider that development of land supported by the policies and proposals in the NPF will contribute to this outcome by requiring LDP's to set out an appropriate approach to development in areas of pressure and decline and include proposals for future population growth, informed by an understanding of population change over time.

In addition, rural policies support resettling and encourage development that will help to sustain and grow fragile communities providing employment and providing new housing. Development proposals that contribute to the viability, sustainability and diversity of rural economies are supported.

Specifically, Policy 31: Rural Places supports development proposals in rural areas and also makes reference to the importance of digital connectivity. This is reinforced by Policy 23: Digital Infrastructure which will support the delivery of digital infrastructure to support investment and population growth in rural areas.

(d) improving equality and eliminating discrimination

Scottish Ministers consider that development of land supported by the policies and proposals in the NPF will contribute to this outcome by an overarching Policy 4: Human rights and equality which notes that development plans and planning decisions should seek to eliminate discrimination and promote equality and reduce disadvantage.

Further measures identified throughout the draft require action to address equality and discrimination along with a responsibility to consult and engage collaboratively and meaningfully to ensure everyone can engage in local development planning and the development decisions which affect them. A further example, Policy 5: Community wealth building, identifies a need to address economic disadvantage and inequality.

(e) meeting any targets relating to the reduction of emissions of greenhouse gases, within the meaning of the Climate Change (Scotland) Act 2009, contained in or set by virtue of that Act

Scottish Ministers consider that development of land supported by the policies and proposals in the NPF will contribute to this outcome by placing the global climate emergency at the heart of our strategy which addresses both emissions reduction and adaptation. Policy 2: Climate emergency states that when considering all development proposals significant weight should be given to the Global Climate Emergency.

More generally, on emissions reduction our policies address: localisation and digital infrastructure to reduce the need to travel unsustainably; infrastructure first, energy efficiency and the circular economy to influence building related emissions; reuse of existing buildings, nature-based approaches and negative emissions technologies to support emissions capture and sequestration; electricity generation from renewable sources and support for appropriately emissions abated low carbon fuels to support emissions reduction from the energy needed for business, homes and communities. Our approach supports the green sectors and investment in communities and areas that would most benefit from it in support of a just transition to net zero.

(f) securing positive effects for biodiversity.

Scottish Ministers consider that development of land supported by the policies and proposals in the NPF will contribute to this outcome by ensuring that development secures positive effects for biodiversity, and that our approach to planning is designed to help halt and reverse biodiversity loss and to invest in nature-based solutions, benefiting people and nature.

Policy 3: Nature Crisis states that development plans and proposals that contribute to the enhancement of nature networks should be supported in principle. It also notes that adverse impacts of development proposals on the natural environment should be minimised through careful planning and design and that this should consider the need to reverse biodiversity loss.

The policy position makes clear that proposals for local development should only be supported if they include appropriate measures to enhance biodiversity and that development proposals that would have an unacceptable impact on the natural environment including biodiversity objectives should not be supported.

The aim of securing positive effects for biodiversity is also evident in policies on Blue and Green Infrastructure (Policy 12); Natural Places (Policy 32); and, Trees, Woodland and Forestry (Policy 34).

Q56: Do you agree that the development measures identified will contribute to each of the outcomes identified in Section 3A(3)(c) of the Town and Country Planning (Scotland) Act 1997?

Annex B - Housing numbers

This Annex sets out the Minimum All-Tenure Housing Land Requirement (MATHLR) for each planning authority in Scotland. This is to meet the requirement of Section 3A(3)(d) of the Town and Country Planning (Scotland) Act 1997.

Local, City Region and National Park Authority	Proposed MATHLR
Aberdeen City	7,000
Aberdeenshire	7,550
Aberdeen City Region	14,550
Angus	2,550
Fife (North)	1,700
Dundee City	4,200
Perth & Kinross	8,500
Dundee City Region	16,950
City of Edinburgh	41,300
East Lothian	6,400
Fife (Central and South)	5,650
Midlothian	8,050
West Lothian	9,600
Scottish Borders	4,800
Edinburgh City Region	75,800
East Dunbartonshire	2,500
East Renfrewshire	2,800
Glasgow City	21,350
Inverclyde	1,500
North Lanarkshire	7,350
Renfrewshire	4,900
South Lanarkshire	7,850
West Dunbartonshire	2,100
Glasgow City Region	50,350
Argyll & Bute	2,150
Clackmannanshire	1,500
Dumfries & Galloway	4,550
East Ayrshire	4,050
Eilean Siar	192
Falkirk	5,250

Local, City Region and National Park Authority	Proposed MATHLR
Highland	9,500
Moray	3,450
North Ayrshire	2,950
Orkney	1,600
Shetland	850
South Ayrshire	2,000
Stirling	3,500
Cairngorms National Park	850
Loch Lomond & Trossachs National Park	300
All Fife	7,350

Q57: Do you agree with the Minimum All-Tenure Housing Land Requirement (MATHLR) numbers identified above?

Annex C – Glossary of definitions

20 minute neighbourhood	A method of achieving connected and often compact neighbourhoods designed in such a way that people can meet the majority of their daily needs within a reasonable walk, wheel or cycle (within approx. 800m) of their home. The principle can be adjusted to include varying geographical scales from cities and urban environments, to rural and island communities. Housing would be planned together with local infrastructure including schools, community centres, local shops and health and social care to significantly reduce the need to use unsustainable methods of travel, to prioritise quality of life, help tackle inequalities, increase levels of health and wellbeing and respond to the climate emergency.
Affordable home/affordable housing	Housing of a reasonable quality that is affordable to people on low incomes. This can include social rented, mid-market rented, shared-ownership, shared-equity, housing sold at discount (including plots for self-build), self-build plots and low-cost housing without subsidy.
Agent of change principle	Where an application is made for a residential development which is likely to be affected by noise from existing development such as, but not limited to, music venues, manufacturing or industrial sites, large retail outlets, etc, the applicant is required to demonstrate that they have assessed the potential impact on residents of the proposed residential development and that the proposed design incorporates appropriate measures to mitigate this impact.
Appropriate Assessment	Regulation 48 of The Conservation (Natural Habitats, &c.) Regulations 1994, as amended, requires an authority, before deciding to undertake, or give any consent, permission or other authorisation for certain plans or projects likely to have a significant effect on a European site in Great Britain (either alone or in combination with other plans or projects) to make an 'appropriate assessment' of the implications for the site in view of that site's conservation objectives.
Article 4 Direction	Article 4 of the Town and Country Planning (General Permitted Development) (Scotland) Order 1992 gives the Scottish Government and planning authorities the power to remove permitted development rights by issuing a direction.
Biodiversity	The variability in living organisms and the ecological complexes of which they are part. This includes diversity within species, between species and of ecosystems (UN Convention on Biological Diversity, 1992).
Blue economy	The Blue Economy is sustainable use of ocean resources for economic growth, improved livelihoods and jobs, while preserving the health of marine and coastal ecosystems.
Blue infrastructure	Water environment features within the natural and built environments that provide a range of ecosystem services. Blue features include rivers, lochs, wetlands, canals, other water courses, ponds, coastal and marine areas including beaches, porous paving, sustainable urban drainage systems and raingardens.

Brownfield	Land which has previously been developed. The term may cover vacant
	or derelict land, land occupied by redundant or unused buildings and developed land within the settlement boundary where further intensification of use is considered acceptable.
Buildings at Risk Register	The Buildings at Risk Register (BARR) for Scotland (buildingsatrisk.org.uk) has been in operation since 1990 and highlights properties of architectural or historic merit that are considered to be at risk. Buildings at risk are not necessarily in poor condition, they may simply be standing empty with no clear future use or be threatened with demolition.
Carbon sequestration	The long-term removal, capture, or sequestration of carbon dioxide from the atmosphere to slow or reverse atmospheric CO 2 pollution and to mitigate or reverse climate change.
Circular economy	A circular economy is one that is designed to reduce the demand for raw material in products; to encourage reuse, repair and manufacture by designing products and materials to last as long as possible in line with the waste hierarchy. Prevention If you can't prevent, then Preven
Commercial centre	Centres which have a more specific focus on retailing and/or leisure uses, such as shopping centres, commercial leisure developments, mixed retail and leisure developments, retail parks and factory outlet centres.
Community	A body of people. A community can be based on location (for example people who live or work in or use an area), common identity (for example a shared ethnicity, language, age) or common interest (for example the business community, amenity, sports, social or heritage groups).
Conservation Area	Conservation areas are areas which have special architectural or historic interest that are considered worthy of protection. To be designated as a conservation area it must meet the criteria of 'special architectural or historic interest the character or appearance of which is desirable to preserve or enhance', as set out in Section 61 of the Planning Listed Buildings and Conservation Areas (Scotland) Act 1997.
Community Hub	A community hub is a multipurpose centre , such as a community centre, medical centre or school, that provides a range of high quality and cost effective services to the local community, with the potential to develop new services in response to changing community needs.
Community facilities	Buildings or services used by the community, including community halls, recreation centres, libraries, etc.

Cultural significance	Cultural significance means aesthetic, historic, scientific or social value for past, present or future generations. Cultural significance can be embodied in a place itself, its fabric, setting, use, associations, meanings, records, related places and related objects.
Cumulative impact	Impact in combination with other development. That includes existing developments as appropriate, those which have permission, and valid applications which have not been determined. The weight attached to undetermined applications should reflect their position in the application process.
Cumulative effects (in the context of the strategic transport network)	The effect on the operational performance of transport networks of a number of developments in combination, recognising that the effects of a group of sites, or development over an area may need different mitigation when considered together than when considered individually.
Custom-build housing	Where a person tasks a house builder to tailor a home to their preferences before it is built.
Decarbonisation	Reducing the amount of gaseous carbon compounds released by buildings, activities or operations.
Deliverable land	Land that is free from constraints or there is a commitment to overcome constraints, and development is able to be delivered within the pipeline period identified for the site.
Design Flood	Magnitude of the flood adopted for the design of a site, usually defined in relation to the severity of the flood in terms of its return period.
Ecosystem services	The benefits people obtain from ecosystems.
Egress (safe, flood free pedestrian access and egress)	A route for the movement of people (not vehicles) of all abilities (on foot or with mobility assistance) between the development and a place of safety outwith the design flood level.
Enabling development	Enabling development is development that would not be in compliance with local and/or national planning policies, and not normally be permitted, except for the fact that it would secure the future conservation of a historic environment asset and the wider benefits outweigh the impacts of not adhering to those policies.
Essential infrastructure (in a flood risk area for operational reasons)	Essential transport infrastructure and essential utility infrastructure which may have to be located in a flood risk area for operational reasons. This includes electricity generating stations, power stations and grid and primary sub stations, water treatments works and sewage treatment works and wind turbines.
Evidence report	A supporting document to the Local Development Plan. An evidence report summarises the evidence base for those proposals and policies set out in the development plan and demonstrates that appropriate consultation has been undertaken and regard given to the views of the community.

Flood	The temporary covering by water from any source of land not normally covered by water, but not including the overflow of a sewage system.
Flood plain	The generally flat areas adjacent to a watercourse or the sea where water flows in time of flood or would flow but for the presence of flood prevention measures. The limits of a flood plain are defined by the peak water level of an appropriate return period event. See also Future functional flood plain.
Flood risk	The combination of the probability of a flood and the potential adverse consequences associated with a flood, for human health, the environment, cultural heritage and economic activity.
Forestry and Woodland Strategy	A strategy prepared by a planning authority either singly or in collaboration with other planning authorities, which sets out policies and proposals for the development of forestry and woodlands in their area, according to the Planning (Scotland) Act 2019.
Freeboard	Freeboard is the difference between the design flood level and either the finished floor levels, solum level, or deck level of a specific development. It is a safety margin designed to allow for the uncertainties involved in flood estimation and physical factors that cannot be assessed and vary between sites e.g. post-construction settlement and wave action. In many cases an adequate freeboard allowance is 600mm above the design flood level ⁴ (in some situations a more detailed assessment of appropriate freeboard will need to be carried out).
Future functional flood plain	The areas of land where water flows in times of flood which should be safeguarded from further development because of their function as flood water storage areas. For planning purposes the future functional floodplain will generally have a greater than 0.5% (1:200) probability of flooding by 2080 https://map.sepa.org.uk/floodmaps/FloodRisk
Gardens and designed landscapes	The Inventory of Gardens and Designed Landscapes recognises sites where garden grounds and landscapes have been intentionally laid out for artistic effect which are of national importance. The inventory is maintained by Historic Environment Scotland.
Green infrastructure	Features or spaces within the natural and built environments that provide a range of ecosystem services.
Green networks	Connected areas of green infrastructure and open space, that together form an integrated and multi-functional network.
Green space	Space which provides a recreational function, an amenity function, or aesthetic value to the public such as areas of: (a) grass, (b) trees, (c) other vegetation, (d) water, but not including agricultural or horticultural land.

⁴ In line with CIRIA Guidance C624 Development and Flood Risk – Guidance for the Construction Industry 2004.

Historic Battlefields	The Inventory of Historic Battlefields recognises sites where a nationally important battle took place, soldiers fought and died, and where significant military activities happened. Their selection, assessment and designation is carried out by Historic Environment Scotland.
Historic Environment	The historic environment is 'the physical evidence for human activity that connects people with place, linked with the associations we can see, feel and understand'.
Historic Environment Asset	An asset (or 'historic asset' or 'heritage asset') is a physical element of the historic environment – a building, monument, site, place, area or landscape identified as having cultural significance.
Historic Marine Protected Areas	Historic Marine Protected Areas are areas designated in Scottish territorial waters (0-12 miles) under the Marine (Scotland) Act 2010 for the purpose of preserving marine assets of national importance. These can be wrecks of boats or aircraft or more scattered remains, such as groups of artefacts on the seabed from a submerged prehistoric landscape. Their designation is carried out by Marine Scotland based on advice from Historic Environment Scotland.
Housing land requirement	The amount of land identified in National Planning Framework for a 10-year period for each authority area that is to be identified within the pipeline of housing development.
Huts	A simple building used intermittently as recreational accommodation (ie. not a principal residence); having an internal floor area of no more than 30 square meters; constructed from low impact materials; generally not connected to mains water, electricity or sewerage; and built in such a way that it is removable with little or no trace at the end of its life. Huts may be built singly or in groups.
Lifeline links	A lifeline ferry service required in order for a community to be viable. Glossary of the Ferries Plan 2012.
Listed building	A listed building is a built structure of 'special architectural or historic interest'. The term 'building' can be defined as 'anything made by people' such as houses, schools, factories, boundary walls, bridges and sculptures. They are designated by Historic Environment Scotland under the Planning (Listed Buildings and Conservation Areas) (Scotland) Act 1997 and they maintain the list.
Local housing strategy	Local Housing Strategies were introduced as part of the Housing (Scotland) Act 2001 to widen the strategic and enabling role for local authorities in relation to housing in their area. The Local Housing Strategy (LHS) sets out the outcomes the Council and its partners want to achieve, and the actions they will take, to address housing need and demand in their area.
Masterplan	A strategic scheme within which a location is proposed to be regenerated or changed in order to meet a perceived challenge or strategic need.

Masterplan consent area	A masterplan consent area scheme can grant authorisation for the type of development set out in the scheme, within the geographic location (area) to which the scheme relates. In setting out the type of development that the scheme authorises, this can be either expressly specified or described as type of development that is specified in the scheme.
Mitigation hierarchy	The mitigation hierarchy indicates the order in which the impacts of development should be considered and addressed. These are: i. avoid – by removing the impact at the outset; ii. minimise – by reducing the impact; iii. restore – by repairing damaged habitats; iv. offset – by compensating for the residual impact that remains, with preference to on-site over off-site measures.
Nature network	A Nature Network is a joined-up system of places important for wild plants and animals, on land and at sea. It allows plants, animals, seeds, nutrients and water to move from place to place and enables the natural world to adapt to change, providing plants and animals with places to live, feed and breed. Effectively functioning nature networks will connect existing nature rich areas through habitat corridors, habitat 'stepping stones' or habitat restoration areas.
Net zero	Scotland has set a target to become 'Net Zero' by 2045. This means the amount of greenhouse gas emissions we put into the atmosphere and the amount we are able to take out will add up to zero.
Other Effective Area-Based Conservation Measures (OECMs)	A geographically defined area other than a Protected Area, which is governed and managed in ways that achieve positive and sustained long-term outcomes for the in situ conservation of biodiversity, with associated ecosystem functions and services and where applicable, cultural, spiritual, socio–economic, and other locally relevant values (CBD, 2018).
Open space	Space within and on the edge of settlements comprising green space or civic areas such as squares, market places and other paved or hard landscaped areas with a civic function.
Open Space Strategy	An open space strategy is to set out a strategic framework of the planning authority's policies and proposals as to the development, maintenance and use of green infrastructure in their district, including open spaces and green networks. It must contain: an audit of existing open space provision, an assessment of current and future requirements, and any other matter which the planning authority consider appropriate.
NTS2 National Transport Strategy 2	The National Transport Strategy sets out an ambitious vision for Scotland's transport system for the next 20 years. The vision is underpinned by four priorities: Reduces Inequalities, Takes Climate Action, Helps Deliver Inclusive Economic Growth and Improves our Health and Wellbeing, each with three associated outcomes.
	The Strategy sets out the strategic framework within which future decisions on investment will be made, including the sustainable travel and investment hierarchies.

Placemaking Remedial Notice	Placemaking is the process of creating good quality places that promotes people's health, happiness and wellbeing. It concerns the environment in which we live; the people that inhabit these spaces; and the quality of life that comes from the interaction of people and their surroundings. Placemaking is a collaborative approach involving the design and development of places over time, with people and communities central to the process. A Remedial Notice is a notice issued by Scottish Ministers if it appears to
(forestry)	them that a person has failed or is failing to comply with a condition on felling permission, a felling direction (including any condition imposed on it), a restocking direction (including any condition imposed on it), or a registered notice to comply.
	A Remedial Notice requires the person to take such steps or stop such activity as may be specified in the notice on order to comply with or otherwise give effect to the condition, direction or (as the case may be) registered notice to comply, and, to take steps or stop the activity within the period specified in the notice.
Restocking Direction	A Restocking Direction is a notice issued by Scottish Ministers, in response to an unauthorised felling or a failure to comply with a continuing condition on a felling permission. A restocking direction requires an owner of the land on which the felled tree was located or the land to which the continuing condition relates, to stock the land in question.
Self-build housing	Where a person builds their own house or appoints their own builder.
Self-provided housing	Includes self-build housing, custom-build housing and collective build housing.
Setting	Setting is more than the immediate surroundings of a site or building, and may be related to the function or use of a place, or how it was intended to fit into the landscape or townscape, the view from it or how it is seen from areas round about, or areas that are important to the protection of the place, site or building.
	'Setting' is the way the surroundings of a historic asset or place contribute to how it is understood, appreciated and experienced.
Scheduled Monument	Scheduled monuments are archaeological sites or monuments of national importance that are legally protected under the Ancient Monuments and Archaeological Areas Act 1979. They are designated by Historic Environment Scotland who maintains the schedule.
Short-term let	The use of a dwellinghouse (a residential house or flat) for rental by persons other than the owner for short periods and for financial or other remuneration.
	Typically includes properties advertised as being available for holiday let, although can apply to other situations.
Strategic Transport Network	Includes the trunk road and rail networks. Its primary purpose is to provide the safe and efficient movement of strategic long-distance traffic between major centres, although in rural areas it also performs important local functions.

Sustainable development	Development that meets the needs of the present without compromising the ability of future generations to meet their own needs. (The Brundtland Definition. Our Common Future, The World Commission on Environment and Development, 1987.)
Sustainable Travel Hierarchy	The National Transport Strategy 2 Sustainable Travel Hierarchy should be used in in decision making by promoting walking, wheeling, cycling, public transport and shared transport options in preference to single occupancy private car use for the movement of people. The efficient and sustainable freight transport for the movement of goods, particularly the shift from road to rail should also be promoted.
Sustainable Investment Hierarchy	The National Transport Strategy 2 Sustainable Investment Hierarchy will be used to inform future investment decisions and ensure transport options that focus on reducing inequalities and the need to travel unsustainably are prioritised. We also need to focus on maintaining and safely operating existing assets, taking due consideration of the need to adapt to the impacts of climate change. Investment promoting a range of measures, including innovative solutions, to make better use of existing capacity will then be considered, ensuring that existing transport networks and systems are fully optimised. Only following these steps should investment involving targeted infrastructure improvements be considered.
Town Centre	Centres which display: - a diverse mix of uses, including shopping; - a high level of accessibility; - qualities of character and identity which create a sense of place and further the wellbeing of communities; - wider economic and social activity during the day and in the evening; and - integration with residential areas.
Transport Appraisal	A Transport Appraisal should inform the spatial strategy by appraising the impact of the potential spatial strategy options on the transport network, in line with Transport Scotland's DPMTAG guidance. It should determine the potential impacts of development on the transport network and mitigation to address adverse impacts, how they will be funded and who should deliver these. This should inform the Proposed Plan.
Transport Assessment	A Transport Assessment report should aim to provide supporting evidence to accompany the planning application to demonstrate that the development is sited in a location where current and likely future travel behaviour will produce a desired and predicted transport output. The TA should provide information in a suitable form to enable the local authority and, if necessary, Transport Scotland to assess and determine the planning application, seek any changes to the proposal and devise necessary planning conditions or negotiate planning or other legal agreements.

Travel Plan	A Travel Plan (TP) is a document that sets out a package of positive and complementary measures for the overall delivery of more sustainable travel patterns for a specific development. Their ability and success in influencing travel patterns is dependent upon the commitment of the developer or occupier of a development and the enforcement of travel plan monitoring by the local authority. Travel Plans should be implemented to encourage a shift in transport mode for those travelling to and from a development.
Vacant and derelict land	Vacant land – Previously developed land, without physical constraint, which the Planning Authority has indicated is currently available for redevelopment. Derelict land – Previously developed land which is un-remediated and/ or which has a constraint caused by its previous use which hampers its
World Heritage Sites	redevelopment or naturalisation. World Heritage Sites are internationally important cultural and/or natural heritage sites which have been inscribed for their 'Outstanding Universal Value'. Though no additional statutory controls result from world heritage designation, the impact of proposed development upon the outstanding universal value, including its authenticity and integrity of a World Heritage Site and its setting, is a material consideration in determining planning applications. Their selection, assessment and designation is carried out by UNESCO based on advice from State Parties and the relevant devolved Government.

Q58: Do you agree with the definitions set out above? Are there any other terms it would be useful to include in the glossary?



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Scotland 2045

Scotland's Fourth National Planning Framework: Draft

Housing Land Requirement

Explanatory Report

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Introduction

- 1. The Town and Country Planning (Scotland) Act 1997, as amended, requires at Section 3A(3)(d) that the National Planning Framework (NPF) contain "targets for the use of land in different areas of Scotland for housing". To meet this, Annex B of Draft NPF4 proposes a Minimum All-Tenure Housing Land Requirement (MATHLR) for each planning authority in Scotland.
- 2. This Explanatory Report explains how we have moved from the new statutory requirement to the figures contained in the Draft NPF. This is to support transparency and allow stakeholders to understand the approach taken and the subsequent outcomes.

Case for Change

- 3. Scottish Ministers acknowledge that planning for housing in Scotland needs to change. There is a need to focus on delivering outcomes, rather than process. Planning for housing is one of the most contested areas of the planning system: it has become increasingly litigious in recent years. The forecasting of housing need and demand has become an industry in itself, consuming significant time and resources for everyone involved.
- 4. Housing is critical to a wide range of socio-economic issues. Experience of the pandemic has highlighted the importance of quality homes in quality places. There is therefore a need to focus on accelerating delivery and improving the quality of homes and places. This can be supported by introducing a long-term, strategic and public interest approach that clearly, consistently and transparently establishes the housing land requirement much earlier in the plan preparation process.
- 5. Housing has been one of the key issues throughout the process of planning reform with varying views. During the progress of the Planning Bill, provisions relating to housing targets were added by an amendment lodged and accepted during Stage 2 scrutiny.

A New Approach

6. The statutory

6. The statutory requirement is new and has required a new approach to be developed. We have sought to provide a consistent approach across the development planning system in Scotland, that is simpler and more transparent. The approach has produced broad, reasonable and long-term requirements, as is appropriate at the national scale. It looks to provide clarity early in the development plan process and confidence about the baseline amount of land to be identified locally.

7. A <u>discussion paper</u>¹ on the housing land approach was published in March 2020. This introduced a number of guiding principles, as below, and proposed a methodology to meet the statutory requirement

¹https://www.transformingplanning.scot/media/1296/national-planning-framework-4-housing-land-targets-technical-discussion-paper-2-march-2020.pdf

- Providing early clarity and reducing conflict and complexity.
- Ensuring Local Development Plans (LDPs) allocate sufficient land for housing.
- An agreed proportion of this land should be 'deliverable'.
- Minimum figures should be set for all local authority areas in Scotland.
- A national approach needs to be informed by regional and local knowledge, analysis and input.
- 8. Responses to the paper were mixed and wide ranging. Overall, there was general support for the principles and for measures that would help to address complexity and conflict, but differing views on how this could be achieved.
- 9. A Housing Advisory Panel, chaired by the Scottish Government's Chief Planner, was established to help guide this work. It comprised a cross section of members, that were invited to take part on a personal basis due to their experience on housing and planning matters.
- 10. Taking into account the responses to the discussion paper and the contributions from the Housing Advisory Panel, the approach to establish the MATHLR emerged. This built upon the approach presented in the discussion paper and represented fine-tuning and iterative amendment.

Inputs, Estimates and Adjustments

11. The calculation for arriving at the MATHLR is set out in Figure A below.

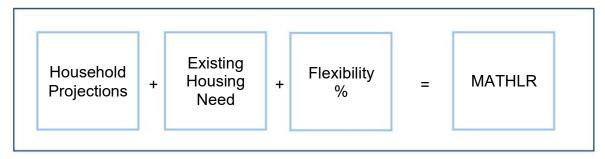


Figure A - Inputs for Establishing Housing Land Requirements

- 12. For household projections, the 2018-based principal projection of National Records of Scotland (NRS) data is used². This equates to step 1 of the Housing Need and Demand Assessment (HNDA) process. For existing need, this uses a count of homeless households in temporary accommodation and households who are both overcrowded and concealed, from NRS 2011 census information, the 2016-2018 Scottish Household Survey and Scottish Government homelessness statistics as at March 2020. This equates to step 2 of the HNDA process.
- 13. A flexibility percentage is then applied. This represents a contingency of land to allow for changes in sites coming forward. The flexibility applied is 25% for urban authorities and 30% for rural authorities. This is based on the Randall

² Household Projections for Scotland, 2018-based | National Records of Scotland (nrscotland.gov.uk)

Classification using population density. The MATHLR figures are a cumulative total for a period of 10 years.

- 14. The figures will be the minimum amount of land to be identified within LDPs. Expressing the figure as a minimum requirement prevents this being interpreted as a cap to development. They will be all-tenure as it is the scale of land that is relevant for national spatial planning purposes. Different tenures will continue to be considered at the local level.
- 15. The figures will focus on the delivery of housing land. The statutory requirement of the Act relates to 'use of land' and it is land use that the planning system regulates. They are termed a requirement to better convey the intention that they are to be met within LDPs. Reference to targets could be inferred as aspirational amounts that authorities try to achieve.
- 16. The process for arriving at the MATHLR is set out in Figure B below.

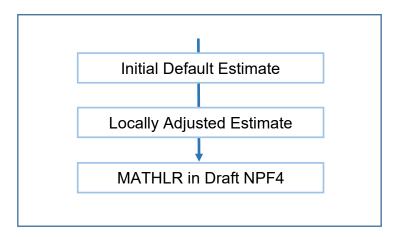


Figure B – Process for Establishing the MATHLR

- 17. The Scottish Government ran the first two steps of the HNDA Tool using default scenarios and added the relevant flexibility allowance. This provided Initial Default Estimates for each local and national park authority. It was made clear that the Initial Default Estimates were a starting point for local consideration and to enable local input. They represented the beginning of the process and were, in general, a statistical and policy neutral figure to build on.
- 18. Authorities, either individually or in regional groupings, with their Housing Market Partnership (HMP) and local stakeholders, were asked to consider the Initial Default Estimates and, where relevant, they proposed Locally Adjusted Estimates based on robust local information and relevant policy drivers. They were also asked to benchmark the estimates against completions data that was provided.
- Information submitted by authorities provided commentary on a range of matters, including:
- 20. Household Projections: The Initial Default Estimate was based on the NRS 2018-based principal variant. Many authorities contended that these assumed a continuation of past trends and were based on the 2011 census which, given the

time elapsed, needs to be considered carefully alongside other evidence. It was indicated that the Locally Adjusted Estimate should apply a policy interpretation to the NRS projection. Overcoming these issues, to take account of policy, was a consistent component in evidence submitted. This meant that local economic growth/growth deals (and housing supply to support this), demographic change, affordability, Housing to 2040 and post-pandemic outcomes were able to be taken account of.

- 21. For some, the adoption of a high migration variation on the NRS 2018-based household projection was sufficient to accommodate limitations. Others sought to adopt their own forecast for household growth.
- 22. Existing Housing Need: The HNDA Tool counts two types of existing housing need homeless households in temporary accommodation and households that are both overcrowded and concealed. The HNDA Tool and supporting guidance state that the existing housing need figure used by the Scottish Government is only a minimum and that other types of existing housing need exist. Local authorities and stakeholders highlighted a range of additional factors including higher levels of homelessness, some types of households on social housing waiting lists, affordable housing need, special housing need, Below Tolerable Standard housing and/or, where available, results of local HNDA surveys where they were quality assured.
- 23. The near unanimity of this expanded assessment of need was recognised. Consequently, this represented an opportunity to expand existing housing need where evidence to quantify it was available; including ensuring that it resulted in a need for a new home and that there was no double counting.
- 24. Flexibility: The application of flexibility to rural and urban areas was accepted in all but two instances. Aberdeenshire and the Cairngorms National Park indicated a preference for different percentages (25% and 10% respectively) due to views that density is skewed by part of the National Park being within the authority area and also potential impacts on nature conservation interests. Authorities are encouraged to be more directive in where new development should take place, which can be away from areas authorities consider there will be issues with deliverability. As a result, the Randall Classification was considered appropriate despite its limitations.
- 25. Other matters commented on included: completions, housing land audits, delivery, housing market areas and rounding to the nearest 50.
- 26. Authorities were asked to engage stakeholders through their Housing Market Partnerships and other local interests. Whilst the level of engagement was mixed, there was general support for increasing the housing land requirement by expanding the definition of need and emphasising policy drivers (particularly with regard to economic growth and social housing provision) to increase household projections.

Establishing the MATHLR

- 27. The Scottish Government have then considered the Locally Adjusted Estimates. The evidence and views presented in relation to household projections, existing housing need and flexibility were reviewed. It also included looking at the information provided on housing market partnerships and stakeholder involvement and policy evidence, as well as sign off by senior officials and the statistical evidence used.
- 28. Recognising that the proposed MATHLRs promote a strategic allocation of housing land to provide a broad estimate for local authority areas and that it is not intended to be precise, they were benchmarked against a number of factors, including completions, Housing Land Audit (HLA) programme, established housing supply, existing housing stock and an area's historic dwellings growth.
- 29. An Assessment Report for each authority or regional grouping, as relevant, has been prepared. The proposed MATHLR for each planning authority in Draft NPF4 is set out in Table 1 overleaf. Within the table, figures shown for Eilean Siar are not rounded. This is because of the effect rounding can have on numbers at this scale. Figures for the Glasgow City Region are provided for the MATHLR only as breakdowns were not received.

Next Steps

- Draft NPF4 is now the subject of public consultation and scrutiny by the Scottish Parliament. This may result in amendments to the MATHLR presented in the published NPF4.
- 31. Once NPF4 is adopted and published, there is a statutory requirement for it to be taken into account by planning authorities when preparing LDPs. There is not a requirement for it to be consistent. It is, however, expected that the MATHLR will be the minimum amount of housing land to be identified within LDPs across Scotland.
- 32. The LDPs will go on to allocate sites to meet their housing land requirement. The policy aim is for planning to be more directive about guiding where new development should happen and how those developments can deliver more for new and existing communities. The Delivery Programme will proactively support delivery of the LDP and achievement of its intended outcomes, including housing provision.
- 33. Changes made through the package of planning reform seek to enable authorities to focus their resources on place and delivery, emphasising planners' role in coordinating levers across authorities, wider public sector and the private sector to support delivery of development, including housing, that achieves the wider outcomes intended.

Table 1: Minimum All-Tenure Housing Land Requirement (MATHLR)

Local, City Region and National Park Authority	Proposed MATHLR	Existing Need	Households	Flexibility %	Flexibility Amount
Aberdeen City	7,000	500	5,100	25	1,400
Aberdeenshire	7,550	400	5,400	30	1,740
Aberdeen City Region	14,550	900	10,500		3,140
Angus	2,550	1,350	650	30	600
Fife (North)	1,700	650	700	25	338
Dundee City	4,200	2,150	1,200	25	838
Perth & Kinross	8,500	1,350	5,200	30	1,965
Dundee City Region	16,950	5,500	7,750		3,740
City of Edinburgh	41,300	8,950	24,100	25	8,263
East Lothian	6,400	750	4,350	25	1,275
Fife (Central and South)	5,650	1,750	2,750	25	1,125
Midlothian	8,050	500	5,950	25	1,613
West Lothian	9,600	1,200	6,500	25	1,925
Scottish Borders	4,800	400	3,300	30	1,110
Edinburgh City Region	75,800	13,550	46,950		15,310
East Dunbartonshire	2,500			25	
East Renfrewshire	2,800			25	
Glasgow City	21,350			25	
Inverclyde	1,500			25	
North Lanarkshire	7,350			25	
Renfrewshire	4,900			25	
South Lanarkshire	7,850			25	
West Dunbartonshire	2,100			25	
Glasgow City Region	50,350				
Argyll & Bute	2,150	850	800	30	495
Clackmannanshire	1,500	900	300	25	300
Dumfries & Galloway	4,550	700	2,800	30	1,050
East Ayrshire	4,050	650	2,450	30	930
Eilean Siar	192	81	67	30	44
Falkirk	5,250	350	3,850	25	1,050
Highland	9,500	2,100	5,200	30	2,190
Moray	3,450	500	2,200	30	810
North Ayrshire	2,950	2,300	50	25	588
Orkney	1,600	250	1,000	30	375
Shetland	850	400	250	30	195
South Ayrshire	2,000	1,350	200	30	465
Stirling	3,500	300	2,400	30	810
Cairngorms N.Park	850	50	600	30	195
Loch Lomond & Trossachs N.Park	300	100	150	30	75
All Fife	7,350	2,400	3,450	25	1,500

Introduction and Context

- 1. The Town and Country Planning (Scotland) Act 1997, as amended, requires at Section 3A(3)(d) that the National Planning Framework (NPF) contain "targets for the use of land in different areas of Scotland for housing". To meet this, Annex B of Draft NPF4 proposes a Minimum All-Tenure Housing Land Requirement (MATHLR) for each planning authority in Scotland.
- 2. This paper explains how we have moved from the new statutory requirement to the figures contained in the Draft NPF. This is to support transparency and allow stakeholders and anyone with an interest to understand the approach taken and the subsequent outcomes.

Case for Change

- 3. Scottish Ministers acknowledge that planning for housing in Scotland needs to change. There is a need to focus on delivering outcomes, rather than process. Planning for housing is one of the most contested areas of the planning system: it has become increasingly litigious in recent years. The forecasting of housing need and demand has become an industry in itself, consuming significant time and resources for everyone involved.
- 4. Housing is critical to a wide range of socio-economic issues and contributes to achieving many Scottish Government policy objectives, particularly around the economy, sustainability, health and well-being and resilience. Experience of the pandemic has highlighted the importance of quality homes in quality places. There is therefore a need to move on from the current situation in planning for housing to focus on accelerating delivery and improving the quality of homes and places.
- 5. Planning for housing is often viewed as too complex, inconsistent, caught up in debating numbers and detached from the needs of developers and communities. Consequently, there are views that planning is not currently well placed to ensure it timeously provides the right types of housing, in the right places to meet the diverse needs of communities.
 - Some communities and individuals feel strongly that the system is weighted in favour of housing developers.
 - Some of the development sector contend that planning authorities are not currently allocating sufficient effective housing land. There are also concerns about a lack of acceptance by some communities of the need for new housing.
 - Planning authorities are frustrated at their limited resource being focused on conflicts over numbers, rather than delivering positive outcomes for communities.
- To be relevant, planning for housing must address these criticisms and move away from debating overly complicated housing figures and calculation methodologies to focus much more on enabling development of quality homes

and creating quality places to live. Planning and housing authorities, developers and communities need to move forward more confidently. This can be supported by introducing a long-term, strategic and public interest led approach that clearly, consistently and transparently establishes the housing land requirement much earlier in the plan preparation process.

Planning Reform

- 7. In May 2016, the independent review of the Scottish planning system Empowering Planning to Deliver Great Places - was published³. This considered, amongst other matters, housing delivery and recommended:
 - The NPF should define regional housing targets as the basis for setting housing land requirements in Local Development Plans (LDPs) (recommendation 12).
 - Establishing a clearer definition of effective housing land so that LDPs can take a positive and flexible approach to addressing the housing land requirement for their area (recommendation 13).
- 8. The review outlined that, given the national significance of housing delivery, a stronger steer on requirements would allow for fuller parliamentary debate. Making use of data available from Housing Need and Demand Assessments (HNDA) was seen as an important first step, with projections of need and demand being more closely linked with deliverability. Further, the review highlighted that defining whether or not land is suitable for housing was a key issue with ongoing confusion about what is needed to unlock development and specifically the definition of 'effectiveness'.
- 9. The Scottish Government published an early response to the Review in July 2016⁴ where agreement, in principle, with many of the recommendations was established. It recognised that further work would be required to consider each recommendation in more detail, with some benefiting from more thorough consideration, research input, discussion and consultation.
- 10. In January 2017, the Scottish Government published Places, People and Planning A Consultation on the Future of the Scottish Planning System⁵. Under the theme of building more homes and delivering infrastructure, it was recognised that there was a need to change the way housing was planned, as there was too great a focus on debating precise numbers, rather than delivery. A more strategic and aspirational approach, at a higher level, was advocated in establishing the number of homes required. Agreeing the amount of land required for housing much earlier in the plan preparation process was promoted.
- 11. In association with housing targets being set nationally, collaboration and engagement with local stakeholders was emphasised. Fundamentally, the consultation set out that the NPF should be clear on homes required over a 10-year period whilst being flexible to allow for changing market circumstances.

³ https://www.gov.scot/publications/empowering-planning-to-deliver-great-places/

⁴ https://www.gov.scot/publications/planning-review-sg-response/

⁵ https://www.gov.scot/publications/places-people-planning-consultation-future-scottish-planning-system/

Changes promoted included the HNDA Tool being used to derive housing estimates and providing more certainty by 'signing off' the number of homes that are needed at an early stage in the production of LDPs. Consequently, proposal 10 of Places, People and Planning: Being clear about how much housing land is required, was established.

- 12. Different stakeholders had different views about this proposal⁶. Some did not support what they perceived to be centralisation, removing decisions on housing away from the local context, reducing transparency and a loss of flexibility. There were mixed views from the development industry, including some concerns that too flexible an approach at a national or regional level will do little to improve clarity, as well as calls for greater involvement and challenge in the HNDA process. Planning authorities and others argued that a clear national steer on housing land requirements would be welcomed, if it helped to streamline local development planning and free up resources.
- 13. The Scottish Government took into account responses to the consultation, including the wide range of views on whether or not housing estimates should be set at a national or local level. It concluded that it would continue to identify a solution, with stakeholders, that minimised the level of debate on how much land is required for housing.
- 14. The Planning (Scotland) Bill⁷ was introduced in the Scottish Parliament in December, 2017 and passed through three stages of scrutiny during 2018/2019. In its initial form the Bill did not include specific requirements relating to housing requirements in the NPF. The provisions relating to housing targets were added to the Bill by an amendment lodged and accepted during the Stage 2 scrutiny. The Planning (Scotland) Bill was passed by the Scottish Parliament on 20 June 2019 and became an Act on receipt of Royal Assent on 25 July 2019.

Housing System

- 15. Established by the Housing (Scotland) Act 2001, the broader housing system requires each local authority to prepare a Local Housing Strategy (LHS) for their area supported by an assessment of housing need and demand (HNDA). The LHS sets out a strategic vision for the delivery of housing and housing related services and the outcomes that it will seek to achieve. Each LHS sets out the local authority's view of the type and level of housing to be delivered over the period of the plan in its housing supply target (HST). The evidence base in preparing each HST is compiled through a HNDA.
- 16. Strategic Housing Investment Plans (SHIPs) are prepared annually by local authorities and set out strategic investment priorities for affordable housing over a 5 year period to achieve the outcomes set out in the LHS. SHIPs reinforce the local authority as the strategic housing authority and are operational strategies, not policy documents. SHIPs are used by the Scottish Government to draft Strategic Local Planning Agreements (SLPAs) for discussion with all local delivery

⁶ As reported in https://www.gov.scot/publications/planning-review-analysis-of-consultation-responses-june-2017/

⁷ Planning Scotland Bill | Scottish Parliament Website

partners and for final agreement with local authorities⁸. Once agreed, SLPAs form the basis of individual Registered Social Landlords and local authority programme agreements.

Report Structure

- 17. The following sections of this report:
 - Provide a summary of the overall policy approach related to housing, population and land-use planning. It highlights the integrated nature of Government policy.
 - Present the methodology for establishing the MATHLR. It outlines the approach, input from a range of stakeholders, consideration of matters raised and explains the process for arriving at the figures.
 - Outline the next steps in relation to parliamentary scrutiny, public consultation and incorporation of the MATHLR through LDPs.

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⁸ The City of Edinburgh and Glasgow City Councils manage their housing supply budget. They draft their own SLPAs for agreement with the Scottish Government.

Policy Background

18. The policy position that informs the approach to the MATHLR is outlined below.

Housing to 2040

- 19. Housing to 2040⁹ outlines how the Scottish Government will take housing policy forward over the long term. Given the alignment of the planning and housing systems, that help to deliver the right mix of homes in the right locations, the statutory requirement for Scottish Ministers to have regard to any national strategy and action plan for housing prepared by Scottish Ministers (Housing to 2040) in preparing NPF, is important. Part 1 of Housing to 2040 More homes at the heart of great places establishes that the Scottish Government will make changes so that the housing system works well to deliver affordable and good quality homes for everyone.
- 20. Housing to 2040, through Action 5, seeks to shift the planning system to be more directive about the quality of places, including where new development should happen and how those developments can deliver more for new and existing communities, including for 20 minute neighbourhoods. Key actions are to:
 - Implement new planning policies to discourage development in unsustainable locations and actively encourage new homes where they are close to local services, supported by sustainable transport connections, and designed with green infrastructure, health and wellbeing in mind.
 - Discourage greenfield development and instead promote reuse of vacant and derelict land.
 - Adopt an infrastructure-first approach to neighbourhood planning to improve access to services and reduce overall car mileage.
 - Support the development of quality homes that meet people's needs.
 - Tackle the question of housing land requirements up front, so that planning can focus more on quality and delivery.
- 21. Housing to 2040 sets an ambition to deliver 100,000 affordable homes over ten years to 2031/32, with at least 70% of these for social rent. It also looks to accelerate funding from 2027/28 to bring more existing homes into this programme, as well as building new ones. More recently A Fairer, Greener Scotland: Programme for Government 2021-22¹⁰, commits to the delivery of 110,000 affordable homes by 2032, of which at least 70% will be available for social rent and 10% will be in remote, rural and island communities.

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⁹ https://www.gov.scot/publications/housing-2040-2/

¹⁰ https://www.gov.scot/publications/fairer-greener-scotland-programme-government-2021-22/

A Scotland for the Future: Opportunities and Challenges of Scotland's Changing Population

- 22. A Scotland for the Future: Opportunities and Challenges of Scotland's Changing Population¹¹ is a national population strategy for Scotland. The Scottish Government's aim is to make communities across Scotland attractive places to live, work, bring up families and to move to; so that Scotland's population profile provides a platform for sustainable and inclusive economic growth and wellbeing.
- 23. A key strand of the Strategy is balance: ensuring that the population is more balanced and distributed across Scotland. Without intervention, 14 local authority areas are expected to experience a decrease in population, with most of those being located in the west and south-west of the country. This creates skill shortages, threatens community sustainability and puts pressure on public services. For those areas that are dealing with an increase in the population, this brings its own challenges in providing the infrastructure and services (including housing) to support this. The Strategy promotes NPF4 as a means to support sustainable rural settlements and gives a clear steer on the homes that will be required to meet the long-term needs of a changing population.

National Planning Framework 4 - Position Statement

- 24. Scotland's Fourth National Planning Framework Position Statement¹² established that the vision for housing will align with Housing to 2040 and identified key considerations for housing land allocation, taking into account the statutory outcomes to meet the housing needs of people living in Scotland, including increasing the population of rural areas.
- 25. The Position Statement, in considering a Plan for Resilient Communities, looked to promote active planning of, and support for, the delivery of good quality homes. It placed an emphasis on homes, and their provision, at the heart of a spatial strategy that puts people first.
- 26. Identifying the housing land required in each local authority area was indicated as the preferred approach. This would allow the formation of a common approach to housing land requirements for LDPs, aligned with LHSs and wider strategic investment priorities.
- 27. Actively supporting delivery and maintaining a steady pipeline of land for homes was signalled. Taking a longer-term perspective on land for homes to promote deliverability and viability, and steer development to appropriate locations was also promoted. The release of land, in line with the development plan, would be triggered when the need for additional capacity was clearly demonstrated.

12 https://www.gov.scot/publications/scotlands-fourth-national-planning-framework-position-statement/

¹¹ https://www.gov.scot/publications/scotland-future-opportunities-challenges-scotlands-changing-population/pages/8/

Draft National Planning Framework 4

- 28. Draft NPF4 refocuses planning policy for housing on supporting delivery of high quality, sustainable homes that meet the needs of people throughout their lives. It looks to the outcomes we want to achieve on climate change, inclusive growth, health and well-being, and infrastructure first, as well as meeting the statutory requirement on housing land.
- 29. Quality Homes policy in Draft NPF4 expects that LDPs should identify a housing target for the area it covers in the form of a housing land requirement. Representing how much land is required, is should, at least, meet the 10 year MATHLR which is set out in an annex of Draft NPF4 (and set out in Annex D of this document).
- 30. The policy establishes that LDPs should set out a deliverable housing land pipeline, representing <u>when</u> land will be bought forward. It indicates that the pipeline should comprise short, medium and long term sites, which can be supported by infrastructure requirements. The Delivery Programme and Housing Land Audit should be used to manage the development pipeline.
- 31. The policy also expects LDPs to allocate land in sustainable locations that create quality places for people to live. The locations of white infrastructure first approach.
- 32. Policy in NPF4 will, once finalised and published, be used to determine planning applications. It supports high quality homes of different types that improve affordability and choice. It also looks to proposals to provide information on how they benefit communities.

Method

Approach

- 33. The statutory requirement is new and has required a new approach to be developed. It is met through the provision of the MATHLR.
- 34. We have sought to provide a consistent approach across the development planning system in Scotland, that is simpler when compared to current policy expectations and is therefore more transparent. We have used a robust and evidence-based approach to ensure national analysis is informed by local information and policy ambition, resulting in figures that are based on current housing need and future demand for housing.
- 35. The approach has produced broad, reasonable and long-term requirements, as is appropriate at the national scale. It looks to provide clarity early in the development plan process and confidence about the baseline amount of land to be identified locally. Local flexibility will remain in that authorities will be able to allocate additional land through their LDPs, should this be supported by additional evidence or take-up of land at a faster pace than estimated. The approach will also provide for local needs to be met by enabling local planning and housing authorities to address place-based matters, for example location, priorities and deliverability, at the local level.
- 36. The approach reaffirms that it is important for the planning and housing systems to relate to each other. The important linkages between the LDP and LHS remain. The future components of the Development Plan, NPF and LDPs, will be moving to a ten-year review cycle, while the LHS will remain in a five-year review cycle. The LHS review provides an opportunity to update local evidence and test the appropriateness of the housing land requirement identified in LDPs. In carrying out this work, planning and housing interests across Scottish Government have worked collaboratively and we have sought input from planning and housing interests in local authorities, who have engaged with their local stakeholders.

Consultation

- 37. A discussion paper 13 setting out a proposed methodology that could be used for setting 'targets for the use of land in different areas of Scotland for housing' was published in March 2020 and was consulted on alongside the NPF4 Call for Ideas. The period for comments was extended, as it was for the Call for Ideas, due to the pandemic. An independent analysis of the consultation responses was included as part of the analysis of the NPF4 Call for Ideas 14.
- 38. 25 respondents replied directly to the consultation. This included responses from local authorities, house builders, Homes for Scotland and community councils. Other respondents made relevant comments under the housing-related themes in

¹³ https://www.transformingplanning.scot/media/1296/national-planning-framework-4-housing-land-targets-technical-discussion-paper-2-march-2020.pdf

¹⁴ https://www.gov.scot/publications/npf4-analysis-reponses-call-ideas/

- the broader NPF4 Call for Ideas consultation and these views were also included in the independent analysis.
- 39. The discussion paper introduced a number of guiding principles for a proposed methodology. Whilst there was a mix of views on these, with some respondents saying they could not support them or that the principles may have some problems working in practice, there was general support for them. A brief summary of the feedback received on the guiding principles is set out below:
 - Providing early clarity and reducing conflict and complexity
 There was support for moving towards an approach that would reduce debate around housing land requirements and reduce conflict and complexity.
 - Ensuring LDPs allocate sufficient land for housing Views indicated that it is impossible to state the quantum of land needed without first assessing the number of homes required. The process should also be outcome focused and any land identified as a result of a housing land requirement must be presented in the context of being necessary to meet a housing supply target. A minimum requirement could be open to interpretation and will increase opportunities for debate and conflict.
 - An agreed proportion of this land should be deliverable
 There was broad support for the principle of focusing on deliverable, rather
 than effective land. However, some respondents stated their disagreement
 with this principle. For example, it was stated that identifying deliverable
 land should not be used as a reason to reject other sustainable and
 deliverable home building opportunities if it cannot be demonstrated that the
 identified land is free of barriers (market or otherwise) to the delivery of
 homes. It was not clear what 'an agreed proportion' meant in practical
 terms, and how this would be measured and established. Nor was it clear
 with whom agreement would be required, or what was meant as 'deliverable'
 in this context. There should be a clear plan of action within LDPs to show
 that every site is, or will go through defined steps to become deliverable.
 This would establish deliverability over the short, medium and longer term.
 - Minimum figures should be set for all local authority areas Most agreed with the principle of setting minimum figures for all local authority areas and there was support for consistency, although some expressed concern that it could result in unsustainable development and the undermining of spatial and regeneration priorities. There was majority support for a single figure rather than a range.
 - National approach should be informed by regional and local knowledge, analysis and input.
 Input of regional and local knowledge and analysis was welcomed and would be crucial in ensuring that the targets are realistic and result in the delivery of high-quality homes in the right locations. While a national approach requires support at the regional and local level, this should not be to the detriment of meeting Scotland's housing need and demand.

- 40. The discussion paper proposed a methodology for estimating the housing land requirement as:
 - The Scottish Government could run the first steps, steps 1 and 2, of the HNDA Tool using the default scenario and assumptions of:
 - a. Household projections the default scenario choice is the National Records of Scotland (NRS), 2018-based, principal household projection.
 - b. Existing housing need count the default is the proxy method built into the tool which is a count of homeless households in temporary accommodation and households who are *both* overcrowded *and* concealed (HoTOC).
 - Local areas could agree or propose adjustments to the scenarios and assumptions noted above. Authorities would be required to agree the scenarios and assumptions with their Housing Market Partnership (HMP) (including key wider stakeholders such as Homes for Scotland). In some areas, authorities may wish to reflect functional housing market areas that cross local authority boundaries. In this instance, they could propose adjustments at local authority level.
 - The Scottish Government could apply a level of flexibility.
 - Housing land figures would be set out in the Draft NPF4 and be subject to public consultation and transparent scrutiny. Draft NPF4 would be accompanied by a report supporting the housing land figures.
 - A revised NPF4 would subsequently be laid before Parliament. There would be an opportunity to update the data between draft and revised NPF to reflect up-to-date information.
 - LDPs would be expected to meet the housing land figure set in NPF4 as a minimum. Any adjustment to the figures would need to be agreed at the LDP gate-check stage.
- 41. Responses to the consultation raised a number of matters regarding the methodology. These are summarised below:
 - There was a general view that the housing land requirement should be applied nationally. Although, as the requirement for housing land varies from area to area, there was a view to apply local evidence to support local requirements.
 - There was general support for a single figure as this would clearly define housing land requirements and would reduce debate at the development plan gatecheck and examination, provided that local knowledge and expertise had been brought to bear.

- Using the HNDA Tool as a starting point to commence the process of setting a housing land requirement was generally supported; with the importance of considering policy drivers and their impacts being stressed.
- With regard to using NRS household projections, it was recognised that a more rounded approach is needed to avoid setting housing numbers that merely reflect trends rather than future potential.
- With regard to using HoTOC, its' limitations were noted as homelessness may be more broadly defined.
- With regard to using flexibility, this was noted as allowing for sites to come forward when others had failed or were delivering more slowly than programmed.
- It was highlighted that there should be the opportunity to reflect functional housing market areas, that cross local authority boundaries, through effective regional working.
- There was a strong call for there to be clear definitions of meanings for key terms.

Housing Advisory Panel

- 42. A Housing Advisory Panel chaired by the Scottish Government's Chief Planner, was established to help guide this work. It comprised a cross-section of approx. 12 members that were invited to take part on a personal basis due to their knowledge, skills and experience on housing and planning matters. Their experience was drawn from across the public and private sector and representative organisations as well as academia to reflect a broad range of views.
- 43. Recognising the strong and varying views of members, the remit of the panel was clarified to confirm that the role did not extend to producing outputs or recommendations, or taking decisions. It was also clarified that individuals were not representing a particular organisation.
- 44. The panel met in September 2020 and March 2021. Discussions focused on the approach and methodology for estimating the MATHLR. Significant points discussed and noted by the panel included:

September 2020

- It will not be easy to take conflict out the system; there will be challenges given the substantial vested interests. It is however, a worthwhile goal to move to a system with less conflict.
- Housing markets and geographies are very local, making it difficult to manage at a national level. In rural and remote areas, housing can be very different.
- Wider policy levers and budgetary context are important, for example Housing to 2040.

 Identifying numbers is the start of the process – their deliverability will be key.

March 2021

- Population and housing projections are trend based, they do not take into account ambitions for an area.
- The types of existing household need accounted for in the HNDA input data are limited, there are likely to be other areas of need relevant.
- Completions information uses an average over 10 years, over which completions generally increased to 2019 and can be looked at using Scottish Government data or local authority Housing Land Audits.
- In some areas, initial estimates are low.

Consideration of Matters Raised

- 45. Taking into account the responses to the discussion paper and the contributions from the Housing Advisory Panel, the approach to establish the MATHLR was refined. This built upon the approach presented in the discussion paper and represented fine-tuning and iterative amendment.
- 46. A Q&A¹⁵ document was prepared that outlined the Scottish Government position on a range of the matters raised: key points are summarised below:
 - The NRS household projections are trend based however, the method proposed provides for local authorities to take account of national, regional and local policy drivers to inform their choice of projection or any alternative. As the planning process moves to the local level and LDPs are prepared, authorities will have an opportunity to reflect any updates to evidence, including policy drivers.
 - The HoTOC data contains information collated nationally however, the method proposed is a starting point: it is recognised that existing need will differ locally around Scotland reflecting different housing market dynamics. Local authorities are asked to use robust, locally available information that evidences a requirement for an additional housing unit.
 - HNDA is a well-established tool that uses the best available data to provide a consistent approach. The method proposed provides for the HDNA inputs to be refined using robust local information.
 - Understanding Housing Market Areas (HMAs) and the dynamic of them is important. The method proposed provides the ability to work across boundaries in regional groupings and where that is preferred, HMAs will be particularly relevant.
 - The completions information provided was a 10 year average from 2010 to 2019. It is based on local authority NB1 and NB2 returns (generally from building standards departments) and Housing Association new build information provided to the Scottish Government (Housing statistics quarterly update: new housebuilding and affordable housing supply gov.scot

¹⁵ https://www.transformingplanning.scot/media/2247/housing-npf4-pdf-ga.pdf

(www.gov.scot)). These are submitted and collated systematically, as well as quality assured and formally published. Whilst there is best practice on Housing Land Audits, there is no standard approach.

- 47. A number of amendments and clarifications were made to the approach, including:
 - Rather than requiring authorities to 'agree' the figures with their HMP, it was instead considered appropriate to require authorities to 'engage' with them and relevant interests. This reflects that it is local authorities that have responsibilities for planning and housing and preparing LDPs and LHSs.
 - Rather than the Scottish Government apply flexibility at the end of the process, it would instead be considered locally with other inputs.
 - Rather than flexibility potentially being used to lower figures, it would instead only be applied to increase figures to meet its intended objective.

Inputs

48. The calculation for arriving at the MATHLR is set out in Figure 1 below:

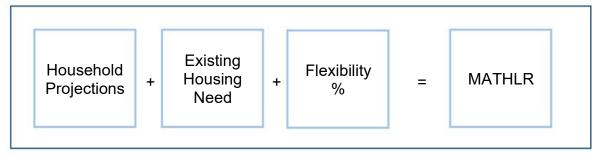


Figure 1 – Inputs for Calculating the MATHLR

- 49. For household projections, the 2018-based principal projection of National Records of Scotland (NRS) data is used¹⁶. This equates to step 1 of the HNDA process.
- 50. For existing housing need, this uses a count of homeless households in temporary accommodation and households who are *both* overcrowded *and* concealed using NRS 2011 census information, the 2016-2018 Scottish Household Survey and Scottish Government homelessness statistics as at March 2020. This equates to step 2 of the HNDA process.
- 51. A flexibility percentage is then applied. This represents a contingency of land to allow for changes in sites coming forward. It is in the long term public interest to ensure there is sufficient land available to meet future requirements, in the knowledge that over time there will be changes that effect whether sites come forward or not.
- 52. The flexibility is similar to the 'generosity' applied in current Scottish Planning Policy (SPP); in that it reflects the aim of ensuring that LDPs allocate sufficient

¹⁶ Household Projections for Scotland, 2018-based | National Records of Scotland (nrscotland.gov.uk)

- land for housing. The percentages are higher than the SPP (10-20%) to account for the change in legislation that now requires plans to be reviewed at intervals of no more than 10 years, instead of the previous 5. As plans will likely be in place for longer, there is a greater chance of changes to sites coming forward.
- 53. The flexibility applied is 25% for urban authorities and 30% for rural authorities. The distinction is made to reflect the statutory requirement that the NPF must contribute to the outcome of increasing the population of rural areas. The Randall Classification is used to distinguish authorities, with those authorities with a population density below one person per hectare identified as rural and those above identified as urban.

Terminology

- 54. Clarity of the use of terms was considered important. They can therefore be explained as follows:
- 55. The figures will be a minimum amount of land to be identified within LDPs. Expressing the figure as a minimum requirement prevents this being interpreted as a limit or a cap to development: planning authorities through their LDPs will be able to have higher local housing land requirements where evidence justifies this and the home building industry will then be able to fulfil and exceed delivery of homes above the minimum national requirement.
- 56. The figures will be all-tenure as it is the scale of land that is relevant for national spatial planning purposes. Different tenures, for example market and affordable housing, will continue to be considered at the local level in the more detailed planning for housing processes of the HNDA, LHS and LDPs.
- 57. The figures will focus on the delivery of housing land. The statutory requirement of the Act relates to 'use of land' and it is land use that the planning system regulates. LDPs allocate land where housing will be located and the aim is to ensure there is enough land planned, in the right locations, to meet housing need and demand. As the amount of land to be allocated is informed by the amount of housing need and demand, expressing the requirement as a number of units is more relevant than expressing it in acres or hectares.
- 58. The figures are termed a requirement to better convey the intention that they are to be met through allocation of sufficient land within LDPs. Reference to targets could be inferred as aspirational amounts that authorities try to achieve. There is also the potential for confusion with the Housing Supply Target that is set out in the LHS.

Process

59. The process for arriving at the MATHLR is set out in Figure 2 below.

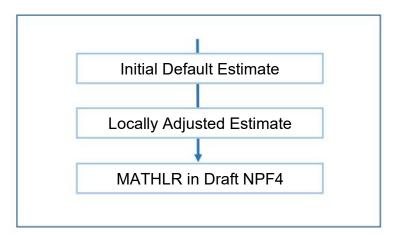


Figure 2 – Process for Establishing the MATHLR

- 60. The Scottish Government ran the first two steps of the HNDA Tool using default scenarios and added the relevant flexibility allowance. This provided Initial Default Estimates for each local and national park authority.
- 61. Authorities, either individually or in regional groupings, with their Housing Market Partnership (HMP) and local stakeholders, then considered the Initial Default Estimates and, where relevant, they proposed Locally Adjusted Estimates based on local information and relevant policy drivers.
- 62. The Scottish Government then considered the Locally Adjusted Estimates and have proposed the Minimum All Tenure Housing Land Requirement for each planning authority in Draft NPF4.
- 63. Following engagement and scrutiny, requirements will be included in the final NPF and they must then be taken into account in preparing LDPs.

Initial Default Estimates

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64. The Initial Default Estimates (IDE) are set out in Appendix A.

- 65. The detail of how the IDEs were arrived at is set out in a Method Paper¹⁷. As well as the key inputs, amendments to the data were made to enable figures to be produced for national parks, to annualise figures to a 10 year timeframe and to round to the nearest 50. The authorities were also re-ordered to reflect regional groupings.
- 66. It was made clear that the Initial Default Estimates were a starting point for local consideration and to enable local input. They represented the beginning of the process and were, in general, a statistical and policy neutral figure to build on. The estimates were expected to increase through local input that took into account public and private sector ambitions to support growth in housing

¹⁷ https://www.transformingplanning.scot/media/2252/npf4-housing-land-figures-method-paper-pdf-123mb-v2.pdf

provision: they were not the estimates that were expected to be included within Draft NPF4.

Local Input

- 67. In February 2021, the Scottish Government Chief Planner and Director for Housing and Social Justice wrote to local authority Heads of Planning and Heads of Housing to seek the input of their authorities and relevant stakeholders to meeting the statutory requirement. This included:
 - A letter¹⁸ that emphasised the Scottish Government's commitment to enabling the delivery of high quality homes and the need for positive engagement and constructive co-operation across planning and housing and leadership with local stakeholders from the public and private sectors. It confirmed the Initial Default Estimates as a starting point.
 - A Method Paper¹⁹ outlined the methodology for the Initial Default Estimates.
 - A Template²⁰ was provided for authorities to complete and return.
 - Guidance²¹ to support completion of the template.
 - A calculator²² was provided to support consideration and to be completed and returned.
 - A presentation²³ and Q&A document²⁴ were also made available following discussions with the Heads of Planning Development Planning subcommittee and the Housing Advisory Panel.
- 68. Working with their HMPs and local stakeholders, authorities were asked to consider the estimates and whether robust local information and policy drivers indicated an adjustment was appropriate. It was expected that authorities would take into account the completions data provided.
- 69. Responses were sought by early June 2021. A number of extensions to this timescale were sought, with responses being received during the month.

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¹⁸ https://www.transformingplanning.scot/media/2176/npf4-housing-land-figures-letter-to-stakeholders.pdf

¹⁹ https://www.transformingplanning.scot/media/2252/npf4-housing-land-figures-method-paper-pdf-123mb-v2.pdf

²⁰ https://www.transformingplanning.scot/media/2185/chma-planning-review-initial-default-minimum-all-tenure-housing-land-requirements-response-template.docx

²¹ https://www.transformingplanning.scot/media/2178/npf4-housing-land-figures-guidance.pdf

https://www.transformingplanning.scot/media/2251/chma-planning-review-initial-default-minimum-all-tenure-housing-land-requirement-excel-calculator-xls-186kb-v2.xlsx

²³https://www.transformingplanning.scot/media/2237/housing-npf4-local-input-stage-presentation-march-2021.pdf

²⁴ https://www.transformingplanning.scot/media/2247/housing-npf4-pdf-ga.pdf

Locally Adjusted Estimates

- 70. Copies of submissions from authorities are available online: Responses from Planning Authorities | Transforming Planning. Information submitted provided commentary on a range of matters, summarised below.
- 71. Household Projections: The Initial Default Estimate was based on the NRS 2018-based principal household projection. Many authorities pointed out that these are a continuation of past trends and were based on the 2011 census which, given the time elapsed, needs to be considered carefully alongside other evidence. It was indicated that the Locally Adjusted Estimate should apply a policy interpretation to the NRS projection. Overcoming these issues, to take account of policy, was a consistent component in evidence submitted. This emphasised taking account of local economic growth/growth deals (and housing supply to support this), demographic change, affordability, Housing to 2040 and post-pandemic outcomes.
- 72. For some, the adoption of a high migration variation on the NRS 2018-based household projection was sufficient to accommodate limitations. Others sought to adopt their own forecast for household growth.
- 73. Existing Housing Need: The HNDA Tool counts two types of existing housing need homeless households in temporary accommodation and households that are *both* overcrowded *and* concealed. The HNDA Tool and supporting guidance state that the existing housing need figure used by the Scottish Government is only a minimum and that other types of existing housing need exist. Local authorities and stakeholders highlighted a range of additional factors including higher levels of homelessness, some types of households on social housing waiting lists, affordable housing need, special housing need, Below Tolerable Standard housing and/or, where available, results of local HNDA surveys where these were quality assured.
- 74. The near unanimity of this expanded assessment of need was recognised. Consequently, this represented an opportunity to expand existing housing need where evidence to quantify it was available; including ensuring that it resulted in a need for a new home and that there was no double counting. This expansion of existing housing need based on local knowledge and local housing markets mirrors what many authorities can, and do, already for their HNDA.
- 75. Further, for local household surveys to be relevant and offer strong evidence, they need to be robust and representative of the local area and community. The questions asked need to eliminate bias and the representativeness of the surveys must be demonstrable. Any limitations of the surveys must be clearly articulated when the findings are used. A knowledge of survey design is required for this. Local household surveys can be costly and time consuming to undertake and a careful cost/benefit analysis of undertaking one should always be carried out including an assessment of what data sources already exist and whether these are sufficient in terms of the question(s) to be answered.
- 76. Flexibility: The application of flexibility to rural and urban areas was accepted in all but two instances. Aberdeenshire and the Cairngorms National Park indicated a

preference for different percentages. Aberdeenshire sought the urban 25% as they consider the population density is skewed by the area of the authority within the Cairngorms National Park. The National Park sought a change to 10%, highlighting potential impacts on nature conservation interests. Authorities are encouraged to be more directive in where new development should take place, which can be away from areas authorities consider there will be issues with deliverability. As a result, the Randall Classification was considered appropriate despite its limitations.

- 77. Completions: It was thought prudent to take account of the 10-year trend in completions as a comparative benchmark. Homes for Scotland was of the view that as there is evidence of general growth of completions each year between 2010 and 2019, using an average from this period would not be suitable. It was suggested that current completion levels (2019) should be used as this reflected pre-pandemic capacity following the financial crisis of 2008. However, it was argued that the 10-year average trend was reflective of delivery and more robust than a one-off year; particularly where this was the year with highest completions for most local authorities.
- 78. Past completions provide evidence of past trends in the delivery of new housing units. Completions do not in themselves, create demand for a new unit of housing. The information should not therefore be a determinant of future housing requirements but is a helpful factor to use as a comparative benchmark to sense check whether a requirement is reasonable.
- 79. Housing Land Audit (HLA) Completions: A view emerged amongst local authorities that the HLA completions represented a robust record of completions, although many HLA completions omitted developments on small sites or made assumptions in this regard. This is because HLA completions are used to inform the preparation and monitoring of LDPs. However, research²⁵ has indicated there is a lack in consistency of approach across Scotland to HLAs and given that completions, whether measured through the HLA or by returns to the Scottish Government, should not be a primary determinant for the housing land requirement estimate, but rather act as a benchmark; local authorities were encouraged to retain the quality assured Scottish Government 10-year completion figure for this purpose.
- 80. Delivery: A view was expressed that low housing land requirements can create complications for infrastructure planning and delivery, and uncertainty for communities. Similarly, an over-generous housing land requirement can undermine confidence in the delivery of housing. Most respondents sought to use completions data, either Scottish Government or HLA, as a benchmark against which the adjusted estimate could be compared and contrasted.
- 81. Housing Market Areas: Glasgow City Region (GCR) set out that the principle of housing demand being met irrespective of local authority boundaries is highly applicable in the GCR as there are strong interconnections between the outer authorities and parts of Glasgow. The GCR argued that an approach that requires a MATHLR for each local authority, disregards established policy based on functional Housing Market Areas. Planning for housing based on a local

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²⁵ https://www.gov.scot/publications/research-project-housing-land-audits-january-2019/documents/

- authority area, rather than on a HMA, may lead to excessive green belt planning pressures in areas of buoyant commercial market demand and reduce the effectiveness to direct development to areas requiring interventions and support, usually on brownfield sites. Consequently, the MATHLR should be for functional HMAs.
- 82. It is a statutory requirement for each planning authority to prepare an LDP and across Scotland, generally, each authority prepares one plan: the exceptions relate to large geographical areas (i.e. Highland) and subject specific plans (i.e. South Ayrshire). The method for arriving at the MATHLR provides for cross-border issues to be considered and addressed through co-operation with neighbouring authorities, including consideration of functional HMAs. These considerations could lead to some local authority areas having an increased MATHLR, to accommodate a higher level of homebuilding than anticipated; whist other areas would be reduced where there was strong commercial demand with environmental and infrastructure constraints necessitating restraint. However, the over-all impact on the MATHLR would be neutral across the authorities
- 83. Rounding to Nearest 50: It was suggested that where an estimate is low, the '50s' rounding requirement should not apply as it can have a significant distorting impact that could undermine deliverability. Consequently, for local authorities where any component of the MATHLR is 50 or less, no rounding should be applied.

Housing Market Partnerships & Stakeholder Views

- 84. Generally, HMPs and stakeholder engagement informed the Locally Adjusted Estimates. However, the level of engagement was mixed. Largely, most HMPs and stakeholders viewed the Initial Default Estimates as low, requiring an uplift to reflect local circumstances and aspirations. Support was forthcoming for increasing the housing land requirement through expanding the definition of need and emphasising policy drivers (particularly with regard to economic growth and social housing provision) to increase household projections. Benchmarking through comparing and contrasting with historic completion rates informed these considerations.
- 85. In addition to responses from authorities, comments were received from the following:
 - South of Scotland Enterprise, which supported adjusted estimates from Scottish Borders Council and Dumfries and Galloway Council.
 - Chair of Aberdeenshire Council's Infrastructure Services Committee and Chair of Aberdeenshire Council's Communities Committee, who were in support of the joint submission from Aberdeen and Aberdeenshire Councils.
 - Methlick Community Council, who sought a joined-up approached, agreed by all, which incorporates housing need and service provision with the wishes of the local community.

- Newmachar Community Council, seeking an increase in the number of social housing units built in the future.
- Homes for Scotland (HfS), who reflected on their engagement with local authorities, provided observations on the process, highlighted household survey work as a means for refining existing need and argued for a review of the HNDA Tool. HfS retained a number of concerns about the data/material that underpins the Draft NPF4 MATHLRs.
- The Scottish Property Federation shared concerns expressed by Homes for Scotland (HfS) and sought an upwards adjustment of housing need and demand, and corresponding minimum housing land requirements. It argued for higher minimum flexibility of 30% in urban areas and 35% in rural areas. Economic development and growth was highlighted as a key consideration in house building. The Initial Default Estimates, it argued, appeared to lack any ambition to address the six statutory outcomes set out in the Planning (Scotland) Act 2019.
- Colliers, on behalf of Mactaggart & Mickel Homes, indicated concerns regarding low figures for the Initial Default Estimates and planning for housing land for Edinburgh and the Glasgow conurbation. They encourage the housing land requirement to set ambitious targets with 250,000 over tenyears being suggested.

Assessment and the Proposed MATHLR

- 86. The Scottish Government considered the Locally Adjusted Estimates submitted by the local and national park authorities through Summer 2021. This reviewed evidence and views presented in relation to household projections, existing housing need and flexibility. It also included looking at the information provided on housing market partnerships and stakeholder involvement and policy evidence, as well as sign off by senior officials and the statistical evidence used.
- 87. Where accepted, the Locally Adjusted Estimates (or a minor revision to them) have been included as the proposed MATHLR within Draft NPF4. Where further explanation or clarification was considered required, discussions with relevant authorities took place to seek further information, which was used to inform the proposed MATHLR. Additional information submitted by authorities is available online Responses from Planning Authorities | Transforming Planning. Where matters could not be resolved, the MATHLR included within the Draft NPF4 reverted to the Initial Default Estimate or a variation of it.
- 88. Recognising that the proposed MATHLRs promote a strategic allocation of housing land to provide a broad estimate for local authority areas and is not intended to be precise, they were benchmarked against a number of factors, including completions, HLA programme, established housing supply, existing housing stock and an area's historic dwellings growth. Annex B provides details of the benchmarking information.
- 89. An Assessment Report for each authority or regional grouping, as relevant, has been prepared. Annex C provides links to the Assessment Reports for each

- authority or regional grouping. A single report has been produced for Fife. The information covers two areas, Fife North, and Fife Central and South. This reflects that Fife was formerly part of two Strategic Development Plan areas and contributed to separate Housing Need and Demand Assessments.
- 90. Annex D provides an overview of the proposed MATHLR for each local and national park authority. Within the table, figures shown for Eilean Siar are not rounded. This is because of the effect rounding to the nearest 50 can have on numbers at this scale. Figures for the Glasgow City Region are provided for the MATHLR only as breakdowns were not received.
- 91. Annex E provides a breakdown of the Initial Default Estimates, Locally Adjusted Estimates and the proposed MATHLR by the three inputs. It illustrates the progression to the figures in Draft NPF4. As above, within the table, figures shown for Eilean Siar are not rounded because of the effect rounding can have on numbers at this scale. Also as above, figures for the Glasgow City Region MATHLR breakdown are not included as they were not received.

Next Steps

- 92. Draft NPF4 is now the subject of public consultation and parliamentary scrutiny. This includes consideration of the proposed MATHLR. Parliament will be at liberty to receive evidence on the MATHLR in its entirety or in part. In parallel with parliamentary scrutiny, public consultation will result in views and representations being made. Subject to these considerations, this may result in amendments to the MATHLR presented in the published NPF4.
- 93. NPF4 will provide a consistent, evidenced and transparent approach to housing land requirements and will have been considered by the Scottish Parliament. It will be a starting point from which each LDP will build.
- 94. Once NPF4 is adopted and published, there is a statutory requirement for it to be taken into account by planning authorities when preparing LDPs. There is not a statutory requirement for it to be consistent however, it is expected that the MATHLR will be the minimum amount of housing land to be identified within LDPs across Scotland.
- 95. The MATHLR, as it is a minimum, can be revised upward as LDPs are prepared, where robust evidence supports this. The production of the Evidence Report will inform the housing land requirement building from NPF4's MATHLR. It will take account of any updated evidence, for example household projections, local need figures or recent policy drivers. It will also consider implications of the broader housing system, including a robust and credible HNDA and consideration of updated LHSs. The housing land requirement will then be established at the LDP gatecheck.
- 96. The LDPs will go onto to allocate sites to meet their housing land requirement. The aim is for planning to shift to be more directive about the quality of places, including guiding where new development should happen and how those developments can deliver more for new and existing communities. As the proposed figures are to be used as a starting point, debate should be minimised thereby freeing up planning authority capacity to focus on quality, location and delivery.
- 97. A supporting Delivery Programme for each LDP will set out how an authority propose to implement its plan. It will be instrumental to achieving an outcomesfocussed approach to development planning. The Delivery Programme will proactively support delivery of the LDP, including housing provision. It will identify the phasing of a pipeline of deliverable housing land and it will link to monitoring via the Housing Land Audit to inform actions to support delivery or amendment/review of the plan.
- 98. Changes made through the package of planning reform seek to enable authorities to focus their resources on place and delivery, emphasising planners' role in coordinating levers across authorities, wider public sector and the private sector to support delivery of development, including housing, that achieves the wider outcomes intended.

Annex A: Initial Default Estimates

Local, City Region and National Park Authority	Initial Default Estimate	Existing Need	Households	Flexibility %	Flexibility Amount
Aberdeen City	4,750	500	3,300	25	950
Aberdeenshire	6,500	400	4,600	30	1,500
Aberdeen City Region	11,250	900	7,900		2,450
Angus	850	150	500	30	200
Fife (North)	1,050	150	700	25	200
Dundee City	2,000	400	1,200	25	400
Perth & Kinross	2,650	100	1,950	30	600
Dundee City Region	6,550	800	4,350		1,400
City of Edinburgh	27,550	2,150	19,900	25	5,500
East Lothian	6,050	500	4,350	25	1,200
Fife (Central and South)	4,200	600	2,750	25	850
Midlothian	8,050	500	5,950	25	1,600
West Lothian	8,850	600	6,500	25	1,750
Scottish Borders	1,750	100	1,250	30	400
Edinburgh City Region	56,450	4,450	40,700		11,300
East Dunbartonshire	3,200	250	2,300	25	650
East Renfrewshire	4,050	100	3,150	25	800
Glasgow City	21,450	3,400	13,750	25	4,300
Inverclyde	250	200	0	25	50
North Lanarkshire	6,300	900	4,150	25	1,250
Renfrewshire	4,900	300	3,600	25	1,000
South Lanarkshire	7,800	850	5,400	25	1,550
West Dunbartonshire	450	350	0	25	100
Glasgow City Region	48,400	6,350	32,350		9,700
Argyll & Bute	200	150	0	30	50
Clackmannanshire	450	150	200	25	100
Dumfries & Galloway	400	250	50	30	100
East Ayrshire	350	200	50	30	100
Eilean Siar	100	69	0	30	21
Falkirk	5,250	350	3,850	25	1,050
Highland	4,350	700	2,650	30	1,000
Moray	1,800	200	1,200	30	400
North Ayrshire	450	350	0	25	100
Orkney	450	50	300	30	100
Shetland	300	100	150	30	50
South Ayrshire	500	300	100	30	100
Stirling	3,500	300	2,400	30	800
Cairngorms National .Park	850	50	600	30	200
Loch Lomond & Trossachs National Park	250	50	150	30	50
All Fife	5,250	750	3,450	25	1,050

Annex B: Benchmark Tables

Local Authorities & National Parks	MATHLR	10 Year Scottish Government Completions (2010 - 2019)	HLA 5 Year Programmed ²⁷	Established Housing Land Supply ²⁶	Total Dwellings (2019) ²⁷	Dwelling growth % (2009 - 2019) ²⁸
Aberdeen City Region						
Aberdeen City	7,000	7,734	6,542	21,331	119,523	8.1%
Aberdeenshire	7,550	12,132	6,296	23,565	119,196	10.3%
Dundee City Region						
Angus	2,550	2,464	2,248	3,469	56,928	5.8%
Fife (North)	1,500	2,403	955	5,695	-	-
Dundee City	4,200	2,377	3,612	4,747	74,891	1.6%
Perth & Kinross	8,500	5,560	3,682	19,176	73,267	7.2%
Edinburgh City Region						
City of Edinburgh	41,300	16,654	12,415	30,000	252,731	9.0%
East Lothian	6,400	5,124	6,644	13,659	48,851	10.6%
Fife (Central and South)	5,650	9,613	5,720	28,831	-	-
Midlothian	8,050	6,271	5,496	11,941	41,226	15.8%
West Lothian	9,600	6,568	8,363	25,362	80,911	8.8%
Scottish Borders	4,800	3,512	3,679	9,176	58,671	5.4%
Glasgow City Region						
East Dunbartonshire	2,500	3,678	1,776	1,819	46,986	6.4%
East Renfrewshire	2,800	2,999	1,816	1,954	39,144	6.1%
Glasgow City	21,350	15,338	19,918	36,841	314,604	4.9%
Inverclyde	1,500	2,397	2,007	5,423	38,977	-0.8%
North Lanarkshire ²⁹	7,350	7,567	8,403	22,827	156,694	6.2%

²⁶ From the most up to date HLAs found on local authority websites.
²⁷ From NRS - Estimates of Households and Dwellings in Scotland, 2019 | National Records of Scotland (nrscotland.gov.uk)
²⁸ From NRS - Estimates of Households and Dwellings in Scotland, 2019 | National Records of Scotland (nrscotland.gov.uk)
²⁹ HLA 5-year programme estimated from available 3-year programme.

Annex B: Benchmark Tables

Local Authorities & National Parks	MATHLR	10 Year Scottish Government Completions (2010 - 2019)	HLA 5 Year Programmed ²⁷	Established Housing Land Supply ²⁶	Total Dwellings (2019) ²⁷	Dwelling growth % (2009 - 2019) ²⁸
Renfrewshire	4,900	5,846	4,486	9,630	88,086	6.6%
South Lanarkshire	7,850	11,341	7,412	9,076	152,998	7.3%
West Dunbartonshire	2,100	2,601	1,973	5,398	45,357	2.5%
Argyll & Bute	2,150	2,025	3,738	5,319	48,134	3.6%
Clackmannanshire	1,500	1,145	1,628	4,845	24,716	5.0%
Dumfries & Galloway	4,550	2,966	3,068	8,755	75,089	4.1%
East Ayrshire	4,050	3,669	2,301	5,111	58,628	4.5%
Eileanan Siar	192	1,270	508	1,298	14,734	4.5%
Falkirk	5,250	4,579	2,690	5,649	75,226	6.7%
Highland	9,500	10,012	6,505	10,523	119,061	8.6%
Moray	3,450	4,514	2,160	12,528	45,630	8.7%
North Ayrshire	2,950	3,123	2,558	9,115	68,496	3.5%
Orkney	1,600	1,450	-	1,569	11,322	11.1%
Shetland	850	993	-	1,419	11,305	7.4%
South Ayrshire	2,000	2,400	2,696	7,795	55,668	4.2%
Stirling	3,500	2,878	2,778	8,009	41,638	6.5%
Cairngorms National Park	850	-	-	-	-	-
LL & Trossachs National Park	300	-	-	-	-	-
All Fife	7,350	12,016	6,675	34,526	178,183	5.6%

Annex C: Links to Authority Assessment Reports

The Assessment Reports are available online at Responses from Planning Authorities | Transforming Planning

- Aberdeen City & Aberdeenshire
- Angus
- Argyll & Bute
- Cairngorms National Park
- Clackmannanshire
- City of Edinburgh
- Dumfries and Galloway
- Dundee
- East Ayrshire
- East Lothian
- Eileanan Siar
- Falkirk
- Fife
- Glasgow City Region
- Highland
- Loch Lomond and Trossachs National Park
- Midlothian
- Moray
- North Ayrshire
- Orkney
- Perth & Kinross
- Scottish Borders
- Shetland
- South Ayrshire
- Stirling
- West Lothian

Tables in the Assessment Reports use the following headings:

'Default' These are figures used in the Initial Default Estimates.

'Adjusted' These are figures provided by authorities in their initial responses on Locally Adjusted Estimates.

'MATHLR' This is included where there are different figures either provided by authorities in any supplementary submission or they are proposed by the Scottish Government on the basis of information provided.

Annex D: Proposed Minimum All-Tenure Housing Land Requirement

Local, City Region and National Park Authority	Initial Default Estimate	Existing Need	Households	Flexibility %	Flexibility Amount
Aberdeen City	7,000	500	5,100	25	1,400
Aberdeenshire	7,550	400	5,400	30	1,740
Aberdeen City Region	14,550	900	10,500		3,140
Angus	2,550	1,350	650	30	600
Fife (North)	1,700	650	700	25	338
Dundee City	4,200	2,150	1,200	25	838
Perth & Kinross	8,500	1,350	5,200	30	1,965
Dundee City Region	16,950	5,500	7,750		3,740
City of Edinburgh	41,300	8,950	24,100	25	8,263
East Lothian	6,400	750	4,350	25	1,275
Fife (Central and South)	5,650	1,750	2,750	25	1,125
Midlothian	8,050	500	5,950	25	1,613
West Lothian	9,600	1,200	6,500	25	1,925
Scottish Borders	4,800	400	3,300	30	1,110
Edinburgh City Region	75,800	13,550	46,950		15,310
East Dunbartonshire	2,500			25	
East Renfrewshire	2,800			25	
Glasgow City	21,350			25	
Inverclyde	1,500			25	
North Lanarkshire	7,350			25	
Renfrewshire	4,900			25	
South Lanarkshire	7,850			25	
West Dunbartonshire	2,100			25	
Glasgow City Region	50,350				
Argyll & Bute	2,150	850	800	30	495
Clackmannanshire	1,500	900	300	25	300
Dumfries & Galloway	4,550	700	2,800	30	1,050
East Ayrshire	4,050	650	2,450	30	930
Eilean Siar	192	81	67	30	44
Falkirk	5,250	350	3,850	25	1,050
Highland	9,500	2,100	5,200	30	2,190
Moray	3,450	500	2,200	30	810
North Ayrshire	2,950	2,300	50	25	588
Orkney	1,600	250	1,000	30	375
Shetland	850	400	250	30	195
South Ayrshire	2,000	1,350	200	30	465
Stirling	3,500	300	2,400	30	810
Cairngorms National Park	850	50	600	30	195
Loch Lomond & Trossachs National Park	300	100	150	30	75
All Fife	7,350	2,400	3,450	25	1,500

Annex E: Breakdown of Figures

	ŧ	sted		SL	Init	ial Defaul	t Estim	ate	Loca	Ily Adjust	ted Esti	mate	F	Proposed N	IATHLE	R
Local, City Region and National Park Authority	Initial Default Estimate	Locally Adjusted Estimate	Proposed MATHLR	Completions (2010-19)	Existing Need	Households	Flexibility %	Flexibility Amount	Existing Need	Households	Flexibility %	Flexibility Amount	Existing Need	Households	Flexibility %	Flexibility Amount
Aberdeen City	4,750	7,000	7,000	7,734	500	3,300	25	950	500	5,100	25	1,400	500	5,100	25	1,400
Aberdeenshire	6,500	7,250	7,550	12,132	400	4,600	30	1,500	400	5,400	25	1,450	400	5,400	30	1,740
Aberdeen City Region	11,250	14,250	14,550	19,866	900	7,900		2,450	900	10,500		2,850	900	10,500		3,140
Angus	850	2,550	2,550	2,464	150	500	30	200	1,350	650	30	600	1,350	650	30	600
Fife (North)	1,050	1,700	1,700	2,403	150	700	25	200	650	700	25	338	650	700	25	338
Dundee City	2,000	4,200	4,200	2,377	400	1,200	25	400	2,150	1,200	25	838	2,150	1,200	25	838
Perth & Kinross	2,650	8,500	8,500	5,560	100	1,950	30	600	1,350	5,200	30	1,965	1,350	5,200	30	1,965
Dundee City Region	6,550	16,950	16,950	12,804	800	4,350		1,400	5,500	7,750		3,740	5,500	7,750		3,740
City of Edinburgh	27,550	36,900	41,300	16,654	2,150	19,900	25	5,500	4,150	25,350	25	7,375	8,950	24,100	25	8,263
East Lothian	6,050	6,400	6,400	5,124	500	4,350	25	1,200	750	4,350	25	1,275	750	4,350	25	1,275
Fife (Central and South)	4,200	5,650	5,650	9,613	600	2,750	25	850	1,750	2,750	25	1,125	1,750	2,750	25	1,125
Midlothian	8,050	8,050	8,050	6,271	500	5,950	25	1,600	500	5,950	25	1,613	500	5,950	25	1,613
West Lothian	8,850	9,600	9,600	6,568	600	6,500	25	1,750	1,200	6,500	25	1,925	1,200	6,500	25	1,925
Scottish Borders	1,750	4,400	4,800	3,512	100	1,250	30	400	100	3,300	30	1,020	400	3,300	30	1,110
Edinburgh City Region	56,450	71,001	75,800	47,742	4,450	40,700		11,300	8,450	48,200		14,333	13,550	46,950		15,310
East Dunbartonshire	3,200	2,550	2,500	3,678	250	2,300	25	650			0				25	
East Renfrewshire	4,050	2,300	2,800	2,999	100	3,150	25	800			0				25	
Glasgow City	21,450	21,450	21,350	15,338	3,400	13,750	25	4,300			25				25	
Inverclyde	250	1,500	1,500	2,397	200	0	25	50			25				25	
North Lanarkshire	6,300	9,000	7,350	7,567	900	4,150	25	1,250			25				25	

Annex E: Breakdown of Figures

	iult ssted		sr (Init	ial Defaul	ault Estimate Locally Adjusted Estimate			Proposed MATHLR							
Local, City Region and National Park Authority	Initial Default Estimate	Locally Adjusted Estimate	Proposed MATHLR	Completions (2010-19)	Existing Need	Households	Flexibility %	Flexibility Amount	Existing Need	Households	Flexibility %	Flexibility Amount	Existing Need	Households	Flexibility %	Flexibility Amount
Renfrewshire	4,900	4,900	4,900	5,846	300	3,600	25	1,000			25				25	
South Lanarkshire	7,800	7,800	7,850	11,341	850	5,400	25	1,550			25				25	
West Dunbartonshire	450	2,100	2,100	2,601	350	0	25	100			0				25	
Glasgow City Region	48,400	51,600	50,350	51,767	6,350	32,350		9,700	0	0		0	0	0		0
Argyll & Bute	200	2,150	2,150	2,025	150	0	30	50	850	800	30	495	850	800	30	495
Clackmannanshire	450	1,500	1,500	1,145	150	200	25	100	900	300	25	300	900	300	25	300
Dumfries & Galloway	400	4,550	4,550	2,966	250	50	30	100	700	2,800	30	1,050	700	2,800	30	1,050
East Ayrshire	350	4,050	4,050	3,669	200	50	30	100	650	2,450	30	930	650	2,450	30	930
Eilean Siar	100	192	192	1,270	69	0	30	21	81	67	30	44	81	67	30	44
Falkirk	5,250	5,250	5,250	4,579	350	3,850	25	1,050	350	3,850	25	1,050	350	3,850	25	1,050
Highland	4,350	10,000	9,500	10,300	700	2,650	30	1,000	4,350	3,350	30	2,310	2,100	5,200	30	2,190
Moray	1,800	3,450	3,450	4,514	200	1,200	30	400	500	2,200	30	810	500	2,200	30	810
North Ayrshire	450	2,900	2,950	3,123	350	0	25	100	2,300	7	25	577	2,300	50	25	588
Orkney	450	1,600	1,600	1,450	50	300	30	100	250	1,000	30	375	250	1,000	30	375
Shetland	300	850	850	993	100	150	30	50	400	250	30	195	400	250	30	195
South Ayrshire	500	500	2,000	2,400	300	100	30	100	300	100	30	100	1,350	200	30	465
Stirling	3,500	3,500	3,500	2,878	300	2,400	30	800	300	2,400	30	810	300	2,400	30	810
Cairngorms N. Park	850	850	850		50	600	30	200	50	600	30	195	50	600	30	195
Loch Lomond & Trossachs N. Park	250	300	300		50	150	30	50	100	150	30	75	100	150	30	75
All Fife	5,250	7,350	7,350	12,016	750	3,450	25	1,050	2,400	3,450	25	1,463	2,400	3,450	25	1,500

Acronyms

HfS Homes for Scotland

HLA Housing Land Audit

HMP Housing Market Partnership

HNDA Housing Need and Demand Assessment

HoTOC HoTOC is the proxy method built into the HNDA Tool which

is a count of homeless **ho**useholds in **t**emporary accommodation and households who are both

overcrowded and concealed.

HST Housing Supply Target

IDE Initial Default Estimate

LA Local Authority(ities)

LDP Local Development Plan

LHS Local Housing Strategy

LAE Locally Adjusted Estimate

MATHLR Minimum All Tenure Housing Land Requirement

NB1/NB2 returns Private sector and local authority housing completions

notified to the Scottish Government by local authorities.

NPF National Planning Framework: a long-term plan for

Scotland that sets out where development and infrastructure is needed to support sustainable and

inclusive growth.

NPF4 The Fourth National Planning Framework will be part of the

statutory development plan. The Third NPF was published in June, 2014. NPF2 was published in July 2009 and

NPF1 in April, 2004.

NRS National Records of Scotland

Q&A Questions and Answers

SHIP Strategic Housing Investment Plan

SLPA Strategic Local Planning Agreement, associated with

SHIPs

SPP Scottish Planning Policy



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PLANNING COMMITTEE TUESDAY 11 JANUARY 2022 ITEM NO 5.2

PLANNING PERFORMANCE FRAMEWORK ANNUAL REPORT 2020/21

Report by Chief Officer Place

1 PURPOSE OF REPORT

1.1 This report provides an update on the progress of work undertaken on the Planning Performance Framework (PPF) for Midlothian. Specifically, it provides feedback from Scottish Government on the Council's submitted PPF for 2020/21.

2 BACKGROUND

- 2.1 An initial report to Committee in November 2012 explained that from October 2012 the Scottish Government's Minister for Local Government and Planning (now Public Finance, Planning and Community Wealth) had instigated a new Planning Performance Framework system under which each local planning authority in Scotland would be required to submit annually a report to Scottish Government on its performance across a range of quantative and qualitative measures, including the long-standing indicators of age of local plan(s) and speed of handling planning applications. Accordingly, this Council has prepared and submitted an annual PPF report every year since 2011/12. The feedback from Scottish Government has been reported to the Committee (except for the 2019/20 submission).
- 2.2 As reported to Committee in November 2012 it remains the case that Scottish Government officials have made clear that the primary purpose of the PPF is to provide Ministers, Councils and the public with a much better understanding of how a particular planning authority is performing. Whilst it is inevitable that comparisons across planning authorities will be made, Scottish Government is advising that it is not a 'name and shame' exercise: where particular authorities may be underperforming the Scottish Government officials through normal liaison with officers in the relevant authorities will seek to assist and support improvement.
- 2.3 The Council's PPF for 2020/21 was submitted to Scottish Government in July 2021. A copy of the document has been placed in the Members' Library and on the Council's website. It provides a comprehensive review of progress during the year and highlights steady improvement in a number of areas and examples of good quality development taking place on the ground. It also highlights the

position that Midlothian's Planning Service has continued to provide a full frontline service during the pandemic.

3 FEEDBACK ON THE 2020/21 SUBMISSION

- 3.1 Formal written feedback was received 29 November 2021 by way of a letter from the Minister for Public Finance, Planning and Community Wealth, and enclosing a specific report on a total of fifteen 'performance markers'. A copy of the feedback is attached to this report as Appendix A.
- 3.2 In the feedback report on the fifteen performance markers, 10 were rated as 'green' giving no cause for concern and the remaining five were rated as 'amber' where areas for improvement are identified (measure 8 has been counted as amber, not green as coloured). None were rated as 'red', this being used to indicate where some specific attention is required. The feedback on ratings will help to inform the content of the 2021/22 return, which will be due in July 2022.
- 3.3 The ratings demonstrate a comparable level of performance with the previous two years and show a consistency of good service.
- 3.4 The PPF feedback also sets out the timescales for the determination of planning applications. The average time to determine local (non-householder) developments for 2020/21 was 13.3 weeks, slower than the Scottish average of 12.4 weeks. The average time to determine householder developments for 2020/21 was 6.9 weeks, better than the Scottish average of 8.1 weeks and the statutory timescale of 8 weeks. The average time to determine major developments for 2020/21 is 76.2 weeks and is greater than the Scottish average of 41.3 weeks. It should be noted that with few major applications determined (15 in 2020/21), one or two complex applications can result in the overall average timescale of determination being disproportionately skewed upwards.
- 3.5 The main reasons why the average time to determine major developments is greater than the Scottish average are as follows:
 - the time taken to conclude a legal agreement to secure developer contributions;
 - the applicant amending the scheme during the processing of the application;
 - awaiting additional information from applicants and/or consultees;
 - on the request from the applicant; and
 - the volume of major applications (including matters specified in conditions applications).

4 RECOMMENDATION

4.1 It is recommended that the Committee notes the feedback from Scottish Government on the Council's submitted Planning Performance Framework (PPF) for 2020/21.

Peter Arnsdorf Planning, Sustainable Growth and Investment Manager

Date: 23 December 2021 **Contact Person:** Peter Arnsdorf

Email: peter.arnsdorf@midlothian.gov.uk

Background Paper: 1) Midlothian's PPF (2020/21) submission available

in the Members library and on the Council's

website; and 2) Ministers feedback on Midlothian's PPF (2020/21) submission attached as Appendix A.

Appendix A

Minister for Public Finance, Planning and Community Wealth

Tom Arthur MSP



T: 0300 244 4000

E: scottish.ministers@gov.scot

Dr Grace Vickers Midlothian Council

29 November 2021

Dear Dr Grace Vickers

I am pleased to enclose feedback on your authority's tenth Planning Performance Framework (PPF) Report, for the period April 2020 to March 2021.

This is the first time I have written to you individually in my capacity as Planning Minister since my appointment earlier this year. I am very grateful for the support and welcome I have received and look forward to working with you.

This year has continued to present challenges for people working within planning, in the development sector and across Scotland's communities. We know people are doing the best they can to engage and operate, sometimes in ways and circumstances that may not be ideal, and with many still predominantly working from home. I appreciate that many of you will have had to make difficult choices in what work is prioritised, in much the same way the Government and Planning and Architecture Division has had to. However, we should all be very proud of how planning has responded to the coronavirus pandemic, adjusting as necessary to keep going and supporting recovery. I want to take this opportunity to thank you and your staff for all the work that has been done during the pandemic and to support our ongoing recovery.

When my predecessor wrote to you last year he indicated that the pandemic had required a rethink about the timing and prioritisation of our planning work programme. A number of our workstreams were paused or delayed as a result, including the review of the planning performance and fee regimes, which had been the subject of a detailed consultation that concluded in early 2020. However, in October 2021 we published a revised planning implementation programme (<a href="https://www.gov.scot/publications/transforming-planning-practice-updated-planning-planning-practice-updated-planning-planning-practice-updated-planning-p

<u>reform-implementation-programme/</u>). You will note that we have now recommenced our planning performance and fees review, which reflects the importance Scottish Government attaches to this work. We are currently finalising proposals and intend to lay regulations before the end of the year to introduce increased fees, providing a boost to planning authorities' resources. We also intend to commence the recruitment of the National Planning Improvement Coordinator early in 2022.

Turning to the 2020-21 PPF reporting year, although, as expected, there have been some small changes overall in the markings awarded, the figures indicate that performance has remained relatively stable. This is a testament to the hard work and flexibility of authorities during these very difficult times and I believe that overall good progress continues to be made by Scotland's planning authorities.

If you would like to discuss any of the markings awarded below, please email chief.planner@gov.scot and a member of the team will be happy to discuss these with you.

Yours faithfully

Tom ArthurMinister for Public Finance, Planning and Community Wealth

CC: Peter Arnsdorf

PERFORMANCE MARKERS REPORT 2019-20

Name of planning authority: Midlothian

The High Level Group on Performance agreed a set of performance markers. We have assessed your report against those markers to give an indication of priority areas for improvement action. The high level group will monitor and evaluate how the key markers have been reported and the value which they have added.

The Red, Amber, Green ratings are based on the evidence provided within the PPF reports. Where no information or insufficient evidence has been provided, a 'red' marking has been allocated.

No.	Performance Marker	RAG rating	Comments
1	Decision-making : continuous reduction of average timescales for all development categories [Q1 - Q4]	Amber	Major Applications Your average timescale of 76.2 weeks is slower than the previous year and is slower than the Scottish average of 41.3 weeks. RAG = Red
			Local (Non-Householder) Applications Your average timescale of 13.3 weeks is faster than the previous year but is slower than the Scottish average of 12.4 weeks. RAG = Amber
			Householder Applications Your average timescale of 6.9 weeks is slower than the previous year but is faster than the Scottish average of 8.1 weeks. However, this is faster than the statutory timescale. RAG = Green Overall RAG = Amber
2	Processing agreements: offer to all prospective applicants for major development planning applications; and availability publicised on website	Green	You encourage processing agreements for all major applications as one way in which identify as a way to achieve the best planning outcomes. With recruitment of another planner due to be undertaken in the current reporting period it is expected that use of processing agreements will be promoted even more to allow a more project managed approach to major applications to be taken. RAG = Green
			Processing agreement information is available through your website including a template and expectations with regards to conditions and developer contributions. RAG = Green Overall RAG = Green





3	Early collaboration with applicants and consultees	Green	You provide a free pre-application advice service which is promoted through the website and by case officers engaging with prospective applications. You also have a pre-app guide available on your website. RAG = Green You have proportionate and clear processes for requesting supporting information including checklists for 21 development types outlining the likely information required to be submitted to support an application. RAG = Green Overall RAG = Green
4	Legal agreements: conclude (or reconsider) applications after resolving to grant permission reducing number of live applications more than 6 months after resolution to grant (from last reporting period)	Amber	Your average timescale for determining applications with legal agreements is faster than last year but remains slower than the Scottish average. We noted in previous years that you have adopted a 6 month timescale for completing a legal agreement which is obviously having an impact in reducing timescales.
5	Enforcement charter updated / republished within last 2 years	Green	Your enforcement charter was 3 months old at the end of the reporting year.
6	progress/improvement: progress/improvement in relation to PPF National Headline Indicators; and progress ambitious and relevant service improvement commitments identified through PPF report	Amber	You your LDP and enforcement charter are up to date. Clear timescales exist for adopting the next LDP. Your decision making timescales, for major, and householder applications are slower than last year however non-householder and applications with legal agreements are faster. There has been some progress on reducing your number of legacy cases. RAG = Amber You have completed 7 out of 9 of your improvement commitments with the remaining partially complete and ongoing. You have identified 12 improvement commitments for the coming year. RAG = Green Overall RAG = Amber
7	Local development plan less than 5 years since adoption	Green	Your LDP was 3 years and 4 months old at the time of reporting.
8	Development plan scheme – next LDP: on course for adoption within 5 years of current plan(s) adoption; and project planned and expected to be delivered to planned timescale	Amber	LDP2 will not be adopted within the required 5 years. It is noted that the delay is due to the rejection of SESplan SDP2, the proposed changes in the Planning Act 2019, the timetable for preparing NPF4 and delays due to the pandemic. Your next LDP will be produced under the new Development Planning regulations. RAG = Amber Your project plan for the delivery of the development plan is set out in an Development Plan Scheme. RAG = Green Overall RAG = Amber
9	Elected members engaged early (pre-MIR) in development plan preparation – if plan has been at pre-MIR stage during reporting year	Green	Your DPS is a key part of your engagement with elected members by outlining where and when they can engage in the process as well as being required to approve the DPS for publication.
10	Cross sector stakeholders* engaged early (pre-MIR) in development plan preparation – if	Green	You have continued to have regular meetings with key agencies which is helping to inform your MIR, although the pandemic did have an impact on these. Other events have

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	plan has been at pre-MIR stage during reporting year		also enabled stakeholders to provide input to the LDP. You have also undertaken engagement with various industries including utility providers, housebuilders and renewable energy developers.
11	Regular and proportionate policy advice produced on information required to support applications; and	Green	You have produced a number of guidance documents during the reporting year including Housing in the Countryside, and Green Belt. You have also produced guidance on Nature conservation which will be published in the 2020-21 reporting period. Conservation Area and Management Plans have also been prepared which are a material consideration in the determination of planning applications.
12	Corporate working across services to improve outputs and services for customer benefit (for example: protocols; joined-up services; single contact arrangements; joint pre-application advice)	Green	You have provided examples of how you work with other council services such as with Education on their Learning Estates Strategy. Your pre-app and duty planner service is another example of providing a single point of contact to coordinate responses to enquiries and provide advice to applicants. You GIS team also provides services to other council departments.
13	Sharing good practice, skills and knowledge between authorities	Green	You have provided good examples of the learning you have undertaken with other councils such as West Dunbartonshire on their LDP, Highland on their use of Objective, Moray on their LDP Evidence Report and Glasgow on their digital dashboard for planning and spatial information. You also participate in various groups such as HOPS and using the Knowledge Hub.
14	Stalled sites / legacy cases: conclusion or withdrawal of old planning applications and reducing number of live applications more than one year old	Amber	You have cleared 3 cases during the reporting year, with 13 cases still awaiting conclusion. This is a slight improvement from last year.
15	Developer contributions: clear and proportionate expectations • set out in development plan (and/or emerging plan); and • in pre-application discussions	Green	Your LDP, supported by supplementary guidance, sets out expectations for developer contributions. RAG = Green Your pre-application discussions involve setting out the expectations for developer contributions. RAG = Green Overall RAG = Green







MIDLOTHIAN COUNCIL

Performance against Key Markers

	Marker	13-14	14-15	15-16	16-17	17-18	18-19	19-20	20-21
1	Decision making timescales								
2	Processing agreements								
3	Early collaboration								
4	Legal agreements								
5	Enforcement charter								
6	Continuous improvement								
7	Local development plan								
8	Development plan								
	scheme								
9	Elected members engaged early (pre-MIR)		N/A	N/A	N/A				
10	Stakeholders engaged early (pre-MIR)		N/A	N/A	N/A				
11	Regular and proportionate advice to support applications								
12	Corporate working across services								
13	Sharing good practice, skills and knowledge								
14	Stalled sites/legacy cases								
15	Developer contributions								

Overall Markings (total numbers for red, amber and green)

2012-13	3	8	4
2013-14	2	8	5
2014-15	3	5	5
2015-16	5	4	4
2016-17	2	4	7
2017-18	0	3	12
2018-19	1	2	12
2019-20	1	3	11
2020-21	0	4	11

Decision Making Timescales (weeks)

·	13-14	14-15	15-16	16-17	17-18	18-19	19-20	20-21	20-21 Scottish Average
Major Development	60.5	77.4	47.8	84.7	91.5	45.8	65.6	76.2	41.3
Local (Non- Householder) Development	19.7	11.0	10.7	11	12.1	11.1	15.0	13.3	12.4
Householder Development	6.9	6.7	6.9	6.8	6.9	6.4	6.6	6.9	8.1





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PLANNING COMMITTEE TUESDAY 11 JANUARY 2022 ITEM NO 5.3

APPEAL AGAINST NON-DETERMINATION: APPLICATION FOR PLANNING PERMISSION 20/00144/DPP FOR 46 DWELLINGHOUSES, FORMATION OF ACCESS ROADS AND CAR PARKING AND ASSOCIATED WORKS AT LAND AT THE FORMER WELLINGTON SCHOOL, PENICUIK

Report by Chief Officer Place

1 SUMMARY OF APPLICATION AND RECOMMENDED DECISION

- 1.1 The application is for the erection of 46 dwellinghouses, formation of access roads and car parking and associated works at land at the former Wellington School, Penicuik and it is subject to an appeal for non-determination as it has not been determined by the local planning authority within the statutory period of time.
- 1.2 There have been 35 representations and consultation responses from the Coal Authority, Scottish Water, the Scottish Environment Protection Agency (SEPA), NatureScot, Howgate Community Council, the Council's Archaeology Advisor, the Council's Flooding Officer, the Council's Policy and Road Safety Manager, the Council's Environmental Health Manager, the Council's Housing Planning and Performance Manager, the Council's Education Resource Manager and the Council's Land Resources Manager.
- 1.3 The relevant development plan policies are policies 5 and 7 of the South East of Scotland Strategic Development Plan 2013 (SESPlan 1) and policies STRAT4, DEV2, DEV3, DEV5, DEV6, DEV7, DEV9, TRAN1, TRAN2, TRAN5, IT1, RD1, ENV2, ENV5, ENV7, ENV9, ENV10, ENV11, ENV15, ENV16, ENV17, ENV18, ENV24, ENV25, NRG6, IMP1, IMP2 and IMP3 of the Midlothian Local Development Plan 2017 (MLDP).
- 1.4 The recommendation is to propose to the Scottish Government Reporter determining the appeal to grant planning permission subject to conditions and the conclusion of a planning obligation to secure contributions towards necessary infrastructure and the provision of affordable housing.

2 APPEAL POSITION

- 2.1 A report of handling setting out the details of the proposed development, the relevant development plan policies and material considerations, a planning assessment and officer recommendation was presented to the Committee for consideration at its meeting of 23 November 2021 a copy is attached to this report. The Committee determined to defer consideration of the application by one cycle to enable a site visit to be undertaken by the Committee (originally scheduled for 10 January 2022, but cancelled due to the COVID pandemic) and for a visual presentation to be made to the Committee.
- 2.2 The extended statutory time period to determine the planning application expired on the 25 November 2021. Rather than waiting until the Committee meeting of 11 January 2022 to receive a determination the applicants have exercised their right of appeal against non-determination and have requested Scottish Ministers determine the application. A Scottish Government Planning Reporter will be appointed to determine the appeal on behalf of Scottish Ministers.
- 2.3 The Council received notification of the appeal from the Scottish Government's Planning and Environmental Appeals Division on 21 December 2021 and was given until 6 January 2022 to make a submission setting out their position on the application a request for an extension of time was rejected, but the Council have been advised that the Reporter *may* consider an updated statement from the Council following its Committee meeting of 11 January 2022.
- 2.4 To meet the 6 January 2022 deadline officers have submitted the 23 November 2021 Committee report as an officer position, subject to amendment/withdrawal following the Committee's consideration of the proposal. Despite the appeal the Committee needs to reach a position on the application to enable officers to represent it at the appeal.
- 2.5 As of the 23 December 2021 (the date the Committee agenda is collated) the applicant's agent has advised that the appeal *may* be withdrawn prior to the meeting of the Committee if this is the case a verbal update will be provided to the Committee.

3 RECOMMENDATION

3.1 It is recommended that the Scottish Government Reporter appointed to determine the appeal is invited to grant planning permission for the following reason:

The site is an allocated housing site subject to an appropriate solution to the site's access constraints. The proposals demonstrate a safe and deliverable access arrangement and the proposed development will be of an acceptable scale and character that responds both to the detailed

requirements of the development plan and the surrounding area. It will provide adequate open space, and parking provision; and will not have a significant detrimental impact on the residential amenity or the environment of the area. The proposal therefore complies with policies STRAT4, DEV2, DEV3, DEV5, DEV6, DEV7, DEV9, TRAN1, TRAN2, TRAN5, IT1, RD1, ENV2, ENV7, ENV9, ENV10, ENV11, ENV15, ENV16, ENV17, ENV18, ENV24, ENV25, NRG6, IMP1, IMP2 and IMP3 of the Midlothian Local Development Plan 2017.

Subject to:

- i) the completion of a planning obligation to secure:
 - A financial contribution towards additional primary education capacity;
 - A financial contribution towards additional secondary education capacity;
 - A financial contribution towards primary education school transport;
 - A financial contribution towards the A701 relief road/A702 link road:
 - Maintenance of open space/play areas; and
 - The provision of onsite affordable housing

The legal agreement shall be concluded within six months. If the agreement is not concluded timeously the application will be refused.

- ii) the following conditions:
- 1. Development shall not begin until a scheme of hard and soft landscaping has been submitted to and approved in writing by the planning authority. Details of the scheme shall include:
 - existing and finished ground levels and floor levels for all buildings, roads, parking areas and paths in relation to a fixed datum:
 - existing trees, landscaping features and vegetation to be retained, removed, protected during development (to BS 5837:2012) and in the case of damage or loss, restored;
 - iii. proposed new planting including trees, shrubs, hedging and grassed areas;
 - iv. location and design of any proposed walls, fences and gates, including those surrounding bin stores or any other ancillary structures;
 - v. schedule of plants to comprise species, plant sizes and proposed numbers/density;
 - vi. programme for completion and subsequent maintenance of all soft and hard landscaping. The landscaping shall be completed prior to the development being occupied. Any tree felling or vegetation removal proposed as part of the landscaping scheme

shall take place out with the bird breeding season (March-August); unless a suitably qualified ecologist has carried out a walkover survey of the felling/removal area in the 48 hours prior to the commencement of felling/removal, and confirmed in writing that no breeding birds will be affected;

- vii. proposed car park configuration and surfacing;
- viii. details of the location, design, height and specification of proposed street lighting within the development;
- ix. proposed footpaths; and
- x. proposed cycle parking facilities

All hard and soft landscaping shall be carried out in accordance with the scheme approved in writing by the planning authority as the programme for completion and subsequent maintenance (vi). Thereafter any trees or shrubs removed, dying, becoming seriously diseased or damaged within five years of planting shall be replaced in the following planting season by trees/shrubs of a similar species to those originally required.

Reason: To ensure the quality of the development is enhanced by landscaping to reflect its setting in accordance with policy DEV7 of the Midlothian Local Development Plan 2017 and national planning guidance and advice.

2. Development shall not begin until details and, if requested, samples of materials to be used on external surfaces of the buildings; hard ground cover surfaces; means of enclosure and ancillary structures have been submitted to and approved in writing by the planning authority. Development shall thereafter be carried out using the approved materials or such alternatives as may be agreed in writing with the planning authority.

Reason: In the interest of protecting the character and appearance of the area so as to comply with policies DEV2 of the Midlothian Local Development Plan 2017.

- 3. Development shall not begin until details of the site access, roads, footpaths, cycle ways and transportation movements has been submitted to and approved in writing by the planning authority. Details of the scheme shall include
 - i. existing and finished ground levels for all roads and cycle ways in relation to a fixed datum;
 - ii. proposed vehicular, cycle and pedestrian access;
 - iii. proposed roads (including turning facilities), footpaths and cycle ways. The footpath/cycle link shall be a minimum of 3m in width;
 - iv. proposed visibility splays, traffic calming measures, lighting and signage;
 - v. proposed construction traffic access and haulage routes;

- vi. a green transport plan designed to minimise the use of private transport and to promote walking, cycling, safe routes to school and the use of public transport:
- vii. proposed car parking arrangements;
- viii. proposed bus stops/lay-bys and other public transport infrastructure;
- ix. a programme for completion for the construction of access, roads, footpaths and cycle paths;

Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be agreed in writing with the planning authority.

Reason: To ensure the future users of the buildings, existing local residents and those visiting the development site during the construction process have safe and convenient access to and from the site.

4. Prior to the commencement of development a layout indicating where an Area of improved Quality (AiQ) will be set out within the site shall be submitted for approval in writing to the planning authority. The AiQ will cover at least 20% of the proposed units and their associated boundary treatments. The layout will identify the high quality materials to be used within the AiQ, samples of which will be required in accordance with condition 5.

Reason: In the interest of protecting the character and appearance of the area so as to comply with policies DEV2 and DEV6 of the Midlothian Local Development Plan 2017.

5. Development shall not begin until details, including a timetable of implementation, of high speed fibre broadband have been submitted to and approved in writing by the Planning Authority. The details shall include delivery of high speed fibre broadband prior to the occupation of the building. The delivery of high speed fibre broadband shall be implemented as per the approved details or such alternative as may be approved in writing by the Planning Authority.

Reason: To ensure the quality of the development is enhanced by the provision of appropriate digital infrastructure; and to comply with policy IT1 of the Midlothian Local Development Plan 2017

6. Development shall not begin until details of a scheme to deal with surface water drainage has been submitted to and approved in writing by the Planning Authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: To ensure that the development is provided with adequate surface water drainage; and to ensure that development complies with

policies ENV9, ENV10 and ENV15 of the Midlothian Local Development Plan 2017.

- 7. Development shall not begin until an application for approval of matters specified in conditions for a Construction Environment Management Plan (CEMP) has been submitted to and approved in writing by the planning authority. The CEMP shall include:
 - i. Details of construction access routes;
 - ii. signage for construction traffic, pedestrians and other users of the site:
 - iii. controls on the arrival and departure times for construction vehicles, delivery vehicles and for site workers (to avoid school arrival/departure times);
 - iv. details of piling methods (if employed);
 - v. details of any earthworks;
 - vi. control of emissions strategy;
 - vii. a dust management plan strategy;
 - viii. waste management and disposal of material strategy;
 - ix. a community liaison representative will be identified to deal with the provision of information on the development to the local community and to deal with any complaints regarding construction on the site:
 - x. prevention of mud/debris being deposited on the public highway;
 - xi. material and hazardous material storage and removal; and controls on construction, engineering or any other operations or the delivery of plant, machinery and materials (to take place between 0700 to 1900hrs Monday to Friday and 0800 to 1300hrs on Saturdays).

Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: In order to control the construction activity on the site, ensure environmental impact during the construction period is acceptable and to ensure appropriate mitigation is in place.

8. Prior to the commencement of development a Peat Management Plan will be prepared and submitted to the planning authority for approval in writing. The management plan will address any necessity to removal peat and carbon rich soils from the site and where possible show how it can be integrated back into the site.

Reason: To ensure compliance with policy ENV5 the MLDP 2017.

9. The development shall not begin until a scheme to deal with any contamination of the site and/or previous mineral workings has been submitted to and approved by the planning authority. The scheme shall contain details of the proposals to deal with any contamination and/or previous mineral workings and include:

- i. the nature, extent and types of contamination and/or previous mineral workings on the site;
- ii. measures to treat or remove contamination and/or previous mineral workings to ensure that the site is fit for the uses hereby approved, and that there is no risk to the wider environment from contamination and/or previous mineral workings originating within the site;
- iii. measures to deal with contamination and/or previous mineral workings encountered during construction work; and
- iv. the condition of the site on completion of the specified decontamination measures.

Reason: To ensure compliance with policy ENV16 of the MLDP 2017.

- 10. On completion of the decontamination / remediation works referred to in Condition 10 above and prior to any dwelling house being occupied, a validation report or reports shall be submitted to the Planning Authority confirming that the works have been carried out in accordance with the approved scheme. No dwelling house shall not be occupied unless or until the Planning Authority have approved the required validation.
- 11. Prior to the commencement of development technical details of any bridges and culverts under the access road shall be submitted for approval in writing by the planning authority. Proposed bridges or culverts must be designed to convey the 1 in 200 year design flow. The design of the culvert will take into account the conveyance of added climate change flows. As part of the adopted road this structure with require to meet the design requirements for a highway structure.

Reason: To ensure that development does not increase the risk of flooding on the site and to comply highway standards

12. A feasibility study for the provision of a community heating system for any will be undertaken by a suitably qualified engineer, commissioned by the applicant, and submitted for the approval of the planning authority. Should this study show a community heating system can be introduced, this should be undertaken within timescales to be agreed.

Reason: in order to comply with condition NRG6 of the MLDP 2017.

13. Prior to the commencement of development cross sections of the new access road will be submitted for approval in writing by the planning authority. The cross sections will show proposed footpath, services verge, grass/planting verge, swale verge, tree protection areas and tree planting root ball volumes along the proposed access road.

Reason: To ensure that there is appropriate space to deliver the proposed features.

- 14. Prior to the commencement of development a Site Biodiversity Action Plan (SBAP) will be prepared and submitted to the planning authority for approval in writing. It shall include:
 - Reference to the recommendations set out in chapter 5.0 of the submitted Badger Survey (February 2020) and Ecological Assessment – Update (July 2021);
 - Landscape and habitat design and management;
 - Species protection plans for bats and badgers; and
 - Monitoring protocols.

Thereafter, development shall be carried out in accordance with the approved SBAP.

Reason: To protect and enhance protected species and other biodiversity on the site in accordance with policy ENV15.

15. Development shall not begin until details, including a timetable of implementation, of "Percent for Art" have been submitted to and approved in writing by the Planning Authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing by the Planning Authority.

Reason: To ensure the quality of the development is enhanced by the use of art to reflect its setting in accordance with policies in the Midlothian Local Development Plan 2017 and national planning guidance and advice.

16. Details of the proposed design of the junctions of the two pedestrian/cycle links to Milkhall Road should be submitted to and approved in writing by the planning authority prior to the commencement of development. Unless otherwise agreed in writing, the detailed design will include 3m of pedestrian footway to be formed on Milkhall Road with pedestrian guard rail.

Reason: To ensure highway safety is achieved for road users and pedestrians.

17. The proposed landscaped buildout shown on the layout on the frontage of plots 37/38 should be removed from the layout to allow a 5.5m wide road alignment to be achieved.

Reason: To ensure appropriate highway design and continuity design.

18. Development shall not begin until details of the provision and use of electric vehicle charging stations have been submitted to and approved in writing by the planning authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: To ensure the development accords with the requirements of policy TRAN5 of the Midlothian Local Development Plan 2017.

19. Details of new street lighting on the A701 at the approaches to the proposed site access will be submitted to the planning authority for approval in writing prior to the commencement of development.

Reason: To ensure compliance with policy IMP2 of the MLPD 2017

20. Details of the design and location of the proposed new bus shelter (southbound) on the A701 should be submitted to the planning authority for approval prior to commencement of development.

Reason: To ensure compliance with policy IMP2 of the MLPD 2017

21. Technical details of the proposed upgrading to the existing public footway along the A701 leading to the existing Wellington School Bus Stop shall be submitted to the planning authority for approval prior to the commencement of development.

Reason: To ensure safe pedestrian access to the pedestrian transport connections.

22. Development shall not begin until a programme of archaeological works (field evaluation by trial trenching) in accordance with a written scheme of investigation which has been submitted by and approved by the planning authority. This will be carried out at the site by a professional archaeologist in accordance with details submitted to and approved in writing by the planning authority. The area to be investigated should be no less than 5% of the total greenfield site area with an additional 2% contingency should significant archaeological remains be encountered.

Reason: To ensure this development does not result in the unnecessary loss of archaeological material in accordance with policy ENV25 of the Midlothian Local Development Plan 2017.

Peter Arnsdorf

Planning, Sustainable Growth and Investment Manager

Date: 23 December 2021
Application No: 20/00144/DPP
Applicant: Lochay Homes Ltd
Agent: Strutt and Parker
Validation Date: 9 March 2020
Contact Person: Hugh Shepherd

Email: hugh.shepherd@midlothian.gov.uk **Background Papers:** Online planning application file

Attached Plans: Proposed Site Layout RevM, Woodland Mitigation

and Woodland Plan, House-type Plans

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APPLICATION FOR PLANNING PERMISSION 20/00144/DPP FOR 46 DWELLINGHOUSES, FORMATION OF ACCESS ROADS AND CAR PARKING AND ASSOCIATED WORKS AT LAND AT THE FORMER WELLINGTON SCHOOL, PENICUIK

Report by Chief Officer Place

1 SUMMARY OF APPLICATION AND RECOMMENDED DECISION

- 1.1 The application is for the erection of 46 dwellinghouses, formation of access roads and car parking and associated works at land at the former Wellington School, Penicuik.
- 1.2 There have been 35 representations and consultation responses from the Coal Authority, Scottish Water, the Scottish Environment Protection Agency (SEPA), Nature Scotland, Howgate Community Council, the Council's Archaeology Advisor, the Council's Flooding Officer, the Council's Policy and Road Safety Manager, the Council's Environmental Health Manager, the Council's Housing Planning and Performance Manager, the Council's Education Resource Manager and the Council's Land Resources Manager.
- 1.3 The relevant development plan policies are policies 5 and 7 of the South East of Scotland Strategic Development Plan 2013 (SESPlan 1) and policies STRAT4, DEV2, DEV3, DEV5, DEV6, DEV7, DEV9, TRAN1, TRAN2, TRAN5, IT1, RD1, ENV2, ENV5, ENV7, ENV9, ENV10, ENV11, ENV15, ENV16, ENV17, ENV18, ENV24, ENV25, NRG6, IMP1, IMP2 and IMP3 of the Midlothian Local Development Plan 2017 (MLDP).
- 1.4 The recommendation is to grant planning permission subject to conditions and the applicant entering into a Planning Obligation to secure contributions towards necessary infrastructure and the provision of affordable housing.

2 LOCATION AND SITE DESCRIPTION

2.1 The site is identified as land at Wellington School, Penicuik and forms 4.75ha of land. The site is located to the east of the A701 (Peebles Road) and to the south of Milkhall Road. To the east of the site the

Lead Burn runs approximately south to north. The site is located approximately 1 kilometre (km) to the north of Leadburn, 1.6km to the south west of Howgate and 3km to the south of Penicuik (as the crow flies).

- 2.2 At the sites western boundary is located the property Ardcraig. To the north of Milkhall Road is located a farmhouse (circa 100m). On the west side of the A701 and Milkhall Road junction is a linear formation of properties.
- 2.3 The sites west/south western boundary is defined by mature landscaping (circa 30m wide). The sites south and eastern boundary is also defined by the presence of mature landscaping. This landscaping separates the site from Lead Burn to the east. The sites northern boundary along Milkhall Road does have some landscaping, but this is much sparser than other boundaries.
- 2.4 The landscaping at the sites boundaries are covered by a Tree Preservation Order (TPO) that was designated in 2018.
- 2.5 The site is identified as an additional housing site under policy MLDP policy STRAT4, but its otherwise located within a rural context beyond the limits of any defined urban/built up area.
- 2.6 The former Wellington School structures are/were located at the east of the site, demolition of these structures is well advanced. The existing access into the Wellington School site is from the north off Milkhall Road.
- 2.7 The remainder of the land is located centrally and to the west of the site and is characterised by former playing fields and associated grassland. The site is generally flat with a slight ascent to the east before descending into the Lead Burn valley.

3 PROPOSAL

- 3.1 Detailed planning permission is sought for 46 residential dwellings with associated roads, landscaping, open space, footpath/cycle ways, a sustainable urban drainage system (SUDS) and other associated works.
- 3.2 The Detailed Site Layout (Reference RMDL/412/SL/001 Rev M) includes the provision of the following:
 - 46 dwellings, including affordable housing;
 - Formation of one new primary vehicular access road within the south-western corner of the site, via a separate parcel of land within the adjacent field allowing connection from the site to the A701;

- Provision of a circular internal primary access road within the site.
 A network of secondary access roads linking residential properties to the primary access road;
- Provision of a 3m wide multi-user cycle path within the northeastern corner of the site providing pedestrian and cycling connections from the site to Milkhall Road. No vehicular access to/from Milkhall Road is provided from the site;
- Provision of a series of 2m wide pedestrian footpaths throughout the site linking residential properties to primary routes. This includes a 2m wide footpath running along the new vehicular access to the A701 and the nearby bus stops;
- Provision of various public open spaces including an area of open space within the site and linear open spaces along the southeastern and eastern parts of the site;
- Removal of 15 trees within the existing Tree Preservation Order –
 Group 1 in the southern part of the site (to accommodate the new
 vehicular access). Removal of other selected trees within the
 northern/eastern parts of the site;
- Retention of remaining trees within the TPO; and
- Provision of additional woodland structure planting and/or landscape buffers along key interfaces including the southern boundary between the northern boundary of the TPO and the proposed plots along the southern part of the site (i.e. Plots 1-5).
- 3.3 With respect to the proposed housing, the average housing density comprises approximately 9.68 dwellings per hectare and would consist of the follow housing mix:

House Type:	Number:
Affordable: 2-bed Semi-detached bungalow (Type A) 3-bed Semi-detached bungalow (Type C)	6 6
Total Private 3-bed detached bungalow (Type D) 3-bed detached bungalow (Type E) 4-bed detached bungalow (Type F)	8 14 12
Total Dwellings	<u>46</u>

- 3.4 The application is accompanied by the following documentation:
 - Pre-Application Consultation Report (PAC);
 - Design and Access Statement (DAS);
 - Transport Statement (TS);
 - Flood Risk Assessment;
 - Surface Water Management Plan;
 - Landscape and Visual Impact Assessment;
 - Ecology Assessment (2020);

- Ecology Assessment Update (2021) including Protected Species Surveys and Winter Hibernation Surveys;
- Planning Statement;
- Ground Investigation Report;
- Tree Survey (Updated);
- Arboricultural Implications Assessment & Tree Protection Proposals; and
- Noise Report Memo.

4 BACKGROUND

- 4.1 The applicant carried out a pre-application consultation (19/00252/PAC) process for residential development at the application site in 2019. The pre-application consultation accorded with the required regulations and was reported to the Planning Committee at its meeting of 18 June 2019.
- 4.2 In 2019 the Council issued an Environmental Impact Assessment (EIA) opinion (19/00786/SCR) advising an Environmental Impact Assessment Report (EIAR) was not deemed to be required for the proposed residential development.

5 CONSULTATIONS

- 5.1 **The Coal Authority** does not object to the application following a review of the accompanying Ground Conditions Report (October 2019) prepared by JPB. They do however advise that ground conditions and/or foundation design details may be required as part of any forthcoming building warrant application.
- 5.2 Scottish Water does not object to the application. They advise that there is currently sufficient capacity within the Rosebery Water Treatment Works for future water supply. However, it was noted that capacity of the Wellington School STW Waste Water Treatment Works could not be confirmed and that a detailed Pre-Development Enquiry is required to be provided to consider future connection. They also note that future capacity cannot be reserved and that capacity will be reviewed upon any formal connection application being submitted to Scottish Water.
- 5.3 The Scottish Environment Protection Agency (SEPA) does not object to the application subject to the inclusion of a condition on any grant of planning permission requiring the provision of details of any bridges or culverts prior to approval and that these are designed to mitigate the 1 in 200 year flood risk. They also outline that surface water management approaches should be agreed with Midlothian Council, as the Flood Prevention Authority.
- 5.4 **Nature Scot** does not object to the application. The ecological recommendations within the applicant's Protected Species Surveys are

required to be followed. They also outline that ecological licensing from Nature Scot to undertake work impacting/mitigating protected species will also be required.

- 5.5 **Howgate Community Council (HCC)** advise the proposal is not consistent with the local development plan for the following reasons:
 - Additional housing sites should come forward if allocated housing sites are considered to fail to meet required housing need;
 - The proposals represent an overdevelopment and do not reflect the existing scale of Wellington Village;
 - The proposed development would lead to harm to the local highway network including the unclassified Milkhall Road and
 - The development would impact water pressure/availability for existing residents.
- 5.6 The Council's **Archaeology Advisor** does not object to the application but advises that a condition requiring a programme of archaeological works, including trial trench evaluation, to mitigate the impacts of the proposed development upon the historic environment should be included on any grant of planning permission.
- 5.7 The Council's **Flooding Officer** does not object to the application.
- 5.8 The Council's **Policy & Road Safety Manager** does not object to the application subject to the following conditions:
 - Details of the proposed design of the junctions of the two
 pedestrian links to Milkhall Road should be submitted for approval.
 These details may require a short length (in the order of 3m) of
 pedestrian footway to be formed on Milkhall Road with sections of
 pedestrian guard rail to ensure that adequate visibility and
 pedestrian safety are designed in;
 - The proposed landscaped buildout shown on the layout on the frontage of plots 37/38 should be removed from the layout to allow a 5.5m wide road alignment to be achieved;
 - Technical details of the proposed culvert under the access road will be required and as part of the adopted road this structure will need to meet the design requirements for a highway structure;
 - Technical details of the proposed publicly available EV charging points should be submitted for approval. These charging points are best located on end-on parking bays but if the charging units are to be located on the standard 2m wide public footway then a localised widening of the footway will be required;
 - As the development requires the construction of a new junction onto the A701, additional sections of street lighting will be required on the A701 approaches to the junction. Details of the new street lighting should be submitted for approval;
 - The existing public footway along the A701 site frontage leading to the existing bus stop at the junction with Milkhall Road is to be upgraded to provide a suitable pedestrian route from the

- development to the bus stop. Details of the upgrading should be submitted for approval; and
- Details of the design and location of the proposed new bus shelter on the A701 should be submitted for approval.
- 5.9 The Council's **Environmental Health Manager** does not object to the application subject to the inclusion of conditions on any grant of planning permission requiring the submission and approval of a scheme to deal with previous contamination and/or mining, remediation and validation of any remedial measures undertaken. They also require conditions to be included controlling construction activities within the site.
- 5.10 The Council's **Housing Planning and Performance Manager** does not object to the application.
- 5.11 The Council's **Education Resource Manager** advises that a development of 54 dwellings would give rise to 17 primary school pupils and 13 secondary school pupils. The site is in the catchment areas Cuiken Primary School, Sacred Heart RC Primary School, Penicuik High School and St David's RC High School. Developer contributions will be required towards the cost of additional primary and secondary school capacity.
- 5.12 The Council's **Land and Resource Manager** does not object to the application. The development would not affect any historic routes and provides little opportunity for new pedestrian and cycle routes.

6 REPRESENTATIONS

6.1 The application has received 35 representations (all objections) which can be viewed in full on the online planning application case file. The primary reasons for objection are as follows:

Principle

- The proposals are contrary to the local development plan as it will have a negative impact on the area;
- Wellington School is predominantly a green field, rather than a brown field site;
- The site is not allocated and not required to meet housing targets the development should be considered as a windfall site;
- The proposed development is at odds with policy HOUS5 Low Density Rural Housing;
- The site was not adequately consulted upon when added to the MLDP; and
- The proposed access is not within the allocation.

Highways/Transport

Milkhall Road is a single track road with passing places.
 Narrowness of road has led to damage to private property. The

- proposed cycle link on Milkhall Road will lead to inappropriate intensification of this route. Milkhall Road has no pavement;
- Milkhall Road will be used as a cut through to the A6094 and is not capable of supporting increased traffic volumes;
- The proposed development will have detrimental impacts through increased traffic on the local highway network;
- The development will lead to accidents at Leadburn Junction (A701/A703/A6094);
- Proposals do not take into account possible safety measures on the A701. There is insufficient visibility from the proposed access onto the A701;
- The rural location would proliferate private car journeys; and
- Milkhall Road is not gritted regularly in the winter.

Environmental

- The proposals do not take into account the Climate Emergency;
- Concern over light impact on biodiversity, protected species and habitat destruction contrary to Midlothian's Biodiversity Action Plan 2019-2024:
- Development would harm sensitive Peat Bog contrary to the Council's Biodiversity Plan and contradicts policy ENV5;
- Potential for asbestos dust from demolition;
- The development is at odds with the Scottish Government's aim to be carbon zero by 2045;
- Development conflicts with policies ENV1 25.
- Concerns that the Lead Burn will suffer further pollution as a result of development;
- Additional traffic will have detrimental impact on air quality; and
- The proposal is silent on any contribution to reduce and/or offset emissions.

Landscape/Landscaping

- The proposals would have a detrimental impact on the landscape and would detrimentally harm the Pentland Hills Special Landscape Area:
- The proposal would harm the Tree Preservation Order to the south, east and west of the site that provides wind shelter; and
- Proposals do not complement the existing landscape.

Amenity

- Houses adjacent to the site will now be overlooked;
- The development will lead to light pollution to neighbours;
- The development would erode the rural village character of Wellington;
- Views of the Pentland Hills would be lost;
- Concern that development will result in anti-social behaviour/crime;
 and
- The proposed development would have adverse noise impact on existing dwellings.

Flooding/Drainage

- The natural drainage of the site will be harmed, particularly in the light of Climate Change impacts on flooding;
- Existing properties depend on foul water drainage infrastructure to the rear of the school, concern that development would cut off this provision;
- The proposed drainage solutions would be ineffective due to the site levels; and
- The Lead Burn will be at greater risk of flooding and will become further polluted.

Infrastructure/Facilities/Services

- There isn't capacity in local NHS facilities;
- Water pressure/provision is insufficient in the area to cope with development;
- Electricity provision is not sufficient to meet the development's needs;
- The area has poor internet connectivity;
- There is no gas main;
- The proposal would result in the loss of open/play space available to the community contrary to policy DEV8; and
- There are limited amenities/facilities and public transport in the area.

Design

- Development does not comply with policy ENV25;
- The proposed house types do not fit into existing development and is not of an appropriate scale;
- Development should be limited to the footprint of the previous school building only; and
- The proposed density is inappropriate for the rural setting.

Other

- The refusal of application 16/00460/PPP prohibits the approval of the proposals;
- The proposed development would harm property values; and
- The proposed development would have an adverse impact on the outlook from existing dwellings.

7 PLANNING POLICY

7.1 The development plan is comprised of the Edinburgh and South East Scotland Strategic Development Plan June 2013 (SESPlan 1) and the adopted Midlothian Local Development Plan 2017. The following policies are relevant to the proposal:

Edinburgh South East Scotland Strategic Development Plan 2013 (SESPlan1)

- 7.2 **Policy 5** (HOUSING LAND) requires local development plans to allocate sufficient land for housing which is capable of becoming effective in delivering the scale of the housing requirements for each period.
- 7.3 **Policy 7** (MAINTAINING A FIVE YEAR HOUSING LAND SUPPLY) states that sites for greenfield housing development proposals either within or outwith the identified Strategic Development Areas may be allocated in Local Development Plans or granted planning permission to maintain a five years' effective housing land supply, subject to satisfying each of the following criteria: (a) The development will be in keeping with the character of the settlement and local area; (b) The development will not undermine Green Belt objectives; and (c) Any additional infrastructure required as a result of the development is either committed or to be funded by the developer.

Midlothian Local Development Plan 2017 (MLDP)

- 7.4 Policy STRAT 4: Additional Housing Development Opportunities states that housing development will be supported on the sites identified as additional housing development opportunities in the MLDP settlement statements, provided it accords with other relevant policies. Reference should be made to policy DEV3 with respect to the proportion of affordable housing to be provided on these sites, and to policies IMP1 and IMP2 and the MLDP settlement statements for place-making and infrastructure requirements pertaining to each site.
- 7.5 Policy **DEV2: Protecting Amenity within the Built-Up Area** states that development will not be permitted where it would have an adverse impact on the character or amenity of a built-up area.
- 7.6 Policy **DEV3: Affordable and Specialist Housing** seeks an affordable housing contribution of 25% from sites allocated in the MLDP. Providing lower levels of affordable housing requirement may be acceptable where this has been fully justified to the Council. This policy supersedes previous local plan provisions for affordable housing; for sites allocated in the Midlothian Local Plan (2003) that do not benefit from planning permission, the Council will require reasoned justification in relation to current housing needs as to why a 25% affordable housing requirement should not apply to the site.
- 7.7 Policy **DEV5: Sustainability in New Development** sets out the requirements for development with regards to sustainability principles.
- 7.8 Policy **DEV6:** Layout and Design of New Development states that good design and a high quality of architecture will be required in the overall layout of development proposals. This also provides guidance on design principles for development, materials, access, and passive

- energy gain, positioning of buildings, open and private amenity space provision and parking.
- 7.9 Policy **DEV7: Landscaping in New Development** requires development proposals to be accompanied by a comprehensive scheme of landscaping. The design of the scheme is to be informed by the results of an appropriately detailed landscape assessment.
- 7.10 Policy **DEV9: Open Space Standards** requires that the Council assess applications for new development against set open space standards and seeks an appropriate solution where there is an identified deficiency in quality, quantity and/or accessibility.
- 7.11 Policy **TRAN1: Sustainable Travel** aims to encourage sustainable modes of travel.
- 7.12 Policy **TRAN2: Transport Network Interventions** highlights the various transport interventions required across the Council area.
- 7.13 Policy **TRAN5**: **Electric Vehicle Charging** seeks to support and promote the development of a network of electric vehicle charging stations by requiring provision to be considered as an integral part of any new development or redevelopment proposals.
- 7.14 Policy **IT1: Digital Infrastructure** supports the incorporation of high speed broadband connections and other digital technologies into new homes, business properties and redevelopment proposals.
- 7.15 **Policy RD1: Development in the Countryside** states that development in the countryside will only be permitted if it is required for the furtherance of agriculture, including farm related diversification, horticulture, forestry, countryside recreation or tourism; it accords with policies RD2, MIN1, NRG1 or NRG2; or it accords with the Council's Supplementary Guidance on *Development in the Countryside and Green Belt.* For housing, this is limited to homes required to support an established countryside activity.
- 7.16 Policy **ENV2: Midlothian Green Networks** supports development proposals brought forward in line with the provisions of the Plan that help to deliver the green network opportunities identified in the Supplementary Guidance on the Midlothian Green Network.
- 7.17 Policy **ENV5: Peat and Carbon Rich Soils** seeks to protect peat and carbon rich soils, only support their extraction in limited circumstances and mitigate the emission of the resultant CO₂.
- 7.18 Policy **ENV7: Landscape Character** states that development will not be permitted where it significantly and adversely affects local landscape character. Where development is acceptable, it should respect such character and be compatible in terms of scale, siting and

- design. New development will normally be required to incorporate proposals to maintain the diversity and distinctiveness of the local landscapes and to enhance landscape characteristics where they have been weakened.
- 7.19 Policy **ENV9: Flooding** presumes against development which would be at unacceptable risk of flooding or would increase the risk of flooding elsewhere. It states that Flood Risk Assessments will be required for most forms of development in areas of medium to high risk, but may also be required at other locations depending on the circumstances of the proposed development. Furthermore it states that Sustainable urban drainage systems will be required for most forms of development, so that surface water run-off rates are not greater than in the site's pre-developed condition, and to avoid any deterioration of water quality.
- 7.20 Policy **ENV10: Water Environment** requires that new development pass surface water through a SUDS to mitigate against local flooding and to enhance biodiversity and the environment.
- 7.21 Policy **ENV11: Woodland, Trees and Hedges** states that development will not be permitted where it could lead directly or indirectly to the loss of, or damage to, woodland, groups of trees (including trees covered by a Tree Preservation Order, areas defined as ancient or semi-natural woodland, veteran trees or areas forming part of any designated landscape) and hedges which have a particular amenity, nature conservation, biodiversity, recreation, landscape, shelter, cultural, or historical value or are of other importance.
- 7.22 Policy ENV15: Species and Habitat Protection and Enhancement presumes against development that would affect a species protected by European or UK law.
- 7.23 **Policy ENV16: Vacant, Derelict and Contaminated Land** supports the redevelopment of vacant and derelict land for uses compatible with their location. Developments will be required to demonstrate that the site is suitable for the proposed new use in terms of the risk posed by contamination and instability from historic uses.
- 7.24 Policy **ENV17: Air Quality** states that the Council may require further assessments to identify air quality impacts where considered requisite. It will refuse planning permission, or seek effective mitigation, where development proposals cause unacceptable air quality or dust impacts.
- 7.25 Policy **ENV18: Noise** requires that where new noise sensitive uses are proposed in the locality of existing noisy uses, the Council will seek to ensure that the function of established operations is not adversely affected.

- 7.26 Policy **ENV24: Other Important Archaeological or Historic Sites** seeks to prevent development that would adversely affect regionally or locally important archaeological or historic sites, or their setting.
- 7.27 Policy ENV25: Site Assessment, Evaluation and Recording requires that where development could affect an identified site of archaeological importance, the applicant will be required to provide an assessment of the archaeological value of the site and of the likely impact of the proposal on the archaeological resource.
- 7.28 Policy **NRG6: Community Heating** requires that, wherever reasonable, community heating should be supported in connection with buildings and operations requiring heat.
- 7.29 Policy IMP1: New Development ensures that appropriate provision is made for a need which arises from new development. Of relevance in this case are education provision, transport infrastructure; contributions towards making good facility deficiencies; affordable housing; landscaping; public transport connections, including bus stops and shelters; parking in accordance with approved standards; cycling access and facilities; pedestrian access; acceptable alternative access routes, access for people with mobility issues; traffic and environmental management issues; protection/management/compensation for natural and conservation interests affected; archaeological provision and 'percent for art' provision.
- 7.30 Policy IMP2: Essential Infrastructure Required to Enable New Development to Take Place states that new development will not take place until provision has been made for essential infrastructure and environmental and community facility related to the scale and impact of the proposal. Planning conditions will be applied and where appropriate, developer contributions and other legal agreements will be used to secure the appropriate developer funding and ensure the proper phasing of development.
- 7.31 Policy **IMP3: Water and Drainage** require SUDS to be incorporated into new development.

National Policy

- 7.32 SPP (Scottish Planning Policy) sets out Government guidance for housing. All proposals should respect the scale, form and density of their surroundings and enhance the character and amenity of the locality. The individual and cumulative effects of infill must be sustainable in relation to the social and economic infrastructure of a place, and must not lead to over-development.
- 7.33 SPP encourages a design-led approach in order to create high quality places. It states that a development should demonstrate six qualities to be considered high quality, as such a development should be;

- distinctive; safe and pleasant; welcoming; adaptable; resource efficient; and, easy to move around and beyond. The aims of the SPP are developed within the local plan and local development plan policies.
- 7.34 SPP states that "design is a material consideration in determining planning applications and that planning permission may be refused and the refusal defended at appeal or local review solely on design grounds".
- 7.35 SPP supports the Scottish Government's aspiration to create a low carbon economy by increasing the supply of energy and heat from renewable technologies and to reduce emissions and energy use. Part of this includes a requirement to guide development to appropriate locations.
- 7.36 SPP introduces a 'presumption in favour of development that contributes to sustainable development' but goes on to state that:

"The planning system should support economically, environmentally and socially sustainable places by enabling development that balances the costs and benefits of a proposal over the longer term. The aim is to achieve the right development in the right place; it is not to allow development at any cost".

- 7.37 Paragraph 29 of SPP then goes on to state that decisions on sustainable development should be guided by the following principles:
 - giving due weight to net economic benefit;
 - responding to economic issues, challenges and opportunities, as outlined in local economic strategies;
 - supporting good design and the six qualities of successful places;
 - making efficient use of existing capacities of land, buildings and infrastructure including supporting town centre and regeneration priorities;
 - supporting delivery of accessible housing, business, retailing and leisure development;
 - supporting delivery of infrastructure, for example transport, education, energy, digital and water;
 - supporting climate change mitigation and adaptation including taking account of flood risk;
 - improving health and well-being by offering opportunities for social interaction and physical activity, including sport and recreation;
 - having regard to the principles for sustainable land use set out in the Land Use Strategy;
 - protecting, enhancing and promoting access to cultural heritage, including the historic environment;
 - protecting, enhancing and promoting access to natural heritage, including green infrastructure, landscape and the wider environment;

- reducing waste, facilitating its management and promoting resource recovery; and
- avoiding over-development, protecting the amenity of new and existing development and considering the implications of development for water, air and soil quality.
- 7.38 The Scottish Government policy statement **Creating Places** emphasises the importance of quality design in delivering quality places. These are communities which are safe, socially stable and resilient.
- 7.39 **Designing Places, A Policy Statement for Scotland** sets out the six key qualities which are at the heart of good design namely identity, safe and pleasant environment, ease of movement, a sense of welcome, adaptability and good use of resources.
- 7.40 The Scottish Government's Policy on Architecture for Scotland sets out a commitment to raising the quality of architecture and design.
- 7.41 The Scottish Government policy statement **Designing Streets** emphasises that street design must consider place before movement, that street design guidance (as set out on the document) can be a material consideration in determining planning applications and that street design should be based on balanced decision-making. Of relevance in this case are the statements that:

'On-plot parking should be designed so that the front garden is not overly dominated by the parking space.'

'Parking within the front curtilage should generally be avoided as it breaks up the frontage, can be unsightly and restricts informal surveillance. On-plot parking may be suitable in restricted situations when integrated with other parking solutions and when considered in terms of the overall street profile.'

8 PLANNING ISSUES

8.1 The main planning issue to be considered in determining this application is whether the proposal complies with development plan policies unless material planning considerations indicate otherwise. The representations and consultation responses received are material considerations.

The Principle of Development

8.2 The vision set out in the MLDP states "Wherever possible, new housing will be located close to good community facilities, shops and employment opportunities, with efficient and high quality public transport connections." Furthermore, the MLDP sets out a Social Objective to, "Create new and/ or extended communities that are more

self-contained with local access to jobs, services and facilities and a strong neighbourhood focus." The site cannot be said to be within close proximity to facilities, shops and employment opportunities. As such, the development of this site for housing would run contrary to these aims and objectives if taken in isolation. It is recognised that the site is in a less sustainable location to its urban counterparts. Despite this, the MLDP sets out that there would be benefits in supporting development at this site as an 'Additional Housing Development Opportunity'. These benefits are partly realised by the site being brownfield land (in part). MLDP policy STRAT4 sets out that there is benefit in supporting the reuse of previously developed land. The school buildings represent previously development land, and the school playing field was filled/flattened. In addition, the sustainability of the site was addressed in the MLDP's Report of Examination where the Reporter acknowledges that private cars would be depended on for this site, but concludes that the resulting use would not be sufficient justification to delete the site from the MLDP.

- 8.3 As such, the site is supported under MLDP policy STRAT4 and the site's AsH5 allocation. The purpose of STRAT4 is set out within paragraph 2.3.11. Sites allocated under STRAT4 are not currently factored into the Council housing land supply due to identified 'uncertainties'/constraints that would need to be overcome prior to development being considered acceptable at these locations.
- 8.4 These constraints are outlined at Appendix table 3C "Additional Housing Development Opportunities". The outstanding constraints relating to this site are "access restrictions". The sites allocation effectively means that should this restriction be overcome, development at this site will be supportable in principle, provided other relevant planning policies are complied with.
- 8.5 The proposed access in therefore a key consideration. Whilst Table 3C of the MLDP sets out a possible connection to the north of the site through the low density rural housing allocation, proposals seek to introduce a new access to the A701 to the west of the site. The proposed access is deemed to be safe and achievable and therefore the restriction identified with the site has been resolved. In light of this, the principle of residential development at the site is supported in accordance with MLDP policy STRAT4.
- 8.6 It is acknowledged that the proposed access does project beyond the spatial allocation to the west. There are a series of tests required to be met within MLDP policy RD1 to justify future uses within the countryside. Generally, this requires uses to be compatible with the essential characteristics of the countryside (i.e. agriculture, farm diversification horticulture, forestry or countryside tourism etc.). None of which can be met in this instance. Moreover, there are various requirements for housing proposals in the countryside, almost exclusively related to small-scale housing development. The crux of

these requirements set out extremely restrictive approaches that prevent housing unless a series of requirements are met - including relationships to the furtherance of a countryside activity and where any housing need cannot be met within an existing settlement. Despite the above, the provision of roads, access and drainage infrastructure within or over the safeguarded land to facilitate development plots within the allocated site and to allow for suitable means of access etc. from the A701 is considered to be acceptable.

8.7 Consideration is further given to the "development considerations" for site AHs5 in the MLDP Settlement Statements that suggests the possibility of a connection being made between the site and the A701. The MLDP further sets out that any such connection needs to be well screened and landscaped to minimise impact on the countryside. The proposals seek to implement significant landscaping along the proposed access route which would screen that aspect of the development. Whilst outside the allocation, the references within the MLDP to the access connection to the A701 are a material consideration. In this instance, when viewing both MLDP policy STRAT4 (and site specific development requirements) and MLDP policy RD1 it is considered that the principle of a connection to the A701, beyond the spatial limitations of the site allocation is acceptable.

Layout, Form and Density

- 8.8 The development requirements set out in the MLDP are the key starting place for developing the site layout as well as the information within Table 3C. In addition, the layout of the development is considered against MLDP policy DEV6 which sets out a number of criteria to ensure that development is of good design and high quality of architecture, in both the overall layout of development proposals and their constituent parts.
- 8.9 Proposed dwellings largely front onto the proposed access road forming the single vehicular junction with the A701. In addition, two shared surface routes form secondary access routes within the development. The use of shared surfacing aids in differentiating the street hierarchy within the site. Whilst this can be a more effective tool in larger scale development, it aids in providing a variation in surfaces. Dwellings front the proposed roads within the site with the exception of plots 22, 24 27 which front a shared drive/turning area to the north of the main access, and plots 43 46 which front a tertiary drive/access at the north east of the site. The commonality throughout much of the site, with these two instances of variation provide a consistent character to the development without being overly uniform.
- 8.10 An open space/play area is proposed at the heart of the development, as well as a woodland walk at the south of the site and green corridor at the east of the site. The provision of such spaces is considered to benefit the development and reflect its location and is considered

sufficient to meet the requirements of MLDP policy DEV9. Proposed pedestrian and cycle connections are proposed to Milkhall Road between plots 21 and 22 and 15 and 16, which promote permeability of the site and despite its rural context promote opportunities for travel by foot and cycling. An internal landscaped/woodland walk has been provided around the rear of plots 6, 9, 35 and 36. This will provide a more rural walking route for residents of the site. These connections are considered to promote permeability and enjoyment of the site.

- 8.11 The proposed development delivers off street parking for every dwelling. Where dwellings provide garages, whether integral or detached, these are set back from the road frontage well behind the principle elevations of the proposed dwellings. Whilst visitor parking is provided within the highway, the approach serves to make road frontages less car dominated and creates a more attractive street scene. Revisions to the layout sought the removal of a number of units to achieve:
 - More breaks between properties;
 - Additional landscaped areas on corner plots; and
 - Additional landscaping between dwellings.
- 8.12 The layout proposes landscaping along the roads within the site. Prominent plots within the site benefit from street landscaping and landscaping has been provided between plot driveways (e.g. plots 21 and 20, 27 and 26, 29 and 30). This change is considered to effectively separate hard surfaces and parking areas to create a softer street scene.
- 8.13 Boundary treatments are yet to be specified, aside from proposed hedging that is set out within the submitted Woodland Mitigation and Management Plan (27.07.2021). Boundary treatment details will be secured by a condition on any grant of planning permission.
- 8.14 In terms of landscaping, the proposed development seeks to retain much of the existing landscaping on the site, and further proposes to reinforce the existing key landscape structures, perceived to be the TPO enclosing the sites east, south, and west boundaries (more specific landscaping matters are addressed later in this report). Further planting is provided along Milkhall Road to deliver additional screening. Significant landscaping is proposed along the new access connection the A701. The proposed development is considered to meet landscape screening requirements set in the allocation specific recruitments of the Ahs5 allocation.
- 8.15 MLDP Table 3C sets out an indicative capacity of 50-60 dwellings. Whilst it is clear that this does not mean that this quantum of dwellings would be approved verbatim, it does provide an indication of the scale of development that would be deemed appropriate in this location. The proposed development initially sought to deliver 54 dwellings on the site. However, over the course of the application, the layout has been

revised to provide 46 (including 12 affordable dwellings). The Ahs5 allocation sets out that the development should be of a lower density than in an urban context to reflect its rural location. The proposed development seeks to deliver circa 10.3 dwellings per hectare which is a reduction from 11.3 as originally submitted. This is considered to be a low density of dwellings as compared to an urban area and is considered appropriate for the site.

- 8.16 In regards the housing being low rise, as per the requirements of the allocation, all the proposed housing are bungalows, with a maximum height of 4.9m. The proposed heights are considered to be of a scale that would be screened by effective landscaping. The proposed development is therefore in compliance with that aspect of the allocations design requirements.
- 8.17 The Ahs5 allocation sets out that development should avoid the higher parts of the site to the east. The proposed development covers the majority of the site allocation, apart from the most eastern part of the site which slopes steeply downhill towards the Lead Burn. The site itself is flat with a minimal rise of circa 2.5m across the site towards the east. The highest parts of the site correlate with those areas of the former school building, at circa 255.85m. Finished floor levels at the east of the site are proposed to be between circa 255.5m and 254.9m. It is therefore not proposed that any land raising will take place. The proposed heights of the bungalows are considered to be below any height that would cause any concern with the development of the eastern areas of the site. The development of the eastern areas of the site would further make use of the school footprint and are therefore considered to be appropriate.
- 8.18 The development will consist of five housetypes. The bungalows are of a traditional form with pitched hipped/hip and valley roof forms. Housetypes E and F have integral single garages. The proposed materials will be from a limited palette and are suggested to be:
 - Grey concrete roof tiles;
 - White rendered walls above a dado course of facing material; and
 - White UPVC windows.
- 8.19 MLDP policy DEV6 requires materials to be of a high quality. The proposed materials are not considered to be a very high quality. Whilst the suggested materials will likely be acceptable for a number of the units, it is considered that higher quality materials should further be provided within the site. As such, the applicant will be required by condition to submit a new palette of materials further samples will be required. Furthermore, the development should deliver an area of higher quality within the new site. No such area has been defined within this application, but a condition is proposed in order to secure an area of higher quality covering 20% (9 units) of the site. It is considered that an area of improved quality would function well around

- the proposed central open space within the development, but this detail will be subject to details submitted to discharge the relevant condition.
- 8.20 The MLDP requires good levels of amenity for residential development in terms of garden sizes, open space and the separation distances between dwellings to mitigate against overlooking, loss of privacy and creating a sense of overbearing on neighbours. The required spatial standards were set out in the superseded Midlothian Local Plan 2008 and are likely to be incorporated into the forthcoming supplementary guidance on 'Quality of Place'. These dimensional standards help those in the planning process quantify what good levels of amenity are and therefore it is reasonable to expect housing developments to meet these requirements unless there is justification not to do so. The requirements with regard usable private garden sizes should be: (i) 100 square metres for terraced houses of 3 or more apartments; (ii) 110 square metres for other houses of 3 apartments; and (iii) 130 square metres for houses of 4 apartments or more. It is noted that provided measurements (138sqm) for gardens attached to plots 40 and 44 appear to include areas of garden to the side of the dwelling. It is considered that these areas, though not occupied by parking/garages etc., are less useable as garden space. Without these areas included garden sizes for these plots are considered to be closer to 120sgm. Across the development there is a range of garden sizes ranging from the very generous (more than 450sqm) to smaller gardens (closer to 120sqm) - the provision is considered sufficient. The provision of larger gardens for many plots aids in reducing site density and the urbanisation of the rural setting.
- 8.21 Internally the development delivers good rear to rear separation distances between dwellings and the orientation of plots has been considered to avoid any potential overlooking or overshadowing of amenity space. Whilst some of the front to front distances are below that sought, the proposed house types being bungalows limits any further potential harm to dwelling and garden privacy. In considering the Ardcraig dwelling to the west of the site, a distance of circa 26m from the rear elevation of plot 26 is achieved (this is in excess of the 25m expectation). A dense belt of screening further separates the dwellings. The proposals are therefore not considered to have a detrimental impact on the amenity or privacy of this dwelling.
- 8.22 In summary, the proposed development does reflect a density of development higher than in the neighbouring area. Despite this, the proposals have sought to mitigate the impact of development by reducing the quantum of development below the MLDP suggested capacity and introducing; low level development, internal landscaping, additional boundary landscaping and large garden sizes for many of the dwellings. On balance the proposals are considered to be compliant with the MLDP allocation requirements and MLDP policies DEV6 and DEV7.

Affordable housing.

8.23 MLDP policy STRAT4 sets out that additional housing sites will be subject to the provisions of MLDP policy DEV3 (Affordable and Specialist Housing). The policy requires 25% of the proposed development to be affordable housing. Subsequent to amendments to the proposed layout, namely the reduction of units from 54 to 46 units, proposals will be required to deliver 12 affordable homes within the development. These will be house types A and B, plots 35 – 46. The provision of the affordable housing contingent of the development will be secured through a planning obligation. The development is compliant with policy DEV3.

Access and Transportation Issues

- 8.24 The proposal and its various access considerations have been reviewed by the Council's Policy & Road Safety Manager. In support of the proposals details of the access visibility splays and a Transport Statement were submitted with the application. The Transport Statement was compiled to assess the original 54 dwelling scheme. Throughout the course of the application the Policy and Road Safety Manager presented no in principle objection to the proposals. The visibility splays onto the A701 are sufficient (4.5m x 215m) to provide a safe access into the site. More detailed comments have resulted in a number of changes to the scheme.
- 8.25 In order to assess the likely trip generation the Transport Statement took a comparative assessment of traffic generation from the new housing development at Tipperwell Way in Howgate. The results were used to calculate the AM and PM peak time trip generations in and out of the proposed development. AM trips were 38 trips out of the development and 7 into the development. PM trips were 11 out of the site and 32 into the site. This number is likely reduced now that the quantum of dwellings has been reduced to 46. Junction traffic counts at the Tipperwell Way development were used to assess the likely direction of travel of future site users.
- 8.26 The Transport Statement sets out that the A6094 is considered to be the favoured north/south connection for new vehicles. As has been raised within public objections, future occupiers therefore may seek to utilise Milkhall Road to cut across to the A6094 before travelling north, or on returning to the site from the north. Milkhall Road is a single lane road with passing places. The Transport Assessment undertook automated traffic count surveys to assess existing traffic levels on Milkhall Road. It was assessed that the traffic flows were low (with the highest average over a 5-day flow being 78 vehicles). The Transport Statement admits that it is not possible to predict with certainty how many new road users of the new development would seek to utilise Milkhall Road. It was assessed that whilst there might be some desire from new users to utilise Milkhall Road to gain access to and from the

- A6094, other route options did exist, namely the A701 north, or connecting with the A6094 at Leadburn. A regular bus service into Edinburgh would be within 400m of the site.
- 8.27 Conditions requiring improvements to the A701, including new lighting, street lighting and new bus shelter will be applied to any approval.
- 8.28 No objection to the conclusions of the Transport Statement were raised by expert consultees. On this basis it is concluded that the surrounding road network can accommodate the additional traffic likely to be generated by the proposal.

Landscape and Visual Impact

- 8.29 Whilst in the open countryside, the site is not within the Pentland Hills Special Landscape Area but is located immediately adjacent to its limits (A701). Despite this, development can still have a negative impact on the landscape value of an area and would need to comply with policy ENV7.
- 8.30 To support the proposed development a Landscape and Visual Impact Assessment (LVIA) has been submitted with the application alongside a visual montage of the proposed development with proposed screening. In addition a Woodland Impact and Analysis Plan along with a Woodland Mitigation and Management Plan was submitted.
- 8.31 The LVIA presents 10 photo montages of the site from the wider area as well as four from the site boundaries. The photos have had the proposed development superimposed onto them to visually assess the impact of development. It assesses the development to only have a likely impact on the wider landscape from the south west corner where the proposed new access is situated. The existing landscaping at the boundaries of the site is important in minimising the visual impact of development. The LVIA sets out that additional planting would be required to reinforce existing tree belts to the east, south and west, whilst a new tree belt should be delivered across the northern boundary of the site on the south side of Milkhall Road which is more sparsely planted. The proposals respond to the LVIA's recommendations to enhance existing site boundary planting. The submitted Woodland Mitigation and Management Plan sets out that extensive new planting will be delivered. In particular the sites new access road and northern boundary will be heavily planted by new woodland, whilst existing woodland at the south west of the site reinforced.
- 8.32 There may be some short term harm to the landscape as a result of views from the south west, but this will diminish as new planting establishes. In light of the proposed planting it is considered that the proposed development does not result in detrimental harm to the landscape and so complies with MLDP policy ENV 7.

Contamination and Remediation

- 8.33 A Ground Investigation Report (GIR) was submitted in support of the proposed development. It assessed the site in respect of its historic background and potential harmful activities, presence of invasive plants, its geology, mining and mine entries and chemical and gas emissions, and need for peat removal. It confirms the presence of three invasive species that would have to be removed from the site with care. The report indicates that the site is underlain with made ground between 0.2m and 0.5m in thickness. The report further confirms the presence of peat on the site. No mining activities were identified through records or other investigations, but the report states, "as with any coalfield/former mining area, there is the potential for unrecorded mine entries to be present." In regards to chemicals, no major concerns were identified but an appropriate concrete specification is proposed due to pH values and sulphate concentrations of the site.
- 8.34 The Council's Environmental Health Manager has provided comments on the proposals in view of the above findings and recommends that conditions are proposed to require a remediation strategy and validation report.
- 8.35 In regards to Peat, policy ENV5 spatially designates areas of Peat and Carbon Rich Soil. Whilst the site is not within this spatial designation it is apparent from the GIR that peat is likely to be found on the site and requires removal in order to implement the access road in particular. The environmental value that peat plays in biodiversity and carbon sequestration is recognised. As such, the applicant will be required to prepare a Peat Management Plan to quantify how much peat requires to be removed and how it can be re-instated within the site. This can be secured by condition.

Noise

- 8.36 MLDP policy ENV18 sets out that noisy development would be resisted where it would cause harm to neighbouring uses or sensitive receptors. The Council's Environmental Health Manager commented on the application to request a condition to require a Noise Impact Assessment to be provided to ensure that development did not breach the following noise thresholds;
 - a) 50 dB LAeq(16hr) for daytime external garden amenity
 - b) 35 dB LAeq(16hr) for daytime internal living apartment
 - c) 30 dB LAeq(8 hr) for night time internal living apartment
- 8.37 In response, additional noise information was provided confirming the aforementioned thresholds were unlikely to be threatened.

 Subsequently, the Environmental Health Manager confirmed that in light of the new information, no condition was required. As such, the development is considered to comply with MLDP policy ENV18.

Landscape and Arboriculture

- 8.38 The proposed access would result in the direct loss of 15 mature trees covered by a Tree Preservation Order (TPO) to the west of the site. It is proposed to remove a total of 57 trees within the main body of the site, but these are not covered by the TPO and are considered to have limited landscape value.
- 8.39 MLDP policy ENV11 (Woodland, Trees and Hedges) restricts the loss of TPO trees, but it does allow for exceptions where any lost trees would be replaced with an equivalent. The proposed development now seeks to provide a significant amount of replacement planting at the sites peripheries and within it, in order to mitigate the loss of trees, as well as to provide screening and shelter. The proposals represent a significant increase in canopy cover for the site.
- 8.40 The TPO was in part designated in order to preserve the shelter that the trees provided the site and local area. As such, there is a risk that the removal of some trees within the tree belt may expose other trees to wind damage additional trees may be lost as a result of this. Furthermore, the construction process has the potential to impact/damage existing trees and root protection areas. It will need to be clearly shown that there is space to provide the road, footpath, services, grass/planting verge, swale verge, tree protection areas and tree planting root ball volumes along the proposed access road. Conditions are proposed to minimise any risks of tree loss through the construction of the site, and will require the replacement of established trees lost to wind damage within 10m of the proposed access.
- 8.41 Whilst the proposed development would result in the loss of trees within the TPO it is considered that the scale of the proposed new planting will adequately mitigate the loss of the TPO and other trees and provide screening for the proposed development. The proposed development will therefore adhere to policy ENV11 as an exception to the resistance to the loss of such trees also set out in the policy.
- 8.42 In addition to the screening value that the trees provide, trees further provide wider environmental and biodiversity benefits, particularly when it comes to climate change by storing carbon that is absorbed from the atmosphere. In 2019 Midlothian declared a Climate Emergency and in 2020 Midlothian's Climate Change Strategy was published. Within the strategy, goals were set out to increase canopy cover. The proposed development would secure the increase in canopy cover at the site over time. However, the role that mature trees play in carbon sequestration is unlikely to be compensated for, by the provision of new planting until the longer term. As such, in the short term there will be some impact from the development.
- 8.43 On balance it is considered that the quantum of planting will adequately mitigate the harms set out above and that the development is

acceptable. Such mitigation will only be effective through adequate provision for new planting and long term protection of woodland as secured in the conditions.

Ecological Matters

- 8.44 The site is not subject to any spatial biodiversity designations, but is within 480m of the Milkhall Pond Biodiversity Site to the north east.
- 8.45 The former school structures were investigated for potential bat roosts and three of the six structures were identified to have roosts within them as well as having numerous external roost opportunities. Further reporting was carried out to assess habitat potential across the site and an Ecology Assessment was submitted to the application. In terms of habitat the site has mixed conditions but is not exceptional.
- 8.46 The reports sets out that:
 - Lighting design for both the construction and operational phases needs to be taken into account for bats and other wildlife using the woodland corridor (which will remain);
 - Badgers are present and protection and mitigation will be required;
 - A Site Biodiversity Action Plan or similar, to include landscape and habitat design and management, species protection plans, and monitoring protocols is recommended.
- 8.47 Following the findings of the Ecological Assessment, protected species surveys were carried out and an Ecology Update submitted. This includes surveys for, Great Crested Newts, Breeding Birds, European Otter, European Water Vole and European Badger.
- 8.48 Pre-start checks required for otter, badger, nesting birds (if in the nesting season), and bats would be required. This does not exclude the need for licences. For those protected species that are present on the site, Species Protection Plans will be required prior to the commencement of development.
- 8.49 Nature Scot were consulted they responded to set out that the recommendation of the Ecology Assessment Update should be adhered to and had no objections to the development.
- 8.50 It was determined that, subject to appropriate management, habitat mitigation/enhancement and all necessary licences, the proposed development would have limited impact on the biodiversity of the site and would thus comply with MLDP policy ENV15 and Midlothian's Nature Conservation Planning Guidance (2021).

Flood Risk and Surface Water Drainage

- 8.51 Foul water will be drained via gravity into the existing Wellington School Waste Water Treatment Work, subject to further agreement from Scottish Water.
- 8.52 The site is outwith any flood risk area as denoted by SEPA's flood maps. Neither SEPA nor the Council's flooding consultee raised any objecting in regards to flood risk. SEPA note that the proposed access crosses a minor watercourse and propose a condition to secure adequate culverts are delivered to avoid an inhibition of flow that might result in flooding.
- 8.53 As the proposed development will introduce hardstanding and other impermeable surfaces, the development will increase the possibility of surface water runoff, unless adequately mitigated. The proposed development will manage surface water through SUDS that will discharge into the Lead Burn. The rate of discharge will be controlled through an attenuation tank that will limit discharge to 2L/s. Attenuation tanks are proposed at a scale that would cope with a 1 in 200 year storm event plus the provision of an additional 40% climate change mitigation capacity.
- 8.54 Whilst the proposed drainage is considered to be sufficient to meet the required surface water needs of the site, the proposed subterranean attenuation tanks provide no biodiversity benefit that could be delivered by a SUDS detention basin/pond and associated landscaping. Whilst officers sought this to be included into the proposals, the applicant advised that because of the depth of the drainage infrastructure (6m), the SUDS basin/pond would require very steep banks and may be a health and safety concern on the site.
- 8.55 Whilst the added biodiversity benefits would not be realised, the proposed habitat enhancements being sought and conditioned as part of the development are considered to be sufficient in this instance. As such, the proposed drainage solution is considered acceptable.

Feasibility of Communal Heating System

8.56 In order for the Government's renewable energy and heat demand targets to be met, it is important that all types of new development consider the role they play in using heat from renewable sources. Paragraph 154 of SPP states that the planning system should support the transitional change to a low carbon economy including deriving "11% of heat demand from renewable sources by 2020" and supporting "the development of a diverse range of electricity generation from renewable energy technologies - including the expansion of renewable energy generation capacity - and the development of heat networks".

8.57 MLDP policy NRG6 states that community heating within new developments should be supported where technically and financially feasible. It remains to be demonstrated by the applicant that the proposed development does not offer the potential for a new district heating network to be created within the site. Accordingly, a condition will be required on a grant of planning permission requiring that a feasibility study for the provision of a community heating system for any new development is undertaken by a suitably qualified engineer, commissioned by the applicant, and submitted for the approval of the planning authority. Should this study show a community heating system can be introduced, this should be undertaken within an agreed timescale. If it shows it is not feasible to install a community heating network, this requirement would not be relevant.

Developer Contributions

- 8.58 If the Council is minded to grant planning permission for the development it will be necessary for the applicant to enter into a planning obligation to secure:
 - A financial contribution towards additional primary education capacity;
 - A financial contribution towards additional secondary education capacity;
 - A financial contribution towards primary education school transport;
 - A financial contribution towards the A701 relief road/A702 link road;
 - Maintenance of open space/play areas; and
 - The provision of onsite affordable housing
- 8.59 Scottish Government advice on the use of Section 75 Planning Agreements is set out in Circular 03/2012: Planning Obligations and Good Neighbour Agreements. The circular advises that planning obligations should only be sought where they meet all of the following tests:
 - necessary to make the proposed development acceptable in planning terms (paragraph 15);
 - serve a planning purpose (paragraph 16) and, where it is possible to identify infrastructure provision requirements in advance, should relate to development plans;
 - relate to the proposed development either as a direct consequence of the development or arising from the cumulative impact of development in the area (paragraphs 17-19);
 - fairly and reasonably relate in scale and kind to the proposed development (paragraphs 20-23); and
 - be reasonable in all other respects.
- 8.60 The requirements as set out above for any proposed planning obligation would meet the above tests.

Other Matters

- 8.61 Regarding matters raised in representations and by consultees not already addressed in this report:
 - A number of commentators ascribed concern to the loss of open space as a result of development - the site is not formerly designated open space and so the restrictions of MLDP policy DEV8 do not come into effect:
 - Part of the development is outwith the sites allocation the MLDP Report of Examination confirmed that it would be necessary to purchase additional land to facilitate access to the site and this was acceptable in allowing the sites allocation for housing;
 - It has been raised that application 16/00460/PPP (erection of one dwelling on land south west of the Wellington School site) was refused for reasons that might prohibit the proposed development being acceptable the current application is for a different site and is allocated for housing. In additional, the MLDP has been adopted since the earlier refusal, the current plan sets out the policy position for consideration. Application 16/00460/PPP is not a material consideration which outweighs support for the application;
 - Lack of water pressure Scottish Water advise that there is sufficient capacity within the system;
 - Poor internet connectivity the development will be required to provide high speed broadband connections to meet the requirements of policy IT1;
 - Accuracy of the submitted reports technical matters have been reviewed by the appropriate consultees; and
 - Appropriate examination of the MLDP representations were made on the proposed allocation of the site within the emerging MLDP. These were considered by the Reporter who addresses the site at pages 607-608 of their report where they conclude that the site was appropriate for inclusion in the MLDP under policy STRAT4.
- 8.62 The following matters have been raised in representations which are not material considerations in the determination of the application:
 - The impact of development on property values;
 - The impact on views enjoyed from existing properties; and
 - Whilst securing a development through good design is a material consideration, the principle of development leading to anti-social behaviour is not a material consideration.

9 RECOMMENDATION

9.1 It is recommended that planning permission be granted for the following reason:

The site is an allocated housing site subject to an appropriate solution to the site's access constraints. The proposals demonstrate a safe and deliverable access arrangement and the proposed development will be of an acceptable scale and character that responds both to the detailed

requirements of the development plan and the surrounding area. It will provide adequate open space, and parking provision; and will not have a significant detrimental impact on the residential amenity or the environment of the area. The proposal therefore complies with policies STRAT4, DEV2, DEV3, DEV5, DEV6, DEV7, DEV9, TRAN1, TRAN2, TRAN5, IT1, RD1, ENV2, ENV7, ENV9, ENV10, ENV11, ENV15, ENV16, ENV17, ENV18, ENV24, ENV25, NRG6, IMP1, IMP2 and IMP3 of the Midlothian Local Development Plan 2017.

Subject to:

- i) the completion of a planning obligation to secure:
 - A financial contribution towards additional primary education capacity;
 - A financial contribution towards additional secondary education capacity;
 - A financial contribution towards primary education school transport;
 - A financial contribution towards the A701 relief road/A702 link road;
 - Maintenance of open space/play areas; and
 - The provision of onsite affordable housing

The legal agreement shall be concluded within six months. If the agreement is not concluded timeously the application will be refused.

- ii) the following conditions:
- 1. Development shall not begin until a scheme of hard and soft landscaping has been submitted to and approved in writing by the planning authority. Details of the scheme shall include:
 - existing and finished ground levels and floor levels for all buildings, roads, parking areas and paths in relation to a fixed datum;
 - existing trees, landscaping features and vegetation to be retained, removed, protected during development (to BS 5837:2012) and in the case of damage or loss, restored;
 - iii. proposed new planting including trees, shrubs, hedging and grassed areas;
 - iv. location and design of any proposed walls, fences and gates, including those surrounding bin stores or any other ancillary structures;
 - v. schedule of plants to comprise species, plant sizes and proposed numbers/density;
 - vi. programme for completion and subsequent maintenance of all soft and hard landscaping. The landscaping shall be completed prior to the development being occupied. Any tree felling or vegetation removal proposed as part of the landscaping scheme

shall take place out with the bird breeding season (March-August); unless a suitably qualified ecologist has carried out a walkover survey of the felling/removal area in the 48 hours prior to the commencement of felling/removal, and confirmed in writing that no breeding birds will be affected;

- vii. proposed car park configuration and surfacing;
- viii. details of the location, design, height and specification of proposed street lighting within the development;
- ix. proposed footpaths; and
- x. proposed cycle parking facilities

All hard and soft landscaping shall be carried out in accordance with the scheme approved in writing by the planning authority as the programme for completion and subsequent maintenance (vi). Thereafter any trees or shrubs removed, dying, becoming seriously diseased or damaged within five years of planting shall be replaced in the following planting season by trees/shrubs of a similar species to those originally required.

Reason: To ensure the quality of the development is enhanced by landscaping to reflect its setting in accordance with policy DEV7 of the Midlothian Local Development Plan 2017 and national planning guidance and advice.

2. Development shall not begin until details and, if requested, samples of materials to be used on external surfaces of the buildings; hard ground cover surfaces; means of enclosure and ancillary structures have been submitted to and approved in writing by the planning authority. Development shall thereafter be carried out using the approved materials or such alternatives as may be agreed in writing with the planning authority.

Reason: In the interest of protecting the character and appearance of the area so as to comply with policies DEV2 of the Midlothian Local Development Plan 2017.

- 3. Development shall not begin until details of the site access, roads, footpaths, cycle ways and transportation movements has been submitted to and approved in writing by the planning authority. Details of the scheme shall include
 - i. existing and finished ground levels for all roads and cycle ways in relation to a fixed datum;
 - ii. proposed vehicular, cycle and pedestrian access;
 - iii. proposed roads (including turning facilities), footpaths and cycle ways. The footpath/cycle link shall be a minimum of 3m in width;
 - iv. proposed visibility splays, traffic calming measures, lighting and signage;
 - v. proposed construction traffic access and haulage routes;

- vi. a green transport plan designed to minimise the use of private transport and to promote walking, cycling, safe routes to school and the use of public transport:
- vii. proposed car parking arrangements;
- viii. proposed bus stops/lay-bys and other public transport infrastructure;
- ix. a programme for completion for the construction of access, roads, footpaths and cycle paths;

Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be agreed in writing with the planning authority.

Reason: To ensure the future users of the buildings, existing local residents and those visiting the development site during the construction process have safe and convenient access to and from the site.

4. Prior to the commencement of development a layout indicating where an Area of improved Quality (AiQ) will be set out within the site shall be submitted for approval in writing to the planning authority. The AiQ will cover at least 20% of the proposed units and their associated boundary treatments. The layout will identify the high quality materials to be used within the AiQ, samples of which will be required in accordance with condition 5.

Reason: In the interest of protecting the character and appearance of the area so as to comply with policies DEV2 and DEV6 of the Midlothian Local Development Plan 2017.

5. Development shall not begin until details, including a timetable of implementation, of high speed fibre broadband have been submitted to and approved in writing by the Planning Authority. The details shall include delivery of high speed fibre broadband prior to the occupation of the building. The delivery of high speed fibre broadband shall be implemented as per the approved details or such alternative as may be approved in writing by the Planning Authority.

Reason: To ensure the quality of the development is enhanced by the provision of appropriate digital infrastructure; and to comply with policy IT1 of the Midlothian Local Development Plan 2017

6. Development shall not begin until details of a scheme to deal with surface water drainage has been submitted to and approved in writing by the Planning Authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: To ensure that the development is provided with adequate surface water drainage; and to ensure that development complies with

policies ENV9, ENV10 and ENV15 of the Midlothian Local Development Plan 2017.

- 7. Development shall not begin until an application for approval of matters specified in conditions for a Construction Environment Management Plan (CEMP) has been submitted to and approved in writing by the planning authority. The CEMP shall include:
 - i. Details of construction access routes;
 - ii. signage for construction traffic, pedestrians and other users of the site;
 - iii. controls on the arrival and departure times for construction vehicles, delivery vehicles and for site workers (to avoid school arrival/departure times);
 - iv. details of piling methods (if employed);
 - v. details of any earthworks;
 - vi. control of emissions strategy;
 - vii. a dust management plan strategy;
 - viii. waste management and disposal of material strategy;
 - ix. a community liaison representative will be identified to deal with the provision of information on the development to the local community and to deal with any complaints regarding construction on the site:
 - x. prevention of mud/debris being deposited on the public highway;
 - xi. material and hazardous material storage and removal; and controls on construction, engineering or any other operations or the delivery of plant, machinery and materials (to take place between 0700 to 1900hrs Monday to Friday and 0800 to 1300hrs on Saturdays).

Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: In order to control the construction activity on the site, ensure environmental impact during the construction period is acceptable and to ensure appropriate mitigation is in place.

8. Prior to the commencement of development a Peat Management Plan will be prepared and submitted to the planning authority for approval in writing. The management plan will address any necessity to removal peat and carbon rich soils from the site and where possible show how it can be integrated back into the site.

Reason: To ensure compliance with policy ENV5 the MLDP 2017.

9. The development shall not begin until a scheme to deal with any contamination of the site and/or previous mineral workings has been submitted to and approved by the planning authority. The scheme shall contain details of the proposals to deal with any contamination and/or previous mineral workings and include:

- i. the nature, extent and types of contamination and/or previous mineral workings on the site;
- ii. measures to treat or remove contamination and/or previous mineral workings to ensure that the site is fit for the uses hereby approved, and that there is no risk to the wider environment from contamination and/or previous mineral workings originating within the site;
- iii. measures to deal with contamination and/or previous mineral workings encountered during construction work; and
- iv. the condition of the site on completion of the specified decontamination measures.

Reason: To ensure compliance with policy ENV16 of the MLDP 2017.

- 10. On completion of the decontamination / remediation works referred to in Condition 10 above and prior to any dwelling house being occupied, a validation report or reports shall be submitted to the Planning Authority confirming that the works have been carried out in accordance with the approved scheme. No dwelling house shall not be occupied unless or until the Planning Authority have approved the required validation.
- 11. Prior to the commencement of development technical details of any bridges and culverts under the access road shall be submitted for approval in writing by the planning authority. Proposed bridges or culverts must be designed to convey the 1 in 200 year design flow. The design of the culvert will take into account the conveyance of added climate change flows. As part of the adopted road this structure with require to meet the design requirements for a highway structure.

Reason: To ensure that development does not increase the risk of flooding on the site and to comply highway standards

12. A feasibility study for the provision of a community heating system for any will be undertaken by a suitably qualified engineer, commissioned by the applicant, and submitted for the approval of the planning authority. Should this study show a community heating system can be introduced, this should be undertaken within timescales to be agreed.

Reason: in order to comply with condition NRG6 of the MLDP 2017.

13. Prior to the commencement of development cross sections of the new access road will be submitted for approval in writing by the planning authority. The cross sections will show proposed footpath, services verge, grass/planting verge, swale verge, tree protection areas and tree planting root ball volumes along the proposed access road.

Reason: To ensure that there is appropriate space to deliver the proposed features.

- 14. Prior to the commencement of development a Site Biodiversity Action Plan (SBAP) will be prepared and submitted to the planning authority for approval in writing. It shall include:
 - Reference to the recommendations set out in chapter 5.0 of the submitted Badger Survey (February 2020) and Ecological Assessment – Update (July 2021);
 - Landscape and habitat design and management;
 - Species protection plans for bats and badgers; and
 - Monitoring protocols.

Thereafter, development shall be carried out in accordance with the approved SBAP.

Reason: To protect and enhance protected species and other biodiversity on the site in accordance with policy ENV15.

15. Development shall not begin until details, including a timetable of implementation, of "Percent for Art" have been submitted to and approved in writing by the Planning Authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing by the Planning Authority.

Reason: To ensure the quality of the development is enhanced by the use of art to reflect its setting in accordance with policies in the Midlothian Local Development Plan 2017 and national planning guidance and advice.

16. Details of the proposed design of the junctions of the two pedestrian/cycle links to Milkhall Road should be submitted to and approved in writing by the planning authority prior to the commencement of development. Unless otherwise agreed in writing, the detailed design will include 3m of pedestrian footway to be formed on Milkhall Road with pedestrian guard rail.

Reason: To ensure highway safety is achieved for road users and pedestrians.

17. The proposed landscaped buildout shown on the layout on the frontage of plots 37/38 should be removed from the layout to allow a 5.5m wide road alignment to be achieved.

Reason: To ensure appropriate highway design and continuity design.

18. Development shall not begin until details of the provision and use of electric vehicle charging stations have been submitted to and approved in writing by the planning authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: To ensure the development accords with the requirements of policy TRAN5 of the Midlothian Local Development Plan 2017.

19. Details of new street lighting on the A701 at the approaches to the proposed site access will be submitted to the planning authority for approval in writing prior to the commencement of development.

Reason: To ensure compliance with policy IMP2 of the MLPD 2017

20. Details of the design and location of the proposed new bus shelter (southbound) on the A701 should be submitted to the planning authority for approval prior to commencement of development.

Reason: To ensure compliance with policy IMP2 of the MLPD 2017

21. Technical details of the proposed upgrading to the existing public footway along the A701 leading to the existing Wellington School Bus Stop shall be submitted to the planning authority for approval prior to the commencement of development.

Reason: To ensure safe pedestrian access to the pedestrian transport connections.

22. Development shall not begin until a programme of archaeological works (field evaluation by trial trenching) in accordance with a written scheme of investigation which has been submitted by and approved by the planning authority. This will be carried out at the site by a professional archaeologist in accordance with details submitted to and approved in writing by the planning authority. The area to be investigated should be no less than 5% of the total greenfield site area with an additional 2% contingency should significant archaeological remains be encountered.

Reason: To ensure this development does not result in the unnecessary loss of archaeological material in accordance with policy ENV25 of the Midlothian Local Development Plan 2017.

Peter Arnsdorf

Planning, Sustainable Growth and Investment Manager

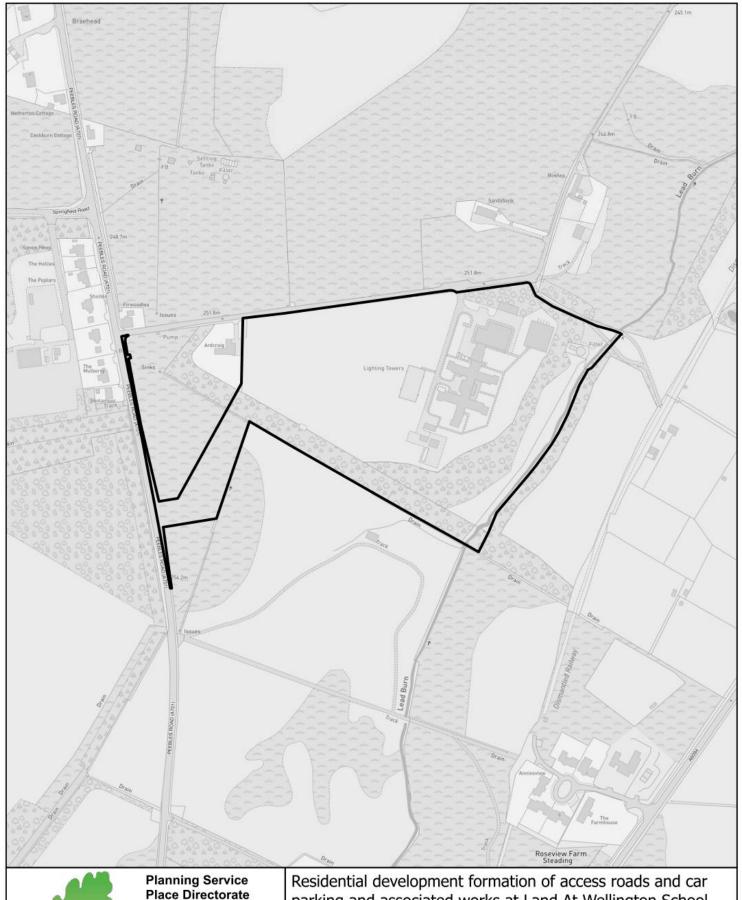
Date:12 November 2021Application No:20/00144/DPPApplicant:Lochay Homes LtdAgent:Strutt and ParkerValidation Date:9 March 2020

Contact Person: Hugh Shepherd

Email: hugh.shepherd@midlothian.gov.uk **Background Papers:** Online planning application file

Attached Plans: Proposed Site Layout RevM, Woodland Mitigation

and Woodland Plan, House-type Plans





Planning Service Place Directorate Midlothian Council Fairfield House 8 Lothian Road Dalkeith

Residential development formation of access roads and car parking and associated works at Land At Wellington School, Penicuik,

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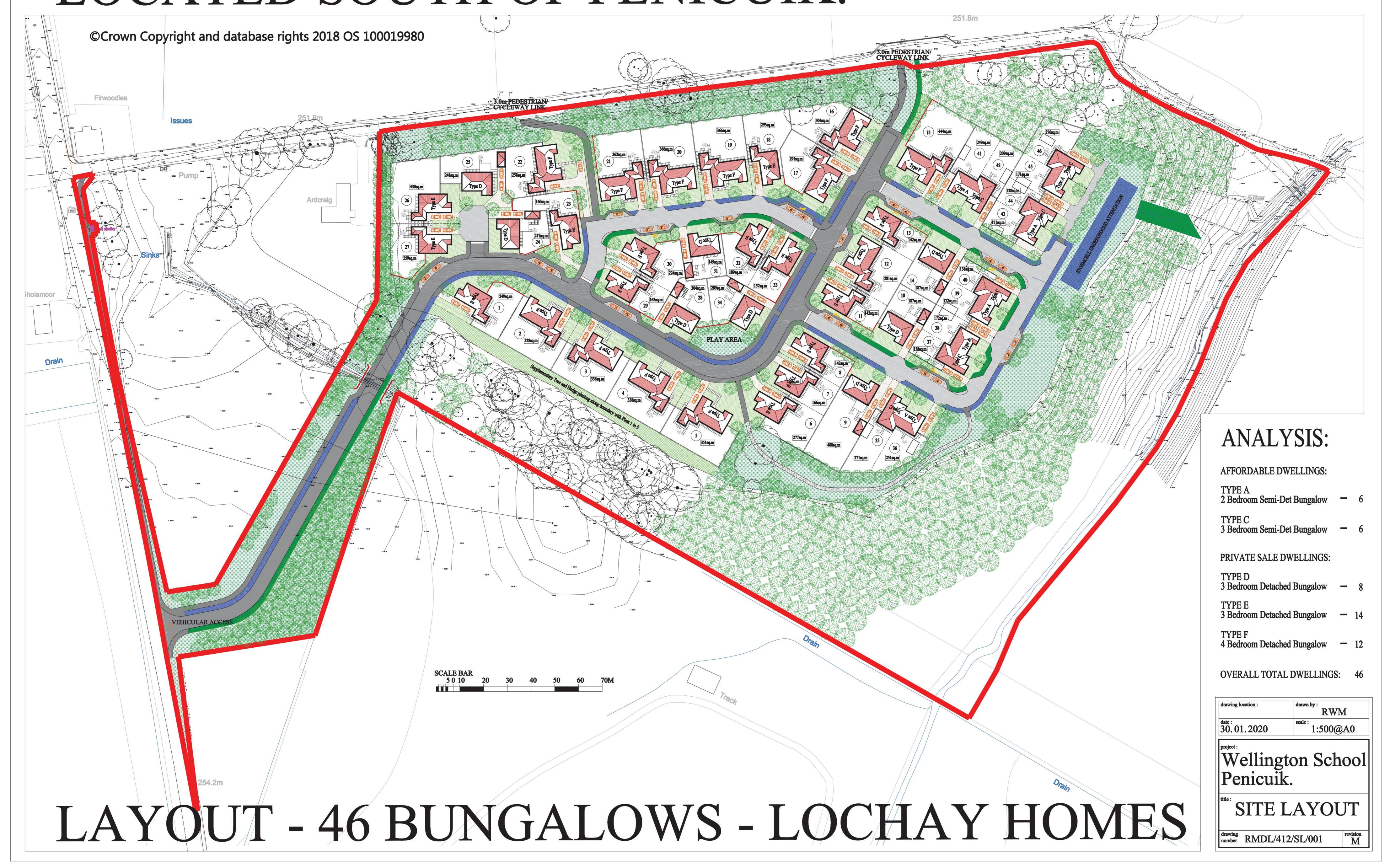
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SITE OF THE FORMER WELLINGTON SCHOOL, LOCATED SOUTH OF PENICUIK.







MIXED HEDGE (1470no)

25% Carpinus betulus

50% Crataegus monogyna

900mm high post and wire fence.

creation

Meadow Grass

understorey for

biodiversity

Meadow Grass

understorey for

biodiversity

Maintained

Section through Proposed Road and Landscape Planting

Grass Verge

Future Management and Maintenance

The maintenance programme for the development site should be considered in its entirely as, over time, the existing and new planting will together form an overall landscape infrastructure of the area which will be maintained in perpetuity by the residents and landowners as a collective entity. To this end arrangements should be made through the missives of sale for residents to provide for this upkeep and maintenance for the duration of their ownership or tenancy. This will be a legal agreement and outwith the scope of this plan but must make sufficient allowance for the following programme to be carried out by a designated factoring company who must also liaise with a designated committee or representatives of the resident

New Planting

Trees: Trees have been chosen for their appropriateness to their individual location. Pruning, other than for health and safety reasons, should not be necessary. They should, however, be inspected by a suitably qualified arboriculturist annually.

- a. An area 1m diameter at the base of the trees shall be kept clear of weed and grass either mechanically or by hand. Herbicides should not be used.
- b. Tree stakes and ties should be inspected 3 times per year (Autumn, Winter and Spring).
- c. All dead and diseased branches, or those broken due to malicious action or wind damage should be cleanly removed and the scar cleaned up.
- d. All trees which have been removed or which are found to be dying, severely diseased or damaged will be replaced by trees of similar size and species to those originally planted. These should be replaced as soon as seasonal weather conditions allow.

Woodland/ Understorey Mix: The woodland has been designed to achieve a naturally regenerating full cover, mixed woodland with varying canopy heights and characteristics. The ground cover will be allowed to establish naturally, although this can be helped with appropriate maintenance.

- e. The woodland should be inspected annually by a qualified arboriculturalist.
- f. All dead and dying trees lost in the first five years shall be replaced by trees of similar size and species to those originally planted.
- g. After five years the woodland shall be assessed and thinned out by approximately 10 per cent. This should be repeated at five year intervals for the next fifteen years.

Hedgerow Mix: This has been designed to maintain a semi-natural, small-scale woodland cover. As the hedgerow matures it should encourage regeneration and ecological diversity. Pruning should therefore be kept to a minimum.

- a. Hedgerow is to be thinned by 10% once every five years for the
- b. The ground at the base of the hedgerow shall be kept clear of weeds by hand or mechanically. In accordance with Midlothian Council policy herbicides should not be used.

Management and Maintenance of Existing Woodland

Woodland Management Objectives

- To protect and enhance existing areas of woodland.
- The planting of native broadleaf trees within canopy to enhance diversity and improve woodland structure.
- To pro-actively manage and maintain path and woodland edge trees for reasons of public safety.
- To utilise standing and felled dead and dying trees to increase the variety and extent of deadwood habitat.
- To lay the foundation for continued and controlled management over the long term (+30 years), such that the woodland character and nature conservation values are enhanced through low intervention and sustainable management.
- To encourage public support to achieve objectives.

Generally, the woodland should be inspected annually, and any further action should be undertaken.

Deadwood

Retention of standing dead trees and deadwood, both in the canopy and on the ground should be encouraged where it is not considered to be a threat to the public. Dead trees can stand for many years and by removing branches to leave a standing butt excellent habitat can be created with an acceptable level of risk.

Habitats such as decaying wood, moss, holes and wet cavities all add to the wildlife value of the site. Dead trees can be retained where possible and inspected regularly with prompt action taken when they become an unacceptable hazard.

Felled hazard trees and thinnings will generate timber of varying dimensions, which can be utilized to create deadwood. Crosscut brushwood can be neatly stacked to create habitat piles. Larger pieces of felled wood can be dragged using a tractor-mounted winch and positioned in a variety of locations, including open or shaded, wet or dry, to create a variety of habitats. Leaving timber on site in this way is usually only feasible where it can be safely left without risk of rolling, vandalism or fire setting.

Over time, Selective thinning will allow existing regeneration to be released from overhead shade, and to increase in light reaching the woodland floor to generate further regeneration. This is not currently required in the eastern, northern, and western section of the woodland band but may be required to the southern section and an assessment should be made by a qualified arboricultural specialist.

Removed trees should include hazard trees and those selected for poor form, condition, and limited life expectancy. By completing thinning operation in phases retained trees will be allowed to establish some wind firmness, rather than being opened to the elements too quickly. Prescription:

- An initial thin of 5%, including the removal of hazard trees should be carried out within the first year.
- A 5% thin in year 10.
- A 5% thin in year 20.
- After these initial phases of thinning, subsequent management should aim to maintain as many mature trees for as long as possible (in a safe condition).

Replacement Planting

Landscape proposal drawings 417-08-01 to 08 propose a large degree of additional tree, woodland and hedgerow planting throughout the development to boost the existing woodland structure. Wherever possible, this will be planted at the outset and managed and maintained going forward until integrated with the existing. Thereafter the woodland structure across the site will be managed in perpetuity.

As trees are lost in the future they should be felled and/or cut into sections as described in the dead wood section and a replacement tree of similar species planted as compensation.

Deciduous woodlands support a large number of mammals, birds, invertebrates and flora species. Pro-active management can be used to successfully enhance the number and variety of these non-tree species. Deadwood and water play an important role in the life cycles and should be retained and capitalized on as habitat features. The invertebrate population in turn is the food source for birds and bats, with holes and cavities in dead trees provide nesting and roosting sites. The number of these habitats can be increased by the installation of bird/bat boxes. Discreet positioning and a gradual introduction, plus regular monitoring and replacement tends to overcome initial vandal pressure.

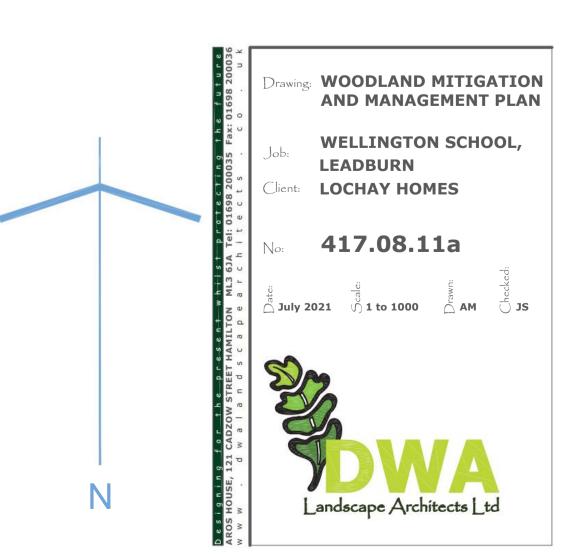
Maintenance Plan

A large part of the ongoing maintenance will be reacting to circumstances on site and regular inspections will be required to identify any necessary work to deal with diseased, storm damaged, vandalised trees etc. This must be undertaken by a qualified arboriculturist annually and after significant storm events. This must be included into the regular programme of maintenance.

It will also be important for the local community to take a degree of ownership of the woodland - both literally and figuratively. The residents must form a representative body to liaise with those who will be undertaking the management and maintenance of the woodland and landscape overall. It will be legal requirement within the missives of sale to facilitate the management and maintenance of the landscape and the responsibility to the residents, via their designated representatives, to ensure that any financial arrangements are adhered to and that work is undertaken as set out within this document.

Once factoring arangements have been established an emergency contact number must be provided to residents and displayed publicly, to allow any issues to be reported immediately after they arise. All work must be instructed through the factor to ensure that proper channels of communication are maintained and issues and conflicts regarding liability are avoided. Under no circumstances should residents or members of the public undertake and work to trees or areas of communal landscape.

The trees retain their Tree Preservation Order (TPO) status and any works must be undertaken within the confines of this protected status, and with appropriate approvals.

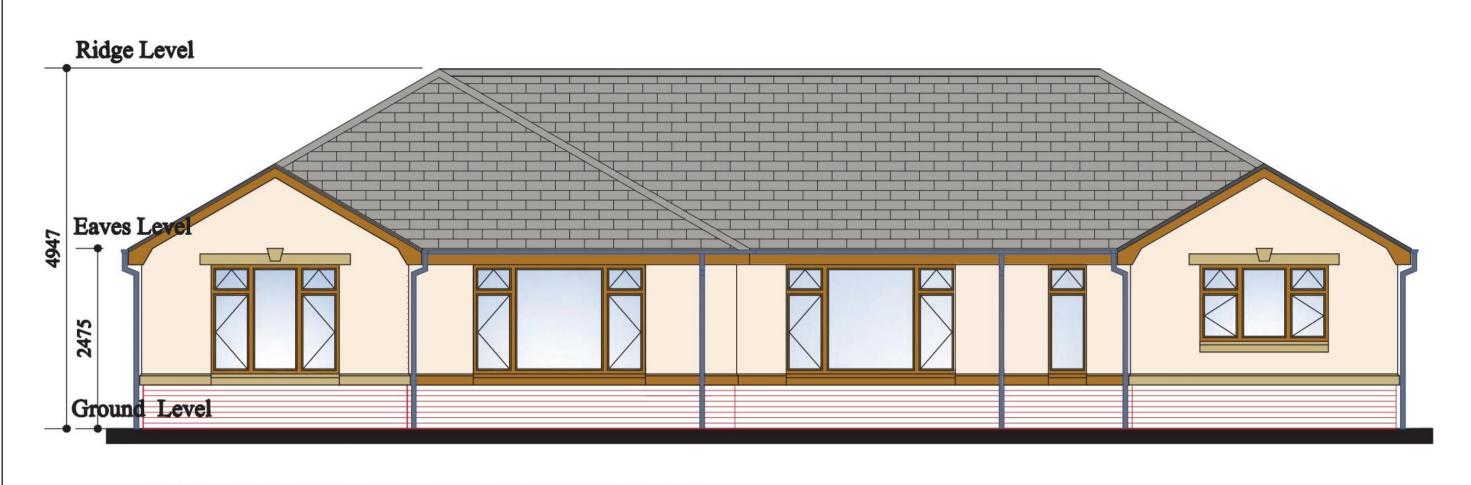


367no 25% Prunus spinosa (Blackthorn) 60 to 80cm 1+1 60 to 80cm 1+2 368no PROPOSED WILDFLOWER MIX

735no

60 to 80cm 1+2

Mixed hedge is to be planted in two alternate rows at 300mm centres either side of a Woodland Meadow Mix available from: http://www.scotiaseeds.co.uk/shop/woodland-mix/

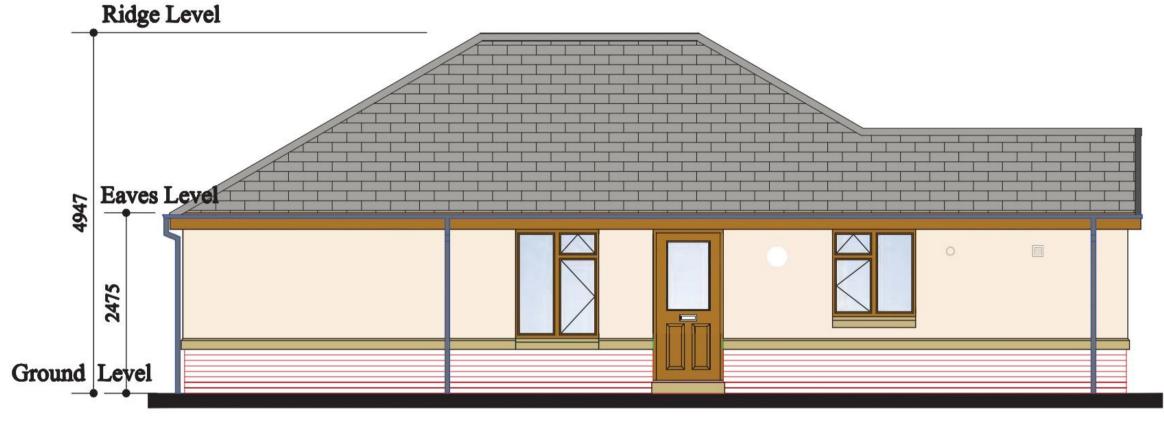


Ridge Level Eaves Level Ground Level

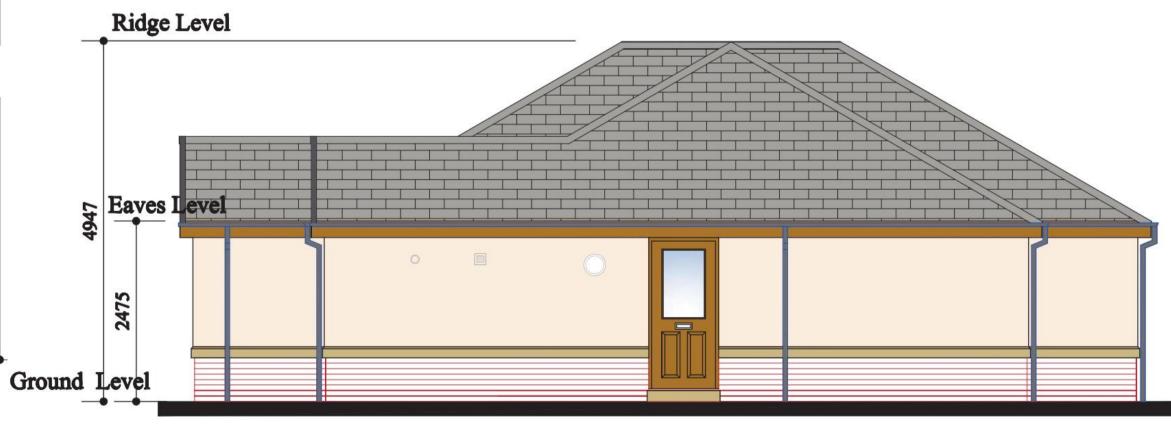
FRONT ELEVATION

17198 8124 1212 Bedroom 2 Bedroom 1 € Bedroom 2 Bedroom ' Lounge Lounge rwp 600 w x 1500 h 600 588 912 2400 1212 1800 2400 4500 3624 Type B - 3 bed s/d FLOOR LAYOUT Type A - 2 bed s/d

REAR ELEVATION

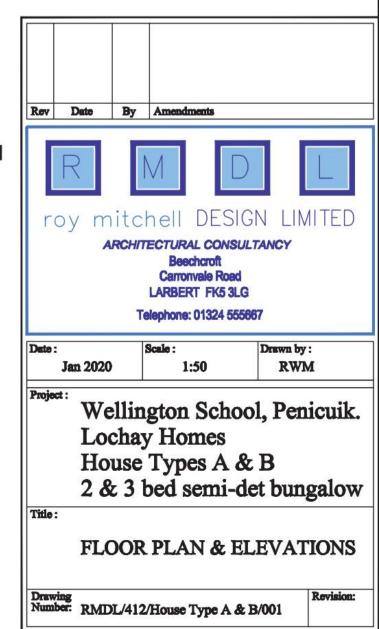


SIDE ELEVATION



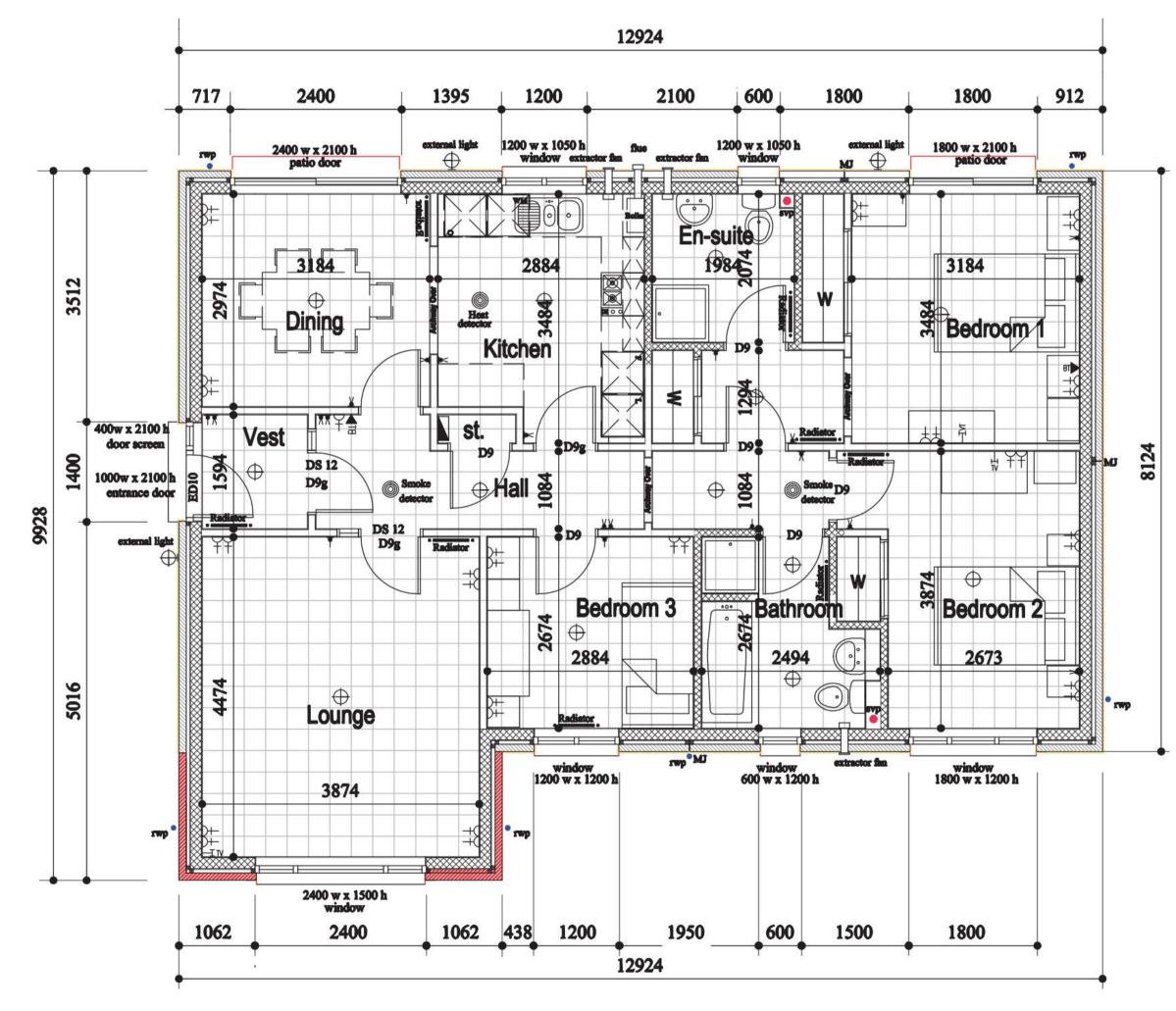
SIDE ELEVATION

SCALE BAR:-	0.5m	2.0m	4.0m	6.0m	8.0m	10.0m
0	1.0m	3.0m	5.0m	7.0m	9.0m	





FRONT ELEVATION



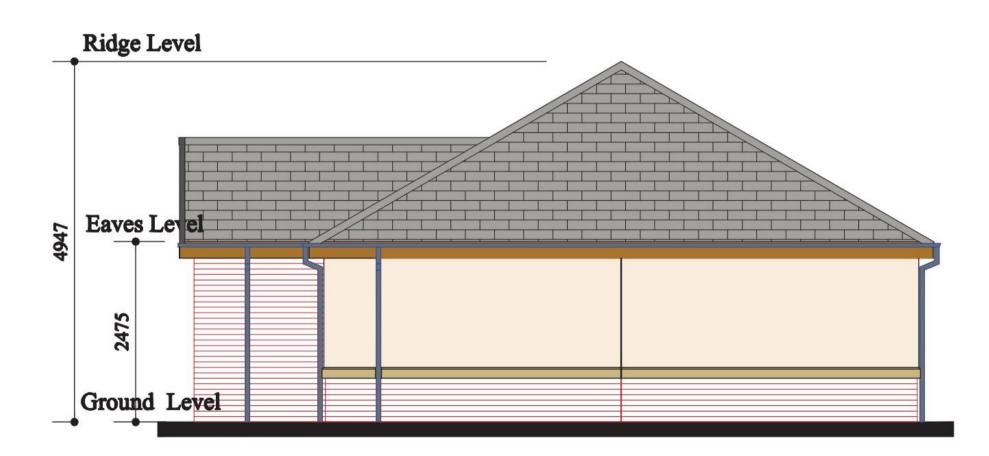
Type D - 3 bed det FLOOR LAYOUT



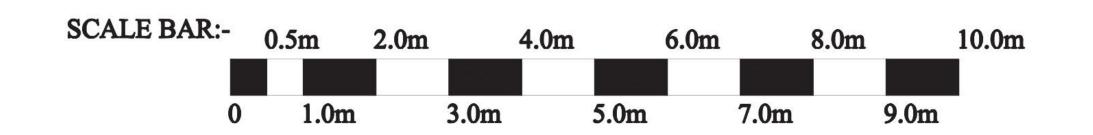
REAR ELEVATION

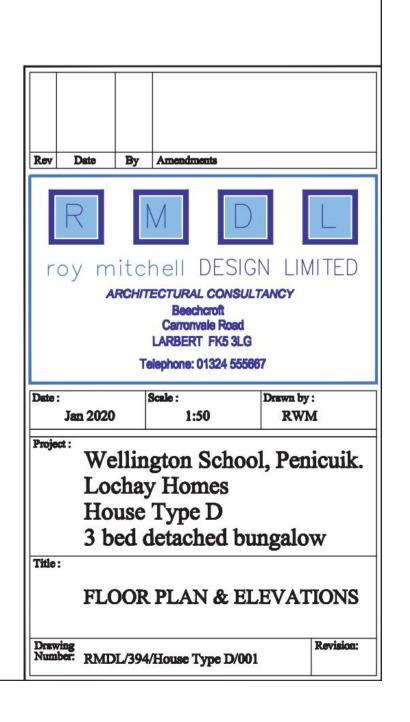


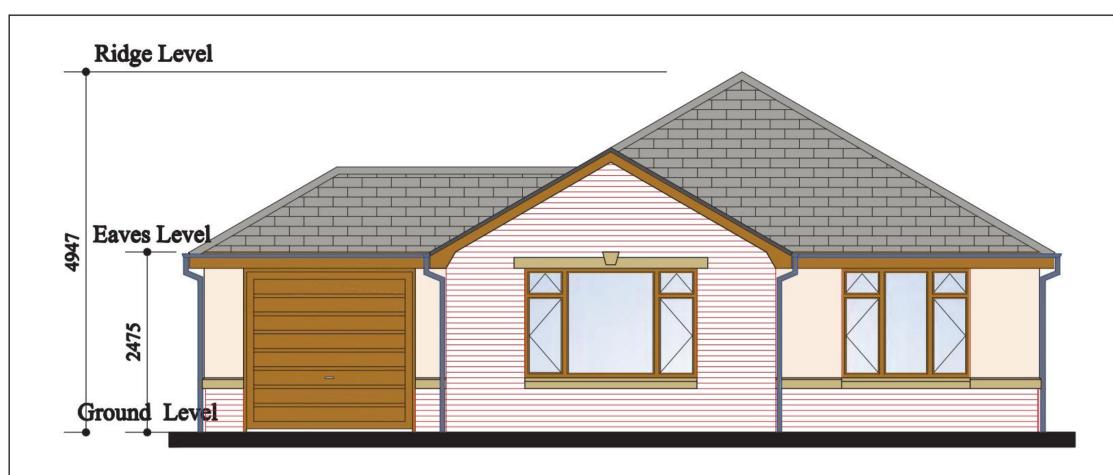
SIDE ELEVATION



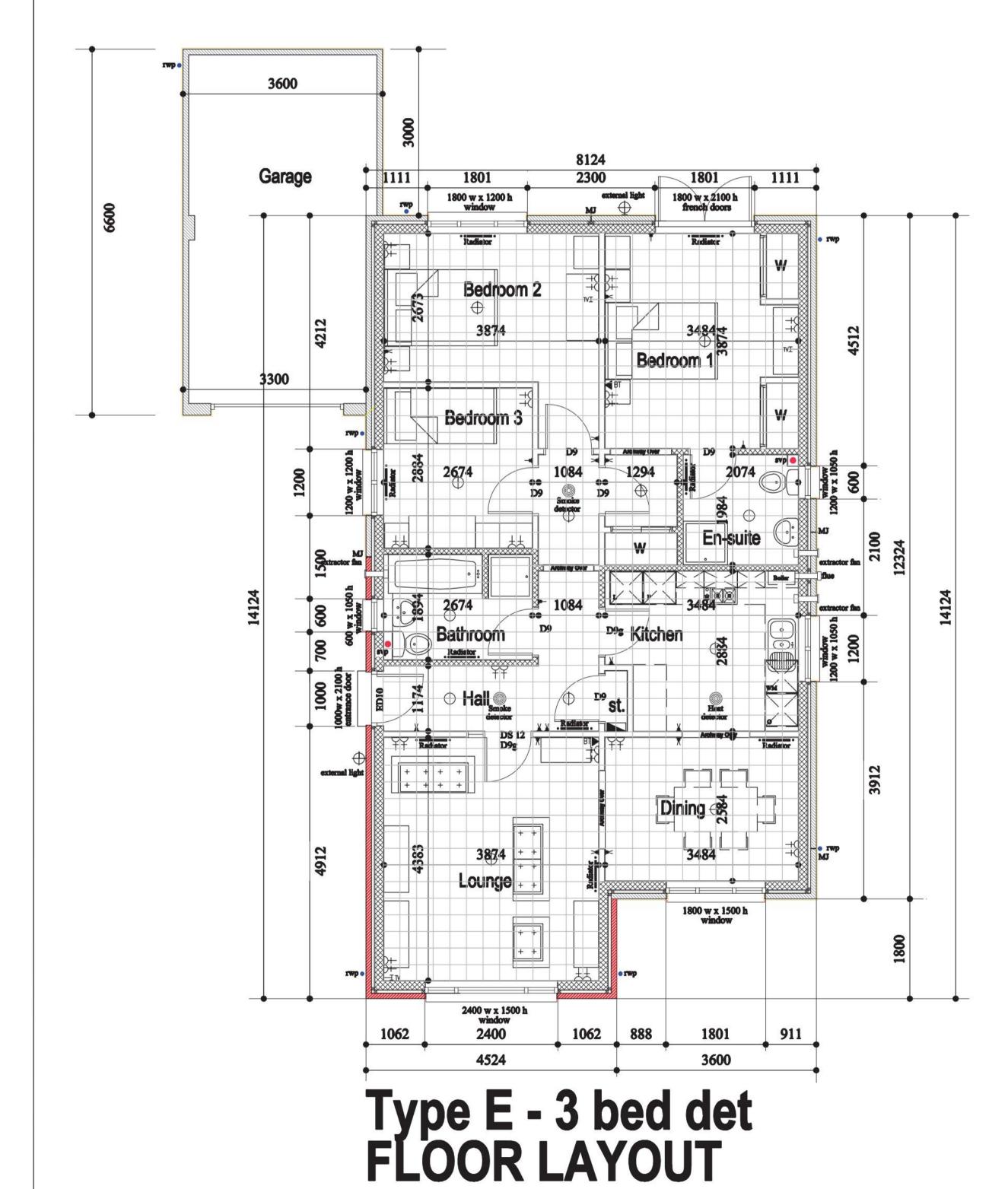
SIDE ELEVATION







FRONT ELEVATION

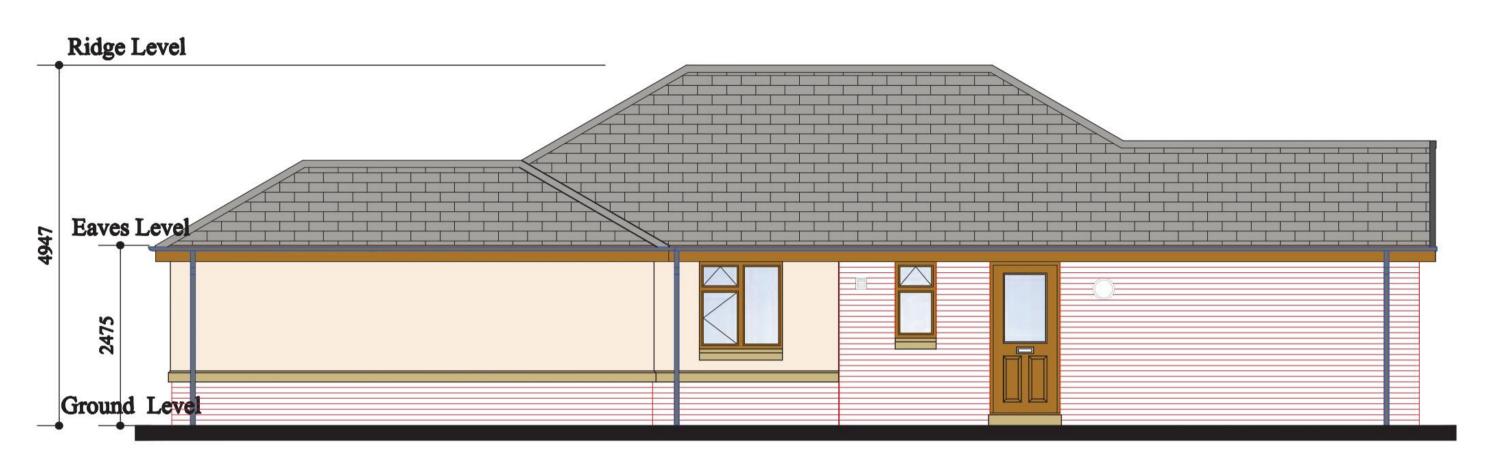


Ridge Level

Eaves Level

Ground Leve

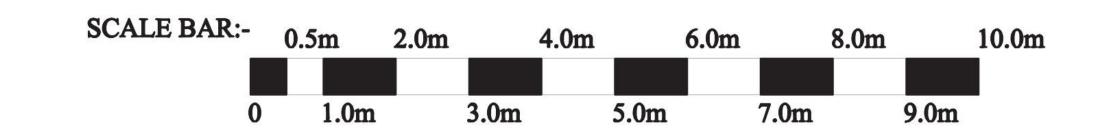
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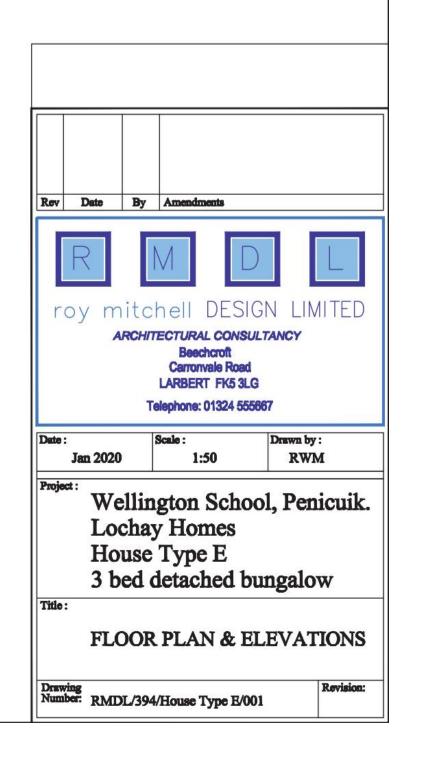


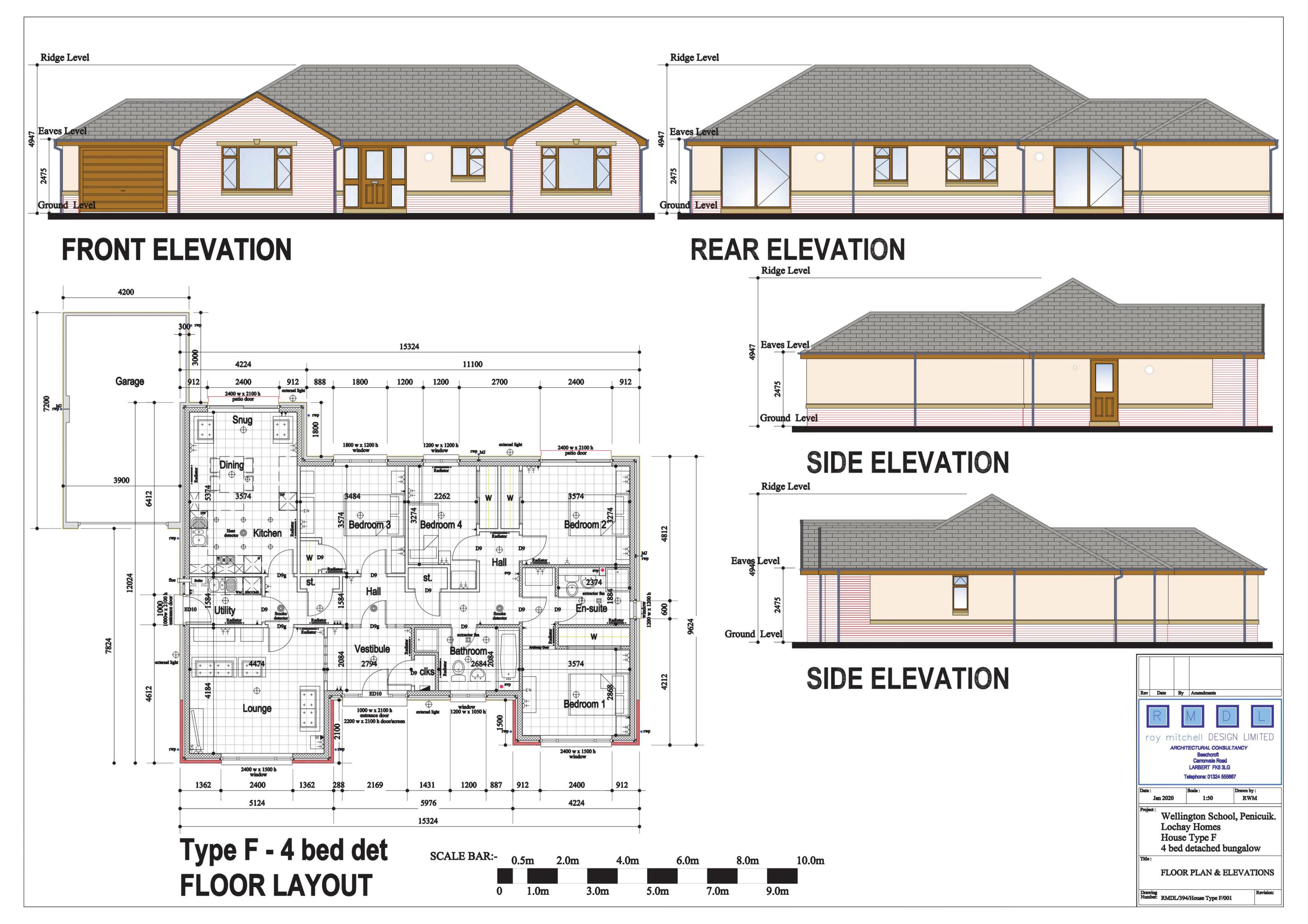
SIDE ELEVATION



REAR ELEVATION











APPLICATION FOR PLANNING PERMISSION 21/00446/DPP FOR RESIDENTIAL DEVELOPMENT INCLUDING FORMATION OF ROADS, PARKING, DRAINAGE, OPEN SPACE AND ASSOCIATED WORKS (AMENDMENT TO DESIGN, LAYOUT, HOUSETYPES AND NUMBERS APPROVED BY PLANNING PERMISSION 12/00745/DPP) AT LAND BETWEEN BELWOOD ROAD AND MAURICEWOOD ROAD, PENICUIK

Report by Chief Officer Place

1 SUMMARY OF APPLICATION AND RECOMMENDED DECISION

- 1.1 The application is for planning permission for the erection of 221 residential dwellings, including formation of roads, parking, drainage, open space and associated works (amendment to design, layout, house types and numbers approved by planning permission 12/00745/DPP) at land between Belwood Road and Mauricewood Road (Greenlaw), Penicuik.
- 1.2 There have been 14 representations and consultation responses from The Coal Authority, Scottish Water, The Wildlife Information Centre, the Council's Policy and Road Safety Manager, the Council's Flood Officer, the Council's Land Resources Manager and the Council's Environmental Health Manager.
- 1.3 The relevant development plan policies are Policy 5 and 7 of the South East of Scotland Strategic Development Plan 2013 (SESplan) and policies STRAT 1, DEV2, DEV3, DEV5, DEV6, DEV7, DEV9, TRAN1, TRAN2, TRAN5, IT1, ENV2, ENV7, ENV9, ENV10, ENV11, ENV15, ENV16 ENV17, ENV18, ENV24, ENV25, NRG6, IMP1, IMP2 and IMP3 of the Midlothian Local Development Plan 2017 (MLDP).
- 1.4 The recommendation is to grant planning permission subject to conditions and the applicant entering into a planning obligation to secure contributions towards necessary infrastructure and the provision of affordable housing.

2 LOCATION AND SITE DESCRIPTION

2.1 The application site is an irregular shaped parcel of land between Belwood Road and Mauricewood Road, Penicuik. The site area comprises phases 4 and 5 of the consented, and partially implemented,

- residential development scheme related to planning application ref: 12/00745/DPP (known as Greenlaw).
- 2.2 The site lies south of Belwood Road. To the south of the site is land under construction in connection with the approval for Phases 1-3 of the wider residential development, application ref: 12/00745/DPP, which separated the site from Mauricewood Road, further to the south west. Existing residential development is found adjacent to the site to the north, east and south east.
- 2.3 The site is bound on three sides by residential development either under construction or existing, aside from a portion of the northern boundary. To the north of the site, on the opposite side of Belwood Road, is a mature tree belt and agricultural land further to the north. The south western boundary is further defined by a small water course valley running on a north west to south east axis. The site is therefore separated from progressing construction to the south west by an open / landscaped route known as the Linear Park that was approved as part of the 12/00745/DPP planning permission.
- 2.4 The site levels generally fall away moving from west to east by approximately 24m over approximately 530m.
- 2.5 The site, at the time of the 12/00745/DPP permission, was characterised by few mature trees (according to the tree survey undertaken at the time). Since the initial submission and subsequent permission in 2016 the vegetation on the site has matured to a degree. The site is not covered by any Tree Preservation Order, nor is it within a Conservation Area. Furthermore, the 12/00745/DPP permission is extant. Whilst updated tree surveys were submitted as part of the current application, works have commenced on site in accordance with the extant planning permission. This has enabled the removal of much of the maturing vegetation on the site.
- Vegetation at the site boundaries is often defined by the presence of maturing hedging and trees, particularly at the site's northern boundary. At the site's north west boundary, and following the route of Belwood Road, is a water main for which a development standoff zone is required.
- 2.7 The site is within a Coal Authority High Risk to Development Area. The historic mine workings of the past present a risk of contamination to development.
- 2.8 The site of the proposed development is 11.8 hectares in size and is identified as committed development. The site is identified as h25 within the Midlothian Local Development Plan. The development of this site would represent phases 4 and 5 of the land secured for residential development under planning application ref: 12/00745/DPP.

3 PROPOSAL

- 3.1 Detailed Planning Permission is sought for 221 residential dwellings with associated roads, landscaping, open space, footpath/cycle ways, a sustainable urban drainage system (SUDS) and other associated works. The following elements form the proposed development:
 - Erection of 221 dwellings including detached, semi-detached and terraced dwellinghouses;
 - Provision of 3 Affordable units;
 - All new dwellinghouses are to be two storey in height with pitched roofs. All dwelling elevations will utilise render and reconstituted stone. Roofs will be Sandtoft natural clay finish tiles. Windows and drainage goods will be UPVC.
 - Formation of one new primary vehicular access road from Belwood Road requiring the removal of a number of trees at the north of the site as well as a vehicular connection to the approved development to the south west and the west corner of the site;
 - Provision of internal primary access road within the site;
 - A network of secondary access roads linking residential properties to the primary access road;
 - Open space is proposed in four main locations, including a north central square of open space, connecting the "Cross Park" located in the central east of the site further connecting to the "V-Park" located at the east of the site. A further area of open space is delivered at the far east of the site surrounding the pedestrian link;
 - An internal 3m wide multi-user cycle path is proposed across the open space proposed within the north of the site and through the open space provision to the south west boundary. Additional cycle/ pedestrian connections routes are proposed at the north west boundary:
 - Pedestrian route along site's south western boundary and a series of 2m wide pedestrian footpaths throughout the site linking residential properties to primary routes. This includes a 2m wide footpath running along the new vehicular accesses;
 - Provision of additional woodland structure planting and/or landscape buffers along key interfaces including the west, north and eastern boundaries; and,
 - Provision of a SUDs pond to the south of the site, fed from proposed attenuation tanks situated centrally within the site.

3.2	With respect to the proposed housing, the average housing density
	comprises approximately 18.7 dwellings per hectare and would consis
	of the follow housing mix:

House Type:	Number:
Affordable:	
2-bed	3

<u>P</u>	<u>rivate</u>	
7	had	

2-bed	20
3-bed	59
4-bed	126
5-bed	13
Total Dwellings	<u>221</u>

- 3.3 The application is accompanied by the following documentation:
 - Previously Approved Pre-Application Consultation Report (PAC);
 - Pre-Application Consultation Report Addendum;
 - Previously Approved Design and Access Statement;
 - Design and Access Statement Addendum (DAS);
 - Previously submitted Transport Assessment (TA);
 - Previously submitted Flood Risk Assessment (2012);
 - Previously submitted Site Investigation Report;
 - Ecology Report (April 2021); and
 - Tree Survey (March 2021);

4 BACKGROUND

- 4.1 The site was allocated for an indicative 324 houses in the 2003 Midlothian Local Plan (MLP). The 2008 MLP continued this commitment to residential development. The Council approved a development brief for the site (Greenlaw) and the neighbouring site (Deanburn), which is also allocated for housing, in 2004. The site remains committed development within the 2017 Midlothian Local Development Plan (MLDP) identified as h25.
- 4.2 Historically, pre-application consultation 11/00676/PAC for a residential development was received in November 2011. An addendum to this was submitted with this planning application.
- 4.3 Planning application 12/00745/DPP for the erection of 458 residential units and associated developments was submitted in 2012, and approved January 2016. This application has been implemented across other phases and remains an extant planning consent. The proposed development is a remix application that uplifts the number of dwellings proposed by 7 across phases 4 and 5 (the last two phases).
- 4.4 New planning applications for the various preceding phases have been submitted over the course of the development. In regards to house numbers there has been an increase in the numbers approved at the site.
 - Phase 1 : 92 units (no change)
 - Phase 2:88 units (+1)
 - Phase 3:83 unit (+18)
 - Phase 4 & 5 : 221 units (+7) (Current application)

New Total: 484 units

Relevant Planning History

- 4.5 Land At Greenlaw Mains Mauricewood Road:
 - 06/00021/FUL Application for full planning permission for the first phase of development involving the erection of 106 residential units, with associated roads, parking, landscaping and garages, together with supplementary contextual information including masterplan details for a further 230 residential units (as amended). Application Withdrawn
 - Pre application consultation 11/00676/PAC for the erection of approximately 500 plus residential units.
- 4.6 "The site", also known as Land between Belwood Road and Mauricewood Road:
 - 12/00085/DPP Erection of 438 dwellinghouses and 81 flatted dwellings; formation of associated access roads and parking areas; provision of open space incorporating footpaths, areas for play and sport, sustainable urban drainage features and landscaping; and other associated works. Application Withdrawn 13.02.2012
 - 12/00745/DPP Erection of 422 dwellinghouses and 36 flatted dwellings; formation of associated access road and parking areas; provision of open space incorporating footpaths, areas for play and sport, sustainable urban drainage features and landscaping; and other associated works. Grant with conditions – 06.01.2016
 - 18/00014/DPP Erection of 13 dwellinghouses (amendment to house types approved in terms of planning permission 12/00745/DPP Grant with conditions 15.06.2018
 - 19/00263/DPP Erection of 45 dwellinghouses (amendment to design approved in terms of planning permission 12/00745/DPP) -Grant with conditions 19.02.2020
- 4.7 The planning obligation associated with the original planning permission, 12/00745/DPP, was amended to ensure any extra units approved by the amended planning applications made a developer contribution through the following applications to modify the legal agreement:
 - 18/00129/LA
 - 18/00311/LA
 - 19/00984/LA

- 4.8 Land between Deanburn and Mauricewood Road (adjacent site):
 - 16/00403/SCR EIA screening opinion for proposed residential development on land between Deanburn and Mauricewood Road Penicuik
 - 17/00042/DPP Erection of 552 residential units; formation of access roads, SUD's features and associated works on land between Deanburn and Mauricewood Road Penicuik. Withdrawn 03.02.2017.
 - 17/00068/DPP Erection of 554 residential units; formation of access roads, SUDs features and associated works - Grant with conditions 11.09.2018
 - 18/00847/DPP Erection of 26 dwellinghouses (amendment to house types approved in terms of planning permission 17/00068/DPP) - Grant with conditions 14.06.2019

5 CONSULTATIONS

- 5.1 The Coal Authority has no objections to this amended scheme, subject to the Council imposing the same condition (Condition 4), as per the planning permission 12/00745/DPP. The Coal Authority add that the intrusive site investigations should be designed and undertaken by competent persons and should be appropriate to assess the ground conditions on the site in order to establish the coal-mining legacy present and the risks it may pose to the development and inform any remedial works and/or mitigation measures that may be necessary.
- 5.2 **Scottish Water** does not object to the application and has carried out a Capacity Review and advise the following:
 - There is currently sufficient capacity in the Rosebery Water Treatment Works to service the development.
 - There is currently sufficient capacity for a foul only connection in the Edinburgh PFI Treatment works to service the development.
- 5.3 The Wildlife Information Centre (TWIC the Council's Biodiversity Advisor) has reviewed the submitted ecology report and has not raised any objection with the proposals. Comments were made on the report's proposals for additional surveys and methodologies and it was highlighted that based on the recommendations of the submitted ecology report that additional species surveys for otter, water vole and bats would be required this can be covered by a planning condition.
- 5.4 The **Council's Policy and Road Safety Manager** does not object to the application, but states that any increase in traffic levels arising from the additional seven dwellings would be marginal and as such a revised transport assessment is not required. Planning conditions

relating to roads infrastructure were attached to the original 12/00745/DPP application requiring a range of works and some offsite. Some of these works have been undertaken by the developer during earlier phases of the wider development, however some items still remain to be done. As a result, the following conditions are proposed:

- 1. Details of the proposed new site access junction on Belwood Road should be submitted for approval. This access will require an extension to the current 30mph speed limit and details of the extended street lighting, new 30mph / 60mph gateway feature and removal of the redundant vehicle access into the site should be submitted. Any planting should be setback behind the 4.5m by 70m visibility splay.
- 2. Details of the bridge links (both pedestrian and vehicular) should be submitted for approval. Bridges should be designed to an adoptable standard to ensure that they are suitable for adoption by the Council and meet current safety and future maintenance requirements.
- 3. The reconstruction of the existing track to provide a 3m wide adoptable cycleway / footpath linking the proposed cycleway in the central landscaped area with the public footway at the A701.
- 4. Details of the proposed EV charging points should be submitted for approval. End-on spaces adjacent to landscaped areas would be the best design solution rather than locating charging points on the public footway. If located on a public footway then a localised widening of the footway will be required.
- 5.5 The **Council's Flood Officer** does not object to the application but notes that the underground surface water storage tanks shown in/on the landscaped area to the side of plots 700/708 and 713/793 are close to the proposed line of trees to be planted along the path. This will have an impact on the area of land available for tree planting. In addition, the Drainage Layout drawings, 21-027-20 rev. A and 21-027-21 rev. A, will require to be updated to reflect the changes to the locations of the underground storage tanks.

The following condition is proposed:

- 1. Details of the SUDs pond should be submitted for approval. The details should include sections through the pond indicating the levels of the base, pond level and the 1:200 year flood level. Also any fencing required around the pond and vehicle access gates for maintenance vehicles should be indicated.
- 5.6 The Councils **Land and Resource Manager** sets out that routes for aspirational Core Paths should be provided within the development and sets out a plan indicating a route on a north/south axis through the centre of the site.

5.7 The **Council's Environment Health Manager** does not object to the application, but suggests that planning conditions be used to cover remediation of on-site contamination and construction hours.

6 REPRESENTATIONS

- 6.1 There have been 14 representations received, including nine objections and the remaining five being neutral. These can be viewed in full on the online planning application case file. A summary of the main points raised are as follows:
 - Revisions to the site plan do not address problems and removed plots as required by the case officer;
 - The proposed scheme harms existing properties;
 - Additional properties to the north of the v shaped park results in the loss of open space;
 - Local infrastructure and facilities are not sufficient to deal with the new population as a result of the proposed development;
 - The development results in the loss of mature trees;
 - Existing residents would lose the opportunity for woodland walks:
 - The surface of Belwood Road should be repaired as it is potholed;
 - Existing trees would be damaged by development on the plot;
 - Active travel options within and around the site boundary should be considered;
 - Landscape buffer areas to rear of plots need to be considered for all properties, if they are not future residents will extend their gardens and remove the trees/landscaping;
 - Development would have a negative impact on the biodiversity of the site;
 - The previous consent included more green space than the current proposals;
 - The location of proposed drainage infrastructure and pond is too close to existing development and will cause a wetland;
 - Properties are too close to existing development and no landscape strip is proposed adjacent to Red Fox Crescent;
 - New houses will block sunlight and erode privacy:
 - The development should provide accommodation for the elderly and bungalow style homes;
 - Concerns regarding the stability of the site;
 - The proposed structure planting does not reflect the boundary of Belwood Barns as the property was extended in the 1980s;
 - Concern that new planting will shade adjacent development as it includes Acer Compestre which can grow up to 20m high;
 - Has retention of the existing vegetation been considered;
 - The presence of the Edinburgh water pipe has not been taken into account:
 - The site is used for walking and dog exercising by existing residents;

- There is no need for new housing in the area;
- There is not enough education provision for the development;
- Belwood Road is not suitable for a large increase in traffic due to the poor surface;
- The flood risk assessment is old and the area suffers from drainage issue including blocked water courses; and
- The access proposed to Belwood Road was intended to be for emergency vehicles only.

7 PLANNING POLICY

7.1 The development plan is comprised of the Edinburgh and South East Scotland Strategic Development Plan (June 2013) and the Midlothian Local Development Plan, adopted in 2017. The following policies are relevant to the proposal:

Edinburgh South East Scotland Strategic Development Plan 2013 (SESPlan)

- 7.2 **Policy 5 (HOUSING LAND)** requires local development plans to allocate sufficient land for housing which is capable of becoming effective in delivering the scale of the housing requirements for each period.
- 7.3 Policy 7 (MAINTAINING A FIVE YEAR HOUSING LAND SUPPLY) states that sites for greenfield housing development proposals either within or outwith the identified strategic development areas may be allocated in local development plans or granted planning permission to maintain a five years' effective housing land supply, subject to satisfying each of the following criteria: (a) the development will be in keeping with the character of the settlement and local area; (b) the development will not undermine green belt objectives; and (c) any additional infrastructure required as a result of the development is either committed or to be funded by the developer.

Midlothian Local Development Plan 2017 (MLDP)

- 7.4 Policy **STRAT1**: **Committed Development** seeks the early implementation of all committed development sites and related infrastructure, facilities and affordable housing, including sites in the established housing land supply. Committed development includes those sites allocated in previous development plans which are continued in the MLDP.
- 7.5 Policy **DEV2**: **Protecting Amenity within the Built-Up Area** states that development will not be permitted where it would have an adverse impact on the character or amenity of a built-up area.
- 7.6 Policy **DEV3**: **Affordable and Specialist Housing** seeks an affordable housing contribution of 25% from sites allocated in the MLDP.

Providing lower levels of affordable housing requirement may be acceptable where this has been fully justified to the Council. This policy supersedes previous local plan provisions for affordable housing; for sites allocated in the Midlothian Local Plan (2003) that do not benefit from planning permission, the Council will require reasoned justification in relation to current housing needs as to why a 25% affordable housing requirement should not apply to the site.

- 7.7 Policy **DEV5**: **Sustainability in New Development** sets out the requirements for development with regards to sustainability principles.
- 7.8 Policy **DEV6**: Layout and Design of New Development states that good design and a high quality of architecture will be required in the overall layout of development proposals. This also provides guidance on design principles for development, materials, access, and passive energy gain, positioning of buildings, open and private amenity space provision and parking.
- 7.9 Policy **DEV7**: **Landscaping in New Development** requires development proposals to be accompanied by a comprehensive scheme of landscaping. The design of the scheme is to be informed by the results of an appropriately detailed landscape assessment.
- 7.10 Policy **DEV9**: **Open Space Standards** sets out the necessary open space for new developments. This policy requires that the Council assess applications for new development against the open space standards as set out in Appendix 4 of that plan and seeks an appropriate solution where there is an identified deficiency in any of the listed categories (quality, quantity and accessibility). Supplementary Guidance on open space standards is to be brought forward during the lifetime of the plan.
- 7.11 Policy **TRAN1**: **Sustainable Travel** aims to encourage sustainable modes of travel.
- 7.12 Policy **TRAN2**: **Transport Network Interventions** highlights the various transport interventions required across the Council area.
- 7.13 Policy **TRAN5**: **Electric Vehicle Charging** seeks to support and promote the development of a network of electric vehicle charging stations by requiring provision to be considered as an integral part of any new development or redevelopment proposals.
- 7.14 Policy **IT1**: **Digital Infrastructure** supports the incorporation of high speed broadband connections and other digital technologies into new homes.
- 7.15 Policy **ENV2**: **Midlothian Green Networks** supports development proposals brought forward in line with the provisions of the Plan that

- help to deliver the green network opportunities identified in the Supplementary Guidance on the Midlothian Green Network.
- 7.16 Policy **ENV7**: **Landscape Character** states that development will not be permitted where it significantly and adversely affects local landscape character. Where development is acceptable, it should respect such character and be compatible in terms of scale, siting and design. New development will normally be required to incorporate proposals to maintain the diversity and distinctiveness of the local landscapes and to enhance landscape characteristics where they have been weakened.
- 7.17 Policy **ENV9**: **Flooding** presumes against development which would be at unacceptable risk of flooding or would increase the risk of flooding elsewhere. It states that Flood Risk Assessments will be required for most forms of development in areas of medium to high risk, but may also be required at other locations depending on the circumstances of the proposed development. Furthermore it states that Sustainable Urban Drainage Systems will be required for most forms of development, so that surface water run-off rates are not greater than in the site's pre-developed condition, and to avoid any deterioration of water quality.
- 7.18 Policy **ENV10**: **Water Environment** requires that new development pass surface water through a Sustainable Urban Drainage System (SUDS) to mitigate against local flooding and to enhance biodiversity and the environmental.
- 7.19 Policy **ENV11**: **Woodland, Trees and Hedges** states that development will not be permitted where it could lead directly or indirectly to the loss of, or damage to, woodland, groups of trees (including trees covered by a Tree Preservation Order, areas defined as ancient or semi-natural woodland, veteran trees or areas forming part of any designated landscape) and hedges which have a particular amenity, nature conservation, biodiversity, recreation, landscape, shelter, cultural, or historical value or are of other importance.
- 7.20 Policy **ENV15**: **Species and Habitat Protection and Enhancement** presumes against development that would affect a species protected by European or UK law.
- 7.21 Policy **ENV16**: **Vacant, Derelict and Contaminated Land** supports the redevelopment of vacant and derelict land for uses compatible with their location. Developments will be required to demonstrate that the site is suitable for the proposed new use in terms of the risk posed by contamination and instability from historic uses.
- 7.22 Policy **ENV17**: **Air Quality** states that the Council may require further assessments to identify air quality impacts where considered requisite.

- It will refuse planning permission, or seek effective mitigation, where development proposals cause unacceptable air quality or dust impacts
- 7.23 Policy **ENV18**: **Noise** requires that where new noise sensitive uses are proposed in the locality of existing noisy uses, the Council will seek to ensure that the function of established operations is not adversely affected.
- 7.24 Policy **ENV24**: **Other Important Archaeological or Historic Sites** seeks to prevent development that would adversely affect regionally or locally important archaeological or historic sites, or their setting.
- 7.25 Policy **ENV25**: **Site Assessment, Evaluation and Recording** requires that where development could affect an identified site of archaeological importance, the applicant will be required to provide an assessment of the archaeological value of the site and of the likely impact of the proposal on the archaeological resource.
- 7.26 Policy **NRG6**: **Community Heating** requires that, wherever reasonable, community heating should be supported in connection with buildings and operations requiring heat.
- 7.27 Policy IMP1: New Development ensures that appropriate provision is made for a need which arises from new development. Of relevance in this case are education provision, transport infrastructure; contributions towards making good facility deficiencies; affordable housing; landscaping; public transport connections, including bus stops and shelters; parking in accordance with approved standards; cycling access and facilities; pedestrian access; acceptable alternative access routes, access for people with mobility issues; traffic and environmental management issues; protection/management/compensation for natural and conservation interests affected; archaeological provision and 'percent for art' provision.
- 7.28 Policy IMP2: Essential Infrastructure Required to Enable New Development to Take Place states that new development will not take place until provision has been made for essential infrastructure and environmental and community facility related to the scale and impact of the proposal. Planning conditions will be applied and; where appropriate, developer contributions and other legal agreements will be used to secure the appropriate developer funding and ensure the proper phasing of development.
- 7.29 Policy **IMP3**: **Water and Drainage** require Sustainable Urban Drainage Systems (SUDS) to be incorporated into new development.
 - National Policy
- 7.30 The **SPP** (**Scottish Planning Policy**) sets out Government guidance for housing. All proposals should respect the scale, form and density

- of their surroundings and enhance the character and amenity of the locality. The individual and cumulative effects of infill must be sustainable in relation to the social and economic infrastructure of a place, and must not lead to over-development.
- 7.31 SPP encourages a design-led approach in order to create high quality places. It states that a development should demonstrate six qualities to be considered high quality, as such a development should be; distinctive; safe and pleasant; welcoming; adaptable; resource efficient; and, easy to move around and beyond. The aims of the SPP are developed within the local plan and local development plan policies.
- 7.32 The SPP states that design is a material consideration in determining planning applications and that planning permission may be refused and the refusal defended at appeal or local review solely on design grounds.
- 7.33 The SPP supports the Scottish Government's aspiration to create a low carbon economy by increasing the supply of energy and heat from renewable technologies and to reduce emissions and energy use. Part of this includes a requirement to guide development to appropriate locations.
- 7.34 SPP introduces a presumption in favour of development that contributes to sustainable development, but states:
 - The planning system should support economically, environmentally and socially sustainable places by enabling development that balances the costs and benefits of a proposal over the longer term. The aim is to achieve the right development in the right place; it is not to allow development at any cost.
- 7.35 SPP promotes a plan-led system and the starting point for any assessment of an application for planning permission, unless material considerations justify a departure. SPP requires planning authorities to maintain a five year supply of effective housing land at all times. Where a shortfall emerges, specific provisions within SPP allow for the assessment of additional sites not allocated for housing to be considered to make up the shortfall. Sustainable development can be defined by the 13 principles of sustainable development set out in paragraph 29 of SPP.
- 7.36 The Scottish Government policy statement Creating Places emphasises the importance of quality design in delivering quality places. These are communities which are safe, socially stable and resilient.
- 7.37 **Designing Places, A Policy Statement for Scotland** sets out the six key qualities which are at the heart of good design namely identity,

- safe and pleasant environment, ease of movement, a sense of welcome, adaptability and good use of resources.
- 7.38 **The Scottish Government's Policy on Architecture for Scotland** sets out a commitment to raising the quality of architecture and design.

8 PLANNING ISSUES

8.1 The main planning issue to be considered in determining this application is whether the proposal complies with development plan policies unless material planning considerations indicate otherwise. The representations and consultation responses received are material considerations.

The Principle of Development

- 8.2 The site is identified as committed development and is included within the Council Housing Land Supply (identified as site h25). The principle of developing this site is therefore established with the MLDP.
- 8.3 In addition, the site benefits from extant planning permission for residential development under planning application ref: 12/00745/DPP. That planning application achieved planning permission (subject to conditions and a legal agreement) for 422 dwellinghouses and 36 flatted dwellings. The development was spilt into 5 distinct phases. Construction work has been commenced on phases 1-3. The proposed site, subject of this planning application, represents phases 4 and 5. Within phases 4 and 5 planning application ref: 12/00745/DPP sought to deliver 214 dwelling units. Whilst the proposed development does represent a minor increase in units (seven) the principle for delivering residential development in this quantum is established through the extant permission.
- 8.4 The proposed development forms part of the Council's committed housing land supply. Were the site to be delayed or undelivered, this may have a harmful impact on the Council's ability to safeguard their positive housing land supply position.
- 8.5 The 12/00745/DPP consent included the provision of a local centre which is not within the redline boundary of this application. Conditions were applied to the 12/00745/DPP consent setting out that prior to the commencement of any construction work on plots 277 to 458, details for the proposed local centre shall be submitted to and approved in writing by the planning authority. In addition, the consent requires that prior to the construction of the 325th residential unit on the site work shall commence on the construction of the local centre. Additional conditions seeking the same submission and implementation should be applied to any consent given to this application.

Affordable housing.

- 8.6 MLDP policy STRAT1 sets out that Midlothian Council will continue to seek the early implementation of all committed development sites, including the provision of affordable housing. Policy DEV3 (Affordable and Specialist Housing) requires 25% of the proposed development to be affordable housing.
- 8.7 Only three affordable units are proposed to be delivered within Phases 4 and 5. Taken in isolation this runs contrary to the requirements of the policy DEV 3. However, the extant planning permission has to be taken into account. Extant planning permission 12/00745/DPP sets out the provision of 24 units of affordable housing which was compliant with the 2003 MLDP. Extant planning permission for phases 4 and 5 does not deliver any affordable units and the extant position is still available to the applicant. Considering the slight uplift in numbers from the extant permission the applicant has proposed the provision of three additional units within phases 4 and 5 that reflect the slight uplift in numbers across the wider site.
- 8.8 The proposed delivery of a smaller number of affordable units is therefore considered acceptable in this instance. The delivery of the affordable units will be achieved through a Section 75 agreement.

Layout, Form and Density

- 8.9 Requirements set out in the MLDP are the key starting place for developing the site layout as well as the information within Table 8.37 Penicuik/Auchendinny Committed Development. In addition, the layout of the development is considered against MLDP policy DEV6 which sets out a number of criteria to ensure that development is of good design and high quality of architecture, in both the overall layout of development proposals and their constituent parts.
- 8.10 As is identified earlier in this report, the proposed development is a remix application and only differs from extant planning permission 12/00745/DPP in the quantum of development by seven dwellings. However, the layout, house types and design has changed and so need to be assessed against the MLDP and other material policy/quidance considerations.

Levels

8.11 Policy DEV5 of the MLDP sets out that development should optimise relationships with contours of the site. The topography is a defining feature of this site. On the whole the proposed development does relate well to the topography of the site and generally reflects the extant layout. However, some changes to the layout have resulted in the need to propose a number of retaining wall features to allow for development to be delivered. In some instances these retaining

- features are proposed at the ends of rear gardens that back onto the rear gardens of other plots.
- 8.12 In order to avoid overlooking the provision of 1.8m fencing is proposed at rear garden boundaries. Combined with the retaining wall features the boundary treatments will present a dominating feature to gardens. It is identified at plots 674 and 679 that retaining features are 1.75m in height which would result in a 3.55m high boundary feature to the rear of gardens when the proposed fence is included. It is also noted that these gardens are not generous in their depth. The resulting combination of the garden depth and rear boundary treatment would result in an enclosed and shaded garden area. There is concern that this would occur at the following locations:
 - Rear of plots 632-635; and
 - Rear of plots 674-679.
- 8.13 The potential harm is therefore a concern at 10 plots. Plots 674 679 are a particular concern given that they have smaller gardens. The applicant has provided indicative sections across these plots to show that it is possible, through some grading of proposed gardens and/or the provision of smaller retention features to provide terraced gardens, a suitable reduction in the retaining walls can be achieved. As such, the proposed levels drawing ref: 21-027-30 A submitted with the application will not be approved and additional information regarding the specific design solution will be required by condition, as well as an updated levels plan.
- 8.14 Concern further exists in relation to plot 601 and its relationship with the existing property at 61 Belwood Road (a bungalow). At this point a retaining wall and fence combination would create a 4.1m boundary feature. Despite proposals to screen the retention with landscaping, it is considered an inappropriate relationship with the existing property. These matters would conflict with the MLDP policy DEV5. For that reason plot 601 is not approved as part of this application and this is proposed to be secured through a planning condition.

Layout

- 8.15 The requirements of MLDP policy DEV6 are a key consideration, as is the extant planning consent. The proposed layout broadly reflects the approved layout under application 12/00745/DPP. The proposed vehicular access from Belwood Road and from the south west of the development through previous phases of the development remains the same. The main locations for open space are generally retained but altered in their detailed form and finish.
- 8.16 The use of shared surfacing aids in differentiating the street hierarchy within the site and is an effective tool in larger scale development of this nature as it aids in providing a variation in surfaces and street

- hierarchy. Further variations in surface materials as set out on plan ref: 20479A02 43.
- 8.17 Open space areas are proposed centrally within the development meaning that the majority of the dwellings proposed on the site are in close proximity to areas of open space.
- 8.18 The central square of open space located to the south of the Belwood Road access has changed in nature from the extant permission with the provision of a number of allocated and visitor car parking spaces around its periphery. The presence of this parking is considered to limit the amenity function of the open space. However, the open space will provide some amenity value and alternative open spaces are provided to the south west of this central square.
- 8.19 One of the key changes relates to the house types being delivered on the site. Whereas the approved development includes the provision of some apartments, the proposed development seeks to deliver a greater proportion of dwelling houses which take up a greater footprint. As a result development has pushed closer to the site boundaries. However, this has been compensated through the provision of additional landscape planting at the site boundaries.
- 8.20 At the south boundary of the application site the proposed dwellings are to face the south, and the linear park delivered through the wider development. In so doing they turn their backs on the main road within the site. Properties fronting that road on its north side therefore face the rear boundaries of the aforementioned properties. The arrangement is not considered to present a very attractive street frontage, but it is noted that extant planning permission does allow for this. In addition, overlooking the linear park to the south will provide those properties with a pleasant outlook and as such is considered acceptable in this instance.

Amenity

8.21 A review of the proposed garden sizes for the proposed dwellings has been undertaken. The proposals deliver a range of garden sizes within the proposed development from the generous (200+ sqm) to more modest gardens (circa 50sqm). It is noted that a number of the proposed properties fail to meet the standards Midlothian Council seeks to impose through the use of the guidance set out in Policy DP2 from the 2008 MLP, which remains best practice due to its consistent use in guiding development in this local authority area. In assessing the access future residents would have to amenity space, opportunities to access open space are also considered. Where good levels of open space are provided within convenient reach of dwellings it is acceptable, in some circumstances, to accept slightly smaller garden sizes than those set out in the detailed guidance.

- 8.22 The proposed development seeks to deliver a greater quantum of open space than was approved for phase 4 and 5 under application ref: 12/00745/DPP. The landscaping areas within the development has increased by approximately 707sqm.
- 8.23 The provision of such spaces is considered to benefit the development and reflects its location and is considered sufficient to meet the requirements of MLDP policy DEV9.
- 8.24 The wider development delivers the "linear park" that runs along the sites south west boundary. Given the proximity to open space, the provision of a mix of garden sizes, the proposed development is considered acceptable on this matter.
- 8.25 The separation distances within the development and the majority of back to back and front to front distances generally comply with the Council standards. There are some instances where such separation is not quite achieved. This can be seen in the front to front separation between plots 640 and 647 that achieve 16m. On balance, the proposed layout is considered to be sufficient level of amenity for new residents and a good quality development in urban design terms.
- 8.26 Where existing buildings are located within close proximity the development seeks to introduce landscaped buffers along site boundaries to promote privacy and amenity for existing residents. It is noted from public comments that there is some concern with the proposed structured landscaping at the north west of the site that might overshadow adjacent properties and extensions to those properties not previously identified on the OS Base. There is some separation from the boundary proposed as the existing water main standoff requires. As such, it is considered that the proposed development would not have a detrimental impact on these properties.

Permeability

8.27 The proposed development provides for a number of different connections to neighbouring sites including five pedestrian connections (two suitable for cycles) to the linear park to the south of the site. A pedestrian connection is provided along the length of the southern boundary with the linear park. At the north west of the site a pedestrian/cycle path is proposed around the site perimeter connecting into the development as well as to Belwood Road. Provision for cycling through the development primarily focussing on the use of proposed areas of open space. Pedestrian access to the east of the site has also been allowed for. The proposed development is considered to provide good levels of permeability for its users that are primarily delivered towards areas of open space providing an attractive environment.

House types

- 8.28 The proposed development would include 13 house types across the site. The provision of a number of house types across the site is considered to be appropriate given the number of units proposed. This provides opportunity for variation within the site. The house types are all 2 storeys with pitched roofs and incorporate terraces (max length 4), semi-detached and detached properties. A number of detached garages and single garages are proposed throughout the site as well as house types with integral garages.
- 8.29 The proposed house types follow similar house types previously approved on the site. The new house types proposed on the site are similar to those approved and in form and appearance fit the established character of the wider development.
- 8.30 House types have generally been updated to demonstrate 35 degree pitched roofs. As such the proposed house types comply with the appropriate guidance.
- 8.31 The proposed materials include four variations of render finish and four colour options, natural clay roof tiles and reconstituted stone. The materials set out within the proposals are considered to be a reflection of the approved development and are considered acceptable in line with MLDP policy DEV5.
- 8.32 Boundary treatments are a mixture of:
 - 1.8m high timber open boarded screen fence to the rear of gardens;
 - Split face reconstituted stone walling 900mm high wall and 900 timber fence at more prominent plot boundaries;
 - Split face stone dwarf walling 900mm high; and
 - 1100mm high metal railing.
- 8.33 It is noted that compared to the extant planning permission 12/00745/DPP the boundary treatments have been amended to remove some of the more attractive proposals including 1800mm high reconstituted stone walling, replaced with the split wall and fence option above. Whilst his change is considered to be unfortunate, the proposed boundary treatments were approved at Phase 3 and application ref: 19/00256/DPP. On balance the proposed boundary treatments are considered acceptable for the development.

Access and Transportation Issues

8.34 In terms of vehicle trip generation the proposed development delivers seven additional dwellings on the site.

- 8.35 A new transport assessment (TA) has not been submitted with the application, but the previously approved TA has been re-issued. No objection has been raised by the Councils Policy and Road Safety Manager in regards to the new parking proposals, layout or trip generation.
- 8.36 The proposed access is provided from Belwood Road and this will be a standard T-junction and will be within 30 mph speed restricted sections of road. The requirements to extend the 30mph speed restrictions will continue to be sought as will requirements to connect the new cycle/footpath running along the sites southern boundary to the A701 to the south. This was proposed in the approved TA within application ref: 12/00745/DPP.
- 8.37 Considering the reliance on the extant position, the requirements for highways improvements required by application ref: 12/00745/DPP will also be required by this consent, where they are relevant to Phases 4 and 5.
- 8.38 In accordance with MLDP policy TRAN 5 new electric car charging points are required in new development. The proposed site plan indicated possible locations for these charging points. Additional information will be required by condition to deliver effective charging points and spaces.

Ecology

- 8.39 The Council's ecology consultee, TWIC, have not raised any principle objection to the proposals as it represents a remixed planning application. The extant permission allows the site to be developed according to the approved documents submitted as part of that application. The site is currently being cleared of much of the identified scrub/trees that are not protected or identified for retention in the extant planning application.
- 8.40 An ecology report was submitted in support of the application. It sets out recommendations for otter as well as bat surveys to be undertaken. Previously approved ecology reports did not require the undertaking of an otter survey and water vole, however based on the proximity of the development to water course to the south and south west it is consider that these are required. TWIC have provided additional comments on the required methodologies for these.
- 8.41 Two trees (T2 and T5 as identified in the ecology report) were considered to have 'moderate potential' for roosting bats, then should these trees require removal presence/absence surveys would need to be undertaken (between May and September inclusive). These trees are located in the "V-Park" open space separating Phase 4 and 5 and are understood to be retained.

- 8.42 To allow hedgehogs to move between gardens once the houses have been built, gaps suitable to allow hedgehogs to move between gardens should be left in gardens.
- 8.43 Considering the extant planning consent in place it is considered that the required surveys are appropriate to be secured by a condition.
- 8.44 A condition should be applied to secure this further survey work and hedgehog gaps within boundary treatments. Conditions requiring a site assessment by a suitably qualified ecologist, survey of trees for roosting bats, and avoidance of vegetation clearance during the bird breeding season.

Landscape and Visual Impact

- 8.45 MLDP policy ENV7 protects local landscape character. Considering the extant permission on the site the impact on the wider landscape will not be altered by the current proposals.
- 8.46 An assessment of landscaping within the proposals have been undertaken. MLDP policy DEV7 is a key consideration for landscaping within the development.
- 8.47 It was considered that the areas of structure planting should be increased, encroachment of new units on the open space and landscaping areas resolved, and suitable maintenance achieved.
- 8.48 The proposed layout has been updated over the course of its assessment. This has included the introduction of more structure planting at the site's boundaries and in particularly at the north west, and the introduction of a landscape buffer to the rear of plots 763-773 at the north east of the site.
- 8.49 It is considered that major concerns held in regard to the landscaping and reversing some encroachment of development into open space and landscaped areas have been resolved appropriately.
- 8.50 The applicant has provided the planting plans previously prepared for phases 4 and 5 dated 2013. The principles they present are largely acceptable but they do not reflect the most recent changes to the proposed layout. Updated landscaping and planting plans and schedule will be required by condition as well as adequate management information.

Flood Risk and Drainage

8.51 The proposed SUDS are principally by means of a retention pond which will handle run-off from the surfaced areas. The SUDs pond is located at the south east of the site and was relocated from the east boundary to the south. No objections have been raised by the

- Council's Flooding Manager. The basin will have water within it permanently. This is considered to be a benefit as it has added biodiversity benefits.
- 8.52 Subterranean attenuation tanks will be located at the centre of the site which will store surface water and control the flow to the proposed pond.
- 8.53 The previously approved flood risk assessment has been submitted to the application. It is noted that SEPA held an initial objection the extant permission which was removed following subsequent information. No new information is submitted with this application and no technical objections are outstanding to the application. The proposal therefore meets the requirements of MLDP policy ENV10 through the compliance and discharge of the relevant planning conditions proposed.

Contamination and Remediation

- 8.54 The previously approved site investigation report has been submitted with the application. The Coal Authority has commented on the application to state that they have no objection subject to the reinstatement of Condition 4 attached to planning application ref: 12/00745/DPP.
- 8.55 The Council's Environmental Health Officer has further raised no objection subject to contamination remediation being required by condition.
- 8.56 Given the above, it is considered that adequate measures are taken to comply with planning policies.

Amenity

Noise

- 8.57 MLDP policy ENV18 sets out that noisy development would be resisted where it would cause harm to neighbouring uses or sensitive receptors.
- 8.58 The Council's Environmental Health Manager commented on the application to request a condition to control construction hours on the site:
 - Monday to Friday 8am 7pm
 - Saturday 8am 1pm
 - Sunday No working
- 8.59 As such, the development is considered to comply with MLDP policy ENV18.

Other Matters

- 8.60 In accordance with MLDP policy IMP1 a percentage of art for new developments should be sought. It is noted that areas of proposed public art are proposed on the submitted site plans. Details of the art and confirmation of location will be required by condition.
- 8.61 In accordance with MLDP policy IT1 new development should include new superfast internet broadband. A scheme and phasing of this provision will be secured by condition.

Developer Contributions

- 8.62 Scottish Government advice on the use of Section 75 Planning Agreements is set out in Circular 03/2012: Planning Obligations and Good Neighbour Agreements. The circular advises that planning obligations should only be sought where they meet all of the following tests:
 - necessary to make the proposed development acceptable in planning terms (paragraph 15)
 - serve a planning purpose (paragraph 16) and, where it is possible to identify infrastructure provision requirements in advance, should relate to development plans
 - relate to the proposed development either as a direct consequence of the development or arising from the cumulative impact of development in the area (paragraphs 17-19)
 - fairly and reasonably relate in scale and kind to the proposed development (paragraphs 20-23)
 - be reasonable in all other respects
- 8.63 In relation to Midlothian Council, policies relevant to the use of Section 75 agreements are set out in the 2017 Midlothian Local Development Plan and Midlothian Council Developer Contributions Guidelines (Supplementary Planning Guidance) and Supplementary Planning Guidance on Affordable Housing both approved in March 2012.
- 8.64 In 2016 planning permission was granted for 458 dwellings that this site and an S75 agreement was entered into to secure contributions towards various elements of infrastructure. Since then there have been a small number of further applications which have provided for making changes to the approved layout and house types and also increased the overall number of dwellings. In this case, whilst this application is as such for 221 dwellings only 7 of these are "additional" dwellings. It is therefore necessary for the existing S75 agreement to be varied so that 214 "original" dwellings contained in this application are bound by the S75 agreement. Furthermore it is necessary for the additional 7 dwellings to also make contributions towards additional primary (including nursery) capacity, additional secondary capacity and the A701 Relief Road. In terms of affordable housing given the 25% affordable housing requirement in relation to the 7 additional dwellings,

- that equates to 2 of those dwellings being additional affordable units to be provided within the site.
- 8.65 A traffic regulation order will be required to be implemented in relation to the delivery of this development. A developer contribution to cover the costs of making the order will be required.
- 8.66 The above provisions meet the tests set out in circular 03/2012 and local plan policies and supplementary guidance.

9 RECOMMENDATION

9.1 That planning permission be granted or the following reason:

By virtue of its scale, location, design and choice of materials the proposed development accords with policies STRAT1, DEV2, DEV3, DEV5, DEV6, DEV7, DEV9, TRAN1, TRAN2, TRAN5, IT1, ENV2, ENV7, ENV9, ENV10, ENV11, ENV15, ENV17, ENV18, ENV24, ENV25, NRG6, IMP1, IMP2 and IMP3 of the adopted Midlothian Local Development Plan 2017. The layout and detailed appearance of the development will add interest to the street scene and it will not have a significant adverse impact on the amenity of nearby properties. The presumption for development is not outweighed by any other material consideration.

9.2 Subject to:

- i. The completion of a minute of variation to the existing Section 75 legal agreement to secure:
 - That the "original" number of dwellings provided in this permission are bound by the varied agreement;
 - A financial contribution towards additional primary (including nursery) school capacity;
 - A financial contribution towards additional secondary capacity;
 - A financial contribution towards the A701 Relief Road;
 - The provision of 2 additional affordable housing units;
 and
 - A contribution in relation to the Traffic Regulation Order.

The legal agreement shall be concluded within six months. If the agreement is not concluded timeously the application will be refused.

- ii. the following conditions:
- Development shall not begin until samples of all materials to be used on external surfaces of the buildings; hard ground cover surfaces; means of enclosure and ancillary structures have been submitted to and approved in writing by the planning authority. Development shall

thereafter be carried out using these approved materials or such alternatives as may be further agreed in writing with the planning authority.

Reason: To ensure the quality of the development is enhanced by the use of quality materials to reflect its setting in accordance with policy DEV6 of the Midlothian Local Development Plan and national Planning guidance and advice.

- 2. Development shall not begin until details of the scheme of hard and soft landscaping works have been submitted to and approved in writing by the Planning Authority. Details of the scheme shall include:
 - existing and finished ground levels and floor levels for all buildings, open space, SUDS features and roads in relation to a fixed datum:
 - existing trees, landscaping features and vegetation to be retained; removed, protected during development and in the case of damage, restored;
 - iii. proposed new planting in communal areas and open space, including trees, hedging, and grassed areas;
 - iv. location and design of any proposed walls, fences and gates, including those surrounding bin stores or any other ancillary structures;
 - v. schedule of plants to comprise species, plant sizes and proposed numbers/density;
 - vi. programme for completion and subsequent maintenance of all soft and hard landscaping. The landscaping in the open spaces shall be completed prior to the houses on adjoining plots are occupied. Any tree felling or vegetation removal proposed as part of the landscaping scheme shall take place out with the bird breeding season (March-August) unless otherwise agreed in writing by the planning authority;
 - vii. drainage details, watercourse diversions, flood prevention measures and sustainable urban drainage systems to manage water runoff;
 - viii. proposed car park configuration and surfacing;
 - ix. proposed footpaths and cycle paths; and
 - x. details of existing and proposed services; water, gas, electric and telephone.

All hard and soft landscaping shall be carried out in accordance with the scheme approved in writing by the planning authority as the programme for completion and subsequent maintenance (2vi). Thereafter any trees or shrubs removed, dying, becoming seriously diseased or damaged within five years of planting shall be replaced in the following planting season by trees/shrubs of the same or a similar species to those originally required.

Reason: To ensure the quality of the development is enhanced by landscaping to reflect its setting in accordance with policies DEV6 and DEV7 of the Midlothian Local Development Plan and national Planning guidance and advice.

- 3. Development shall not begin until a scheme to deal with any contamination of the site and/or previous mineral workings has been submitted to and approved by the planning authority or it has been confirmed in writing to the planning authority that there is no contamination/ground conditions requiring remediation. The scheme shall contain details of the proposals to deal with any contamination and/or previous mineral workings and include:
 - i. the nature, extent and types of contamination and/or previous mineral workings on the site;
 - ii. measures to treat or remove contamination and/or previous mineral workings to ensure that the site is fit for the uses hereby approved, and that there is no risk to the wider environment from contamination and/or previous mineral workings originating within the site;
 - iii. measures to deal with contamination and/or previous mineral workings encountered during construction work; and,
 - iv. the condition of the site on completion of the specified decontamination measures.

Before any part of the site is occupied for residential purposes, the measures to decontaminate the site shall be fully implemented as approved by the planning authority.

Reason: To ensure that any contamination on the site is adequately identified and that appropriate decontamination measures are undertaken to mitigate the identified risk to site users and construction workers, built development on the site, landscaped areas, and the wider environment and to comply with policy ENV16 of the Midlothian Local Development Plan.

4. On completion of the decontamination/ remediation works and prior to occupation of any dwellinghouse on the site, or within another timescale to be agreed in writing by the planning authority, a validation report or reports shall be submitted to the planning authority confirming in writing that the works have been carried out in accordance with the approved scheme. No dwellinghouse shall be occupied unless or until the planning authority have approved the required validation for that unit.

Reason: To ensure that any contamination on the site is adequately identified and that appropriate decontamination measures are undertaken to mitigate the identified risk to site users and construction workers, built development on the site, landscaped areas, and the

- wider environment and to comply with policy ENV16 of the Midlothian Local Development Plan.
- 5. Development shall not begin until details of the site access, roads, footpaths, cycle ways and transportation movements has been submitted to and approved in writing by the planning authority. Details of the scheme shall include:
 - existing and finished ground levels for all roads and cycle ways in relation to a fixed datum;
 - ii. proposed vehicular, cycle and pedestrian access;
 - proposed roads (including turning facilities), footpaths and cycle ways;
 - iv. proposed visibility splays, traffic calming measures, lighting and signage;
 - v. proposed construction traffic access and haulage routes;
 - vi. a Green Transport Plan designed to minimise the use of private transport and to promote walking, cycling, safe routes to school and the use of public transport;
 - vii. proposed car parking arrangements;
 - viii. an internal road layout which facilitates buses entering and leaving the site in a forward facing direction;
 - ix. proposed bus stops/lay-bys and other public transport infrastructure;
 - x. a programme for completion for the construction of access, roads, footpaths and cycle paths; and
 - xi. proposed on and off site mitigation measures identified by the traffic assessment submitted with the application.

Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be agreed in writing with the planning authority.

Reason: In the interests of road safety and visual amenity.

6. Development shall not begin until details, including a timetable of implementation, of 'Percent for Art' have been submitted to and approved in writing by the planning authority. The 'Percent for Art' shall be implemented as per the approved details.

Reason: To ensure the quality of the development is enhanced by the use of art to reflect its setting in accordance with policies IMP1 and DP2 of the Midlothian Local Plan and national Planning guidance and advice.

7. Unless otherwise agreed in writing by the planning authority, prior to the construction of the 43rd residential unit (325th dwelling of approved development under planning ref: 12/00745/DPP) on the site, work shall commence on the construction of the local centre which forms part planning permission 12/00745/DPP.

Reason: To ensure the local centre which was envisaged to be delivered as part of the wider residential development is provided in a timeous manner; to ensure that the residential development is supported by appropriate local facilities.

8. The siting of any temporary buildings, site cabins/compound and sales offices brought onto the site in association with the development shall be agreed in writing with the planning authority. Thereafter any such buildings/structures shall be removed in accordance with a timescale to be agreed in writing with the planning authority prior to the siting/formation of the facility. Once the facility has been removed the land shall be returned to a state as agreed in compliance with the hard and soft landscape condition above.

Reason: To minimise disturbance to nearby residential properties

9. Prior to construction beginning details of a scheme for biodiversity enhancement shall be prepared and submitted to the planning authority for approval in writing. The approved scheme shall include, but not be limited to, details of meadow planting, bird and bat boxes and hedgehog gaps within domestic fencing. Development shall thereafter be completed in accordance with approved details and plan.

Reason: To support the movement of small mammals and other wildlife within the development and to comply with policy ENV15 of the Midlothian Local Development Plan.

10. Development shall not begin until details, including a timetable of implementation, of superfast broadband have been submitted to and approved in writing by the planning authority. The details shall include delivery of superfast broadband prior to the occupation of the building. The delivery of superfast broadband shall be implemented as per the approved details or such alternative as may be approved in writing by the planning authority.

Reason: To ensure the quality of the development is enhanced by the provision of appropriate digital infrastructure; and to comply with policy IT1 of the Midlothian Local Development Plan.

- 11. Development shall not begin until an application for approval of matters specified in conditions for a Construction Environment Management Plan (CEMP) has been submitted to and approved in writing by the planning authority. The CEMP shall include:
 - i. Details of construction access routes;
 - ii. signage for construction traffic, pedestrians and other users of the site:

- iii. controls on the arrival and departure times for construction vehicles, delivery vehicles and for site workers (to avoid school arrival/departure times);
- iv. details of piling methods (if employed);
- v. details of any earthworks;
- vi. control of emissions strategy;
- vii. a dust management plan strategy;
- viii. waste management and disposal of material strategy;
- ix. a community liaison representative will be identified to deal with the provision of information on the development to the local community and to deal with any complaints regarding construction on the site:
- x. prevention of mud/debris being deposited on the public highway;
- xi. material and hazardous material storage and removal; and controls on construction, engineering or any other operations or the delivery of plant, machinery and materials (to take place between 0800 to 1900hrs Monday to Friday and 0800 to 1300hrs on Saturdays and at no time on Sunday).

Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: In order to control the construction activity on the site, ensure environmental impact during the construction period is acceptable and to ensure appropriate mitigation is in place.

12. Development shall not begin until details of the provision and use of electric vehicle charging stations have been submitted to and approved in writing by the planning authority. Development shall thereafter be carried out in accordance with the approved details or such alternatives as may be approved in writing with the planning authority.

Reason: To ensure the development accords with the requirements of policy TRAN5 of the Midlothian Local Development Plan 2017.

- 13. Plan ref: 21-027-30 B is not hereby approved as part of this development. Prior to the commencement of development the abovementioned drawing shall be updated to reflect the final level amendments subject to condition 14.
- 14. The following features are not hereby approved at plots 674 679 (inclusive) and 632- 635 (inclusive):
 - i. proposed levels and grading of rear gardens;
 - ii. proposed retaining walls at back to back plot boundaries;
 - iii. proposed retaining wall finish and materials; and
 - iv. proposed boundary treatments.

Prior to the commencement of development details of these features shall be submitted to and agreed in writing by the planning authority. Thereafter, the development shall accord with approved details unless otherwise agreed in writing with the planning authority.

15. Plot 601 is hereby not approved and no hard surfacing, foundations, or other works specific to that plot shall be carried out within the red line as added to plan ref: A02-40 rev L. Prior to the commencement of development on the site revised layout drawings shall be submitted showing the removal of plot 601 and the landscape scheme to replace it

Reason for conditions 13 – 15: To ensure the development accords with the requirements of policy DEV6 of the Midlothian Local Development Plan 2017, in the interests of protecting residential amenity and the visual amenity of the area.

16. Prior to the commencement of development details of the SUDs pond shall be submitted for approval in writing by the planning authority. The details shall include sections through the pond indicating the levels of the base, pond level and the 1:200 year flood level as well as details of any fencing required around the pond and vehicle access gates for maintenance vehicles should be indicated.

Reason: To ensure the development accords with the requirements of policy ENV 10 of the Midlothian Local Development Plan 2017.

17. Prior to the commencement of development details of the proposed new site access junction on Belwood Road shall be submitted for approval in writing by the planning authority. This shall include details of the proposed extension to the current 30mph speed limit and details of the extended street lighting, new 30mph/60mph gateway and removal of the redundant vehicle access into the site. Any planting shall be setback behind the 4.5m by 70m visibility splay.

Reason: To ensure the development accords with the requirements of policy ENV10 of the Midlothian Local Development Plan 2017.

18. Prior to the commencement of development details of the bridge links (both pedestrian and vehicular) within and adjacent to the application site shall be submitted for approval by the planning authority. The bridges shall be designed to an adoptable standard to ensure that they are suitable for adoption by the Council and meet current safety and future maintenance requirements. Development shall not commence on site until the phasing of the delivery of this bridge links are agreed in writing by the planning authority. Following the approval of details, the new bridge link shall be completed in compliance with the agreed phasing.

19. Prior to the commencement of development details of the 3m wide adoptable cycleway / footpath which runs to the south west of the proposed SuDS pond linking the Linear Park with the public footway at the A701 to the south will be submitted to the planning authority for approval. Development shall not commence on site until the phasing of the delivery of this link is agreed in writing by the planning authority. Following the approval of details, the new links shall be completed in compliance with the agreed phasing.

Reason for conditions 18 and 19: To ensure that appropriate linkages are provided in compliance with the approved Transport Assessment.

Peter Arnsdorf Planning, Sustainable Growth and Investment Manager

Date 23 December 2021

Application No: 21/00466/DPP

Applicant: Taylor Wimpey, 1 Masterton Park, South Castle

Drive, Dunfermline

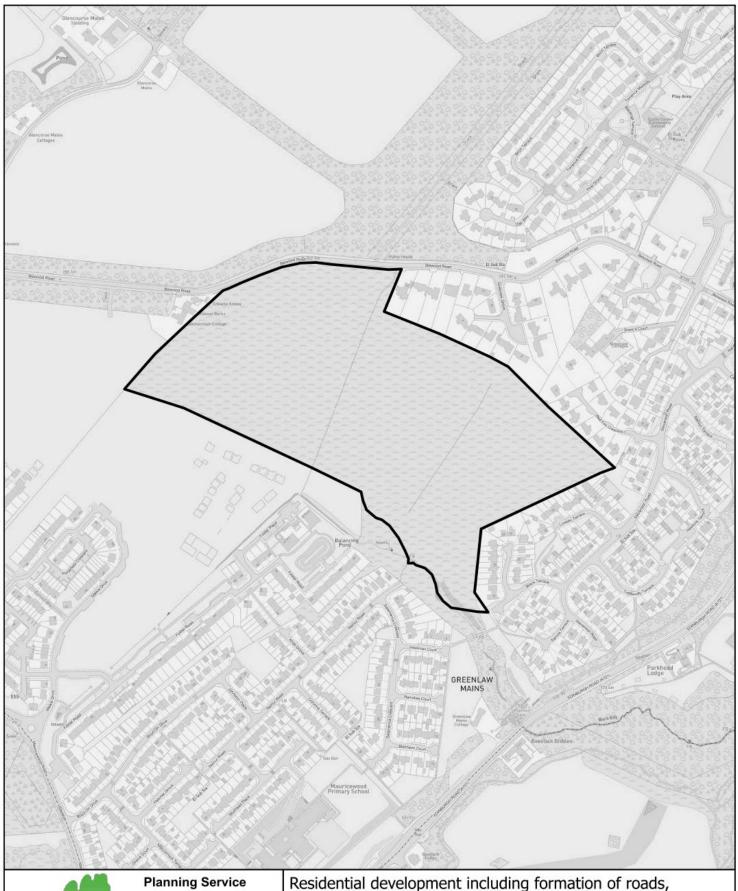
Agent: N/A

Validation Date: 09/07/2021 Contact Person: Hugh Shepherd

Email: Hugh.Shepherd@midlothian.gov.uk

Background Papers: Planning application 12/00745/DPP (available

online)





Planning Service Place Directorate Midlothian Council Fairfield House 8 Lothian Road Dalkeith **EH22 3AA**

parking, drainage, open space and associated works (amendment to design, layout, housetypes and numbers approved by planning permission 12/00745/DPP) at Land between Belwood Road and Mauricewood Road, Penicuik,

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