

**Thursday 13<sup>th</sup> October 2022, 14.00-16.00**

## **Annual Performance Report 2021-22**

**Item number: 5.4**

### **Executive summary**

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The IJB is required by Scottish Government and the 2014 Joint Working Act to publish an Annual Performance Report (APR).

The Midlothian APR provides information on the health and wellbeing of the people of Midlothian and assesses performance towards meeting the 9 National Health and Wellbeing Outcomes. It also describes the financial performance of the Partnership and the quality of health and care services delivered during 2021-22.

The first framework draft of the APR was discussed at the Strategic Planning Group (SPG) meeting held on the 3<sup>rd</sup> August, 2022. Scrutiny of the draft full report at SPG on 14<sup>th</sup> September, and the IJB on 15<sup>th</sup> September 2022 resulted in recommendations relating to structure and content.

During the governance process relating to data included in the APR, an anomaly was noted in the Ministerial Steering Group (MSG) target for Delayed Discharge, Occupied Bed Days. The target set for 2021/22 was to reduce occupied bed days by 40%, however this had continued to be monitored against the 20% reduction set in 2020/2021. As the IJB have recently agreed a 20% reduction as the target for 2022/23, it is recommended that no further retrospective analysis is required.

#### **Board Members are asked to:**

- **Grant delegated authority for Morag Barrow, Chief Officer, to publish the Annual Performance Report by 31<sup>st</sup> October 2022**
  - **Note an anomaly in the 2021/2 performance target data for the MSG target for Delayed Discharge, Occupied Bed Days**
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## Annual Performance Report 2021-22

### 1 Purpose

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- 1.1 The Midlothian Annual Performance Report provides information on the health and wellbeing of the people of Midlothian and an assessment of our performance towards achieving the 9 National Health and Wellbeing Outcomes. It also describes the financial performance of the IJB, and the quality of health and care services delivered during 2021-22.

### 2 Recommendations

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- 2.1 As a result of this report what are Members are asked to:
- **Grant delegated authority for Morag Barrow, Chief Officer, to publish the Annual Performance Report by 31<sup>st</sup> October 2022**
  - **Note an anomaly in the 2021/2 performance target data for the MSG target for Delayed Discharge, Occupied Bed Days**

### 3 Background and main report

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- 3.1 The IJB are required by Scottish Government and the 2014 Joint Working Act to publish an annual report detailing key achievements of the previous financial year and an assessment of performance against the national core suite of integration indicators and in meeting the 9 National Health and Wellbeing Outcomes.
- 3.2 The purpose of the Annual Performance Report is to provide an overview of performance of the IJB in planning and carrying out integrated functions and is produced for the benefit of the IJB, Partnerships and their communities. It must be made publicly available, written using plain English, and make good use of graphics and case studies to bring performance data to life. All published reports must also meet legal accessibility standards.
- 3.3 In recognition of the impact of Covid-19 on the planning and delivery of Health and Social Care, Scottish Government extended the date of publication of Annual Performance Reports through the Coronavirus [Scotland Act \(2020\) Schedule 6, Part 3](#).
- 3.4 During the governance process relating to data included in the APR, an anomaly was noted in the Ministerial Steering Group (MSG) target for Delayed Discharge, Occupied Bed Days. The target set for 2021/22 was to reduce occupied bed days by 40%, however this had continued to be monitored against the 20% reduction set in 2020/2021. As the IJB have recently agreed a 20% reduction as the target for 2022/23, it is recommended that no further retrospective analysis is required.

- 3.5 The first framework draft of the Annual Performance Report was discussed at the Strategic Planning Group (SPG) meeting held on the 3<sup>rd</sup> August, 2022. Scrutiny of the draft full report at SPG on 14<sup>th</sup> September, and the IJB on 15<sup>th</sup> September 2022 resulted in recommendations relating to structure and content. These have been addressed as follows
- Ensured closer links between the vision of the Strategic Commissioning Plan 2019/22 (right care, right place, right time) and the performance data throughout
  - Added a paragraph in 'Challenges' highlighting the changes in demand and impact of delays to scheduled care and supporting more people with more complex needs within the community
  - Ensured a clear explanation is nearer the top of the report regarding the methodology used for the HACE survey, numbers of people selected for participation and responses received.
  - Made greater use of lived experience to articulate the difference our service offers and supports have made in the lives of people and communities
  - Noted specifically our hosted service is e.g., dietetics and ACENS
  - Revised the wording through the body of the text to ensure a balanced view of performance, particularly when we had not made progress
  - Added additional information regarding the detail of the HACE survey regarding GP practices in 'Positive Experiences and Dignity'
  - Added a short statement in 'Use of Resources about the increased spend within the community and growth in community work
  - Added a consistent 4 statement approach to describe the data in the data appendix to support readers review the data. Each of the national indicators are described in the context of Midlothian performance compared to the previous year, the performance across Scotland, Midlothian's performance in relation to Scotland's performance, and a position for future work in Midlothian in relation to Scotland's performance.
- 3.6 This report presents the final draft of the APR. It is therefore requested that Midlothian IJB agree delegated authority for Morag Barrow, Chief Officer, to publish the Annual Report by 31 October 2022, in line with the reporting timeframes set by Scottish Government.

## 4 Policy Implications

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- 4.1 IJBs have a legal obligation to produce an annual performance report in line with [The Public Bodies \(Joint Working\) \(Content of Performance Reports\) \(Scotland\) Regulations 2014](#) and the Scottish Government Guidance: [Health and Social Care Integration Partnerships: reporting guidance](#).
- 4.2 This includes reporting on the national [Core Suite of Integration Indicators](#) provided by Public Health Scotland, using these to support reporting on how well we are progressing the [9 National Health and Wellbeing Outcomes](#) which apply to integrated health and social care.
- 4.2 This Midlothian Annual Performance Report complies with all the requirements with the exception of a breakdown of spend per locality. Systems to facilitate a robust report on this are not yet in place.

## 5 Directions

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- 5.1 This report does not relate to any specific directions.

## 6 Equalities Implications

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- 6.1 There are no equalities implications arising directly from this report. However, the report itself has been written with accessibility in mind. This includes being structured and written in a way that is easily followed and understood by those in our communities who may wish to read the report. This report meets the legal requirements for accessibility standards.

## 7 Resource Implications

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- 7.1 There are no resource implications arising from this report.

## 8 Risk

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- 8.1 IJBs, have a legal obligation to produce an annual performance report which meets the requirements set by Scottish Government. Not complying will pose legislative risks and it will be more difficult for the IJB to undertake its duties related to accountability and good governance

## 9 Involving people

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- 9.1 The report highlights the involvement of users of people and communities in the development and recommissioning of services

## 10 Background Papers

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n/a

<b>AUTHOR'S NAME</b>	Gill Main
<b>DESIGNATION</b>	Integration Manager
<b>CONTACT INFO</b>	Via email or MS Teams
<b>DATE</b>	02/10/2022

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### Appendices:

Appendix 1: Annual Performance Report